

Freshwater mussel growth-increment chronologies and relationships with stream discharge and temperature in the Pacific Northwest, USA

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1 **Summary**

- 2 1. Using dendrochronology techniques, three chronologies are developed in western
3 Oregon using growth-increment widths from valves (shells) of freshwater mussels
4 (*Margaritifera falcata*). Mussels were collected in the summer of 2006 in the
5 Willamette River near Albany, OR (Albany), in the Middle Fork of the
6 Willamette near Dexter Dam (Dexter), and Steamboat Creek in the Umpqua River
7 basin (Steamboat).
- 8 2. Growth was highly synchronous among individuals within each site, facilitating
9 the use of crossdating to ensure that all growth increments were assigned the
10 correct calendar year. Final chronologies spanned 19 to 26 years in length and
11 shared at least some degree of synchrony, though the correlation ($r = 0.6$; $p =$
12 0.01) between Dexter and Steamboat was by far the strongest.
- 13 3. All three chronologies negatively related to instrumental records of discharge,
14 particularly Dexter ($r = -0.74$; $p < 0.001$) and Steamboat ($r = -0.86$; $p < 0.001$).
15 Correlations with water temperature in terms of degree days, maximum, and mean
16 temperature as well as air temperature were consistently positive but much
17 weaker.
- 18 4. In a reconstruction of discharge at Steamboat Creek using stepwise linear
19 regression, the regional Palmer Drought Severity Index (PDSI) had a partial R^2 of
20 0.78 while that for the Steamboat mussel chronology was substantially lower at
21 0.05. PDSI extended to 1895 and was a much stronger predictor of discharge than
22 the mussel chronology. Our findings suggest opportunities for application of

23 mussel chronologies for reconstructing historical environmental conditions may
24 be very limited.

25 5. From an ecological perspective, freshwater mussels represent a valuable indicator
26 of biological response to climate, especially discharge, in freshwater systems. We
27 found that responses to climate change can be very site-specific. This
28 underscores the complex nature of biotic responses to climate change and the
29 need to understand both regional and local processes.

30

31 **Introduction**

32 Baseline estimates of the historical range of variability in ecological systems
33 provide critical data for evaluating current trends and establishing goals for restoration
34 (Landres, Morgan & Swanson, 1999). Unfortunately, such information is unavailable for
35 many systems due to the absence of long-term instrumental records or suitable proxies
36 for reconstructing past conditions. This is particularly true of rivers, for which
37 instrumental records are scarce (Stokstad, 1999) and the dynamic nature of fluvial
38 processes can easily obscure or erase the signatures of past events (Miller et al. 2003).
39 Consequently, lack of information on the natural variability of rivers poses significant
40 obstacles to managing water resources in the face of rapid contemporary and potential
41 future changes (National Research Council 2004).

42 In terrestrial systems, tree-ring data have been widely used to reconstruct various
43 aspects of climate, disturbance, and community dynamics including droughts, snowpack,
44 air temperature, windstorms, fires, and successional trends (Fritts, 1976, Speer *et al.*,
45 2001, Swetnam & Betancourt, 1990). Apart from trees, a wide range of long-lived

46 animal species including marine and freshwater fish and bivalves also form annual
47 growth increments, and only recently have tree-ring techniques been applied to address
48 analogous issues in aquatic environments (Black, Boehlert & Yoklavich, 2008a, Rypel,
49 Haag & Findlay, 2008, Strom *et al.*, 2004). In rivers, freshwater mussels are among the
50 most useful species for chronology development given their longevity and the clarity of
51 their growth increments (Helama & Nielsen, 2008, Rypel *et al.*, 2008, Schöne *et al.*,
52 2004, Schöne *et al.*, 2007). Freshwater mussel growth-increment chronologies can be
53 annually resolved and of a quality comparable to that of tree-ring chronologies (Rypel *et*
54 *al.*, 2008). Furthermore, freshwater mussel chronologies relate to broad-scale climate
55 pattern including air temperatures, precipitation, and the El-Nino Southern Oscillation
56 (Schöne *et al.*, 2004, Schöne *et al.*, 2007), as well as local variability in stream discharge
57 (Rypel *et al.*, 2008, Rypel, Haag & Findlay, 2009).

58 Our overall objectives in this study were to critically evaluate associations
59 between shell growth-increment width in the western pearlshell (*Margaritifera falcata*)
60 and environmental conditions, and the potential of increments as proxies of historical
61 variability in rivers. We specifically addressed these objectives in four stages: 1) we first
62 evaluated the feasibility of applying tree-ring techniques to build high resolution, multi-
63 decadal increment chronologies of mussels that captured variability on a range (inter-
64 annual to decadal) of timescales; 2) next, we related these chronologies to long-term
65 records of stream discharge and water temperatures available within the same river
66 system, 3) we related both shell increment chronologies and local environmental records
67 to regional indicators of climate to better resolve associations between local variability

68 and regional climatic processes, and 4) we used growth-increment chronologies and
69 instrumental climatic records as proxies reconstruct past environmental variability.

70

71 **Methods**

72 *Collection of mussels.*

73 In the summer of 2006 *M. falcata* were collected from two localities in the
74 Willamette River basin. One collection (Albany) was made in the river near Albany,
75 Oregon directly upstream of the confluence of the Calapooia River (N 44°38'26"; W
76 123°6'50"). A second collection (Dexter) was taken in the Middle Fork of the
77 Willamette River approximately 3 km downstream of Dexter Reservoir at Elijah Bristow
78 State Park (N 43°56'38"; W122°50'00") (Figure 1). The latter site was chosen for its
79 proximity to U.S. Geological Survey (USGS) gage 14150000, which provided long-term
80 data on stream discharge and temperature. Mussels were also collected from a single
81 locality the Umpqua River basin. This collection (Steamboat) was immediately
82 downstream of USGS gage 14316700 (N 43°21'00"; W 122°43'40") in Steamboat Creek,
83 where long-term records of stream discharge and summer maximum temperatures were
84 also available (Figure 1). We attempted to select the largest and presumably oldest
85 individuals within each site with local populations we conservatively estimated to
86 represent $>10^3$ individuals. This was done to avoid possible impacts of collecting 30-40
87 individuals per site.

88

89 *Sample preparation and visual crossdating.*

90 Mussel valves were embedded in JB Qwik Weld resin (J-B Weld, Co, Sulphur
91 Springs, TX)¹ and thin-sectioned using a diamond lapidary saw. Sectioning followed the
92 axis of minimum growth from the umbo to the ventral margin, perpendicular to surface
93 growth increments. A total of three thin-sections approximately 0.5 mm in thickness
94 were taken from both the left and right valve, mounted on glass slides, and polished using
95 2000 grit sandpaper and 0.5 um lapping film. One section from each valve was stained
96 with Mutvei's solution in an attempt to increase the visibility of annual growth
97 increments (Schöne *et al.*, 2005). Growth increments in the prismatic layer of the valves
98 were used in chronology development due to their consistency, contrast, and the fact that
99 the prismatic layer would not have been resorbed or altered by the mussel after it had
100 formed. The clearest thin sections from the oldest individuals were then selected for
101 chronology development.

