

Oregon Community Development Block Grant 2014 Performance Evaluation Report (PER)

Covering years 2005 through 2014



Prepared By:
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**OREGON COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
2014 PERFORMANCE EVALUATION REPORT (PER)**

This report was prepared according to instructions provided by the U.S. Department of Housing and Urban Development (HUD) in:

- The updated Consolidated Plan regulations for 24 CFR 91 and 570;
- CPD Notice 07-06(a); and,
- CPD Notice 11-03.

The state's program year coincides with other programs covered by the 2011-2015 Oregon Consolidated Plan for Housing and Community Development. This 2014 CDBG PER is part of the 2014 Consolidated Annual Performance Report (CAPER) for the State of Oregon.

The Oregon Community Development Block Grant (CDBG) 2014 PER contains a report on each of the federal grants received by the State of Oregon that were open on December 31, 2014. There are reports for 2005-2014 years inclusive.

Each report includes the same parts as noted below.

PART I — COLUMNS 1 AND 2

Column 1.A.1.

The total federal grant allocation for the respective annual grant year covered by the report.

Column 1.A.2.

Program income received by the state during the reporting year. Program income distributed to recipients by activity is identified under the respective annual Activity Reports. Program income distributed for State Administration is identified in the respective Part I Tables

Column 1.B.

Amount of the federal grant and program income that was obligated to recipients and entered into the state's Statewide Financial Management System (SFMS) as of December 31, 2014.

Column 1.C.

Amount of federal funds drawn down from the state's Letter of Credit with the U.S. Treasury as of December 31, 2014. The numbers shown in these reports should be close, if not equal, to HUD's records; any differences are usually due to variations in transaction dates and to rounding.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.E.

This is amount of the federal grant that the state will use to provide technical assistance to local governments and nonprofits. The state's use of funds for this purpose is allowed by Section 811 of the Housing and Community Development Act of 1992. The amount is limited to 1% of the annual grant.

Oregon's final statement for the 2005-2014 allocations includes the use of funds for technical assistance.

Column 1.F.

Amount of the federal grant provided to non-entitlement communities for Section 108 loan guarantees. Since Oregon has made no Section 108 loans, "DNA" (does not apply) is shown on the reports for all years.

Column 2

Information about the amount of federal grant funds that meet the principal benefit test and the use of grant funds for activities that qualify under each of the three national objectives. The sum of the amounts in Column 2B equals the amount obligated to recipients from the federal annual grant in Column 1B.

Column 2A

The three-year reporting period for documenting the percent of funds spent on the low- and moderate-income national benefit.

Column 2B1

Amount disbursed/obligated to recipients as of December 31, 2014 for projects that meet the low- and moderate-income national objective, excluding local administration.

Column 2B2

Amount disbursed/obligated to recipients as of December 31, 2014 for projects that meet the slums and blight national objective, excluding local administration.

Column 2B3

Amount disbursed/obligated to recipients as of December 31, 2014 for projects that meet the urgent need national objective, excluding local administration.

Column 2B4

Amount disbursed/obligated to recipients as of December 31, 2014 for land acquisition projects, excluding local administration.

Column 2B5

Amount disbursed/obligated to recipients as of December 31, 2014 for local administration.

PART I - PROJECT TABLES

This is the Activity Report for each federal grant. A national objective is shown for each project. All activities in a project, except local grant administration, meet the same national objective.

Projects funded from more than one grant year are listed on each affected grant funding year PER with only the amount awarded from that respective funding year showing. There is a notation for each project showing which federal allocations by Program Grant Year (or Program Income) are being used for the project. Beginning in program year 2001 funding awards for Housing Rehabilitation projects and program year 2002 funding awards for Regional Housing Centers are listed in a separate PER following the regular project list, which contains all other funding categories, such as public works and community facilities. If applicable, projects funded with program income are listed as a separate group at the end of the project tables for each program funding year. Starting in 2011 funding awards for housing rehabilitation are in the main sheet for 2011 funds, as OBDD-IFA is no longer sub-granting these funds to OHCS.

The proposed accomplishments are listed for any grant that has not been administratively closed. Actual accomplishments are listed for all projects that are administratively closed or closed. Proposed and actual accomplishments are described by activity and conform to the instructions in Notice CPD 94-23.

Accomplishment data is generally entered only once for each grant. Oregon awards grants for single purpose projects. This means that the activities within each grant for which accomplishment measures are required (i.e., those activities that address the low and moderate income benefit national objective) are interdependent and have the same beneficiaries.

The tables have been modified to include the ethnicity and head of household data for the actual beneficiaries of each grant that has been administratively closed or closed.

PART II - NARRATIVE

Narratives are included for each federal grant in accordance with the PER instructions.

PART III - COMPLIANCE WITH CIVIL RIGHTS LAWS

Instructions on page 5 of CPD-94-23 say that the timing for reporting data for actual applicants and beneficiaries on the PER is a state matter. Oregon reports this information in the final PER for each allocation.

The state will also report on compliance with Section 3 and minority and women-owned business activities in the final PER for each allocation.

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-05-DC-41-0001

DATA AS OF December 31, 2014

1.	FINANCIAL STATUS	2.	NATIONAL OBJECTIVES									
A.	Total Funds		A. Period Specified for Benefit FY <u>2003</u> TO FY <u>2005</u>									
1.	Grant Allocation.....	\$15,932,045.00	B. Amounts used to:									
2.	Program Income Received.	\$1,408,930.68*1,3	1. Benefit to Low/Moderate Income Persons.....	\$15,354,202.74								
B.	Amount Obligated to Recipients	\$15,703,860.74*2	2. Prevent/Eliminate Slums/Blight.....	0.00								
C.	Treasury Amount Drawn Down	\$15,932,045.00 (IDIS 1-3-14)	3. Meet Urgent Community Development Needs	0.00								
D.	Amount Budgeted for State Administration.....	\$419,338.60*1	4. Acquisition/Rehabilitation Non-countable.....	0.00								
E.	Amount Budgeted for Technical Assistance.....	\$159,320.00	5. Local Administration	\$318,379.00								
F.	Repayment of Section 108 Loan.....	Does Not Apply	6. Does not meet a national objective.....	\$31,279.00								
3.	LOCALITY	3A.	4.	ACTIVITY	4A.	5.	AMOUNT	6.	PURPOSE	7.	NATIONAL	OBJECTIVES
	LOW/MOD			SLUMS/BLIGHT URGENT NEEDS								

*1 Includes: PI of \$16,560.50 carried over from FY 2004, and PI of 18,370.18 for a total of \$34,930.68., of which 2% (\$698.60) was used for State Administration, on top of the 2% allowed for the regular program. The State also received a float fund repayment of \$1,374,000.
 *2 Only \$449.46 of the 2005 annual allocation was carried over to 2006.
 *3 The Garibaldi float repayment of \$1,374,000 was incorrectly re-obligated to projects in 2005. In program year 2006, this was corrected by assigning 2006 and un-receipted 2007 funds to these projects. Refer to the attached activity reports for details of the adjustment.
 See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-05-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2005 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative. There were no awards under these national objectives for 2005

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2005 funds were utilized as follows:

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

The grant is administratively closed and has created 6 beds which served 108 persons, of which all 108 were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2005 funds for activities in accordance, as much as possible, with the targets set in the 2005 Annual Action Plan for the Oregon Consolidated Plan, as amended.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

Overall the State met its annual allocation obligation target percentages for community facilities and microenterprise assistance projects.

The State did not receive any economic development applications for processing during 2005.

Due to the program income received by the state and unobligated prior year funds, the State exceeded the annual allocation obligation target percentages for public works by 16.9%. The demand for public works projects within the State of Oregon continues to remain high.

2014 CDBG PER – Program Year 2005

CATEGORY	2005 ANNUAL ALLOCATION TARGETS		2005 ANNUAL ALLOCATION ACTUAL FUNDING		2005 PROGRAM INCOME OBLIGATIONS		2004 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2005	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,867,257	32.0	3,021,872.09	19.7	373,192	27.1	4,223,178	64.3	7,618,242.09	32.7
Sub Grant to OHCS:										
Housing Rehabilitation	3,369,571	21.0	3,369,571	21.9	0	0	0	0	3,369,571	14.4
Housing Centers	450,000	3.0	450,000	3	0	0	0	0	450,000	1.9
Public Works	4,867,257	32.0	8,367,977.72	54.5	1,007,890.28	72.9	2,030,000	30.8	11,405,868	48.9
Microenterprise Assistance	300,000	2.0	144,215	0.9	0	0	324,540	4.9	468,755	2.1
Economic Development	1,500,000	10.0	0	0	0	0	0	0	0	0
Un-obligated funds	0	0	449.46*	<0.01	0	0	0	0	0	0
Totals	15,354,085	100	15,354,085	100	1,381,083.28	100	6,577,718	100	23,312,437,08	100

- * As of December 31, 2005 \$449.64 of the 2005 program Year funds were unobligated to recipients. The unobligated funds will be obligated in accordance with the 2006 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

In 2004 the program was made less restrictive and more accessible and was successful as evidenced by the \$23,312,437.08 of obligations made in 2005. With increasing demand for grant funds the 2006 Method of Distribution for the Community Development Block Grant program has some significant changes from the 2005 program year.

- A. To increase the quality of the projects being funded, the program is implementing a quarterly competitive application process.
 - B. The public works off-site infrastructure projects were eliminated as an eligible activity in 2006.
 - C. The “limits on applications” were increased to evaluate the recipient’s distribution/expenditure of prior awards. If a recipient is not expending funds on an old project they will not receive additional grants.
 - D. The federally required performance measurements are included in the 2006 Method of Distribution.
 - E. The State is going to conduct applicants and grant management workshops in 2006.
 - F. The 2006 Method of Distribution will be amended in March 2006, to contain a revised Housing Resource Center program.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2003-2004-2005), 99.41 % of the state’s CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2005 program, 99.79% of the project funds benefit low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state’s 2005 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, all \$159,320 of the 1% funds had been obligated and expended.

- 1. CDBG Technical Assistance Set Aside. CDBG Technical Assistance Set-Aside. During 2007 the State set aside \$100,000 of the CDBG 1% funds to develop, during 2008, a CDBG Technical Assistance program to assist grant recipients with the completion of their projects.

2. State Administration. Starting in FY 2004, states may expend up to \$100,000 + 3% of their annual allocation on state administrative costs. In 2006 the state reserved the right to use the flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
3. Fair Housing Training. A technical assistance grant was awarded to the 2008 Oregon Fair Housing Council to support workshops designated to educate communities and landlords on fair housing issues and requirements.
4. Northwest Economic Development Sponsorship and Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2008 training scholarships. The scholarships are offered to rural Oregon community representatives who want to attend this training.
5. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2008 training and scholarships. This effort helps to train rural community development professional in Oregon, Idaho and Washington.
6. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2009 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices.
7. Tillamook County and Clatsop County. Both Tillamook County and Clatsop County were provided a grant to retain an emergency manager to prepare disaster preparedness classes/programs and instruct the classes/programs to the communities within each county.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2005 Grant	Total from Program Income	Combined Total
White not Hispanic	30,207	0	30,207
Hispanic	3,097	0	3,097
American Indian/Alaskan Native	1,027	0	1,027
Black not Hispanic	161	0	161
Asian and Pacific Islander	400	0	400
TOTAL	34,892	0	34,892

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2005 funds. Zero (0) projects funded in whole or in part with 2005 grant funds were administratively closed during the reporting period, ending December 31, 2014, creating 58 projects either administratively closed or closed. When additional projects funded in whole or in part with 2005 funds are administratively closed, the ethnicity/race data will be reported in successive year’s PERs 2005 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2005 grant year funds.

B. Summary of state’s reviews of recipient’s civil rights performance

The State reviews the civil rights performance of its 2005 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/ desk audit of all projects. A standardized monitoring checklist is used for this process. 2005 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon’s people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state’s non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2005 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2005, the Oregon Business Development Department and Oregon Housing & Community Services continued their contracts with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2004 through June 30, 2005. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by

smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report (CAPER) End of Program Year Reporting.

This section adheres to the 2001-2005 Consolidated Plan and only reports on the activities which occurred during the 2005 program year.

A. Assessment of the Consolidated Plan Strategic Vision and the Five Year Goals and Objectives

The following is intended to report on the results of the state’s work to address Strategies of the 2001-2005 Consolidated Plan. Only those strategies and performance measures that impact the CDBG program are included in this section. The other strategies and measures will be reported on elsewhere in the CAPER.

Strategy One: Promote an adequate supply of quality, affordable, appropriate rental housing for very low-, low- and moderate-income individuals and families, including persons with special housing needs.

Performance measurement: Assist in the development of approximately five annual rental housing (50 total units) projects targeted toward households at 80% or below the Median Family Income through the investment of CDBG funds for off-site infrastructure improvements.

Results: In 2005, three CDBG Off-site infrastructure projects were funded. The three projects are estimated to assist 25 housing units.

Project Number	Recipient	Number of Units
P04018	Albany	9
P05032	Woodburn	5
P05046	St. Helens	11
TOTAL		25

Strategy 2: Maintain and preserve in good condition the supply of affordable housing units.

Performance Measurement: Assist approximately 6-8 communities to carry out housing rehabilitation projects targeted to families at 80% or below Median Family Income. Use OHCS funding to augment the CDBG funds and develop regional housing centers to serve people in rural communities.

Results: Eight (8) Regional Housing Rehabilitation Programs were funded in 2005 for single-family home rehabilitation projects within the lead applicant’s jurisdiction. Each Regional Program consists of at least three city and/or county jurisdictions. These Programs are expected to fund rehabilitation of 185 single-family homes within the lead applicant’s jurisdiction as indicated below:

Grant Number	Recipient	Number of Units
HR501	Benton County	23
HR502	Columbia County	28
HR503	Coos County	23
HR504	Douglas County	27
HR505	Florence	20
HR506	Josephine County	18
HR507	Sweet Home	23
HR508	Umatilla	23
	TOTAL	185

Results: In 2005, Ten (10) Regional Housing Centers were funded to provide Information and Referral Public Services regarding affordable housing programs serving the low/mod income population of the jurisdictions participating in each Regional Housing Center Program. These Centers are expected to serve 10,520 low and moderate income clients as indicated below:

Grant Number	Recipient	Number of LMI
HC501	Baker County	200
HC502	Benton County	90
HC503	Columbia County	744
HC504	Coos County	455
HC505	Crook County	273
HC506	Douglas County	499
HC507	Jackson County	2135
HC508	Klamath County	350
HC509	Lane County	3620
HC510	Yamhill County	2154

TOTAL		10,520
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Strategy 4: Support and facilitate an active and effective regional Continuum of Care planning and delivery system focusing on a comprehensive approach to housing and service delivery to people who are homeless and near homeless.

Performance Measurement: Fund a maximum of 10 projects per year, (for example: homeless facilities, Headstart, senior centers, transitional facilities, facilities for abused children or severely disabled adults) that serve persons at 80% or less of Median Family Income.

Results: 7 projects were funded in 2005 that help carry out this strategy.

Grant Number	Recipient	Facility / Project Type	Number
C05012	Lincoln City	Domestic Violence Shelter	1
C05018	Tillamook County	Child Care Center	1
C05021	Crook County	Community Clinic	1
C05023	Yamhill County	Health and Human Services for Adult	1
C05024	Umatilla County	Detoxification Center	1
C05038	Tillamook	Family Resource Center	1
C05045	Warrenton	Food Bank	1
Total			7

Strategy 5: Identify and address the barriers to affordable rental housing, support services, and shelters.

Objective 1 Performance Measurement: Statewide Fair Housing Plan published separately by spring 2002.

Objective 2 Performance Measurement: Support fair housing education and outreach activities that increase compliance with all aspects of existing law through continued sponsorship of regional fair housing workshops and the annual Fair Housing Conference as outlined in the Fair Housing Action Plan.

Performance Measurement: Increase the collaboration on fair housing issues between the housing industry organization, OHCS, OBDD, and fair housing advocacy groups as outlined in the Fair Housing Action Plan.

