



Division of Medical Assistance Programs

# Information Memorandum Transmittal

Dale Elder, Manager  
DMAP Operations Section

**Number:** DMAP-IM-11-098

**Authorized Signature**

**Issue Date:** 10/12/2011

**Topic:** Medical Benefits

**Subject:** Announcement for electronic data interchange (EDI) trading partners:  
EDI Bulletin – 5010 Readiness

**Applies to:**

- All DHS employees
- Area Agencies on Aging
- Children, Adults and Families
- County DD Program Managers
- County Mental Health Directors
- Seniors and People with Disabilities
- Other (please specify): DHS and OHA staff and others identified on the SPD, CAF, AMH and DMAP transmittal lists

**Message:**

DMAP will post the following announcement and distribute via eSubscribe to OHP Provider Announcements and EDI Updates. It contains reminders about preparing for HIPAA 5010 implementation, and explains how DMAP will comply with the Oregon Companion Guide for the 270/271 transaction.

For more about HIPAA 5010, go to the EDI Web site at [www.oregon.gov/OHA/edi/5010.shtml](http://www.oregon.gov/OHA/edi/5010.shtml).

*If you have any questions about this information, contact:*

<b>Contact(s):</b>	EDI Support Services
<b>E-mail:</b>	<a href="mailto:dhs.edisupport@state.or.us">dhs.edisupport@state.or.us</a>

### **4010 registration and testing ends this month**

Beginning Nov. 1, 2011, potential trading partners who wish to test transactions will need to register and test in the updated 5010 formats. DMAP will no longer accept registrations or begin testing with trading partners in the X12 4010 formats.

### **Third Party Testing now available to registered 5010 trading partners**

We are now testing in 5010. DMAP is sending out invitations for those registered to use our testing tool. Some trading partners are already testing.

- If you haven't yet sent your Exhibit C EDI Registration Form, please send it as soon as possible.
- If you have sent your Exhibit C but have not received an invitation from us, you should expect to receive one this month.

### **DMAP's Sender and Receiver Codes will stay ORDHS**

DMAP has learned that transactions must contain ORDHS codes (instead of OR-MMIS) for Interchange Receiver ID (ISA08) and Application Receivers Code (GS03) data elements. Similarly, transactions sent by DMAP will list ORDHS in the Interchange Sender ID (ISA06) and Application Sender's Code (GS02) data elements.

All 5010 Technical Specification documents posted at the following site reflect this change, effective Sep. 23, 2011. [www.oregon.gov/OHA/edi/5010.shtml](http://www.oregon.gov/OHA/edi/5010.shtml)

### **Complete Exhibit C to register and test your 5010 transactions**

Please make sure to complete and submit your Exhibit C to DMAP. 5010 testing cannot proceed until this form is completed. This applies even if you use a clearinghouse or are a pharmacy who only exchanges the 835 Electronic Remittance Advice with DMAP.

**When completing Exhibit C, make sure the Technical Contact is a specific person with a valid e-mail address and telephone number.** This is the person who will receive the Third Party Testing invitation e-mail from DMAP.

- Find the revised Exhibit C at <https://apps.state.or.us/Forms/Served/de2083.pdf>.
- Once completed, fax or e-mail it to EDI Support Services.

### **Contact EDI Support Services with questions and your 5010 registrations**

**Mailing address**

2575 Bittern St. NE, Building 33  
Salem, OR 97301

**E-mail:** [DHS.EDISupport@state.or.us](mailto:DHS.EDISupport@state.or.us)

**Fax:** 503-945-9908

**Web site:** [www.oregon.gov/OHA/edi/5010.shtml](http://www.oregon.gov/OHA/edi/5010.shtml)

## Senate Bill 94 means changes for Eligibility Inquiry and Response (270/271)

The Oregon Department of Consumer and Business Services (DCBS) [adopted rules](#) in July 2011 that require use of the [Oregon Companion Guide for Health Care Eligibility Benefit Inquiry and Response \(270/271\)](#). These rules were issued as a result of Senate Bill 94, which was passed by the Legislature and signed into law earlier this year.

- In order to comply with the new rules, DMAP plans on making the required system changes to meet the Jan. 1, 2012 deadline (see box at right for key changes).
- However, if DMAP cannot meet the Jan. 1 deadline, 270/271 changes may not be ready to allow for testing prior to 5010 implementation. We will make every effort to accommodate business-to-business testing of the 270/271 transactions mandated by the Oregon Companion Guide prior to January 1, 2012. However, we anticipate the first round of 5010 testing will not include the 270/271 changes. We will communicate with trading partners about this as testing occurs.

### 270/271 Key Changes

- **Changing 270 search criteria:** For example, the Social Security Number will no longer be used as part of the search criteria. It will be ignored if sent.
- **Adding additional detail to 271 response** regarding benefits and patient responsibility.

To be compliant in Oregon when conducting the 270/271 transaction with DMAP, you will need to meet the national HIPAA standards, the Oregon Companion Guide standards (for Oregon trading partners), and DMAP's payer-specific requirements in the [Oregon MMIS Technical Specifications](#).

## Learn more about the Oregon Companion Guide

The Oregon Companion Guide standards for the 270/271 are required of **all** Oregon providers, payers and clearinghouses that exchange health care eligibility benefits inquiry and response information. You can keep informed of these new standards by going to these links:

**DCBS Administrative Rules (see the “Administrative Streamlining and Simplification” section, 836-100-0100 through 836-100-00120)**

[http://arcweb.sos.state.or.us/pages/rules/oars\\_800/oar\\_836/836\\_100.html](http://arcweb.sos.state.or.us/pages/rules/oars_800/oar_836/836_100.html)

**DCBS Forms (for adopted Companion Guides)**

[http://insurance.oregon.gov/rules/oar/oar\\_forms.html](http://insurance.oregon.gov/rules/oar/oar_forms.html)

**DCBS Proposed Rules (includes proposed adoption for 837P, 837D and 837I Companion Guides)**

[http://www.cbs.state.or.us/ins/rules/prop\\_admin\\_rules.html](http://www.cbs.state.or.us/ins/rules/prop_admin_rules.html)

**Help us improve future announcements:**

[Click here](#) to answer six survey questions about this provider announcement.