102 Transmitted light was best for viewing the growth increments, though reflected
103 light produced superior results in a small subset of samples. We found that staining with
104 Mutvei's solution enhanced growth increment contrast in samples from Albany, but
105 accented a greater degree of "noise" (sub-annual rings and stress lines) in Dexter samples
106 (Figure 2A). Dexter specimens were best viewed without any chemical treatment.
107 Steamboat samples were difficult to view stained or unstained or by using transmitted or
108 reflected light, so we attempted acetate peels as an alternative preparation technique that
109 is commonly employed in marine bivalves (Black *et al.*, 2008b). For this sample set,
110 acetate peels were made by i) submerging the thin section in 1% HCl for one minute, ii)
111 thoroughly rinsing and drying the specimen, iii) saturating the surface of the specimen

¹ Use of trade or firm names is for reader information only and does not constitute endorsement of any product or service by the U.S. Government.

112 with acetone, iv) firmly pressing a sheet of cellulose acetate film onto the soaked surface
113 of the specimen, and v) removing (peeling off) the acetate after approximately fifteen
114 minutes. In this process, the acetone melted the acetate into the etched surface of the thin
115 section, capturing a three-dimensional impression of the growth increments. Peels
116 greatly increased the clarity of the Steamboat samples and were viewed using transmitted
117 light (Figure 2B).

118 Within each collection (Albany, Dexter, and Steamboat Creek), samples were
119 visually crossdated using the “list year” technique, in which synchronous patterns were
120 matched among samples, working back through time beginning at the marginal growth
121 increment formed during the known calendar year of capture (Yamaguchi, 1991).
122 Crossdating ensured that all growth increments had been correctly identified and assigned
123 the correct calendar year.

124 Once visual crossdating was complete, growth increment widths were measured
125 using the program ImagePro Plus v. 6.0 (Media Cybernetics, Silver Spring, Maryland).
126 Images were captured with a Leica DC300 7.2 megapixel digital camera attached to a
127 Leica MZ9₅ dissection scope. For each sample, multiple overlapping pictures were taken
128 and tiled together into a single panorama. Growth increments were then measured
129 continuously from the margin to as close to the umbo as possible, though innermost
130 increments were often excluded due to erosion of the prismatic layer. When possible,
131 one axis was measured per valve (left and right) for a total of two measurement time
132 series per individual.

133

134 *Statistical analysis of growth increments.*

135 At each site, crossdating was statistically verified using the International Tree-
136 Ring Data Bank Program Library program COFECHA, available thorough the University
137 of Arizona Laboratory of Tree-Ring Research <http://www.ltrr.arizona.edu/pub/dpl/>
138 (Grissino-Mayer, 2001, Holmes, 1983). This procedure involved isolating high-
139 frequency variability in each set of measurements via the process of detrending, and then
140 cross-correlating the detrended measurements to verify that all samples aligned with one
141 another. In COFECHA, detrending was accomplished by fitting each set of mussel
142 measurements with a cubic spline set at a 50% frequency response of 22 years, a
143 wavelength that provided optimal crossdating verification results in splitnose rockfish
144 and Pacific geoduck (Black, Boehlert & Yoklavich, 2005, Black *et al.*, 2008b). Once
145 fitted, each set of mussel measurements was divided by the values predicted by the cubic
146 spline, thereby removing low-frequency variability, homogenizing variance, and equally
147 weighting each set of measurements to a mean of one (Grissino-Mayer, 2001, Holmes,
148 1983). Each detrended set of mussel measurements was then correlated with the average
149 of all other detrended sets of mussel measurements in the sample. Through this process,
150 the high frequency growth pattern of each individual was compared to the high frequency
151 growth pattern of all other individuals. Isolating only the high frequency, serially
152 independent growth pattern prevented spuriously high correlations among individuals,
153 and also mathematically mimicked the process of visual crossdating. Any measurement
154 time series with unusually low correlations were double checked for errors.

155 After verifying crossdating, we developed a master chronology for each site by
156 detrending the original mussel measurement time series with negative exponential
157 functions. Detrending with negative exponential functions removed age-related growth

158 declines while preserving any remaining low-frequency variability, much of which could
159 have been induced by climate. At each site, all detrended series were then averaged into
160 a master chronology using a biweight robust mean to reduce the effects of outliers (Cook,
161 1985). All chronology development was conducted using the program ARSTAN
162 (developed by Ed Cook and Paul Krusic; available at
163 <http://www.ldeo.columbia.edu/res/fac/trl/public/publicSoftware.html> ; (Cook, 1985). The
164 quality of the final chronologies was quantified using the Expressed Population Signal
165 (EPS) statistic, which describes how well the sample means represents the mean of the
166 theoretical population from which it was drawn. Though there is no significant threshold
167 for this statistic, an EPS value of 0.85 or greater is considered adequate (Wigley, Briffa &
168 Jones, 1984). Also, mean sensitivity was calculated to describe the high-frequency,
169 between-year growth variability, which for any pair of adjacent years ranges from zero
170 (each year is the same width) to two (when a non-zero value is adjacent to a zero value;
171 i.e. a missing increment) (Fritts, 1976).

172

173 *Local instrumental records.*

174 Records of mean daily discharge and water temperature were obtained for the
175 Middle Fork of the Willamette River (USGS gage 14150000), just upstream of where the
176 Dexter mussel collection was made. Daily means of discharge (m^3s^{-1}) were summarized
177 as means for water years (1 October to 30 September) from 1 October 1978 to 30
178 September 2006. We also summarized the maximum of daily mean discharge in each
179 water year. Discharges from gages downstream in the main Willamette River near
180 Harrisburg Oregon (USGS gage 14166000) and in close proximity to the collection at

181 Albany (USGS gage 14174000) were also summarized for comparative purposes, but
182 annual means among all three Willamette River gages (i.e. gages 14150000, 14166000,
183 14174000) were highly correlated (Pearson's $r \geq 0.98$). Thus, only the Middle Fork of
184 the Willamette River gage was considered for subsequent analyses. Long-term water
185 temperature data were available from this locality as well, and daily means ($^{\circ}\text{C}$) were
186 summarized across water years. Annual summaries included the highest mean daily
187 temperature recorded and number of days within the water year that mean daily
188 temperatures equaled or exceeded 10°C . Temperature records contained missing
189 information in many years and daily traces of temperatures were examined to ensure
190 annual maximums were captured within a given water year. If not, years with
191 insufficient data were excluded from the analysis. To estimate the number of days within
192 the water year equal to or greater than 10°C (henceforth, dd10), we totaled the number of
193 days with temperature observations and only selected years with at least 293 days of non-
194 missing data. The number of observations used in calculating dd10 was carefully tracked
195 in subsequent analyses to ensure years with less complete information did not bias
196 results.