Results: In 2005, OBDD continued to support fair housing activities by providing funds to the Fair Housing Council of Oregon (FHCO) (see description of work in Part III.C. of this 2005 report), printing fair housing brochures and posters and providing them to CDBG recipients and the Fair Housing Council, and requiring grant recipients to take actions to further fair housing in rural communities. In addition the following activities were completed:

- A. Completed the statewide 2006-2010 Analysis of Impediments to Fair Housing Choice
- B. Completed the 2006-2010 Fair Housing Action Plan

- C. Completed the 2006-2010 Consolidated Plan, which contains information from the 2006-2010 Fair Housing Action Plan.
- D. Established a Fair Housing collaborative consisting of OHCS, OBDD, BOLI, FHCO and other private and public sector participants.

Strategy 8: Support community infrastructure planning and project development to accommodate sustainable economic growth and non-housing community development.

Performance Measurement: Reinforce development of well-planned projects in approximately 20 communities per year for project development, through the application process, workshops, and technical assistance.

Performance Measurement: Assisting or making 10 CDBG awards per year to improve primarily water and sewer systems that bring systems into compliance to correct health hazards and/or enhance community economic development.

Results:

In 2005, the department processed 56 infrastructure project intakes from cities, counties, water and sewer districts. Of these project intakes 48 were developed and funded by department funds. Of these 48 projects 21 were funded with other department funds (non-CDBG).

In 2005, (24) CDBG awards were made to city and county jurisdictions. The following table illustrates the (2) downtown revitalization projects, (7) wastewater projects, (8) water projects, and (7) microenterprise projects.

Grant Number	Recipient	Project Type
P05003	Gervais	Downtown Revitalization
P05031	Mt. Angel	Downtown Revitalization
P05002	Umatilla County	Wastewater Project
P05020	Clatsop County	Wastewater Project
P05022	Monroe	Wastewater Project
P05026	Carlton	Wastewater Project
P05028	Spray	Wastewater Project
P05030	Westfir	Wastewater Project

P05041	Idanha	Wastewater Project
P05025	Vale	Water
P05027	Lane County	Water
P05029	Idanha	Water
P05033	Gates	Water
P05037	Willamina	Water
P05042	Josephine County	Water
P05044	Halfway	Water
P05047	Tillamook County	Water
M05001	Sisters	Microenterprise
M05007	Winston	Microenterprise
M05008	Dallas	Microenterprise
M05009	Philomath	Microenterprise
M05010	Benton County	Microenterprise
M05035	Lincoln County	Microenterprise
M05036	Cottage Grove	Microenterprise

Strategy 9: Actively seek opportunities to use state investments to help people achieve a higher quality of life and to help communities achieve a higher level of livability and sustainability.

Performance Measurement: Continue holding “One Stop” meetings to coordinate state, federal, and local funding strategies for specific infrastructure and community development projects. Begin holding as many of these meetings at the regional level as possible, rather than solely in Salem. The measure will be a report on the number of meetings held.”

Results: During 2005, 20 “one stop” meetings were held in Salem to discuss projects with 18 communities along with other state and federal funders. These meetings were held with cities, counties, special districts and economic development organization and were attended by many community officials and staff. Meetings were held in Salem due to restrictions placed on state department travel budgets because of state budget problems. In 2001, the department had initiated efforts to conduct most “one-stops” in communities through out the state. In the future when state budget problems are resolved, it is hoped to be able to resume “one-stop” meetings around the state since they were received well by local partners.

Performance Measurement: Where possible, standardize funding program policies and application forms to improve the accessibility of state and federal funding programs to users. The measure will be a report on the specific actions taken.

Results: The Oregon Business Development Department continued to use a standard application form and staff recommendation form originally developed in 2001 for the Community Development Block Grant Program as well as several other funding programs: Safe Drinking Water (federal), Special Public Works Fund (state), Water/Wastewater Financing (state), Port Revolving Loan Fund and Port Planning & Marketing Grants (state), Brownfields Redevelopment Fund (state), and Old Growth Diversification. The new form eliminates the need for applicants to fill out separate forms to request funds from different programs.

Performance Measurement: Increase the number of documents and forms available through agency websites, to give citizens and communities easier access to information. The measure will be a report on the specific actions taken.

Results: Beginning in 2002, the Oregon CDBG program began the use electronic forms for applicant and subrecipient use. Although not yet available on the department’s website, electronic fillable application forms and cash reimbursement request forms were made available. As in the past, the proposed 2005 CDBG Program Guidelines were placed on the web site and were replaced with the final 2005 CDBG Program Guidelines after approval by federal Department of Housing and Urban Development. Similarly, the proposed and final 2005 CDBG Program Guidelines were also placed on the department’s website. During 2006, the Department plans to work on placing the CDBG Grant Management Handbook on the website.

Strategy 10: Help enhance and strengthen local government capacity and that of other community groups to develop creative ways to identify, address, and manage community development projects and maximize the use of resources available to the community.

Performance Measurement: Invest state resources, including CDBG funds, in leadership training, skill building, and capacity building for local and regional organizations. The measure will be a report on the actions taken or awards made to local communities for capacity building.

Results: Eight grant awards were made in the 2005 program period that clearly support local capacity and leadership building. The awards were from Community Development Block Grant Technical Assistance for Capacity Building to support attendance at community development workshops and to assist communities to meet their obligations to affirmatively further fair housing:

Grant Recipient	Project Name	Grant amount/Source
Oregon Brownfields Conference	Sponsorship and scholarships	\$10,000 (CDBG 1%)
Eastern Oregon Professional Services and Greater Eastern Oregon Development Corporation	Grant Management Handbook development	\$22,500 (CDBG 1%)
Oregon Housing and Community Services	Analysis of Impediments and Fair Housing Action Plan	\$74,000 (CDBG 1%)

Oregon Housing and Community Services	Fair Housing Council of Oregon	\$25,000 (CDBG 1%)
Washington State Community, Trade, and Economic Development Dep't.	Scholarships for the Northwest Economic Development Course	\$5,000 (CDBG 1%)
Not applicable	Printing Fair Housing Posters and brochures	\$1,700 (CDBG 1%)
Meeting Systems Inc.	NW Community Development Conference sponsorship	\$12,000 (CDBG 1%)

In addition to the above grants, the Oregon Business Development Department operates a Competitive Community Assistance program to provide funding for a variety of activities to increase local capacity development, decision-making and project implementation. For the 2003-2005 biennium, \$600,000 is available to fund task orders requested by local communities to use contractors, selected through a competitive RFP process, to help local leaders solve locally identified problems or capitalize on locally-identified opportunities.

Performance Measurement: Use the state's Regional Community Solutions Teams to work with local officials to develop coordinated solutions to local or regional problems. These teams will be involved in helping local officials find the resources to build livable communities.

Results: In 2001, By Executive Order, previous Governor Kitzhaber created the Community Solutions Team (CST) comprised of the directors of the five CST agencies: Land Conservation and Development, Oregon Housing & Community Services, Oregon Department of Transportation, Department of Environmental Quality, and Oregon Business Development Department. The Governor also created regional CST teams throughout the state composed of staff from each of the five CST agencies. The regional CST teams met at least once a month to coordinate major projects and discuss specific community projects. Team members often successfully worked together to resolve issues stemming from conflict of agency programs or regulations in a local project or situation.

In 2003, the Oregon Legislature created the Governor's Economic Revitalization Team (GERT) consisting of the previous five CST agency directors plus the directors of Oregon Department of Agriculture and Division of State Lands and authorized the staffing out of the Governor's Office. Oregon's new Governor Ted Kulongoski committed to maintaining and enhancing the collaborative approach to problem solving previously implemented by the CST program and transferred existing CST staff to the new GERT Office.

More information about Oregon's Economic Revitalization Team, including updates on regional GERT team activities can be viewed at www.gert.oregon.gov/.

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M Person	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P07019 (05, 07)	Adrian	Water System Improvemnts	AC	Water	\$17,045.00		\$0.00	\$17,045.00	PF	LM				Accomplishments reported in 2007								
P04018 (04, 05)	Albany	23rd Street Infrastructure Project	C	Water/Sewer	\$2,284.00		\$0.00	\$2,284.00	PF	LM				Accomplishments reported in 2004								
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater	\$197,150.86		\$0.00	\$197,150.86	PF	LM	Accomplishments reported in 2007											
P05026	Carlton	Wastewater Facility Plan	AC	Sewer	\$75,000.00		\$7,500.00	\$82,500.00	PL	LM			1520	792	1436	24	43	5	12			
C10007 (05, 06, 10)	Coos County	Food Bank	AC	Center/Facility	\$65,198.00			\$65,198.00	PF	LM	Accomplishments reported in 2010.											
M05036	Cottage Grove	Microenterprise	C	Microenterprise	\$62,500.00		\$0.00	\$62,500.00	ED	LM			31	31	31	0	0	0	0			
P05033	Gates	Water System Improvemnts	AC	Water	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			471	244	402	30	38	0	1			
P05044	Halfway	Water Master Plan	C	Water	\$63,000.00		\$2,500.00	\$65,500.00	PL	LM			337	208	321	6	10	0	0			
P08012 (05,08)	Halfway	Water System Improvemnts	AC	Water	\$110,000.00		\$0.00	\$110,000.00	PF	LM	Accomplishments reported in 2008											
P05029 (05,07)	Idanha	Water System Improvemnts	C	Water	\$237,000.00		\$10,000.00	\$247,000.00	PF	LM			232	129	215	14	2	1	0			
P05041	Idanha	Wastewater Facilities Plan	AC	Sewer	\$99,965.00		\$13,500.00	\$113,465.00	PL	LM			232	129	214	14	3	1	0			
P05042	Josephine Co.	Kerby Water District Imp.	AC	Water	\$975,000.00		\$25,000.00	\$1,000,000.00	PF	LM			362	306	316	14	19	1	12			
P05027	Lane Co.	Blue Water District Imp.	AC	Water	\$945,351.00		\$15,000.00	\$960,351.00	PF	LM			190	134	181	0	6	1	2			
M05035	Lincoln County	Microenterprise	C	Microenterprise	\$80,000.00		\$0.00	\$80,000.00	PS	LM			108	49	92	1	10	0	5			
C06007 (04,05,06,06PI)	Lincoln County	Head Start Facility	C	Center/Facility	\$449.46	\$0.00	\$0.00	\$449.46	PF	LM	Accomplishments reported in 2004											
P09004	Lowell	Off-Site Infrastructure	AC	Water/Sewer	\$142,110.00	\$0.00	\$0.00	\$142,110.00	PF	LM			20	50	50	40	5	2	2	1		
C05039	Mt. Angel	Library	C	Center/Facility	\$485,000.00		\$15,000.00	\$500,000.00	PF	LM			3121	2069	2179	869	46	14	13			
P05031	Mt. Angel	Downtown Improvements	C	Streets	\$300,000.00		\$0.00	\$300,000.00	PF	LM			3121	2069	2192	869	40	8	12			
C05040	Mt. Vernon	Community Hall Renovation	AC	Center/Facility	\$500,000.00		\$0.00	\$500,000.00	PF	LM			600	306	588	0	11	1	0			
C04008 (04,05)	Newberg	Head Start	C	Center/Facility	\$204,594.09		\$0.00	\$204,594.09	PF	LM	Accomplishments reported in 2004											
C08031	Newport	Senior Center	AC	Center/Facility	\$511,215.00	\$0.00	\$0.00	\$511,215.00	PF	LM			170	170	163	0	3	0	4			
M03034 (00, 03, 05)	Philomath	Microenterprise	AC	Microenterprise	\$1,715.00		\$0.00	\$1,715.00	PS	LM	Accomplishments reported in 2003											
C05048 (04,05)	Port Orford	Library	C	Center/Facility	\$400,000.00		\$0.00	\$400,000.00	PF	LM			3064	1650	2917	82	41	8	16			
C09003 (05, 07PI, 08PI)	Roseburg	Homeless Shelter	C	Center/Facility	\$737,289.73		\$1,470.00	\$738,759.73	PF	LM			108	108	86	11	6	3	2			
P05028	Spray	Wastewater System Construction	AC	Sewer	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			140	93	139	0	0	0	1			
P05046	St. Helens	Off-Site Infrastructure	C	Streets	\$190,503.00		\$15,000.00	\$205,503.00	PF	LM			11	11	11	11	0	0	0			
P09021 (05, 06)	Talent	Water Line Replacement	AC	Water	\$72,051.00		\$0.00	\$72,051.00	PF	LM	Accomplishments reported in 2006											
C05018	Tillamook	Cedar Creek Child Care	AC	Center/Facility	\$785,000.00		\$15,000.00	\$800,000.00	PF	LM			41	23	36	2	1	0	2			
C05038	Tillamook	Family Resource Center	C	Center/Facility	\$22,500.00		\$2,500.00	\$25,000.00	PL	LM			5407	3551	5033	190	108	16	60			
P05047	Tillamook Co.	Hebo Water District	AC	Water	\$119,252.00		\$7,000.00	\$126,252.00	PF	LM			250	151	234	10	3	0	3			
C05024 (05,05PI, 06)	Umatilla Co.	E. OR Detox Center	C	Center/Facility	\$31,279.00		\$15,000.00	\$46,279.00	PL	LM			300	291	188	0	112	0	0			
C05043	Umatilla Co.	Head Start	C	Center/Facility	\$785,000.00		\$15,000.00	\$800,000.00	PF	LM			80	80	13	63	1	2	1			
P05025	Vale	Phase II Wastewater Imp.	C	Sewer	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			1976	1134	1657	204	50	17	48			
C05045	Warrenton	Food Bank	C	Center/Facility	\$25,200.00		\$2,800.00	\$28,000.00	PF	LM			3561	1817	3300	52	90	17	102			
P05037 (05, 05PI)	Willamina	Water Master Plan	AC	Water	\$27,109.72		\$3,500.00	\$30,609.72	PL	LM			1844	1102	1538	64	230	5	7			
P05032 (04, 05)	Woodburn	Off-Site Infrastructure	AC	Streets	\$93,982.14		\$5,000.00	\$98,982.14	PF	LM	Accomplishments reported in 2004											
36 Projects				TOTALS	\$11,318,744.00	\$0.00	\$215,770.00	\$11,534,514.00			0	0	0	31	27,327	16,697	23,522	2,524	875	102	304	0

Total for OBDD projects should not exceed \$11,534,514

11,534,514

Unobligated

0.00

Grand total \$15,354,085 (regular, HR, HRC)

2014 CDBG PER Report - 2005 Federal Grant Activity Report Program Income OBDD-IFA

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Prog ram Mgm t. (PM)	Admin. (LA)	Project Total	Pur po se	Nat l Obj	Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
CF3023 (03,04PI, 05PI)	Columbia Co.	Float	C	Center/Facility	\$19,178.00		\$0.00	\$19,178.00	PF	LM				Accomplishments reported on 2003 record.					
C05024 (05,05PI, 06)	Umatilla	E. OR Detox Center	C	Center/Facility	\$7,414.73		\$0.00	\$7,414.73	PF	LM				Accomplishments reported on 2005 record.					
C05023 (04, 05PI)	Yamhill Co.	Health and Human Ser.	C	Center/Facility	\$315,292.73		\$0.00	\$315,292.73	PF	LM				Accomplishments reported in 2004 record.					
P05037 (05, 05PI)	Willamina	Water Master Plan	AC	Water	\$7,890.28		\$0.00	\$7,890.28	PF	LM				Accomplishments reported on 2005 record.					
4 Projects					\$349,775.74		\$0.00	\$349,775.74				0	0	0	0	0	0	0	0

2014 CDBG PER Report - 2005 Federal Grant Activity Report Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld	
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander		
HR609 (04, 05, 06, 07)	Umatailla County	Housing Rehabilitation	AC	House Rehab.	\$17,647.00	\$0.00	\$0.00	\$17,647.00	H	LM	Accomplishments reported in 2004									
HR501	Benton Co.	Housing Rehabilitation	AC	House Rehab.	\$351,200.00	\$81,800.00	\$6,000.00	\$439,000.00	H	LM	22	48	48	48	0	0	0	0	9	
HR502	Columbia Co.	Housing Rehabilitation	AC	House Rehab.	\$264,000.00	\$61,200.00	\$4,800.00	\$330,000.00	H	LM	32	74	74	60	5	9	0	0	16	
HR503	Coos Co.	Housing Rehabilitation	AC	House Rehab.	\$359,653.00	\$57,700.00	\$15,000.00	\$432,353.00	H	LM	22	48	48	44	0	4	0	0	13	
HR504	Douglas Co.	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	16	34	34	32	2	0	0	0	9	
HR505	Florence	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	18	34	34	34	0	0	0	0	19	
HR506	Josephine Co.	Housing Rehabilitation	AC	House Rehab.	\$360,458.00	\$76,943.00	\$13,170.00	\$450,571.00	H	LM	15	43	43	43	0	0	0	0	4	
HR507	Sweet Home	Housing Rehabilitation	AC	House Rehab.	\$400,000.00	\$85,000.00	\$15,000.00	\$500,000.00	H	LM	17	45	45	45	0	0	0	0	7	
HR508	Umatilla Co.	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	14	25	25	25	0	0	0	0	9	
9 Projects					\$2,712,958.00	\$557,643.00	\$98,970.00	\$3,369,571.00			156	351	351	331	7	13	0	0	86	

