

CONTINUING EDUCATION SPEAKERS

This page seeks to pool the educational resources of tax organizations throughout the state in an effort to facilitate continuing education among licensees. Tax organizations recognized by our office may recommend speakers for this list. For more information contact our office.

Disclaimer: The State Board of Tax Practitioners does not review the people or the material taught by those listed on this page. In no way should the appearance of a name on this list be considered a Board sanctioning of the person or the course.

Name and Contact Information of Speaker	Expertise
<p>Andrews, Jean - Andrews Tax & Fiduciary Consultant, LLC 4723 Hayesville Dr NE Salem, OR 97305 Business phone: 503-856-1041 Home phone: 503-393-1358 Fax: 503-393-1234 E-mail: jeannco@juno.com</p>	<p>Trusts and trust taxation Estates Death tax returns Death of a client Enrolled agent courses</p>
<p>State Board of Tax Practitioners 3218 Pringle Rd SE, Ste #120 Salem, OR 97302 Business phone: 503-378-4034 E-mail: tax.bd@state.or.us</p>	<p>General Board information Tax Board laws and rules Practitioner ethics</p>
<p>Gairan, Maddy EA & LTC 1934 Newmark Ave, Ste A North Bend, OR 97459 Business phone: 541-756-2929 E-mail: maddy@epuerto.net</p>	<p>Practitioner ethics Interviewing techniques Tax practice tools</p>
<p>Gordon, Mike 377 La Clair St Coos Bay, OR 97420 Business phone: 541-888-6034 E-mail: gordon@mikegordoncpa.com</p>	<p>Corporate tax issues Sole proprietor tax issues Individual taxes</p>

<p>Gregory, Susie Business phone: 541-673-1247</p>	<p>Timber</p>
<p>Gutierrez, April - E.A., L.T.C. - Managing Director Pacific Northwest Tax Service 13405 NW Cornell Rd Portland, OR 97229 Business phone: 503-646-5600 E-mail: Pacnwtax@aol.com</p>	<p>Individual income tax law Small business tax law S-Corporations and LLCs Entity formation options for small business owners How to study for and pass Tax Board examinations</p>
<p>Hadley, Peg 3232 Jacksonville Hwy Medford, OR 97501 Business phone: 541-772-2037 Fax: 541-857-5050 E-mail: hioaks@charter.net</p>	<p>Farms and ranches Representation</p>
<p>IRS Central Contact: Brian Wozniak IRS SB/SE CLD Taxpayer Education and Communication 1220 SW 3rd Ave M/S 0185, Portland, OR 97204 Business phone: 503-326-3343 E-mail: Brian.Wozniak@irs.gov</p>	<p>Any federal tax law topic E-filing</p>
<p>Martin, Paul Oregon Employment Department Medford, Oregon Business phone: 503-776-6072 E-mail: Paul.Martin@state.or.us</p>	<p>Payroll taxes Independent contractors</p>
<p>McKinney, Debra LTC The Tax Professors PO Box 728 Lebanon, Oregon 97355 Business phone: 541-259-4570 E-mail: thetaxprofessors@hotmail.com Web site: www.thetaxprofessors.com</p>	<p>Individual income tax return Adult foster care Credits Home office deduction MFS -vs- MFJ LTC prep class Others</p>

<p>Pozzi, Giancarlo 753 SW 11th St, Ste A Redmond, OR 97756 Business phone: 541-923-5400 E-mail: giancarlo@pozzi-cpa.com</p>	<p>Income Taxes Individual income taxes Business income taxes Partnerships and Corporation Basis and distributions</p>
<p>Wheeler, Dennie 371 Anderson, Ste #209 Coos Bay, OR 97420 Business phone: 541-267-4164</p> <p>Court qualified as expert witness CPA with 25 years experience</p>	<p>Avoiding audits and tax correspondence Tax law research Depreciation Alternative minimum tax General income taxes</p>
<p>David Purkey, CFP, EA Pinnacle Tax & Financial Services, LLC 1905 NW 169th Place, Ste #220 Beaverton, OR 97006 Office 503-614-8077 Fax 503-617-7535 E-mail: dpurkey@pnncl.com Web site: www.pnncl.com</p>	<p>Tax Planning Retirement Plans Individual Income Tax Business Income Tax Tax Updates</p>
<p>Jill Senso National Association of Tax Professionals PO Box 8002 Appleton, WI 54912-8002 Office 800-558-3402 E-mail: jsenso@natptax.com</p>	<p>Federal Tax Law Topics</p>