197 In Steamboat Creek, stream discharges were summarized from USGS daily
198 records as described above for Willamette River gages. Temperature data were obtained
199 from the Umpqua National Forest (Mikeal Jones and Deborah Gray, U.S. Forest Service,
200 personal communication), and represented observations of summer maximum
201 temperatures recorded from 1969-2005. The temperature sampling site was just upstream
202 of the stream discharge gage and located upstream of the confluence with Canton Creek,
203 a major tributary. Thus, stream discharge records indicated combined discharges of

204 Canton and Steamboat Creeks, whereas the temperature record we used only included
205 Steamboat Creek. We examined 18 years of summer maximum temperatures provided
206 by the Umpqua National Forest for both streams, just upstream of their respective
207 confluence. Summer maximum temperatures were highly correlated ($r = 0.76$), but were
208 on average 1-3°C warmer in Steamboat Creek than Canton Creek. Temperatures from
209 Steamboat Creek only were used to relate to mussel growth chronologies because it is
210 larger than Canton Creek and had more complete time series of data. Using the
211 Steamboat Creek temperature data, we selected for inclusion in subsequent analyses the
212 single-day maximum temperature observed in each year, given the available data. This
213 single-day instantaneous maximum temperature was different than the two metrics
214 available from the Middle Fork Willamette River, which were based on summaries of
215 daily means (maximum of daily mean, dd10). Different measures of annual maximum
216 temperatures are typically highly correlated, whereas measures involving summaries of
217 degree-days are often distinctive (Dunham et al. 2005). In addition, precipitation, mean
218 air temperature, and Palmer Drought Severity Index (PDSI) were obtained from the
219 NOAA National Climatic Data Center for Oregon, Division Two via
220 [<http://www7.ncdc.noaa.gov/CDO/CDODivisionalSelect.jsp>]. PDSI is based on
221 measures of precipitation, evapotranspiration, and soil properties with positive values
222 indicating wet conditions and negative values indicating drought (Palmer, 1965).

223

224 *Analysis of climate-growth relationships.*

225 Annually resolved master chronologies of mussel growth from each site (Albany,
226 Dexter, Steamboat) were related using Spearman rank correlation to annual summaries of

227 stream temperature and discharges from nearby instrumental records, and climate indices.
228 We began by examining the degree of synchrony among the three growth chronologies,
229 and then related each to local stream discharges and temperatures, and finally to climate
230 indices. All analyses were based on patterns of variability among years. In this work, we
231 did not attempt to identify sub-annual (e.g., monthly, seasonal) associations between
232 growth chronologies and environmental variables.

233

234 *Reconstruction of historical environmental conditions.*

235 The Steamboat freshwater mussel chronology and annual Palmer Drought
236 Severity Index were entered into stepwise linear regression ($p = 0.05$ to enter) to predict
237 Steamboat river discharge. The model was evaluated with Mallows' C_p , variance
238 inflation factors, and Durbin Watson tests of autocorrelation in model residuals.

239

240 **Results**

241 *Development of growth chronologies*

242 Strongly synchronous growth patterns occurred among individuals within each
243 collection, allowing for crossdating even with these relatively short-lived individuals
244 (Figure 3A,B). We found no “missing” rings in any of the individuals used in
245 chronology development, though some discarded samples were severely damaged and
246 contained highly irregular and potentially incomplete growth patterns. Even the samples
247 that were used in the final chronologies contained frequent “checks” or “false rings.”
248 These checks were generally limited to the prismatic layer, and true increments were
249 identified by their tendency to extend through nacreous layer. Ultimately, crossdating

250 provided the final test for distinguishing the most challenging checks and verified that all
251 growth increments had been correctly identified.

252 Statistical verification of crossdating revealed highly significant correlations
253 among samples, with inter-series correlations ranging from 0.62 to 0.71 (Table 1). Mean
254 sensitivity, an index of year-to-year variability, was somewhat more variable among sites.
255 Analysis of variance with Tukey's LSD mean separation indicated all sites significantly
256 ($p < 0.05$) differed from one another, ranking from Albany which had the lowest mean
257 sensitivity to Steamboat Creek, which had the highest year-to-year variability (Table 1).
258 Many specimens experienced erosion through the prismatic layer and into the nacreous
259 layer, obscuring the earliest growth increments. Two individuals from Albany were well
260 over 40 years in age, but had experienced such significant damage that they were
261 unsuitable for use in chronology development.

262 Negative exponential functions provided a good fit to the measurement time
263 series from Albany and Dexter. However, for several individuals from Steamboat Creek
264 negative exponential curves severely underestimated early growth and overestimated
265 later growth, as observed during the detrending process in ARSTAN. In these cases,
266 detrended time series contained spuriously high or low values, which could have affected
267 the quality of the final chronology. To address this problem, we used a variation of
268 Regional Curve Standardization in which we aligned all Steamboat Creek measurement
269 time series with respect to age, and fit a single negative exponential function to the entire
270 data set, described as $y = 9.9754 e^{-0.1291 * \text{age}}$. All measurement time series were then
271 detrended using that single function. Though the chronology generated by fitting each
272 measurement time series with a unique function differed minimally ($R^2 = 0.96$), we chose

273 the chronology generated using a single function due to its more realistic accounting of
274 age-related growth declines.

275 Final chronologies extended from 1978-2004 for Albany, 1981-2005 for the
276 Dexter, and 1980-2003 for Steamboat Creek. The spans reported for all three
277 chronologies included only that interval shared by a minimum of six measurement time
278 series, the sample depth necessary to ensure EPS values greater than 0.85. In comparison
279 to one another, all chronologies were positively correlated, yet the correlation between
280 the Dexter and Steamboat Creek was by far the strongest (Table 2A).

281

282 *Climate-growth relationships*

283 With respect to the environment, all mussel chronologies positively related to
284 indices of water temperature and negatively related to indices of stream discharge (Table
285 2B). Among the variables considered in this study, correlations were by far the greatest
286 with discharge, especially mean discharge (Table 2B). These relationships with
287 discharge were reflected by negative correlations with the Palmer Drought Severity
288 Index, in which low values indicated low levels of soil moisture (Table2B). By contrast,
289 correlations with indices of temperature were much weaker, with the exception of degree
290 days to which the Albany chronology was positively correlated (Table 2B). Notably,
291 correlations with discharge were the weakest for the Albany chronology in comparison to
292 that of the other chronologies.