Total for OHCS rehabilitation projects should not exceed \$3,369,571
 \$3,369,571

Unobligated

\$0

2014 CDBG PER Report - 2005 Federal Grant Activity Report Housing Resource Center

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Progra m Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC501	Baker Co.	Reg. Housing Center	AC	Public Service	\$40,504.00	\$0.00	\$0.00	\$40,504.00	PS	LM		564	564	496	8	25	10	25	
HC901 (05, 10)	Baker Co.	Reg. Housing Center	AC	Public Service	\$44,571.00	\$0.00	\$3,429.00	\$48,000.00	PS	LM		423	376	389	30	0	0	4	0
HC502	Benton Co.	Reg. Housing Center	AC	Public Service	\$44,000.00	\$0.00	\$0.00	\$44,000.00	PS	LM		307	293	258	36	10	0	3	
HC902 (05, 06, 08, 10)	Benton Co.	Reg. Housing Center	AC	Public Service	\$7,994.00	\$0.00	\$210.00	\$8,204.00	PS	LM		Accomplishments reported in 2006							
HC503	Columbia Co.	Reg. Housing Center	AC	Public Service	\$47,269.00	\$0.00	\$0.00	\$47,269.00	PS	LM		380	311	356	2	17	4	1	
HC504	Coos Co.	Reg. Housing Center	AC	Public Service	\$40,421.00	\$0.00	\$0.00	\$40,421.00	PS	LM		129	88	119	3	5	0	2	
HC505	Crook Co.	Reg. Housing Center	AC	Public Service	\$20,000.00	\$0.00	\$0.00	\$20,000.00	PS	LM		421	385	356	40	23	2	0	
HC506	Douglas Co.	Reg. Housing Center	AC	Public Service	\$50,575.00	\$0.00	\$0.00	\$50,575.00	PS	LM		251	207	229	14	1	2	5	
HC507	Jackson Co.	Reg. Housing Center	AC	Public Service	\$27,275.00	\$0.00	\$0.00	\$27,275.00	PS	LM		2488	2418	2177	210	23	28	50	
HC508	Klamath Co.	Reg. Housing Center	AC	Public Service	\$46,252.00	\$0.00	\$0.00	\$46,252.00	PS	LM		107	93	81	16	7	1	2	
HC509	Lane Co.	Reg. Housing Center	AC	Public Service	\$7,500.00	\$0.00	\$0.00	\$7,500.00	PS	LM		1265	1046	1166	89	1	7	2	
HC510	Yamhill Co.	Reg. Housing Center	AC	Public Service	\$70,000.00	\$0.00	\$0.00	\$70,000.00	PS	LM		879	834	727	118	27	5	2	
12 Projects					\$446,361.00	\$0.00	\$3,639.00	\$450,000.00			0	7214	6615	6354	566	139	59	96	0

Total for OHCS Resource Center Projects shall not exceed \$450,000

450,000

Unobligated

0.00

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M Person	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P07019 (05, 07)	Adrian	Water System Improvemnts	AC	Water	\$17,045.00		\$0.00	\$17,045.00	PF	LM				Accomplishments reported in 2007								
P04018 (04, 05)	Albany	23rd Street Infrastructure Project	C	Water/Sewer	\$2,284.00		\$0.00	\$2,284.00	PF	LM				Accomplishments reported in 2004								
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater	\$197,150.86		\$0.00	\$197,150.86	PF	LM	Accomplishments reported in 2007											
P05026	Carlton	Wastewater Facility Plan	AC	Sewer	\$75,000.00		\$7,500.00	\$82,500.00	PL	LM			1520	792	1436	24	43	5	12			
C10007 (05, 06, 10)	Coos County	Food Bank	AC	Center/Facility	\$65,198.00			\$65,198.00	PF	LM	Accomplishments reported in 2010.											
M05036	Cottage Grove	Microenterprise	C	Microenterprise	\$62,500.00		\$0.00	\$62,500.00	ED	LM			31	31	31	0	0	0	0			
P05033	Gates	Water System Improvemnts	AC	Water	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			471	244	402	30	38	0	1			
P05044	Halfway	Water Master Plan	C	Water	\$63,000.00		\$2,500.00	\$65,500.00	PL	LM			337	208	321	6	10	0	0			
P08012 (05,08)	Halfway	Water System Improvemnts	AC	Water	\$110,000.00		\$0.00	\$110,000.00	PF	LM	Accomplishments reported in 2008											
P05029 (05,07)	Idanha	Water System Improvemnts	C	Water	\$237,000.00		\$10,000.00	\$247,000.00	PF	LM			232	129	215	14	2	1	0			
P05041	Idanha	Wastewater Facilities Plan	AC	Sewer	\$99,965.00		\$13,500.00	\$113,465.00	PL	LM			232	129	214	14	3	1	0			
P05042	Josephine Co.	Kerby Water District Imp.	AC	Water	\$975,000.00		\$25,000.00	\$1,000,000.00	PF	LM			362	306	316	14	19	1	12			
P05027	Lane Co.	Blue Water District Imp.	AC	Water	\$945,351.00		\$15,000.00	\$960,351.00	PF	LM			190	134	181	0	6	1	2			
M05035	Lincoln County	Microenterprise	C	Microenterprise	\$80,000.00		\$0.00	\$80,000.00	PS	LM			108	49	92	1	10	0	5			
C06007 (04,05,06,06PI)	Lincoln County	Head Start Facility	C	Center/Facility	\$449.46	\$0.00	\$0.00	\$449.46	PF	LM	Accomplishments reported in 2004											
P09004	Lowell	Off-Site Infrastructure	AC	Water/Sewer	\$142,110.00	\$0.00	\$0.00	\$142,110.00	PF	LM			20	50	50	40	5	2	2	1		
C05039	Mt. Angel	Library	C	Center/Facility	\$485,000.00		\$15,000.00	\$500,000.00	PF	LM			3121	2069	2179	869	46	14	13			
P05031	Mt. Angel	Downtown Improvements	C	Streets	\$300,000.00		\$0.00	\$300,000.00	PF	LM			3121	2069	2192	869	40	8	12			
C05040	Mt. Vernon	Community Hall Renovation	AC	Center/Facility	\$500,000.00		\$0.00	\$500,000.00	PF	LM			600	306	588	0	11	1	0			
C04008 (04,05)	Newberg	Head Start	C	Center/Facility	\$204,594.09		\$0.00	\$204,594.09	PF	LM	Accomplishments reported in 2004											
C08031	Newport	Senior Center	AC	Center/Facility	\$511,215.00	\$0.00	\$0.00	\$511,215.00	PF	LM			170	170	163	0	3	0	4			
M03034 (00, 03, 05)	Philomath	Microenterprise	AC	Microenterprise	\$1,715.00		\$0.00	\$1,715.00	PS	LM	Accomplishments reported in 2003											
C05048 (04,05)	Port Orford	Library	C	Center/Facility	\$400,000.00		\$0.00	\$400,000.00	PF	LM			3064	1650	2917	82	41	8	16			
C09003 (05, 07PI, 08PI)	Roseburg	Homeless Shelter	C	Center/Facility	\$737,289.73		\$1,470.00	\$738,759.73	PF	LM			108	108	86	11	6	3	2			
P05028	Spray	Wastewater System Construction	AC	Sewer	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			140	93	139	0	0	0	1			
P05046	St. Helens	Off-Site Infrastructure	C	Streets	\$190,503.00		\$15,000.00	\$205,503.00	PF	LM			11	11	11	11	0	0	0			
P09021 (05, 06)	Talent	Water Line Replacement	AC	Water	\$72,051.00		\$0.00	\$72,051.00	PF	LM	Accomplishments reported in 2006											
C05018	Tillamook	Cedar Creek Child Care	AC	Center/Facility	\$785,000.00		\$15,000.00	\$800,000.00	PF	LM			41	23	36	2	1	0	2			
C05038	Tillamook	Family Resource Center	C	Center/Facility	\$22,500.00		\$2,500.00	\$25,000.00	PL	LM			5407	3551	5033	190	108	16	60			
P05047	Tillamook Co.	Hebo Water District	AC	Water	\$119,252.00		\$7,000.00	\$126,252.00	PF	LM			250	151	234	10	3	0	3			
C05024 (05,05PI, 06)	Umatilla Co.	E. OR Detox Center	C	Center/Facility	\$31,279.00		\$15,000.00	\$46,279.00	PL	LM			300	291	188	0	112	0	0			
C05043	Umatilla Co.	Head Start	C	Center/Facility	\$785,000.00		\$15,000.00	\$800,000.00	PF	LM			80	80	13	63	1	2	1			
P05025	Vale	Phase II Wastewater Imp.	C	Sewer	\$985,000.00		\$15,000.00	\$1,000,000.00	PF	LM			1976	1134	1657	204	50	17	48			
C05045	Warrenton	Food Bank	C	Center/Facility	\$25,200.00		\$2,800.00	\$28,000.00	PF	LM			3561	1817	3300	52	90	17	102			
P05037 (05, 05PI)	Willamina	Water Master Plan	AC	Water	\$27,109.72		\$3,500.00	\$30,609.72	PL	LM			1844	1102	1538	64	230	5	7			
P05032 (04, 05)	Woodburn	Off-Site Infrastructure	AC	Streets	\$93,982.14		\$5,000.00	\$98,982.14	PF	LM	Accomplishments reported in 2004											
36 Projects				TOTALS	\$11,318,744.00	\$0.00	\$215,770.00	\$11,534,514.00			0	0	0	31	27,327	16,697	23,522	2,524	875	102	304	0

Total for OBDD projects should not exceed \$11,534,514

11,534,514

Unobligated

0.00

Grand total \$15,354,085 (regular, HR, HRC)

2014 CDBG PER Report - 2005 Federal Grant Activity Report Program Income OBDD-IFA

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Prog ram Mgm t. (PM)	Admin. (LA)	Project Total	Pur po se	Nat l Obj	Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
CF3023 (03,04PI, 05PI)	Columbia Co.	Float	C	Center/Facility	\$19,178.00		\$0.00	\$19,178.00	PF	LM				Accomplishments reported on 2003 record.					
C05024 (05,05PI, 06)	Umatilla	E. OR Detox Center	C	Center/Facility	\$7,414.73		\$0.00	\$7,414.73	PF	LM				Accomplishments reported on 2005 record.					
C05023 (04, 05PI)	Yamhill Co.	Health and Human Ser.	C	Center/Facility	\$315,292.73		\$0.00	\$315,292.73	PF	LM				Accomplishments reported in 2004 record.					
P05037 (05, 05PI)	Willamina	Water Master Plan	AC	Water	\$7,890.28		\$0.00	\$7,890.28	PF	LM				Accomplishments reported on 2005 record.					
4 Projects					\$349,775.74		\$0.00	\$349,775.74				0	0	0	0	0	0	0	0

2014 CDBG PER Report - 2005 Federal Grant Activity Report Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR609 (04, 05, 06, 07)	Umatailla County	Housing Rehabilitation	AC	House Rehab.	\$17,647.00	\$0.00	\$0.00	\$17,647.00	H	LM	Accomplishments reported in 2004								
HR501	Benton Co.	Housing Rehabilitation	AC	House Rehab.	\$351,200.00	\$81,800.00	\$6,000.00	\$439,000.00	H	LM	22	48	48	48	0	0	0	0	9
HR502	Columbia Co.	Housing Rehabilitation	AC	House Rehab.	\$264,000.00	\$61,200.00	\$4,800.00	\$330,000.00	H	LM	32	74	74	60	5	9	0	0	16
HR503	Coos Co.	Housing Rehabilitation	AC	House Rehab.	\$359,653.00	\$57,700.00	\$15,000.00	\$432,353.00	H	LM	22	48	48	44	0	4	0	0	13
HR504	Douglas Co.	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	16	34	34	32	2	0	0	0	9
HR505	Florence	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	18	34	34	34	0	0	0	0	19
HR506	Josephine Co.	Housing Rehabilitation	AC	House Rehab.	\$360,458.00	\$76,943.00	\$13,170.00	\$450,571.00	H	LM	15	43	43	43	0	0	0	0	4
HR507	Sweet Home	Housing Rehabilitation	AC	House Rehab.	\$400,000.00	\$85,000.00	\$15,000.00	\$500,000.00	H	LM	17	45	45	45	0	0	0	0	7
HR508	Umatilla Co.	Housing Rehabilitation	AC	House Rehab.	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	14	25	25	25	0	0	0	0	9
9 Projects					\$2,712,958.00	\$557,643.00	\$98,970.00	\$3,369,571.00			156	351	351	331	7	13	0	0	86

Total for OHCS rehabilitation projects should not exceed \$3,369,571
 \$3,369,571

Unobligated

\$0

2014 CDBG PER Report - 2005 Federal Grant Activity Report Housing Resource Center

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Progra m Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC501	Baker Co.	Reg. Housing Center	AC	Public Service	\$40,504.00	\$0.00	\$0.00	\$40,504.00	PS	LM		564	564	496	8	25	10	25	
HC901 (05, 10)	Baker Co.	Reg. Housing Center	AC	Public Service	\$44,571.00	\$0.00	\$3,429.00	\$48,000.00	PS	LM		423	376	389	30	0	0	4	0
HC502	Benton Co.	Reg. Housing Center	AC	Public Service	\$44,000.00	\$0.00	\$0.00	\$44,000.00	PS	LM		307	293	258	36	10	0	3	
HC902 (05, 06, 08, 10)	Benton Co.	Reg. Housing Center	AC	Public Service	\$7,994.00	\$0.00	\$210.00	\$8,204.00	PS	LM		Accomplishments reported in 2006							
HC503	Columbia Co.	Reg. Housing Center	AC	Public Service	\$47,269.00	\$0.00	\$0.00	\$47,269.00	PS	LM		380	311	356	2	17	4	1	
HC504	Coos Co.	Reg. Housing Center	AC	Public Service	\$40,421.00	\$0.00	\$0.00	\$40,421.00	PS	LM		129	88	119	3	5	0	2	
HC505	Crook Co.	Reg. Housing Center	AC	Public Service	\$20,000.00	\$0.00	\$0.00	\$20,000.00	PS	LM		421	385	356	40	23	2	0	
HC506	Douglas Co.	Reg. Housing Center	AC	Public Service	\$50,575.00	\$0.00	\$0.00	\$50,575.00	PS	LM		251	207	229	14	1	2	5	
HC507	Jackson Co.	Reg. Housing Center	AC	Public Service	\$27,275.00	\$0.00	\$0.00	\$27,275.00	PS	LM		2488	2418	2177	210	23	28	50	
HC508	Klamath Co.	Reg. Housing Center	AC	Public Service	\$46,252.00	\$0.00	\$0.00	\$46,252.00	PS	LM		107	93	81	16	7	1	2	
HC509	Lane Co.	Reg. Housing Center	AC	Public Service	\$7,500.00	\$0.00	\$0.00	\$7,500.00	PS	LM		1265	1046	1166	89	1	7	2	
HC510	Yamhill Co.	Reg. Housing Center	AC	Public Service	\$70,000.00	\$0.00	\$0.00	\$70,000.00	PS	LM		879	834	727	118	27	5	2	
12 Projects					\$446,361.00	\$0.00	\$3,639.00	\$450,000.00			0	7214	6615	6354	566	139	59	96	0

Total for OHCS Resource Center Projects shall not exceed \$450,000

450,000

Unobligated

0.00

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-06-DC-41-0001

DATA AS OF December 31, 2014

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES
A. Total Funds	A. Period Specified for Benefit FY <u>2006</u> TO FY <u>2008</u> *4
1. Grant Allocation..... \$14,235,448.00	B. Amounts used to:
2. Program Income Received. \$2,493,363.25*1	1. Benefit to Low/Moderate Income Persons.....\$13,524,307.52
B. Amount Obligated to Recipients\$14,108,492.79*2	2. Prevent/Eliminate Slums/Blight.....\$181,071.00
C. Treasury Amount Drawn Down \$14,235,448.00 (IDIS 1-20-15)	3. Meet Urgent Community Development Needs.....0.00
D. Amount Budgeted for State Administration..... \$387,395.46*3	4. Acquisition/Rehabilitation Non-countable.....0.00
E. Amount Budgeted for Technical Assistance..... \$142,354.00	5. Local Administration\$371,807.00
F. Repayment of Section 108 Loan.....Does Not Apply	6. Does not meet national objective.....\$31,307.27
.....	7. Unobligated Recaptured Funds.....\$0
.....	8. Unobligated Recaptured Grant Repayments.....\$0
3. LOCALITY 3A. 4. ACTIVITY 4A. 5. AMOUNT 6. PURPOSE 7. NATIONAL OBJECTIVES	
LOW/MOD SLUMS/BLIGHT URGENT NEEDS	

*1 Includes: The Columbia County float repayment of \$2,359,040, which will not be re-obligated to projects. Two-percent of all program income, except the float repayment is used for state administration expenses or \$2,686.46 leaving \$131,636.79 for projects.

