

PASS RATES

Exams Taken Between 3/1/2013 and 2/28/2014

Includes College Proctored and Board Administered Examinations

Exam Part	Took Exam	Passed	Failed	Pass Rate
Preparer (including retakes)	499	271	228	54%
Consultant (including retakes)	80	23	57	29%
Consultant State Only (including retakes)	67	39	28	58%
Total Consultant & Preparer Exams Administered (including retakes)	646	333	313	52%
Total All Exams Administered Preparer & Consultant (initial exam - excluding retakes)	417			
Total # of All Examinees Passed and Eligible for Licensure (initial exam - excluding retakes)		250		
Total # of All Examinees Failed (initial exam -excluding retakes)			167	
Total Pass Rate All Exams Administered (initial exam - excluding retakes)				60%

Final statistics compiled on March 1, 2014

HIGH SCORES

Exams Taken Between 3/1/2013 and 2/28/2014

Includes College Proctored and Board Administered Examinations

NOVEMBER Exams	Examinees	Over 80%	High Score
Preparer	16	8	93
Consultant	10	1	80
Consultant State Only	6	2	88
DECEMBER Exams	Examinees	Over 80%	High Score
Preparer	294	120	95
Consultant	15	1	86
Consultant State Only	10	6	94
JANUARY Exams	Examinees	Over 80%	High Score
Preparer	86	17	92
Consultant	10	2	82
Consultant State Only	7	2	96
FEBRUARY Exams	Examinees	Over 80%	High Score
Preparer	48	8	96
Consultant	6	0	75
Consultant State Only	2	0	78

Final statistics compiled on March 1, 2014

EXAM INSTRUCTOR PASS RATES

PREPARER EXAMS March 1, 2013 through February 28, 2014				
Sponsor (Private/School) & Instructor	# of Students	# Passed	# Failed	% Passed
A-1 Tax Service, LLC. Linebarger, Mary J.	1	0	1	0%
Central Oregon Community College Tyler, Merle L.	6	5	1	83%
Chemeketa Community College Tuss, Lana	9	2	7	22%
Clackamas Community College Stekelberg, James	7	3	4	43%
H&R Block	117	60	57	50%
Amos, Jessica L.	3	3	0	100%
Arora, Nutan.	1	1	0	100%
Boutilier, Kathy S.	6	1	5	17%
Butler, Karen L.	1	1	0	100%
Chadwick, Margie E.	2	1	1	50%
Clark, Kristen A	3	0	3	0%
Cole, Leslie D.	0	0	0	0%
Croasmun, Briana C.	1	1	0	100%
Cumpton, Stephanie	11	4	7	36%
Dougherty, Sharon M.	6	0	6	0%
Gilbert, Janet	1	1	0	100%
Graven, Tammy J.	1	1	0	100%
Harmon, Carrie R	6	5	1	83%
Heath, James L	3	3	0	100%
Hendricks-Belleisle, Denise E.	7	1	6	14%
Litak, Robert K.	1	0	1	0%
Millspaugh, Patricia L	6	2	4	33%
Moffett, Pamela A.	2	1	1	50%
Pandharpurkar, Vaishali H.	5	2	3	40%
Ragsdale, Kerri J.	1	0	1	0%
Randall, Sheila D.	5	4	1	80%
Risdal, Patti L.	1	1	0	100%
Robbins, Lisa J.	10	9	1	90%
Scott, Randy L.	4	1	3	25%
Smith, Lisa K.	3	2	1	67%
Statton, Dori M.	1	0	1	0%
Swanton, Susan K.	1	0	1	0%
Thompson, Terry E.	2	1	1	50%
Tillotson, Stephen E.	4	3	1	75%
Urquhart, Ross L.	6	4	2	67%
Vanosdall, Judy L.	1	0	1	0%
White, Robert L.	10	7	3	70%
Woobank-Garcia, Lori L.	2	0	2	0%
H&R Block - Oregon Coast	2	2	0	100%
Butler, Karen L	1	1	0	100%
Peck, Donna M	1	1	0	100%

H&R Block dba Riverbend Tax Service Linville, Margaret L.	3	3	0	100%
Heald College Arnold, Jr., Edward	1	1	0	100%
Jackson Hewitt Tax Service Amos, James R Branfield, Glenn R. Neer, Debra D.	21 6 4 11	17 5 4 8	4 1 0 3	81% 83% 100% 73%
Klamath Community College Hewitt, Katherine S.	6	3	3	50%
Lane Community College Culver, Chris Donavin, Krikwood W.	7 2 5	2 0 2	5 2 3	29% 0% 40%
Liberty Tax Service Ames, Thomas E Derryberry, Brenda Lee. Griffiths, Virginia Holman, Annette R. Magerle, Andrew Magerle, Timothy B. McClelland, Linda K. Radie, Hallie J. Sugrue, Janet L. Vetter, JoAnne E.	49 6 2 8 8 4 8 1 3 1 8	32 4 1 4 7 1 8 1 2 1 3	17 2 1 4 1 3 0 0 1 0 5	63% 67% 50% 50% 88% 25% 100% 100% 67% 100% 38%
Pacific Northwest Tax Service Gutierrez, April L.	16	16	0	100%
PFS Tax School - Fastax - Salem Phillips, Christina A.	3	0	3	0%
Platinum Professional Services Zago, Daphne Lauren	16	11	5	69%
Portland Community College (Sylvania Campus) Pallas, Diane E.	3	2	1	67%
The Income Tax School Clark, Sheila	7	4	3	57%
Grand Total - All Sponsors	274	163	111	59%