293

294 *Reconstruction of historical environmental conditions.*

295 The Steamboat freshwater mussel chronology and Palmer Drought Severity Index
296 over the water year accounted for 83% of the variance in the Steamboat discharge data
297 (Figure 5A). The relationship between actual and predicted discharge was linear, and
298 residuals contained no significant autocorrelation (Durbin-Watson statistic of 1.802; 1st
299 order autocorrelation of 0.048). Variance Inflation Factors were low for PDSI and the
300 mussel chronology (VIF = 3.15 for each), indicating that multicollinearity among the
301 predictor variables was not destabilizing the model. PDSI had the greatest partial R² of
302 0.78 ($p < 0.0001$), in comparison to an R² of 0.05 ($p < 0.02$) for the Steamboat
303 chronology.

304

305 **Discussion**

306 *Development of growth chronologies*

307 Within each of the three freshwater mussel collections, growth among individuals
308 was strongly synchronized, which facilitated crossdating and chronology development.
309 Indeed, the level of synchrony as gauged by series intercorrelation was consistently high
310 at each of the three sites and comparable to that found in tree-ring, Pacific rockfish, and
311 Pacific geoduck chronologies developed elsewhere in the Pacific Northwest (Table 1)
312 (Black *et al.*, 2008b, Black, 2009, Gedalof & Smith, 2001). Also, all three chronologies
313 positively correlated with one another and shared the same general climate-growth
314 relationships, but with several important differences, discussed below.

315

316 *Climate-growth relationships*

317 If climatic or other environmental conditions that drive growth are spatially
318 correlated, patterns of growth should be synchronous between proximate locations,
319 especially those within the same river system. However, relationships among
320 chronologies at the three locations studied here did not appear to be a function of
321 geographic proximity. Though Dexter and Albany both occurred in the same river
322 system, the Steamboat and Dexter chronologies were more strongly correlated. This was
323 in spite of the fact that the discharge regime within the Willamette River, where Dexter
324 and Albany are located, is highly regulated whereas discharge in Steamboat Creek is
325 unregulated (see also Rypel et al. 2008). Accordingly, differences in chronologies and
326 their associations with climate may reflect the influence of local environmental
327 variability on mussel growth.

328 All three growth chronologies positively correlated with local water temperatures,
329 but Albany, and to a lesser degree, Dexter, related to dd10 and maximum daily
330 temperature while Steamboat associated with instantaneous maximum daily temperature
331 (Table 2). Relationships with discharge were much more consistent and robust, though
332 correlations with Albany were markedly lower than Dexter and especially Steamboat.
333 These differences in climate-growth relationships may in part have been due to variable
334 lengths of mussel chronologies and instrumental records. For example, the Dexter
335 chronology did not span the three coldest years observed in the instrumental records, and
336 exclusion of certain years, especially those representing extreme events, could strongly
337 influence climate-growth relationships. However, correlations among the chronologies
338 were consistent with their relationships to local environmental variability. In particular,

339 Dexter and Steamboat were much more strongly correlated to one another than with
340 Albany, a pattern consistent with the chronologies' correlations to discharge.

341 With respect to climate-growth relationships, associations with temperature
342 should be interpreted with caution. Even though Spearman rank correlations were
343 significant, scatterplots illustrated that temperatures do not closely correspond on a linear
344 scale (Figure 4). Chatters et al (1995) reported a much stronger relationship between
345 mussel growth and temperature in the Columbia River Basin. However, this was based
346 on a much smaller sample size, and there remains the possibility that the local
347 environment was different from that at our sites. Temperature may well be more
348 consistently limiting at higher latitudes and elevations than locations considered herein.
349 For example, *M. margaritifera* samples in from northern Europe show more consistent
350 associations with air temperatures (water temperature was not examined; Schöne *et al.*,
351 2004). Correlations with temperature at sites we sampled may also be an artifact of the
352 inverse relationships between discharge and water temperature.

353 In contrast to water temperatures, growth chronologies at all sites in our study
354 responded to stream discharge, a pattern that parallels the results of similar work on
355 mussels in the southeastern United States (Rypel *et al.*, 2008). The consistent inverse
356 relationships between growth and stream discharge may reflect the importance of
357 streambed stability and potential dislodging of individuals during higher flow events
358 (Howard & Cuffey, 2003, Rypel *et al.*, 2009, Howard & Cuffey, 2006). Even
359 displacement of mussels through human handling has been shown to induce checks and
360 depress growth rates in some species (Haag & Commens-Carson, 2008). At all three
361 sites shell surfaces were often eroded and checks frequently occurred, suggesting that

362 potentially stressful high-discharge events had occurred. One study (Schöne *et al.*, 2007)
363 observed positive associations between summer precipitation and growth of *M. falcata*
364 from a highly human-impacted stream. However, these results are difficult to evaluate
365 since no metrics by which to evaluate crossdating accuracy or the signal-to-noise ratio
366 were provided, and stream discharges resulting from precipitation were not directly
367 examined. Overall, our results indicated that for freshwater pearlshell mussels in western
368 Oregon, discharge exerted the greatest influence on growth.

369

370 *Implications for climate reconstructions*

371 The variable response of the three mussel chronologies to the physical
372 environment (stream temperature, discharge) has implications for reconstructing climate.
373 Though more research is required, this study suggests that use of mussel growth
374 increments to estimate historical stream temperatures is questionable, especially in this
375 region, or if extrapolations are to be made across broad geographic extents or time frames
376 (e.g., Chatters *et al.* 1995). Second, it appears that freshwater mussels respond to stream
377 discharges in ways that are qualitatively similar across species and regions in North
378 America (Rypel *et al.*, 2008). Accordingly, changes to stream discharge regimes may be
379 one of the most important physical factors influencing these species over longer time
380 periods. Indeed, stream regulation was shown to disrupt associations between mussel
381 growth and stream flow in the southeastern United States (Rypel *et al.*, 2008, Rypel *et al.*,
382 2009). Other work in the region on fishes has emphasized the importance of considering
383 changes in both discharge and temperature in the context of future climate change
384 (Crozier, Zabel & Hamlett, 2008, Mote *et al.*, 2003).

385 Whereas we found that freshwater mussel chronologies can be strongly tied to
386 stream discharge, it was clear that other long-term climate indices may serve as better
387 discharge proxies. For example, in our attempt to reconstruct discharge we found that the
388 Palmer Drought Severity Index accounted for 78% of the variance in the Steamboat
389 discharge record. In comparison, the Steamboat mussel chronology added a significant,
390 yet modest, 5% to bring the total discharge variance explained to 83%. Thus, the Palmer
391 Drought Severity Index could serve as a useful proxy for reconstructing discharges over
392 longer timescales (e.g., >50 yr), with mussel growth chronologies potentially explaining
393 additional variance over shorter timescales.