*2 Includes \$131,636.79 of program income.

*3 Includes \$2,686.46 of program income.

*4 The 2011 PER submission showed the benefit period as “FY 2006 to 2008 and CDBG-R”. The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation. See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-06-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2006 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight –

- There was a 2004 award for a slum and blight project made to the City of Roseburg for the clearance and demolition of a downtown building, project number P04016. The total award was \$175,463 of which \$15,000 was for local administration. In 2006 the award was increased by \$124,537 for a total of \$300,000. This project is split funded between 2004 and 2006 funds.
- The City of Detroit also received a \$206,925 grant for a slum/blight project, in this case to clear a hazardous building located in downtown, project number P06024. This grant contains \$10,000 to be used for grant administration expenses. The State recaptured \$140,391 for a final amount spent of \$66,534.

Urgent Need - There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2006 funds were utilized as follows:

C06016 – Josephine County – OPTIONS Mental Health Facility. The recipient combined their local match of \$1,730,000 with \$800,000 of CDBG 2006 funds. This grant is administratively closed and the facility served 3,200 persons, of which 3,136 persons were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2006 funds for activities in accordance, as much as possible, with the targets set in the 2006 Annual Action Plan for the Oregon Consolidated Plan.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The state only received one complete application for the economic development so this category was underutilized.

The state underutilized the annual allocation obligation target percentages for community facility and microenterprise assistance projects. Despite the fact that all complete applications received by the state for these categories were funded.

The state exceeded the annual allocation obligation target percentages for public works. The demand for public works projects within the State of Oregon continues to remain exceedingly high.

2014 CDBG PER – Program Year 2006

CATEGORY	2006 ANNUAL ALLOCATION TARGETS		2006 ANNUAL ALLOCATION ACTUAL FUNDING		2006 PROGRAM INCOME OBLIGATIONS		2005 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,386,683	32.0	2,629,563	19.2	83,300.90	63.2	512,624.78	69.9	3,225,489	22.1
Sub Grant to OHCS:										
Housing Rehabilitation	2,878,761	21.0	2,926,378	21.3	0	0	140,628	19.2	3,067,006	21.0
Housing Centers	411,252	3.0	363,637	2.7	0	0	31,763	4.3	395,400	2.7
Public Works	4,386,683	32.0	6,815,584	49.7	48,335.89	36.8	48,621.02	6.6	6,912,541	47.4
Microenterprise Assistance	274,168	2.0	223,225	1.6	0	0	0	0	223,225	1.6
Economic Development	1,370,838	10.0	750,000	5.5	0	0	0	0	750,000	5.2
Un-obligated funds	0	0	0	0	0	0	0	0	0	
Totals	13,708,385	100	13,708,385	100	131,636.79	100	733,636.80	100	14,573,659	100

- As of December 31, 2006 all the 2006 program Year funds were obligated.
2. Indication of how the state would change the program as a result of its experience.

In 2006 the program was re-designed to operate on a quarterly competitive application process. This process appeared to be successful with higher quality applications being received, better awards being made and all the project funds were obligated by August 2006. There are no real significant changes being proposed for the 2007 program year other than the addition of off-site infrastructure projects.

NOTE: In 2006 the state found out, that the manner in which the state had been instructed by HUD to handle a 2005 float funded project repayment, PF2018 Garibaldi, \$1,374,000, was incorrect. The previous direction was to re-obligate the funds to new projects, however since the funds were already obligated and actually borrowed from the states line of credit this created a double obligation of these funds. The state used unobligated 2006 funds, available program income and recaptured funds to make up for the difference. As result, on December 31, 2006 the state is overobligated by \$717,033.41. This overobligation will be taken care of with the 2007 program year allocation when received.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 94.76% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2006 program, 98.47% of the project funds benefit low and moderate income persons.

Note: The 2006 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2006 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, all of the \$142,354 1% funds from the 2006 allocation had been obligated.

1. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2009 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development.
2. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and

counties as a tool in identifying and planning for the removal if impediments to fair housing choices within in their communities.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2009 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington.
4. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2009 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training.
5. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2009 workshop designated to educate communities and landlords on fair housing issues and requirements.
6. Community and Shelter Assistance Corporation. A grant was provided to the Community and Shelter Assistance Corporation (CASA) to support their 2009 Farm Workers Housing Asset & Property Management Conference.
7. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2006 Grant	Total from Program Income	Combined Total
White not Hispanic	27,920	0	27,920
Hispanic	3,374	0	3,374

American Indian/Alaskan Native	1,137	0	1,137
Black not Hispanic	257	0	257
Asian and Pacific Islander	291	0	291
TOTAL	32,979	0	32,979

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2006 funds. One (1) projects funded in whole or in part with 2006 grant funds were administratively closed during the reporting period, ending December 31, 2014, creating 48 projects either administratively closed or closed.. When additional 2006 funded projects are administratively closed, the ethnicity/race data will be reported in successive year’s PERs 2006 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2006 grant year funds.

B. Summary of state’s reviews of recipient’s civil rights performance

The State reviews the civil rights performance of its 2006 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2006 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon’s people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state’s non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in

November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2006 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2006, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$37,500 to FHCO to continue fair housing activities beginning July 1, 2006 through June 30, 2007. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidate Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety pf projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 13 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 17,323 persons benefited, of which 11,671 (67.4%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds that were not a brownfield redevelopment project. Accomplishments will be reported under brownfield redevelopment.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – 0.9 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$23,003,498

MEDICAL AND FIRE SAFETY

Project #	Recipient	Project Type	Total Persons	LMI Persons
C06018	Cascade Locks	Fire Hall	1,155	676
C06016	Josephine County	Mental Health Treatment Facility	2,521	2,432
Two Projects - SUB-TOTAL			3,676	3,108
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION				
Project #	Recipient	Project Type	# Acres Redeveloped	
P06024	Detroit	Brownfield Redevelopment	0.9 acres	
P04016	Roseburg	Brownfield Redevelopment	Reported in 2004	
Two Project - SUB-TOTAL			0.9 acres	
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P06011	Chiloquin	Wastewater Facilities Plan	720	526
P06009	Douglas County	Winchester Bay Sanitary District Wastewater System Improvement Project	337	328
P06022	Drain	Water System Improvement Project	1,060	665
P06023	Glendale	Wastewater Facilities Plan	915	509
P06010	Mill City	Wastewater System Improvement Project	1,555	832
P05022	Monroe	Wastewater System Improvement Project	Reported in 2007	
P06019	Stanfield	Wastewater System Improvement Project	2,150	1,346
P06020	Tillamook	Wastewater System Improvement Project	4,650	3,055
P06021	Vernonia	Wastewater System Improvement Project	2,260	1,302
Nine Projects - SUB-TOTAL			13,647	8,563
Thirteen projects – TOTAL			17,323	11,671

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic

violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 3,680 persons benefited, of which 2,035 (55.3%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$711,900

Project #	Recipient	Project Type	Total Persons	LMI Persons
P03009	Falls City	Community Center	Reported in 2003	
C06007	Lincoln County	Head Start Facility	Reported in 2002	
C06008	Oakridge	Library	3,680	2,035
P06015	Tillamook	Domestic Violence Shelter	250	238
C05024	Umatilla County	Eastern Oregon Detox center	Reported in 2005	
C06017	Yamhill County	YCAP Relocation Study	Planning only grant	
C05023	Yamhill County	Health and Human Services Building for Adults	Reported in 2004	
TOTAL			3,930	2,273

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

- a. **ACCOMPLISHMENT** - A total of 4,262 persons benefited, of which 3,808 (89.5 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 148 housing units.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** - \$877,472

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 30 jobs are to be created of which 16 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$291,000

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.

- a. **ACCOMPLISHMENT** – 110 microenterprises will be assisted, of which all 110 will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$93,415

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 7 public works projects and 1 community facility project as result of these monthly meetings.

(Refer to the attached PER report for 2006 for more information. The funded projects include: Douglas County, Drain, Mill City, Monroe, Stanfield, Tillamook, Umatilla County, and, Vernonia.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Three training events and 129 attendees.
 - i. Applicants workshop - 79 attendees
 - ii. Brownfield Conference –
 - iii. NW Economic Development Course - 50 attendees

2006 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$12,819,172	89.2%**
Slum and Blight		\$321,462	2.2%
Urgent Need		\$0	0
Public Service	15%	\$363,637	2.5%
Local Administration	20%	\$335,750	2.3%
State Administration		\$387,395	2.7%
CDBG 1%	1%	142,354	1.0
		\$14,369,770 *	100%

* Includes \$14,235,448 plus \$134,322 of program income.

** Percent of total grant plus program income.

OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2006 program year funds.

**2006 Community Development Block Grant Program
Performance Report**

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	1	\$750,000	\$291,000	Jobs Created	30	30	16 (53%)	10
EO3	Microenterprise Assistance	4	\$223,225	\$93,415	Microenterprises Assisted	110	110	110 (100%)	21
SL3	Public Works Water/Wastewater	8	\$5,523,623	\$20,575,098	Persons served	13,647	13,647	8,455 (62%)	8
SL3	Public Works Downtown Revitalization	0	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	1	\$206,925	\$36,300	Acres Redeveloped	0.9	N/A	N/A	1
SL1	Public/Community Facilities	1	\$800,000	\$2,198,667	Persons served	2,680	2,680	2,521 (94%)	1
SL3	Public/Community Facilities	4	\$1,828,945	\$817,633	Persons served	4,385	4,385	2,811 (64%)	4
DH1	Public/Community Facilities	1	\$774,500	\$124,000	Persons served Beds created	250 22	250	250 (100%)	1
DH3	Housing Rehabilitation	9	\$3,067,006	\$877,472	Housing Units Rehabilitated	148	371	371 (100%)	27
DH1	Housing Resource Centers	8	\$395,400	Not Collected	Persons served	3,891	3,891	3,437 (88%)	30
	Partially funded projects – accomplishments reported in prior years	5	\$1,004,034	Expected Accomplishments Reported in Prior Year Reports					
TOTAL		42	\$14,573,658	\$25,013,585	Persons Served – 24,853 Units Rehabed– 148 Beds Created – 22 Jobs Created - 30 Acres Redeveloped – 0.9 Microenterprises Assisted - 110		25,364	17,971 (70.8%)	103

OBDD 2006 Allocation \$10,418,372
 OBDD PI \$131,636.79
 OBDD Re-capture \$733,636.80 (\$561,245.80 – OBDD and \$172,391 – OHCS – not included in PER for 2006 program year funds)
 OHCS Housing Rehab \$2,926,376
 OHCS Resource Centers \$363,637.00

2014 CDBG PER – Program Year 2006

Total **\$14,573,658.59** (Includes recaptured funds obligated during the program year)

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
M06012	Benton Co.	Microenterprise	C	Microenterprise	\$52,500.00	\$0.00	\$0.00	\$52,500.00	ED	LM				21	21		21	0	0	0	0	
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Sewer	\$93,974.00	\$0.00	\$0.00	\$93,974.00	PF	LM	Accomplishments reported in 2007											
C06018	Cascade Locks	Fire Hall	C	Center/Facility	\$480,000.00	\$0.00	\$20,000.00	\$500,000.00	PF	LM				1115	653		983	76	47	1	8	
P06011	Chiloquin	Wastewater Facility Plan	C	Sewer	\$36,000.00	\$0.00	\$3,500.00	\$39,500.00	PL	LM				716	523		296	38	381	0	1	
C10007 (05, 06, 10)	Coos Co. (05, 06, 10)	Food Bank	AC	Public Facility	\$230,132.00	\$0.00	\$0.00	\$230,132.00	PF	LM	Accomplishments reported in 2010											
P06024	Detroit	Brownfield Redevelopment	C	Public Facility	\$56,534.00	\$0.00	\$10,000.00	\$66,534.00	PF	SB	Accomplishments not reported in units/persons.											
P06009	Douglas Co.	Winchester Bay SD	AC	Sewer	\$980,000.00	\$0.00	\$20,000.00	\$1,000,000.00	PF	LM				337	220		300	5	30	1	1	
P06022	Drain	Wastewater Design and Construction	AC	Sewer	\$979,227.00	\$0.00	\$20,000.00	\$999,227.00	PF	LM				1021	664		916	34	61	2	8	
M06014	Elkton	Microenterprise	C	Microenterprise	\$60,000.00	\$0.00	\$0.00	\$60,000.00	ED	LM				24	24		24	0	0	0	0	
C03009 (03,06)	Falls City	Community Center	AC	Center/Facility	\$249,934.00	\$0.00	\$0.00	\$249,934.00	PF	LM	Accomplishments reported in 2003											
P06023 (06, 09)	Glendale	Wastewater Facilities Plan	AC	Sewer	\$95,000.00	\$0.00	\$1,000.00	\$96,000.00	PL	LM				855	476		695	73	25	52	10	
C06016	Josephine Co.	Mental Health Facility - OPTIONS	C	Center/Facility	\$780,000.00	\$0.00	\$20,000.00	\$800,000.00	PF	LM				3200	3136		2897	147	75	21	60	
E06026 (see note below)	Klamath Co.	Economic Development RLF	AC	Economic Dev.	\$450,971.00	\$100,000.00	\$20,000.00	\$570,971.00	ED	LM				13	7.9		12	0	1	0	0	
C06007 (04,05,06, 06PI)	Lincoln Co.	Head Start Facility	C	Center/Facility	\$184,074.32	\$0.00	\$20,000.00	\$204,074.32	PF	LM	Accomplishments reported in 2004.											
P06010	Mill City	Wastewater Design and Construction	AC	Sewer	\$604,104.00	\$0.00	\$20,000.00	\$624,104.00	PF	LM				1537	822		1263	175	69	6	24	
P05022 (04,06,06PI, 07)	Monroe	Wastewater System Improvements	AC	Public Facility	\$186,009.68	\$0.00	\$0.00	\$186,009.68	PF	LM	Accomplishments reported on 2007											
C06008	Oakridge	Library - plan	C	Center/Facility	\$53,658.00	\$0.00	\$0.00	\$53,658.00	PL	LM				3680	2035		3200	350	50	50	30	
M06013	Philomath	Microenterprise	C	Microenterprise	\$99,600.00	\$0.00	\$0.00	\$99,600.00	ED	LM				39	39		32	2	4	1	0	
P13014	Powers	WMP		Public Facility	\$65,960.00	\$0.00	\$6,000.00	\$71,960.00	PF	LM	689	435										
P04016 (04, 06)	Roseburg	Slum and blight	AC	Public Facility	\$124,537.00	\$0.00	\$0.00	\$124,537.00	PF	SB	Accomplishments not reported in units/persons. (See also 2004)											
P06019	Stanfield	Wastewater Construction	AC	Sewer	\$963,801.00	\$0.00	\$20,000.00	\$983,801.00	PF	LM				2626	1644		1754	814	56	1	1	
M06025	Sutherlin	Microenterprise	C	Microenterprise	\$11,125.00	\$0.00	\$0.00	\$11,125.00	ED	LM				31	31		29	2	0	0	0	
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	W		\$0.00	\$0.00	\$0.00	\$0.00														
P09021 (05, 06)	Talent	Water Line Replacement	AC	Water	\$662,072.00	\$0.00	\$20,953.00	\$683,025.00	PF	LM				5589	2873		4710	693	117	36	33	
P06020	Tillamook	Wastewater Construction	AC	Sewer	\$971,499.00	\$0.00	\$20,000.00	\$991,499.00	PF	LM				4374	2859		3984	376	7	0	7	
C06015	Tillamook	Domestic Violence Shelter	AC	Center/Facility	\$759,500.00	\$0.00	\$15,000.00	\$774,500.00	PF	LM				210	210		130	24	16	20	20	
C05024	Umatilla Co.	E. OR Detox Center	C	Center/Facility	\$31,307.27	\$0.00	\$0.00	\$31,307.27	PL		Accomplishments reported in 2005.											
P13016 (06, 06RGR)	Vale	WMP		Public Facility	\$97,629.00	\$0.00	\$15,000.00	\$112,629.00	PF	LM	1,976	1,154										
P06021	Vernonia	Wastewater Design	AC	Sewer	\$348,524.00	\$0.00	\$15,000.00	\$363,524.00	PF	LM				2017	1036		1825	112	42	12	26	
C06017	Yamhill Co.	YCAP Relocation Study	AC	Center/Facility	\$28,954.00	\$0.00	\$0.00	\$28,954.00	PL	LM	Planning Only grant - national objective compliance not needed											
C05023	Yamhill Co.	Health and Human Services for Adult	C	Center/Facility	\$315,292.73	\$0.00	\$0.00	\$315,292.73	PF	LM	Accomplishments reported in 2004.											
29 Projects				TOTALS	\$10,051,919.00	\$100,000.00	\$266,453.00	\$10,418,372.00			0	2,665	1,589	0	27,405	17,274	23,071	2,921	981	203	229	0

Total available \$10,418,372 unobligated \$0.00

Note: E06026 original amount disbursed was \$570,971 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.

