

Part 8: OAHTC Program Materials

Loan Information
For OAHTC Applicants only

Project Name: _____

NOTE: If your application is for a qualified Preservation project, fill out this page even though pass-through is not required. An estimate of tax credit provided to the bank is still needed, along with your lender and loan information.

Lender Information:

Lending Institution: _____
Address: _____
City/Zip: _____
Telephone: _____
Loan Officer: _____

Loan Details

Date of loan application: _____
Proposed loan amount: \$ _____
Portion of loan covered by OAHTC: \$ _____

Market Lending Rate Terms:

Interest rate: _____ %
Number of years to amortize: _____
Number of years until due in full: _____
Monthly payment amount: \$ _____

Reduced Rate Terms:

Interest rate: _____ %
Number of years to amortize: _____
Number of years until due in full: _____
Monthly payment amount: \$ _____

Projected Average Loan Balance/Yearly Tax Credit Amounts

A letter from the lender indicating their willingness to participate in the OAHTC Program must be attached if it is not mentioned in the letter of intent. The Lender must provide a Projected Average Loan Balance and the projected Yearly Tax Credit Amounts for twenty years of annual participation.

Total tax credit reflected in above information: \$ _____