394 Despite this finding, mussels can still yield valuable data regarding stream
395 history, particularly with respect to fine-scale variability. First, climate indices and
396 precipitation are regional variables and would not detect local patterns. Also, major
397 natural disturbances or significant human activity could alter the stream environment in
398 ways that would not be captured by regional precipitation or air temperature data. For
399 example local natural geomorphic events (e.g., floods or debris flows) and human
400 impacts such as hydraulic mining, logging, or flow regulation could significantly affect
401 freshwater ecosystems in ways that are not strongly reflected by broad-scale climatic
402 indicators. In this context, freshwater mussels would be well suited to evaluate the
403 impacts by comparing growth before and after the event or growth and affected versus
404 unaffected regions.

405 Whereas mussels in this study provided relatively short chronologies, there may
406 be opportunities to obtain longer chronologies from other locations or from historical
407 collections. In Sweden, crossdating increments of living *M. margaritifera* with museum

408 collections allowed the development of a partial 217-year freshwater mussel chronology
409 sensitive to air temperatures (Schöne *et al.*, 2004). Sample sizes were low for much of
410 the chronology due to a lack of available specimens, but this work illustrates the possible
411 utility of historical samples. In theory, longer time series could be generated by sampling
412 freshwater mussels preserved in sediments or ancient human middens (e.g., Chatters *et al.*
413 1995). Our experience in this work suggests that extending chronologies in such a
414 manner may be possible, but only under a very limited range of conditions.

415 For the sites used in our study, crossdating unknown samples to living
416 chronologies would be exceedingly difficult. Though the growth patterns were
417 synchronous within sites we studied, the time series length, on average twenty years, was
418 much too short to crossdate with “floating” (i.e. unknown date of recruitment or death)
419 samples. In order to confidently extend a freshwater mussel chronology back in time
420 using samples of unknown dates of origin, longer-lived samples (at least 100 years if
421 tree-ring data are any indication) with clearly-defined increments would be required.

422 *Margaritifera* spp. are among the longest-lived organisms in freshwater ecosystems, up
423 to nearly 200 yr; (Helama & Valovirta, 2008, Ziuganov *et al.*, 2000), and such an
424 approach may therefore be possible at some locations (Helama & Nielsen, 2008, Schöne
425 *et al.*, 2004), though populations > 40 years in age are uncommon.

426 A second problem we encountered concerned the quality of the shells themselves.
427 The majority of samples contained a large number of checks that would further
428 complicate the process of crossdating. In addition, when we have examined freshwater
429 mussel shells from ancient middens we have found them to be extremely challenging to
430 measure, due to degradation in the prismatic layer. Given these problems, and variable

431 climate-growth relationships we observed here, it seems unlikely that annually resolved,
432 long-term (>100 yr) climate reconstructions (e.g., Chatters et al. 1995) can be developed
433 with western pearlshell mussels in western Oregon.

434 Yet perhaps more important than climate reconstructions, freshwater mussels
435 provide a unique opportunity to understand the multidecadal impacts of climate change in
436 freshwater ecosystems (Hastie *et al.*, 2003, Mote *et al.*, 2003, Poff, 2002). In this study,
437 the mussel chronologies underscore the importance of local environmental variability and
438 site-specific climate-growth relationships. Though all chronologies were sensitive to
439 discharge, the strength of the growth response to this variable was not equal among sites,
440 underscoring the heterogeneous impacts of climate across the landscape. As the network
441 of freshwater mussel chronologies is expanded throughout the region, they will
442 undoubtedly provide valuable insight into the diversity and complexity of environmental
443 regimes and climate-growth responses across the landscape. Such information will
444 provide context as to how climate variability and change will affect these systems at a
445 range of spatial scales. An important asset of these data is that they are not derived from
446 models, but represent actual responses to past climate variability that could be used to
447 refine estimates of climate-change impacts, especially as relates to discharge. Thus
448 overall, these freshwater mussels represent a valuable data source regarding biological
449 response to environmental variability in freshwater systems, establishing gradients of
450 environmental variability across the landscape, and may also serve as a tool for climate
451 reconstructions in limited situations.

452

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460

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558

559 **Figure Captions**

560 Figure 1. Western Oregon study region and sampling location for the three freshwater
561 mussel growth-increment chronologies, Albany, Dexter, and Steamboat. Insets
562 show locations of USGS gages from which discharge and water temperature data
563 were obtained.

564 Figure 2. Photograph of A) an Albany freshwater mussel thin section viewed with
565 transmitted light. Section was stained using Mutvei's solution, B) a Steamboat
566 Creek acetate peel viewed with transmitted light. Decades (the first being 2000)
567 are dotted.

568 Figure 3. A) measurement time series for all Steamboat Creek freshwater mussel sampled
569 B) detrended Steamboat Creek measurement time series (gray) and the Steamboat
570 Creek master chronology (black). C) the Steamboat Creek, Dexter, and Albany
571 freshwater mussel master chronologies. Minimum sample size for each
572 chronology is six measurement time series.

573 Figure 4. Scatter plots of relationships between environmental variables and ring width
574 index from *M. falcata* chronologies collected in western Oregon: Albany and
575 Dexter chronologies vs. A) maximum mean daily temperatures and B) mean
576 discharge over the water year for the Willamette River near Dexter Dam. The
577 Steamboat chronology vs. C) maximum daily temperature (instantaneous) and D)
578 mean discharge over the water year for Steamboat Creek.

579 Figure 5. A) Actual discharge and discharge predicted by a regression that includes the
580 Steamboat mussel chronology and Palmer Drought Severity Index. B) Actual

581 discharge and predicted discharge. Gray shading denotes 95% confidence
582 intervals on the prediction.

583

584

Table 1. Characteristics of growth chronologies for *M. falcata* chronologies developed for three locations in western Oregon (a); and summaries of measured physical characteristics at those sites (b).

a)

Location	Sample size ²	Years recorded	Mean sensitivity ³	Interseries correlation ⁴
Dexter	18	1987-2005	0.24	0.71
Albany	16	1979-2004	0.19	0.67
Steamboat	23	1980-2003	0.34	0.62

b)

Location	Parameter	Years summarized	Mean	Range
Dexter	Mean annual discharge (m ³ /sec)	1979-2005	83.26	51.74-131.98
	Number of days > 10°C	1979-1997, 2002-2005	188.43	144-246
	Maximum temperature (°C)	1979-1997, 2002-2005	16.7	14.70-19.5
Steamboat	Mean annual discharge (m ³ /sec)	1979-2005	20.03	7.75-33.69
	Maximum temperature (°C)	1979-1991, 1993-1999, 2002-2005	25.14	20.56-26.82

² Number of measurement time series used to generate each chronology

³ An index of high-frequency variability that ranges from 0 (no variability) to 2 (highly variable), as output by COFECHA