2014 CDBG PER Report - 2006 Program Income - OBDD-IFA

Program Income											Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
C06007 (04,05,06,06PI)	Lincoln Co.	Head Start Facility	C	Center/Facility	\$83,300.90	\$0.00	\$0.00	\$83,300.90	PF	LM										
											Actual accomplishments reported in 2004.									
P05022 (04,06,06PI,07)	Monroe	Wastewater Improvements	AC	Sewer	\$48,335.89	\$0.00	\$0.00	\$48,335.89	PF	LM										
											Actual accomplishments reported in 2007.									
2 Projects								TOTALS			0.00	0	0	0	0	0	0	0	0	0

Total should not exceed \$131,636.79
131,636.79

Unobligated 0.00

Recaptured Grant Repayments

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater Construction	\$110,746.75	\$0.00	\$0.00	\$110,746.75	PF	LM	Accomplishments reported in 2007											
P13016 (06,06RGR)	Vale	WMP		Public Facility	\$37,371.00	\$0.00	\$0.00	\$37,371.00	PF	LM	Accomplishments reported in 2006											
P13021 (06RGR,07,08)	Cascade Locks	WWFP		Public Facility	\$105,353.25	\$0.00	\$15,000.00	\$120,353.25	PF	LM		1,115	652									
3 Project											0	1115	652	0	0	0	0	0	0	0	0	

Total to obligate: \$268,471.00 Unobligated \$0.00

2011 E06026	\$58,172
7-12-12 RCVD E06026	\$52,574.75
6/30/2013 E06026	\$157,724.25
Total	\$268,471

2014 CDBG PER - 2006 Federal Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Stat us	Acti vity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pur pose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR601	Astoria	Housing Rehabil	AC	HR	\$240,000.00	\$54,000.00	\$6,000.00	\$300,000.00	H	LM	26	68	68	67	0	0	0	1	9
HR602	Drain	Housing Rehabil	AC	HR	\$300,000.00	\$40,000.00	\$10,000.00	\$350,000.00	H	LM	19	45	45	41	4	0	0	0	7
HR603	Independence	Housing Rehabil	AC	HR	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	21	64	64	55	9	0	0	0	7
HR604	Josephine Co.	Housing Rehabil	AC	HR	\$243,761.00	\$50,000.00	\$10,000.00	\$303,761.00	H	LM	15	42	42	42	0	0	0	0	12
HR605	Lebanon	Housing Rehabil	AC	HR	\$280,000.00	\$60,000.00	\$10,000.00	\$350,000.00	H	LM	15	32	32	32	0	0	0	0	7
HR606	Lincoln Co.	Housing Rehabil	AC	HR	\$315,000.00	\$78,000.00	\$7,000.00	\$400,000.00	H	LM	21	51	51	49	2	0	0	0	13
HR607	Madras	Housing Rehabil	AC	HR	\$273,064.00	\$58,000.00	\$16,104.00	\$347,168.00	H	LM	21	44	44	43	1	0	0	0	6
HR608	Oakridge	Housing Rehabil	AC	HR	\$274,643.00	\$63,750.00	\$11,250.00	\$349,643.00	H	LM	15	38	38	36	0	1	1	0	9
HR609 (04, 05, 06, 07)	Umatilla Co.	Housing Rehab	AC	HR	\$125,804.00	\$0.00	\$0.00	\$125,804.00	H	LM	Accomplishments reported in 2004								
9 Projects					\$2,367,272.00	\$468,750.00	\$90,354.00	\$2,926,376.00			153	384	384	365	16	1	1	1	70

Total should not exceed \$2,926,376.00

Under obligation 0.00

Original HR allocation of \$2,878,761 plus \$47,615 from 2006 HRC's to balance for a new not to exceed total of \$2,926,376

2014 CDBG PER Report - 2006 Federal Grant Activity Report - Housing Resource Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld	
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander		
HC601	Astoria	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		517	517	458	25	16	12	6		
HC602	Baker Co.	Housing Resource Center	AC	PS	\$48,981.00	\$0.00	\$0.00	\$48,981.00	PS	LM		305	305	280	4	7	1	13		
HC902 (05, 06, 08, 10)	Benton Co.	Housing Resource Center	AC	PS	\$23,392.00	\$0.00	\$0.00	\$23,392.00	PS	LM		719	496	630	44	31	8	6	202	
HC603	Coos Co.	Housing Resource Center	AC	PS	\$39,373.00	\$0.00	\$0.00	\$39,373.00	PS	LM		544	320	527	3	13	0	1		
HC604	Drain	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		436	352	410	13	6	2	5		
HC605	Jackson Co.	Housing Resource Center	AC	PS	\$34,400.00	\$0.00	\$0.00	\$34,400.00	PS	LM		1524	1464	1293	160	24	23	24		
HC606	Madras	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		742	519	545	147	45	5	0		
HC608	The Dalles	Housing Resource Center	AC	PS	\$60,754.00	\$0.00	\$0.00	\$60,754.00	PS	LM		403	391	341	41	13	2	6		
HC609 (03,04,06, 07)	Yamhill Co.	Housing Resource Center	AC	PS	\$27,737.00	\$0.00	\$0.00	\$27,737.00	PS	LM	Accomplishments reported in 2003									
9 Projects					\$363,637.00	\$0.00	\$0.00	\$363,637.00				0	5,190	4,364	4,484	437	155	53	61	202

Should not exceed \$363,637.00

Under/Over obligated 0

Original HRC allocation of \$411,252 less \$47,615 results in new not to exceed total of \$363,637

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
M06012	Benton Co.	Microenterprise	C	Microenterprise	\$52,500.00	\$0.00	\$0.00	\$52,500.00	ED	LM				21	21		21	0	0	0	0	
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Sewer	\$93,974.00	\$0.00	\$0.00	\$93,974.00	PF	LM	Accomplishments reported in 2007											
C06018	Cascade Locks	Fire Hall	C	Center/Facility	\$480,000.00	\$0.00	\$20,000.00	\$500,000.00	PF	LM				1115	653		983	76	47	1	8	
P06011	Chiloquin	Wastewater Facility Plan	C	Sewer	\$36,000.00	\$0.00	\$3,500.00	\$39,500.00	PL	LM				716	523		296	38	381	0	1	
C10007 (05, 06, 10)	Coos Co. (05, 06, 10)	Food Bank	AC	Public Facility	\$230,132.00	\$0.00	\$0.00	\$230,132.00	PF	LM	Accomplishments reported in 2010											
P06024	Detroit	Brownfield Redevelopment	C	Public Facility	\$56,534.00	\$0.00	\$10,000.00	\$66,534.00	PF	SB	Accomplishments not reported in units/persons.											
P06009	Douglas Co.	Winchester Bay SD	AC	Sewer	\$980,000.00	\$0.00	\$20,000.00	\$1,000,000.00	PF	LM				337	220		300	5	30	1	1	
P06022	Drain	Wastewater Design and Construction	AC	Sewer	\$979,227.00	\$0.00	\$20,000.00	\$999,227.00	PF	LM				1021	664		916	34	61	2	8	
M06014	Elkton	Microenterprise	C	Microenterprise	\$60,000.00	\$0.00	\$0.00	\$60,000.00	ED	LM				24	24		24	0	0	0	0	
C03009 (03,06)	Falls City	Community Center	AC	Center/Facility	\$249,934.00	\$0.00	\$0.00	\$249,934.00	PF	LM	Accomplishments reported in 2003											
P06023 (06, 09)	Glendale	Wastewater Facilities Plan	AC	Sewer	\$95,000.00	\$0.00	\$1,000.00	\$96,000.00	PL	LM				855	476		695	73	25	52	10	
C06016	Josephine Co.	Mental Health Facility - OPTIONS	C	Center/Facility	\$780,000.00	\$0.00	\$20,000.00	\$800,000.00	PF	LM				3200	3136		2897	147	75	21	60	
E06026 (see note below)	Klamath Co.	Economic Development RLF	AC	Economic Dev.	\$450,971.00	\$100,000.00	\$20,000.00	\$570,971.00	ED	LM				13	7.9		12	0	1	0	0	
C06007 (04,05,06, 06PI)	Lincoln Co.	Head Start Facility	C	Center/Facility	\$184,074.32	\$0.00	\$20,000.00	\$204,074.32	PF	LM	Accomplishments reported in 2004.											
P06010	Mill City	Wastewater Design and Construction	AC	Sewer	\$604,104.00	\$0.00	\$20,000.00	\$624,104.00	PF	LM				1537	822		1263	175	69	6	24	
P05022 (04,06,06PI, 07)	Monroe	Wastewater System Improvements	AC	Public Facility	\$186,009.68	\$0.00	\$0.00	\$186,009.68	PF	LM	Accomplishments reported on 2007											
C06008	Oakridge	Library - plan	C	Center/Facility	\$53,658.00	\$0.00	\$0.00	\$53,658.00	PL	LM				3680	2035		3200	350	50	50	30	
M06013	Philomath	Microenterprise	C	Microenterprise	\$99,600.00	\$0.00	\$0.00	\$99,600.00	ED	LM				39	39		32	2	4	1	0	
P13014	Powers	WMP		Public Facility	\$65,960.00	\$0.00	\$6,000.00	\$71,960.00	PF	LM	689	435										
P04016 (04, 06)	Roseburg	Slum and blight	AC	Public Facility	\$124,537.00	\$0.00	\$0.00	\$124,537.00	PF	SB	Accomplishments not reported in units/persons. (See also 2004)											
P06019	Stanfield	Wastewater Construction	AC	Sewer	\$963,801.00	\$0.00	\$20,000.00	\$983,801.00	PF	LM				2626	1644		1754	814	56	1	1	
M06025	Sutherlin	Microenterprise	C	Microenterprise	\$11,125.00	\$0.00	\$0.00	\$11,125.00	ED	LM				31	31		29	2	0	0	0	
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	W		\$0.00	\$0.00	\$0.00	\$0.00														
P09021 (05, 06)	Talent	Water Line Replacement	AC	Water	\$662,072.00	\$0.00	\$20,953.00	\$683,025.00	PF	LM				5589	2873		4710	693	117	36	33	
P06020	Tillamook	Wastewater Construction	AC	Sewer	\$971,499.00	\$0.00	\$20,000.00	\$991,499.00	PF	LM				4374	2859		3984	376	7	0	7	
C06015	Tillamook	Domestic Violence Shelter	AC	Center/Facility	\$759,500.00	\$0.00	\$15,000.00	\$774,500.00	PF	LM				210	210		130	24	16	20	20	
C05024	Umatilla Co.	E. OR Detox Center	C	Center/Facility	\$31,307.27	\$0.00	\$0.00	\$31,307.27	PL		Accomplishments reported in 2005.											
P13016 (06, 06RGR)	Vale	WMP		Public Facility	\$97,629.00	\$0.00	\$15,000.00	\$112,629.00	PF	LM	1,976	1,154										
P06021	Vernonia	Wastewater Design	AC	Sewer	\$348,524.00	\$0.00	\$15,000.00	\$363,524.00	PF	LM				2017	1036		1825	112	42	12	26	
C06017	Yamhill Co.	YCAP Relocation Study	AC	Center/Facility	\$28,954.00	\$0.00	\$0.00	\$28,954.00	PL	LM	Planning Only grant - national objective compliance not needed											
C05023	Yamhill Co.	Health and Human Services for Adult	C	Center/Facility	\$315,292.73	\$0.00	\$0.00	\$315,292.73	PF	LM	Accomplishments reported in 2004.											
29 Projects				TOTALS	\$10,051,919.00	\$100,000.00	\$266,453.00	\$10,418,372.00			0	2,665	1,589	0	27,405	17,274	23,071	2,921	981	203	229	0

Total available \$10,418,372 unobligated \$0.00

Note: E06026 original amount disbursed was \$570,971 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.

2014 CDBG PER Report - 2006 Program Income - OBDD-IFA

Program Income											Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
C06007 (04,05,06,06PI)	Lincoln Co.	Head Start Facility	C	Center/Facility	\$83,300.90	\$0.00	\$0.00	\$83,300.90	PF	LM										
											Actual accomplishments reported in 2004.									
P05022 (04,06,06PI,07)	Monroe	Wastewater Improvements	AC	Sewer	\$48,335.89	\$0.00	\$0.00	\$48,335.89	PF	LM										
											Actual accomplishments reported in 2007.									
2 Projects								TOTALS			0.00	0	0	0	0	0	0	0	0	0

Total should not exceed \$131,636.79
131,636.79

Unobligated 0.00

Recaptured Grant Repayments

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater Construction	\$110,746.75	\$0.00	\$0.00	\$110,746.75	PF	LM	Accomplishments reported in 2007											
P13016 (06,06RGR)	Vale	WMP		Public Facility	\$37,371.00	\$0.00	\$0.00	\$37,371.00	PF	LM	Accomplishments reported in 2006											
P13021 (06RGR,07,08)	Cascade Locks	WWFP		Public Facility	\$105,353.25	\$0.00	\$15,000.00	\$120,353.25	PF	LM		1,115	652									
3 Project								Total to obligate:			0	1115	652	0	0	0	0	0	0	0	0	0
								\$268,471.00			Unobligated \$0.00											

2011 E06026	\$58,172
7-12-12 RCVD E06026	\$52,574.75
6/30/2013 E06026	\$157,724.25
Total	\$268,471

2014 CDBG PER - 2006 Federal Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Stat us	Acti vity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pur pose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR601	Astoria	Housing Rehabil	AC	HR	\$240,000.00	\$54,000.00	\$6,000.00	\$300,000.00	H	LM	26	68	68	67	0	0	0	1	9
HR602	Drain	Housing Rehabil	AC	HR	\$300,000.00	\$40,000.00	\$10,000.00	\$350,000.00	H	LM	19	45	45	41	4	0	0	0	7
HR603	Independence	Housing Rehabil	AC	HR	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	21	64	64	55	9	0	0	0	7
HR604	Josephine Co.	Housing Rehabil	AC	HR	\$243,761.00	\$50,000.00	\$10,000.00	\$303,761.00	H	LM	15	42	42	42	0	0	0	0	12
HR605	Lebanon	Housing Rehabil	AC	HR	\$280,000.00	\$60,000.00	\$10,000.00	\$350,000.00	H	LM	15	32	32	32	0	0	0	0	7
HR606	Lincoln Co.	Housing Rehabil	AC	HR	\$315,000.00	\$78,000.00	\$7,000.00	\$400,000.00	H	LM	21	51	51	49	2	0	0	0	13
HR607	Madras	Housing Rehabil	AC	HR	\$273,064.00	\$58,000.00	\$16,104.00	\$347,168.00	H	LM	21	44	44	43	1	0	0	0	6
HR608	Oakridge	Housing Rehabil	AC	HR	\$274,643.00	\$63,750.00	\$11,250.00	\$349,643.00	H	LM	15	38	38	36	0	1	1	0	9
HR609 (04, 05, 06, 07)	Umatilla Co.	Housing Rehab	AC	HR	\$125,804.00	\$0.00	\$0.00	\$125,804.00	H	LM	Accomplishments reported in 2004								
9 Projects					\$2,367,272.00	\$468,750.00	\$90,354.00	\$2,926,376.00			153	384	384	365	16	1	1	1	70

Total should not exceed \$2,926,376.00

Under obligation 0.00

Original HR allocation of \$2,878,761 plus \$47,615 from 2006 HRC's to balance for a new not to exceed total of \$2,926,376

2014 CDBG PER Report - 2006 Federal Grant Activity Report - Housing Resource Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld	
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander		
HC601	Astoria	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		517	517	458	25	16	12	6		
HC602	Baker Co.	Housing Resource Center	AC	PS	\$48,981.00	\$0.00	\$0.00	\$48,981.00	PS	LM		305	305	280	4	7	1	13		
HC902 (05, 06, 08, 10)	Benton Co.	Housing Resource Center	AC	PS	\$23,392.00	\$0.00	\$0.00	\$23,392.00	PS	LM		719	496	630	44	31	8	6	202	
HC603	Coos Co.	Housing Resource Center	AC	PS	\$39,373.00	\$0.00	\$0.00	\$39,373.00	PS	LM		544	320	527	3	13	0	1		
HC604	Drain	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		436	352	410	13	6	2	5		
HC605	Jackson Co.	Housing Resource Center	AC	PS	\$34,400.00	\$0.00	\$0.00	\$34,400.00	PS	LM		1524	1464	1293	160	24	23	24		
HC606	Madras	Housing Resource Center	AC	PS	\$43,000.00	\$0.00	\$0.00	\$43,000.00	PS	LM		742	519	545	147	45	5	0		
HC608	The Dalles	Housing Resource Center	AC	PS	\$60,754.00	\$0.00	\$0.00	\$60,754.00	PS	LM		403	391	341	41	13	2	6		
HC609 (03,04,06, 07)	Yamhill Co.	Housing Resource Center	AC	PS	\$27,737.00	\$0.00	\$0.00	\$27,737.00	PS	LM	Accomplishments reported in 2003									
9 Projects					\$363,637.00	\$0.00	\$0.00	\$363,637.00				0	5,190	4,364	4,484	437	155	53	61	202

Should not exceed \$363,637.00

Under/Over obligated 0

Original HRC allocation of \$411,252 less \$47,615 results in new not to exceed total of \$363,637

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-07-DC-41-0001

DATA AS OF December 31, 2014

1.	FINANCIAL STATUS	2.	NATIONAL OBJECTIVES									
A.	Total Funds		A. Period Specified for Benefit FY <u>2006</u> TO FY <u>2008</u> *1									
	1. Grant Allocation.....	\$14,314,757.00	B. Amounts used to:									
	2. Program Income Received.\$94,898.61.	1. Benefit to Low/Moderate Income Persons									
			\$13,602,006.61									
B.	Amount Obligated to Recipients	\$14020713.61	2. Prevent/Eliminate Slums/Blight									
			\$0.00									
C.	Treasury Amount Drawn Down	\$14,314,757.00 (IDIS 1-20-15)	3. Meet Urgent Community Development Needs									
			0.00									
D.	Amount Budgeted for State Administration.....	\$386,295.00	4. Acquisition/Rehabilitation Non-countable.....									
			0.00									
E.	Amount Budgeted for Technical Assistance.....	\$143,147.00	5. Local Administration									
			\$ 418,707.00									
F.	Repayment of Section 108 Loan.....	Does Not Apply	6. Unobligated Recaptured funds.....									
			\$0									
3.	LOCALITY	3A.	4.	ACTIVITY	4A.	5.	AMOUNT	6.	PURPOSE	7.	NATIONAL	OBJECTIVES
	LOW/MOD			SLUMS/BLIGHT URGENT NEEDS								

*1 The 2011 PER submission showed the benefit period as “FY 2006 to 2008 and CDBG-R”. The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation
See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-07-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2007 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

There were no projects awarded that meet the urgent need or slum and blight national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2007 funds were utilized as follows:

C07030 – Klamath County – Phoenix Place Mental Health Treatment Center. The recipient combined their local match of \$774,616 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2004 - \$407,169.07
- 2007 – \$298,706
- 2007 Program Income – \$94,124.93

The grant is administratively closed and served 641 persons, of which 404 persons were low and moderate income during their first year of operation.

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds and served 70 persons, of which all 70 were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2007 funds for activities in accordance, as much as possible, with the targets set in the 2007 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers was obligated for housing rehabilitation projects.

The state received three applications for economic development, exceeding the 10% funding target, by 6.3%.

The State exceeded the annual allocation funding target for microenterprise assistance, by 0.7%.

The state met the annual allocation funding target percentage for community facility projects.

Despite the fact that all complete applications received by the state for public works projects, were funded this category was under utilized for the first time.

2014 CDBG PER – Program Year 2007

CATEGORY	2007 ANNUAL ALLOCATION TARGETS		2007 ANNUAL ALLOCATION ACTUAL FUNDING		2007 PROGRAM INCOME OBLIGATIONS		2006 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,342,374	31.5	4,227,706	30.6	94,124	99	407,169 (578,169) *2	44.7	4,729,000 (4,900,000) *2	32.3
Sub Grant to OHCS:										
Housing Rehabilitation	2,825,359	20.5	2,910,219	21.1					2,910,219	19.2
Housing Centers	482,486	3.5	396,000	2.9					396,000	2.6
Public Works	4,342,374	31.5	3,489,133	25.3					3,489,133	23.0
Microenterprise Assistance	413,559	3	510,000	3.7					510,000	3.4
Economic Development	1,378,531	10	2,250,000	16.3					2,250,000	14.8
Un-obligated funds	0	0	1,626.59*1	.02	734	1	772,930	55.3	775,291	4.7
Totals	13,784,685	100	13,784,685	100	94,858	100	1,294,895	100	15,230,643 *3 *2	100

*1 – Housing Rehabilitation under obligation

*2 – Grant C03033, Marion County was increased by \$171,000 in 2006, but the entry was not recorded until 2007. This obligation is not considered a 2007 obligation, but is shown to make the data accurate. This also includes the following projects that were funded in part with 2007 funds, during 2007, but the accomplishments will not be reported as a 2007 accomplishment: P05022 Monroe \$717,033; P05029 Idanha \$109,600; and, C04008 Newberg \$200,000.

*3 – Includes \$775,291 of unobligated funds that are to be carried over to 2008 for obligation.

- As of December 31, 2007, all the 2007 program Year funds, with the exception of \$1,626.59 of funds targeted for housing rehabilitation were obligated. The state has \$775,291.32 of un-obligated funds, recaptured funds and program income that will be obligated/re-obligated in 2008.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2007 program has added the following to the 2008 Method of Distribution:

- a. A \$300,000 set aside from the public works category for the new Certified Main Street program for Downtown Façade Rehabilitation;
 - b. A 25% set aside for disaster recovery efforts that were direct result of the recent Governor and Presidential FEMA disaster declaration for Oregon.
 - c. Overall, the program in 2007 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 94.76 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2007 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2007 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate income persons

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2007 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, all of \$143,147 1% funds from the 2007 allocation had been obligated.

1. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and counties as a tool in identifying and planning for the removal if impediments to fair housing choices within in their communities.
2. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2010 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
4. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2010 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
5. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
6. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2010 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
7. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
8. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2010 workshop designated to educate communities and landlords on fair housing issues and requirements. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
9. Greater Eastern Oregon Development Corporation. For years OBDD-IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner.
10. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement

opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%.

11. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
12. Oregon Rural Housing Services. A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee’s to assist them in running a CDBG compliant housing rehabilitation program.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2007 Grant	Total from Program Income	Combined Total
White not Hispanic	23,998	0	23,998
Hispanic	4,034	0	4,034
American Indian/Alaskan Native	699	0	699
Black not Hispanic	181	0	181
Asian and Pacific Islander	336	0	336
TOTAL	29,248	0	29,248

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2007 funds. Zero (0) projects awarded in 2007 were administratively closed during the reporting period, creating a total of 54 projects funded with 2007 funds that are either administratively closed or closed. When additional 2007 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2007 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2007 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2007 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2007 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2007 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. A CDBG list serve was started where fair housing updates are distributed to all interested persons and grant recipients.
- c. A quarterly newsletter was started, where articles pertaining to fair housing can be disseminated.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2007 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2007, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2007 through June 30, 2008. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by

smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

**PRESERVE AND ENHANCE SUITABLE LIVING
ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 10 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 30,785 persons benefited, of which 17,556 (57.03%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – 0.0 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$1,525,252

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
C07030	Klamath County	Mental Health Treatment Facility	641	404
Projects - SUB-TOTAL			641	404
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
P07023	Woodburn	Downtown Revitalization	22,615	12,574
Project - SUB-TOTAL			22,615	12,574
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P05022	Monroe	Wastewater System Improvement Project	640	367
P05029	Idanha	Water System Improvement Project	Report in 2005	
P07006	Dayton	Wastewater Facilities Plan	2,134	1,150
P07007	Powers	Wastewater Facilities Plan	734	463
P07019	Adrian	Water System Improvement Project	120	65
P07020	Haines	Wastewater System Improvement Project	440	244
P07021	Halfway	Wastewater Facilities Plan	340	220
P07022	Mt. Angel	Water Master Plan	3,121	2,069
Projects - SUB-TOTAL			7,529	4,578
Projects – TOTAL			30,785	17,556

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 14,812 persons benefited, of which 12,361 (83.5%) were low and moderate income.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$3,537,906

Project #	Recipient	Project Type	Total Persons	LMI Persons
C07004	Silverton	Senior Center	4,364	4,364
C07005	Myrtle Point	Food Bank Warehouse	5,100	5,100
C04008	Newberg	Head Start Facility	Reported in 2004	
C07015	St. Helens	Senior Center	873	446
C07016	North Bend	Domestic Violence Shelter	75	75
C07017	Coos Bay	Head Start Facility	400	336
C07018	Warrenton	Food Bank Warehouse	4,000	2,040
TOTAL			14,812	12,361

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 4,061 persons benefited, of which 3,488 (85.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 151 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

- b. **ACCOMPLISHMENT** - \$579,000

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 90 jobs are to be created of which 46 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$337,500

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 198 microenterprises will be assisted, of which all 198 will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$154,551

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects and 1 downtown revitalization project as result of these monthly meetings.

(Refer to the attached PER report for 2007 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Four training events and 840 attendees.
 - i. Brownfield Conference – 285
 - ii. NW Economic Development Course - 58
 - iii. Rural Development Initiatives – 414
 - iv. NW Community Development Initiative - 83

2007 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$13,483,933	93.6%**
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$906,000	6.3%
Local Administration	20%	\$393,250	2.7%
State Administration		\$387,814	2.7%
CDBG 1%	1%	143,147	1.0%
		\$14,408,144 *	

* Includes program income and recaptured funds.

** Includes program income and recaptured funds.

OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2007 program year funds.

Program Year 2007 - Performance Report

Outcomes of Projects Receiving CDBG Awards in 2007

Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
Economic Development	3: Milton Freewater, Pendleton, Hermiston	\$2,250,000	\$337,500	Jobs Created	90	90	46 (51%)	3
Microenterprise Assistance	7: Benton Co, Veneta, Independence, Maupin, Reedsport, Lincoln Co, Philomath	\$510,000	\$154,551	Microenterprises Assisted	198	198	158 (79.8%)	21 – Allows regional partnerships (3 communities).
Water/Wastewater	6: Dayton, Powers, Halfway – Wastewater Facilities Plans, Haines – Wastewater Improvements, Mt. Angel – Water Master Plan, Adrian - Water System Improvements	\$2,362,500	\$175,635	Persons served	6,874	6,874	4200 (61.1%)	6
Downtown Revitalization	1: Woodburn	\$300,000	\$575,001	Persons served	20,100	20,100	11,175 (55.6%)	1
Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
Community Facilities	4: Silverton, St. Helens – Senior Centers Myrtle Point, Warrenton – Food Bank Warehouses	\$2,522,000	\$1,359,273	Persons served	10,074	10,074	5,187 (51.5%)	4
Community Facilities	2: Coos Bay – Head Start, Klamath County – Mental Health Treatment Facility	\$1,600,000	\$2,892,199	Persons served	801	801	488 (60.9%)	2
Community Facilities	1: North Bend – Domestic Violence Shelter	\$407,000	\$61,050	Persons served Beds created	12 beds	142	142 (100%)	1
Regional Housing Rehabilitation	10: Jackson Co, Sherman Co, Hermiston, Jefferson Co, Monmouth, Marion Co, Union Co, Benton Co, Coos Co., Newberg	\$2,910,219	\$579,000	Housing Units Rehabilitated	151	393	393 (100%)	27 - Requires regional partnerships, of at least 3 communities.
Housing Resource Centers	8: The Dalles, Yamhill Co, Sutherlin, Coos Co, Vernonia, Jefferson Co, Baker Co, Lakeview	\$396,000	Not collected	Persons served	3,668	3,668	3,095 (84.4%)	24 –Requires regional partnerships (3 communities.)
Partially funded projects	2: Idanha - Water System Improvements Newberg - Head Start	\$309,600	Expected Accomplishments Reported in Prior Year Reports					