⁴ The average correlation between each detrended measurement time series (using a 22-year cubic spline) and the average of all other detrended measurement time series as output by COFECHA

Table 2. Spearman rank correlations among *M. falcata* chronologies from Albany, Dexter, and Steamboat sites (a), and mussel chronologies and environmental variables including the regional Palmer Drought Severity Index and summaries of local water temperatures and discharges recorded from nearby locations (b). All p-values < 0.05 are in parentheses

a)

Location	Albany	Dexter
Dexter	0.20	--
Steamboat	0.35	0.60 (0.01)

b)

Parameter	Albany	Dexter	Steamboat
Palmer Drought Severity Index	-0.25	-0.62 (0.004)	-0.71 (<0.001)
Mean annual discharge	-0.46 (0.02)	-0.74 (<0.001)	-0.86 (<0.001)
Number of days > 10°C	0.53 (0.01)	0.44	--
Maximum of mean daily temperature	0.43 (0.04)	0.30	--
Instantaneous maximum daily temperature	--	--	0.58 (0.005)

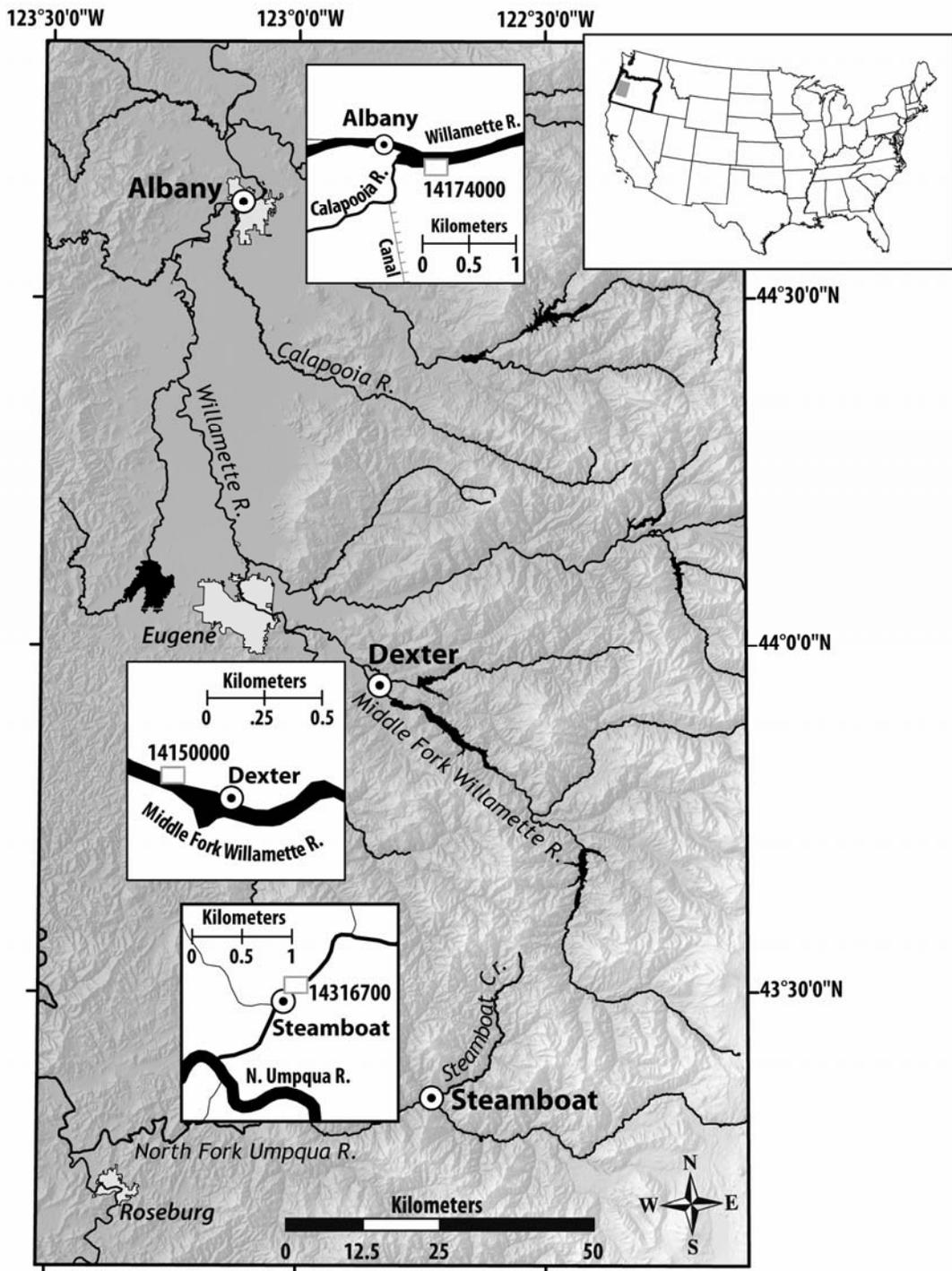


Figure 1

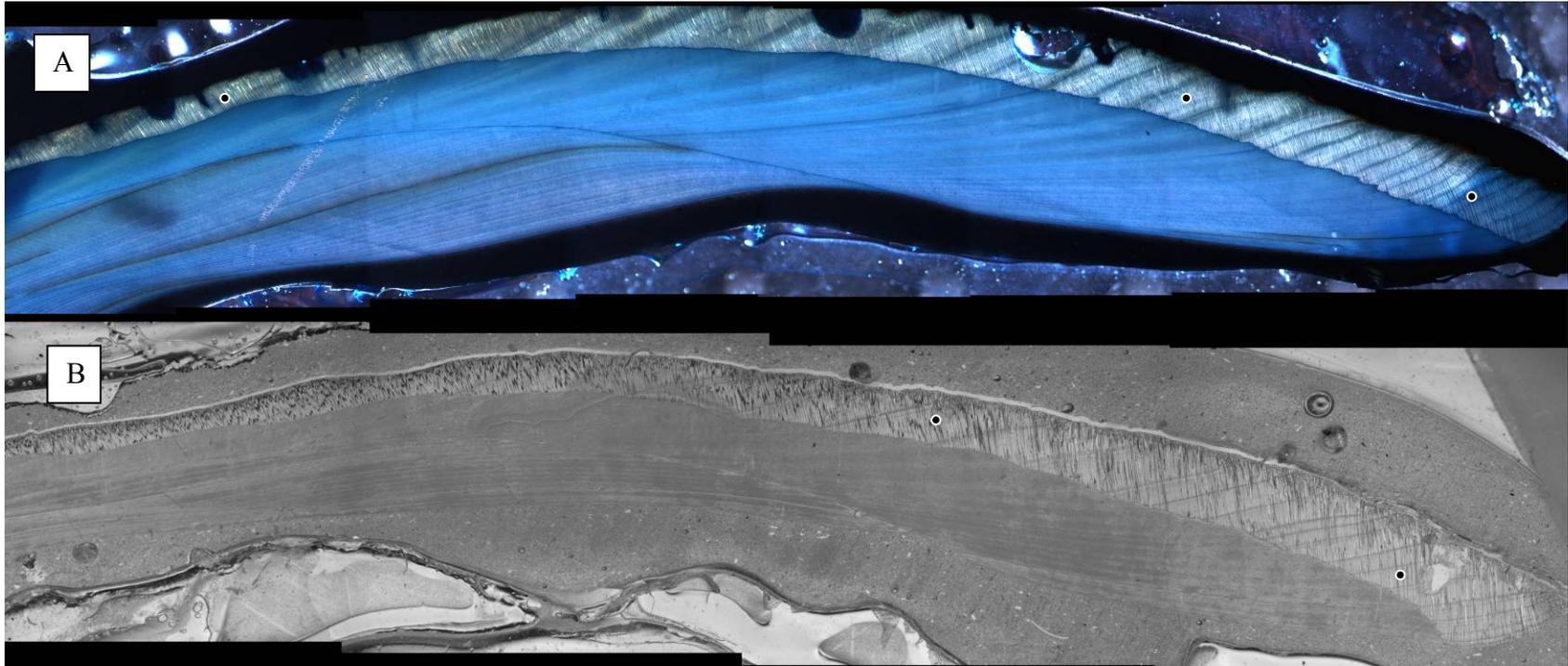


Figure 2

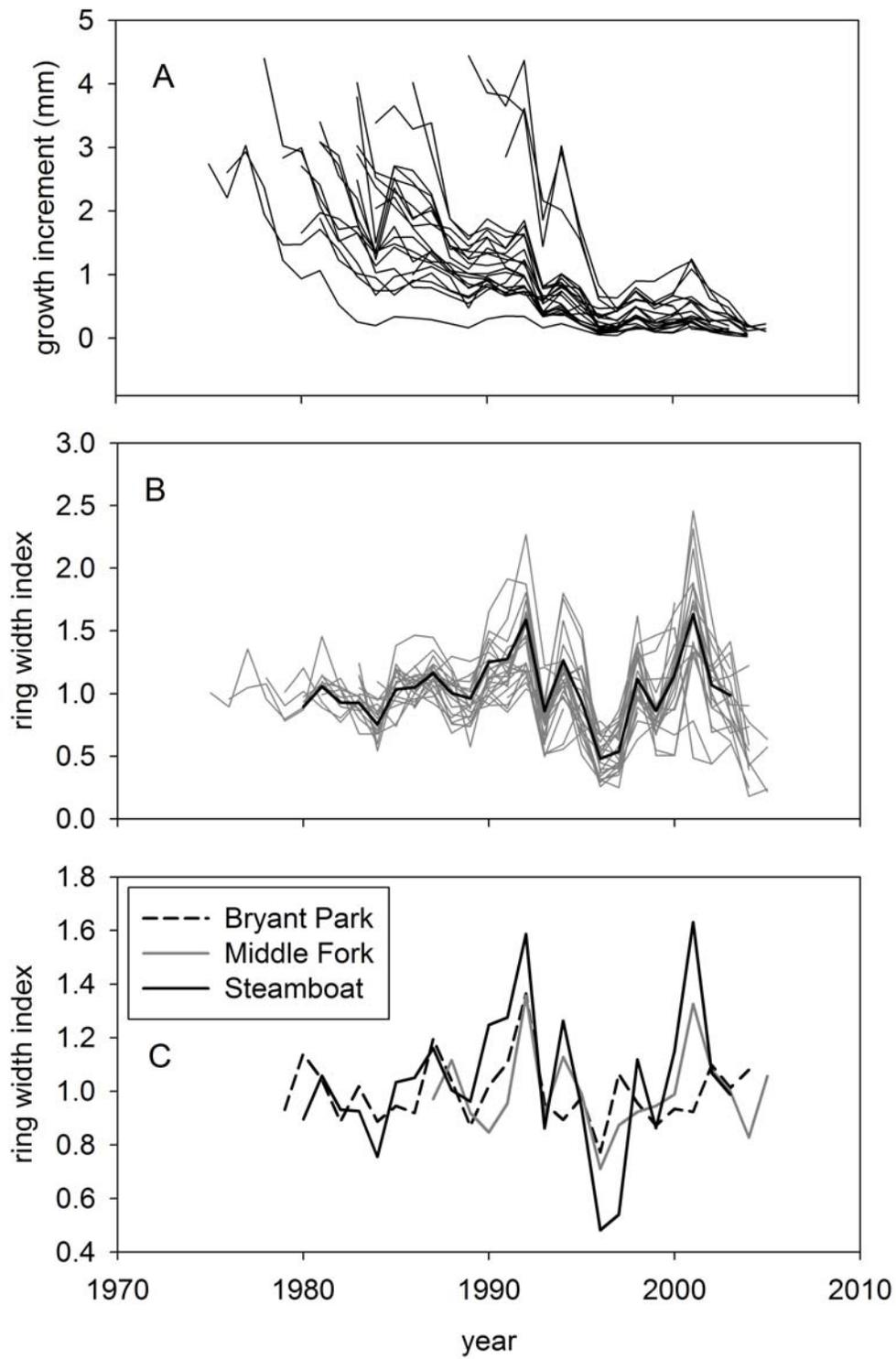


Figure 3

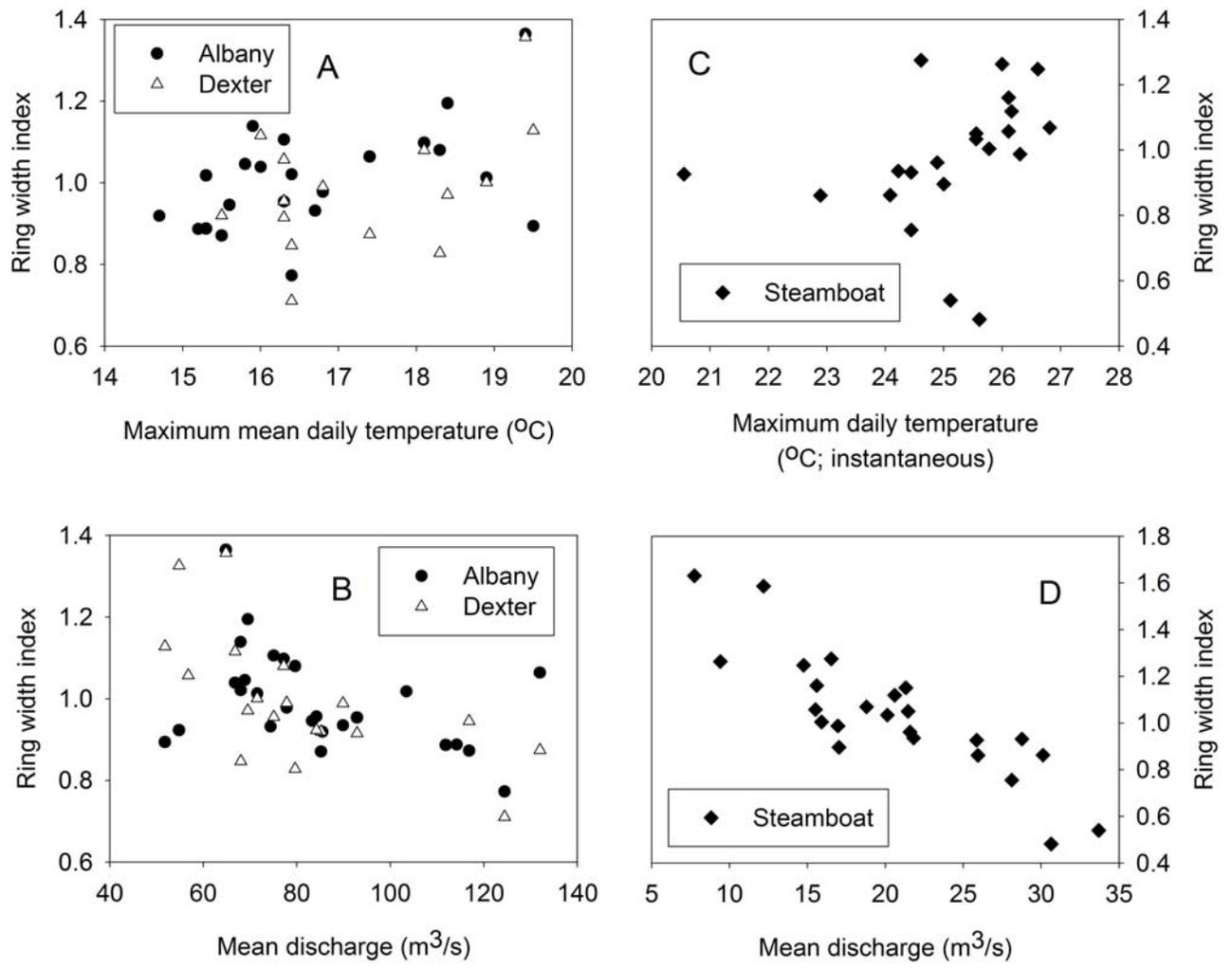


Figure 4

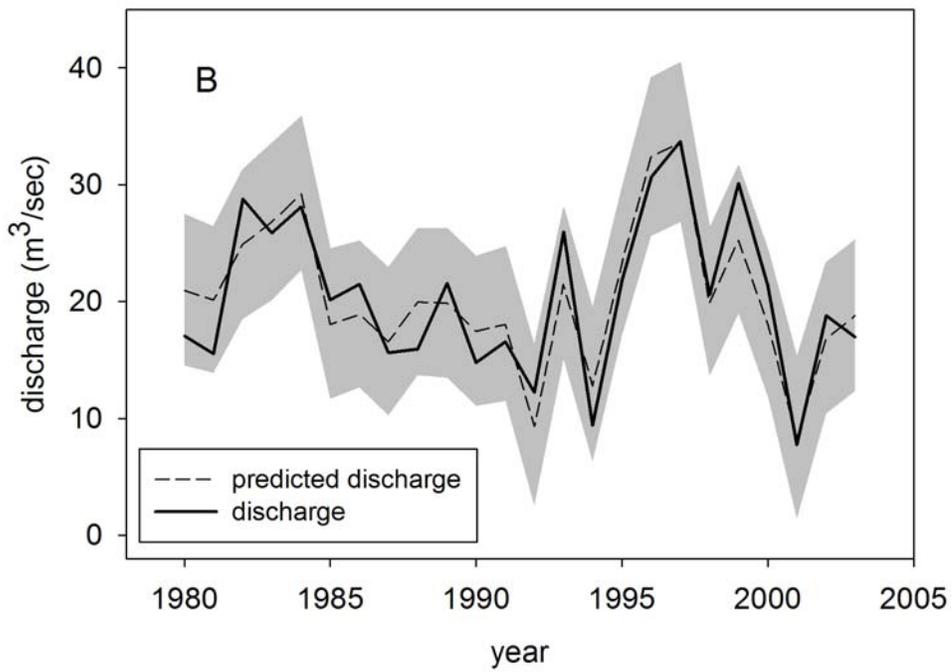
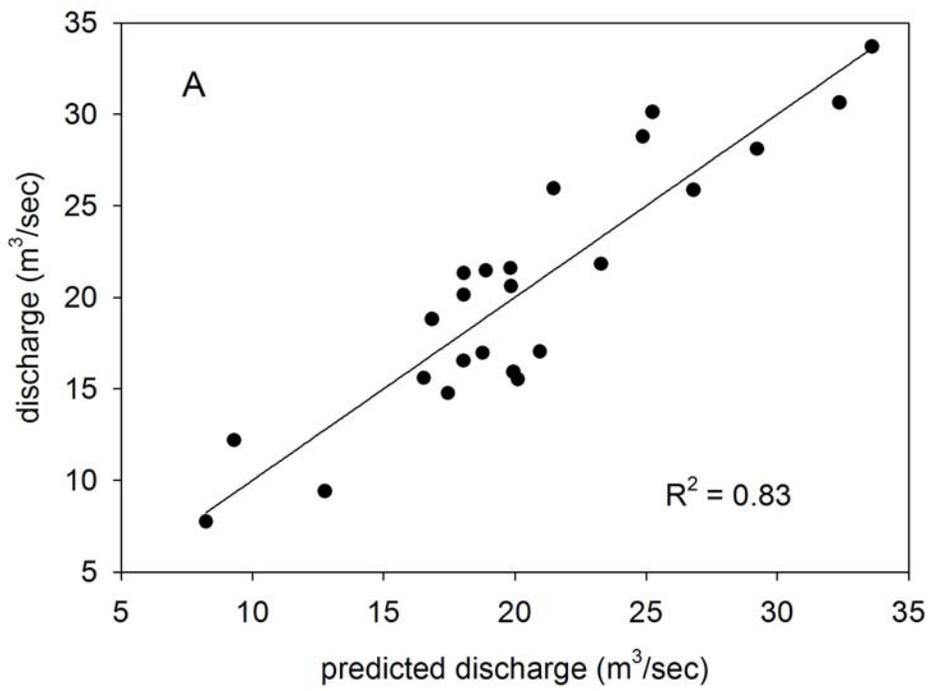


Figure 5