	42 Awards & 2 Grant Increases OBDD 2007 \$ \$9,759,806 OBDD PI \$94,124.93 OBDD Re-capture \$407,169.07 OHCS 2007 \$ \$3,306,219 Sub - Total \$13,567,319 Garibaldi Over Obligation (2007) \$717,033.41 OHCS Unobligated 2007 \$1,626.59 TOTAL \$14,285,979	\$13,567,319	\$6,134,209	Persons Served – 41,517 Units Rehabed– 151 (393 persons) Beds Created – 12 (142 persons) Jobs Created - 90 Acres Redeveloped – 0 Microenterprises Assisted – 198	42,340	24,884 (58.8%)	90
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Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pur pose	Nat'l Obj	# of Unit	Total # of Person	Proposed Acc.		Actual Acc.		Ethnicity Data						
													Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
P07019 (05, 07)	Adrian	Water System Improvements	AC	Water	\$10,000.00	\$0.00	\$16,598.00	\$26,598.00	PF	LM						173	98	143	20	3	0	7	0
M07009	Benton Co	Microenterprise Assistance	C	Microenterprise	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM						37	31	37	0	0	0	0	0
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater	\$1,324,092.64	\$0.00	\$0.00	\$1,324,092.64	PF	LM		1,884	1,017										
P13021 (06RGR, 07, 08)	Cascade Locks	WWFP		Public Facility	\$0.57	\$0.00	\$0.00	\$0.57	PF	LM	Accomplishments reported in 2006 RGR												
C07017	Coos Bay	Head Start Facility	W					\$0.00															
P07006	Dayton	Wastewater Facilities Plan	AC	Sewer	\$100,000.00	\$0.00	\$7,500.00	\$107,500.00	PL	LM						2,534	1,366	1,682	758	49	15	30	
C09022	Dayton	Community Center	AC	Center/Facility	\$775,000.00	\$0.00	\$25,000.00	\$800,000.00	PF	LM						2,534	1,366	1,674	758	49	15	38	
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Sewer	\$211,665.65	\$0.00	\$0.00	\$211,665.65	PF	LM	Accomplishments reported in 2008												
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Sewer	\$0.14			\$0.14			Accomplishments reported in 2008												
M09023	Grants Pass	Microenterprise Assistance	AC	Microenterprise	\$97,328.00	\$0.00	\$0.00	\$97,328.00	PS	LM						97	93	85	6	4	0	2	0
P07020	Haines	Wastewater Design	C	Sewer	\$50,210.00	\$0.00	\$0.00	\$50,210.00	PF	LM						440	244	440	0	0	0	0	
P07021	Halfway	Wastewater Facilities Plan	AC	Sewer	\$135,000.00	\$0.00	\$15,000.00	\$150,000.00	PL	LM						337	218	320	7	10	0	0	
E07027 (see note below)	Hermiston	Economic Development RLF	AC	Econ. Dev.	\$610,000.00	\$135,000.00	\$5,000.00	\$750,000.00	ED	LM						24	20	17	5	2	0	0	
P05029 (05,07)	Idanha	Water Project	C	Water	\$103,135.00	\$0.00	\$0.00	\$103,135.00	PF	LM	Accomplishments reported in 2005												
M07010	Independence	Microenterprise Assistance	C	Microenterprise	\$30,000.00	\$0.00	\$0.00	\$30,000.00	PS	LM						15	15	14	0	0	0	1	
C07030 (07,07PI,04)	Klamath Co.	Mental Health Treatment	AC	Center/Facility	\$273,706.00	\$0.00	\$25,000.00	\$298,706.00	PF	LM	Accomplishments reported in 2004												
M07012	Lincoln Co	Microenterprise Assistance	C	Microenterprise	\$80,000.00	\$0.00	\$0.00	\$80,000.00	PS	LM						32	27	21	4	3	0	4	
M09025	Lyons	Microenterprise Assistance	AC	Microenterprise	\$76,599.00	\$0.00	\$0.00	\$76,599.00	PS	LM						49	29	44	1	4	0	0	
M07025	Maupin	Microenterprise Assistance	C	Microenterprise	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM						38	22	28	1	8	1	0	
E07013	Milton-Freewater	Economic Development RLF	W					\$0.00															
P05022 (04,06,06PI,07)	Monroe	Wastewater Improvements	AC	Sewer	\$705,362.41	\$0.00	\$10,000.00	\$715,362.41	PF	LM						607	365	526	61	14	2	4	
P07022	Mt. Angel	Water System Master Plan	AC	Water	\$77,000.00	\$0.00	\$8,000.00	\$85,000.00	PL	LM						3,121	2,069	2,179	869	46	14	13	
C07005	Myrtle Point	Food Bank Warehouse	AC	Center/Facility	\$425,000.00	\$0.00	\$25,000.00	\$450,000.00	PF	LM						5,100	5,100	4686	168	136	27	83	
C04008 (04,05,07)	Newberg	Head Start	AC	Center/Facility	\$200,000.00	\$0.00	\$0.00	\$200,000.00	PF	LM	Accomplishments reported in 2004												
C07016	North Bend	Domestic Violence Shelter	AC	Center/Facility	\$381,662.00	\$0.00	\$25,000.00	\$406,662.00	PF	LM						142	142	131	2	6	1	2	
P13005	Nyssa	Water Design/Construction		Water	\$1,914,500.00	\$0.00	\$25,000.00	\$1,939,500.00	PF	LM		3,267	1,864										
E07026	Pendleton	Economic Development RLF	AC	Econ. Dev.	\$600,171.00	\$123,200.00	\$11,500.00	\$734,871.00	ED	LM						30	25	26	2	0	2	0	
M07024	Philomath	Microenterprise Assistance	C	Microenterprise	\$90,000.00	\$0.00	\$0.00	\$90,000.00	PS	LM						73	39	68	1	3	1	0	
P07007	Powers	Wastewater Facilities Plan	AC	Sewer	\$70,872.00	\$0.00	\$0.00	\$70,872.00	PL	LM						734	463	607	14	107	0	6	
M07011	Reedsport	Microenterprise Assistance	C	Microenterprise	\$60,000.00	\$0.00	\$0.00	\$60,000.00	PS	LM						314	189	296	9	6	1	2	
C07004	Silverton	Senior Center Design	C	Center/Facility	\$8,367.00	\$0.00	\$0.00	\$8,367.00	PF	LM						101	101	101	0	0	0	0	
M09024	Sisters	Microenterprise Assistance	AC	Microenterprise	\$89,000.00	\$0.00	\$0.00	\$89,000.00	PS	LM						61	38	58	2	1	0	0	
C07015	St. Helens	Senior Center Expansion	AC	Center/Facility	\$785,000.00	\$0.00	\$15,000.00	\$800,000.00	PF	LM						825	825	715	47	13	8	42	
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	W					\$0.00															
M07008	Veneta	Microenterprise Assistance	C	Microenterprise	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM						135	108	126	4	2	1	2	
C07018	Warrenton	Food Bank Warehouse	AC	Center/Facility	\$447,000.00	\$0.00	\$25,000.00	\$472,000.00	PF	LM						4,140	4,140	3584	432	82	21	21	
P07023	Woodburn	Downtown Revitalization	W	Public Facility				\$0.00															
35 Projects				TOTALS	\$9,980,671.41	\$258,200.00	\$238,598.00	\$10,477,469.41				5,151	2,881	0	21,693	17,133	17,608	3,171	548	109	257	0	
0																							
Total should not exceed	\$10,477,469.41						Un-obligated Recaptured funds	\$0.00															
Note: E07027 original amount disbursed was \$750,000 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.																							

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj				# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld			
C07030 (07,07PI,04)	Klamath Co.	Mental Health	AC	Center	\$94,124.93	\$0.00	\$0.00	\$94,124.93	PF	LM				To be reported on 2004 Record											
C09003 (05,07PI, 08PI)	Roseburg	Homeless	C	Center	\$773.68	\$0.00	\$0.00	\$773.68	PF	LM				Reported on 2005 Record											
2 Projects					TOTALS	\$94,898.61	\$0.00	\$0.00	\$94,898.61								0	0	0	0	0	0			
Total should not exceed		\$94,898.61				Unobligated		0.00																	
Recaptured Grant Repayments																									
													Proposed Acc.			Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld			
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Wastewater	\$140,500.00	\$0.00	\$0.00	\$140,500.00	PF	LM	Accomplishments reported in 2008														
					\$140,500.00	\$0.00	\$0.00	\$140,500.00			0	0	0	0	0	0	0	0	0	0	0	0			
Total Received (2-13-12)		E07027			\$127,193.41																				
	3/23/2012	E07027			\$1,108.88																				
	4/23/2012	E07027			\$1,108.88																				
	6/4/2012	E07027			\$1,108.88																				
	6/22/2012	E07027			\$1,108.88																				
	8/3/2012	E07027			\$1,108.88																				
							\$0.00																		

2014 CDBG PER Report - 2007 Federal Grant Activity Report - Housing Rehabilitation

2007 Funds

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual Acc.			Ethnicity Data						
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
HC 609 (03, 04, 06, 07)	Yamhill County	Housing Center	AC	PS	\$31,763.00	\$0.00	\$0.00	\$31,763.00	PS	LM	Accomplishments reported in 2003									
HR 609 (04, 05, 06, 07)	Umatilla County	Housing Rehabilitation	AC	HR	\$119,792.00	\$0.00	\$0.00	\$119,792.00	H	LM	Accomplishments reported in 2004									
HR 701	Benton Co	Housing Rehabilitation	AC	HR	\$155,000.00	\$40,000.00	\$5,000.00	\$200,000.00	H	LM	9	22	22	22	0	0	0	0	9	
HR 702	Coos Co	Housing Rehabilitation	AC	HR	\$160,000.00	\$25,000.00	\$15,000.00	\$200,000.00	H	LM	11	18	18	18	0	0	0	0	11	
HR 703	Hermiston	Housing Rehabilitation	AC	HR	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	32	32	17	15	0	0	0	11	
HR 704	Jackson Co	Housing Rehabilitation	AC	HR	\$240,000.00	\$45,000.00	\$15,000.00	\$300,000.00	H	LM	14	33	33	33	0	0	0	0	14	
HR 705	Jefferson Co	Housing Rehabilitation	AC	HR	\$245,900.00	\$44,100.00	\$10,000.00	\$300,000.00	H	LM	15	22	22	22	0	0	0	0	2	
HR 706	Marion Co	Housing Rehabilitation	AC	HR	\$248,219.00	\$52,000.00	\$10,000.00	\$310,219.00	H	LM	17	30	30	20	10	0	0	0	8	
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabilitation	AC	HR	\$85,071.59	\$50,000.00	\$15,000.00	\$150,071.59	H	LM	19	55	55	45	10	0	0	0	10	
HR 710	Newberg	Housing Rehabilitation	AC	HR	\$70,000.00	\$16,250.00	\$13,750.00	\$100,000.00	H	LM	6	17	17	17	0	0	0	0	3	
HR 708	Sherman Co	Housing Rehabilitation	AC	HR	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	11	18	18	18	0	0	0	0	6	
HR 709	Union Co	Housing Rehabilitation	AC	HR	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	36	36	36	0	0	0	0	7	
12 Projects					\$2,290,745.59	\$467,350.00	\$153,750.00	\$2,911,845.59			134.00	283.00	283.00	248.00	35.00	0.00	0.00	0.00	81.00	

\$2,911,845.59

Total between HR and HRC should be \$3,307,845.59

Total is: \$2,911,845.59 plus \$396,000 = \$3,307,845.59

Underobligated by \$0.00

2007 Funds

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HC701 (07,08)	Baker Co	Housing Resource Center	AC	PS	\$43,635.00	\$0.00	\$4,365.00	\$48,000.00	PS	LM		433	383	388	25	10	5	5	
HC703 (07,08)	Coos Co	Housing Resource Center	AC	PS	\$43,616.00	\$0.00	\$4,384.00	\$48,000.00	PS	LM		483	348	455	16	6	1	5	45
HC705 (07,08)	Jefferson Co	Housing Resource Center	AC	PS	\$44,990.00	\$0.00	\$3,010.00	\$48,000.00	PS	LM		1432	731	1169	216	16	4	27	
HC706	Lakeview	Housing Resource Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		270	251	172	84	10	2	2	
HC709 (07,08)	Sutherlin	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		1034	878	922	74	20	7	11	0
HC710	The Dalles	Housing Resource Center	AC	PS	\$55,000.00	\$0.00	\$5,000.00	\$60,000.00	PS	LM		212	212	161	48	0	3	0	
HC711 (07,08)	Vernonia	Housing Resource Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		682	682	631	25	10	8	8	
HC712 (07,08)	Yamhill Co	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		2726	2675	2244	340	79	42	21	967
8 Projects					\$369,641.00	\$0.00	\$26,359.00	\$396,000.00			0	7,272	6,160	6,142	828	151	72	79	1,012

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pur pose	Nat'l Obj	# of Unit	Total # of Person	Proposed Acc.		Actual Acc.		Ethnicity Data						
													Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
P07019 (05, 07)	Adrian	Water System Improvements	AC	Water	\$10,000.00	\$0.00	\$16,598.00	\$26,598.00	PF	LM						173	98	143	20	3	0	7	0
M07009	Benton Co	Microenterprise Assistance	C	Microenterprise	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM						37	31	37	0	0	0	0	0
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater	\$1,324,092.64	\$0.00	\$0.00	\$1,324,092.64	PF	LM		1,884	1,017										
P13021 (06RGR, 07, 08)	Cascade Locks	WWFP		Public Facility	\$0.57	\$0.00	\$0.00	\$0.57	PF	LM	Accomplishments reported in 2006 RGR												
C07017	Coos Bay	Head Start Facility	W					\$0.00															
P07006	Dayton	Wastewater Facilities Plan	AC	Sewer	\$100,000.00	\$0.00	\$7,500.00	\$107,500.00	PL	LM						2,534	1,366	1,682	758	49	15	30	
C09022	Dayton	Community Center	AC	Center/Facility	\$775,000.00	\$0.00	\$25,000.00	\$800,000.00	PF	LM						2,534	1,366	1,674	758	49	15	38	
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Sewer	\$211,665.65	\$0.00	\$0.00	\$211,665.65	PF	LM	Accomplishments reported in 2008												
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Sewer	\$0.14			\$0.14			Accomplishments reported in 2008												
M09023	Grants Pass	Microenterprise Assistance	AC	Microenterprise	\$97,328.00	\$0.00	\$0.00	\$97,328.00	PS	LM						97	93	85	6	4	0	2	0
P07020	Haines	Wastewater Design	C	Sewer	\$50,210.00	\$0.00	\$0.00	\$50,210.00	PF	LM						440	244	440	0	0	0	0	
P07021	Halfway	Wastewater Facilities Plan	AC	Sewer	\$135,000.00	\$0.00	\$15,000.00	\$150,000.00	PL	LM						337	218	320	7	10	0	0	
E07027 (see note below)	Hermiston	Economic Development RLF	AC	Econ. Dev.	\$610,000.00	\$135,000.00	\$5,000.00	\$750,000.00	ED	LM						24	20	17	5	2	0	0	
P05029 (05,07)	Idanha	Water Project	C	Water	\$103,135.00	\$0.00	\$0.00	\$103,135.00	PF	LM	Accomplishments reported in 2005												
M07010	Independence	Microenterprise Assistance	C	Microenterprise	\$30,000.00	\$0.00	\$0.00	\$30,000.00	PS	LM						15	15	14	0	0	0	1	
C07030 (07,07PI,04)	Klamath Co.	Mental Health Treatment	AC	Center/Facility	\$273,706.00	\$0.00	\$25,000.00	\$298,706.00	PF	LM	Accomplishments reported in 2004												
M07012	Lincoln Co	Microenterprise Assistance	C	Microenterprise	\$80,000.00	\$0.00	\$0.00	\$80,000.00	PS	LM						32	27	21	4	3	0	4	
M09025	Lyons	Microenterprise Assistance	AC	Microenterprise	\$76,599.00	\$0.00	\$0.00	\$76,599.00	PS	LM						49	29	44	1	4	0	0	
M07025	Maupin	Microenterprise Assistance	C	Microenterprise	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM						38	22	28	1	8	1	0	
E07013	Milton-Freewater	Economic Development RLF	W					\$0.00															
P05022 (04,06,06PI,07)	Monroe	Wastewater Improvements	AC	Sewer	\$705,362.41	\$0.00	\$10,000.00	\$715,362.41	PF	LM						607	365	526	61	14	2	4	
P07022	Mt. Angel	Water System Master Plan	AC	Water	\$77,000.00	\$0.00	\$8,000.00	\$85,000.00	PL	LM						3,121	2,069	2,179	869	46	14	13	
C07005	Myrtle Point	Food Bank Warehouse	AC	Center/Facility	\$425,000.00	\$0.00	\$25,000.00	\$450,000.00	PF	LM						5,100	5,100	4686	168	136	27	83	
C04008 (04,05,07)	Newberg	Head Start	AC	Center/Facility	\$200,000.00	\$0.00	\$0.00	\$200,000.00	PF	LM	Accomplishments reported in 2004												
C07016	North Bend	Domestic Violence Shelter	AC	Center/Facility	\$381,662.00	\$0.00	\$25,000.00	\$406,662.00	PF	LM						142	142	131	2	6	1	2	
P13005	Nyssa	Water Design/Construction		Water	\$1,914,500.00	\$0.00	\$25,000.00	\$1,939,500.00	PF	LM		3,267	1,864										
E07026	Pendleton	Economic Development RLF	AC	Econ. Dev.	\$600,171.00	\$123,200.00	\$11,500.00	\$734,871.00	ED	LM						30	25	26	2	0	2	0	
M07024	Philomath	Microenterprise Assistance	C	Microenterprise	\$90,000.00	\$0.00	\$0.00	\$90,000.00	PS	LM						73	39	68	1	3	1	0	
P07007	Powers	Wastewater Facilities Plan	AC	Sewer	\$70,872.00	\$0.00	\$0.00	\$70,872.00	PL	LM						734	463	607	14	107	0	6	
M07011	Reedsport	Microenterprise Assistance	C	Microenterprise	\$60,000.00	\$0.00	\$0.00	\$60,000.00	PS	LM						314	189	296	9	6	1	2	
C07004	Silverton	Senior Center Design	C	Center/Facility	\$8,367.00	\$0.00	\$0.00	\$8,367.00	PF	LM						101	101	101	0	0	0	0	
M09024	Sisters	Microenterprise Assistance	AC	Microenterprise	\$89,000.00	\$0.00	\$0.00	\$89,000.00	PS	LM						61	38	58	2	1	0	0	
C07015	St. Helens	Senior Center Expansion	AC	Center/Facility	\$785,000.00	\$0.00	\$15,000.00	\$800,000.00	PF	LM						825	825	715	47	13	8	42	
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	W					\$0.00															
M07008	Veneta	Microenterprise Assistance	C	Microenterprise	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM						135	108	126	4	2	1	2	
C07018	Warrenton	Food Bank Warehouse	AC	Center/Facility	\$447,000.00	\$0.00	\$25,000.00	\$472,000.00	PF	LM						4,140	4,140	3584	432	82	21	21	
P07023	Woodburn	Downtown Revitalization	W	Public Facility				\$0.00															
35 Projects				TOTALS	\$9,980,671.41	\$258,200.00	\$238,598.00	\$10,477,469.41				5,151	2,881	0	21,693	17,133	17,608	3,171	548	109	257	0	
0																							
Total should not exceed	\$10,477,469.41						Un-obligated Recaptured funds	\$0.00															
Note: E07027 original amount disbursed was \$750,000 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.																							

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj				# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
C07030 (07,07PI,04)	Klamath Co.	Mental Health	AC	Center	\$94,124.93	\$0.00	\$0.00	\$94,124.93	PF	LM				To be reported on 2004 Record									
C09003 (05,07PI, 08PI)	Roseburg	Homeless	C	Center	\$773.68	\$0.00	\$0.00	\$773.68	PF	LM				Reported on 2005 Record									
2 Projects					TOTALS	\$94,898.61	\$0.00	\$0.00	\$94,898.61								0	0	0	0	0	0	0
Total should not exceed		\$94,898.61				Unobligated		0.00															
Recaptured Grant Repayments																							
													Proposed Acc.			Actual Acc.			Ethnicity Data				
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wasetwater Design		Wastewater	\$140,500.00	\$0.00	\$0.00	\$140,500.00	PF	LM	Accomplishments reported in 2008												
Total Received (2-13-12)					E07027	\$127,193.41																	
	3/23/2012	E07027			\$1,108.88																		
	4/23/2012	E07027			\$1,108.88																		
	6/4/2012	E07027			\$1,108.88																		
	6/22/2012	E07027			\$1,108.88																		
	8/3/2012	E07027			\$1,108.88																		
						Unobligated																	
							\$0.00																

2014 CDBG PER Report - 2007 Federal Grant Activity Report - Housing Rehabilitation

2007 Funds

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual Acc.			Ethnicity Data						
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
HC 609 (03, 04, 06, 07)	Yamhill County	Housing Center	AC	PS	\$31,763.00	\$0.00	\$0.00	\$31,763.00	PS	LM	Accomplishments reported in 2003									
HR 609 (04, 05, 06, 07)	Umatilla County	Housing Rehabilitation	AC	HR	\$119,792.00	\$0.00	\$0.00	\$119,792.00	H	LM	Accomplishments reported in 2004									
HR 701	Benton Co	Housing Rehabilitation	AC	HR	\$155,000.00	\$40,000.00	\$5,000.00	\$200,000.00	H	LM	9	22	22	22	0	0	0	0	9	
HR 702	Coos Co	Housing Rehabilitation	AC	HR	\$160,000.00	\$25,000.00	\$15,000.00	\$200,000.00	H	LM	11	18	18	18	0	0	0	0	11	
HR 703	Hermiston	Housing Rehabilitation	AC	HR	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	32	32	17	15	0	0	0	11	
HR 704	Jackson Co	Housing Rehabilitation	AC	HR	\$240,000.00	\$45,000.00	\$15,000.00	\$300,000.00	H	LM	14	33	33	33	0	0	0	0	14	
HR 705	Jefferson Co	Housing Rehabilitation	AC	HR	\$245,900.00	\$44,100.00	\$10,000.00	\$300,000.00	H	LM	15	22	22	22	0	0	0	0	2	
HR 706	Marion Co	Housing Rehabilitation	AC	HR	\$248,219.00	\$52,000.00	\$10,000.00	\$310,219.00	H	LM	17	30	30	20	10	0	0	0	8	
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabilitation	AC	HR	\$85,071.59	\$50,000.00	\$15,000.00	\$150,071.59	H	LM	19	55	55	45	10	0	0	0	10	
HR 710	Newberg	Housing Rehabilitation	AC	HR	\$70,000.00	\$16,250.00	\$13,750.00	\$100,000.00	H	LM	6	17	17	17	0	0	0	0	3	
HR 708	Sherman Co	Housing Rehabilitation	AC	HR	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	11	18	18	18	0	0	0	0	6	
HR 709	Union Co	Housing Rehabilitation	AC	HR	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	36	36	36	0	0	0	0	7	
12 Projects					\$2,290,745.59	\$467,350.00	\$153,750.00	\$2,911,845.59			134.00	283.00	283.00	248.00	35.00	0.00	0.00	0.00	81.00	

\$2,911,845.59

Total between HR and HRC should be \$3,307,845.59

Total is: \$2,911,845.59 plus \$396,000 = \$3,307,845.59

Underobligated by \$0.00

2014 CDBG PER Report - 2007 Federal Grant Activity Report - RHC

2007 Funds

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HC701 (07,08)	Baker Co	Housing Resource Center	AC	PS	\$43,635.00	\$0.00	\$4,365.00	\$48,000.00	PS	LM		433	383	388	25	10	5	5	
HC703 (07,08)	Coos Co	Housing Resource Center	AC	PS	\$43,616.00	\$0.00	\$4,384.00	\$48,000.00	PS	LM		483	348	455	16	6	1	5	45
HC705 (07,08)	Jefferson Co	Housing Resource Center	AC	PS	\$44,990.00	\$0.00	\$3,010.00	\$48,000.00	PS	LM		1432	731	1169	216	16	4	27	
HC706	Lakeview	Housing Resource Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		270	251	172	84	10	2	2	
HC709 (07,08)	Sutherlin	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		1034	878	922	74	20	7	11	0
HC710	The Dalles	Housing Resource Center	AC	PS	\$55,000.00	\$0.00	\$5,000.00	\$60,000.00	PS	LM		212	212	161	48	0	3	0	
HC711 (07,08)	Vernonia	Housing Resource Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		682	682	631	25	10	8	8	
HC712 (07,08)	Yamhill Co	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		2726	2675	2244	340	79	42	21	967
8 Projects					\$369,641.00	\$0.00	\$26,359.00	\$396,000.00			0	7,272	6,160	6,142	828	151	72	79	1,012

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-08-DC-41-0001

DATA AS OF December 31, 2014

1.	FINANCIAL STATUS	2.	NATIONAL OBJECTIVES					
A.	Total Funds		A. Period Specified for Benefit FY <u>2006</u> TO FY <u>2008</u> *2					
	1. Grant Allocation.....	\$14,145,128.00	B. Amounts used to:					
	2. Program Income Received.	\$60,466.61	1. Benefit to Low/Moderate Income Persons.....					
	B. Amount Obligated to Recipients	\$13,632,511.89	2. Prevent/Eliminate Slums/Blight.....					
	C. Treasury Amount Drawn Down	\$14,145,128.00 (IDIS 1-20-15)	3. Meet Urgent Community Development Needs					
	D. Amount Budgeted for State Administration.....	\$435,382.72*1	4. Acquisition/Rehabilitation Non-countable.....					
	E. Amount Budgeted for Technical Assistance.....	\$141,451.00	5. Local Administration					
	F. Repayment of Section 108 Loan.....	Does Not Apply	6. Unobligated Recaptured Funds.....					
			7. Unobligated Recaptured Grant Funds.....					
3.	LOCALITY	3A.	4. ACTIVITY	4A.	5. AMOUNT	6. PURPOSE	7. NATIONAL	OBJECTIVES
	LOW/MOD		SLUMS/BLIGHT URGENT NEEDS					

*1 HUD approved a 4% allowance for state administration as result of a requested waiver for the FEMA – DR-1733 Disaster. The additional 2% does not have to be matched 1:1 and state administration costs associated with the disaster can be charged to the additional 2% from January 1 – December 31, 2008. \$230,421.28 of the additional administration 2% for state administration that was not used by December 31, 2008 was rolled back into the program to fund projects. The state only used \$52,481.28 of the additional 2% allowed for state administration.

*2 The 2011 PER submission showed the benefit period as “FY 2006 to 2008 and CDBG-R”. The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation.

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-08-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2008 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were 5 projects awarded under the urgent need national objective to address the Presidential Disaster Declaration FEMA-DR-1733, dated December 7, 2007. Refer below to a description of the projects:

- **D08016 – Columbia County** – Columbia County was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way. This grant was administratively closed during the reporting period and all \$500,000 was expended as originally budgeted. The grant assisted 25 housing units.
- **D08017 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way. This grant was administratively closed during the reporting period and all \$500,000 was expended as originally budgeted. The grant assisted 25 housing units.
- **D08018 – Vernonia** – The City was originally awarded a \$223,000 grant, which includes \$23,000 for local grant administration to update the City’s wastewater facilities plan. This grant was reduced to \$199,500 of which \$18,000 was budgeted for local grant administration. Since the flood the City has been advised by the Oregon Department of Environmental Quality that the existing wastewater treatment system needs to be relocated outside the floodplain. In order to accomplish this, the wastewater facilities plan had to be updated to evaluate alternate locations. This grant was administratively closed during the reporting period and the final amount expended was \$181,700 consisting of \$163,700 for engineering and \$18,000 for grant administration. The grant assisted 2,017 persons of which 1,036 (51.36%) were low and moderate income.
- **D08029 – Columbia County** – The County was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create “open space” in the floodway and flood plain. This grant was administratively closed during the reporting period. The final amount expended was \$499,868, consisting of \$474,868 for property buy-outs and \$25,000 for grant administration. The grant assisted in the buy-out and clearance of 14 properties.

- **D08030 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create “open space” in the floodway and flood plain. This grant was administratively closed during the reporting period. The final amount spent was \$500,000, consisting \$475,000 for property buy-out and \$25,000 for grant administration. However, it was discovered that \$3,751 was disbursed for ineligible activities and was re-paid to the state. The repayment is shown on the recaptured grant repayment spreadsheet attached to this report. The grant assisted in the buy-out and clearance of 18 properties.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2008 funds were utilized as follows:

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds which served 70 persons, of which all 70 were low and moderate income during their first year of operation.

C08010 – City of Cottage Grove – Mental Health Treatment Facility. The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. The grant was administratively closed during the reporting period and the facility served 1,451 persons of which 1,356 (93.45%) were low and moderate income during the first year of operation.

- 2008 - \$742,492.70
- 2009 - \$57,507.30

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2008 funds for activities in accordance, as much as possible, with the targets set in the amended 2008 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers will be obligated for housing rehabilitation projects in 2009.

The State exceeded the annual allocation funding target for microenterprise assistance, by 2.06%.

The State exceeded the annual allocation funding target percentage for community facility projects, by 6.29%.

The State exceeded the annual allocation funding target percentage for public works, by 5.25%.

The State under obligated the disaster recovery set aside by 8.33%.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2008 amended action plan, to fund projects in other higher demand categories.

2014 CDBG PER – Program Year 2008

CATEGORY	2008 ANNUAL ALLOCATION TARGETS		2008 ANNUAL ALLOCATION ACTUAL FUNDING		2008 PROGRAM INCOME OBLIGATIONS		2007 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2008	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Disaster Recovery – Set Aside	\$3,334,468	25%	\$2,223,000	16.67%					\$2,223,000	16.67%
Economic Development	\$733,583	5.5%	\$0	0%					\$0	0%
Microenterprise Assistance	\$200,068	1.5%	\$475,000	3.56%					\$475,000	3.56%
Public Works	\$2,634,332	22%	\$3,635,160	27.25%					\$3,635,160	27.25%
Public/Community Facilities	\$2,934,332	22%	\$3,773,036	28.29%					\$3,773,036	28.29%
Main Street Set Aside	\$300,000	N/A	\$0	N/A					\$0	N/A
Sub Grant to OHCS:										
Housing Rehabilitation	\$2,734,264	20.5%	\$2,734,264	20.5%					\$2,734,264	20.5%
Housing Centers	\$466,825	3.5%	\$336,000	2.52%					\$336,000	2.52%
Un-obligated funds		N/A	\$161,412 *1	1.21%					\$161,412	1.21%
Totals	\$13,337,872	100%	\$13,337,872	100%					\$13,337,872	100%

*1 – Includes \$30,587 of OBDD funds and \$130,825 of OHCS’s Housing Resource Center Funds.

- As of December 31, 2008, all the 2008 program Year funds, with the exception of \$161,412 were obligated, including \$30,587 of OBDD funds and \$130,825 of OHCS's Housing Resource Center Funds. These funds will be obligated in May 2009, in accordance with the 2009 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2008 program that state made the following changes in the 2009 Method of Distribution:

- a. Under the public works category the under utilized brownfield redevelopment project type was eliminated;
 - b. Under the public/community facilities category Family Resource Centers were added back in as an eligible project type;
 - c. The 25% set aside for disaster recovery was eliminated; and,
 - d. Overall, the program in 2008 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 94.76% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2008 program, 85.49% of the project funds benefit low and moderate income persons.

Note: The 2008 unobligated recaptured funds were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2008 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. All of the \$141,451 of CDBG 1% funds were expended as of December 31, 2014.

1. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%. A more detailed description of the results of this funding is described in the 2012 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
2. 2012 Oregon Brownfields Conference and Awards Scholarship Fund. A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities,

- particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 200 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.
3. **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2012 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 60 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.
 4. **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2012 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.
 5. **Greater Eastern Oregon Development Corporation.** The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described in the 2012 PER section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
 6. **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to provide 3 fair housing workshops, in Pendleton, Medford and Portland. A more detailed description of the results of this funding is described in the 2012 PER section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
 7. **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
 8. **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2008 Grant	Total from Program Income	Combined Total
White not Hispanic	14,002	0	14,002
Hispanic	2,445	0	2,445
American Indian/Alaskan Native	796	0	796
Black not Hispanic	81	0	81
Asian and Pacific Islander	159	0	159
TOTAL	17,483	0	17,483

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2008 funds. Zero (0) projects awarded in 2007 were administratively closed during the reporting period, creating a total of 50 projects funded (or in part) with 2008 funds are either administratively closed or closed. When additional 2008 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2008 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2008 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2008 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2008 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2008 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- c. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2008 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2008, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$34,000 to FHCO to continue fair housing activities beginning July 1, 2008 through June 30, 2009. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participated in the Fair Housing Council of Oregon's, fair housing conference celebrating 40 years of the Fair Housing Act on April 30, 2008.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010, February 2011 April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

**PRESERVE AND ENHANCE SUITABLE LIVING
ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 11 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 7,993 persons benefited, of which 4,933 (61.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$1,020,000

MEDICAL AND FIRE SAFETY

2014 CDBG PER – Program Year 2008

Project #	Recipient	Project Type	Total Persons	LMI Persons
C08020	Cottage Grove	Mental Health Treatment Facility	2,010	1,261
C05049	Coos County	Fire Station	Reported in prior PER	
Projects - SUB-TOTAL			2,010	1,261
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2008.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P08011	Benton County	Wastewater Construction Project	97	64
P08021	Chiloquin	Wastewater Construction Project	720	526
P08012	Halfway	Water Construction Project	367	194
P08024	North Powder	Water System Master Plan	500	321
P08023	Nyssa	Water System Master Plan	3,170	1,807
P08022	Riddle	Wastewater System Final Design	447	290
P03032	Butte Falls	Wastewater Construction Project	Reported in prior PER	
D08018	Vernonia	Wastewater Facilities Plan Update	Urgent Need Project	
Pending	Lane County	Water Construction Project	682	470
Projects - SUB-TOTAL			5,983	3,672
Projects – TOTAL				

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and

moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 12,277 persons benefited, of which 10,271 (83.7%) were low and moderate income.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$2,507,242

Project #	Recipient	Project Type	Total Persons	LMI Persons
C08019	Coos Bay	Food Bank	8,000	8,000
C08009	Florence	Senior Center	4,000	2,040
C08010	Baker County	Drug and Alcohol Treatment Center	95	49
PENDING	Newport	Senior Center	182	182
TOTAL			12,277	10,271

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 946 persons benefited, of which 851 (89.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 216 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

- b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2008.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2008.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 225 microenterprises will be assisted, of which all 187 (83.1%) will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$108,297

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2008 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Seven training events and 644 attendees.
 - i. Brownfield Conference – 325
 - ii. CDBG Applicants Conference – 56
 - iii. CDBG Grant Management Conference – 93
 - iv. HUD Labor Standards Training - 30
 - v. NW Economic Development Course - 64
 - vi. Rural Development Initiatives – (next conference will be in 2009)
 - vii. NW Community Development Initiative - 76

2008 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent

Low and Moderate Income	70%	\$10,649,960	75.29%*
Slum and Blight		\$0	0%
Urgent Need		\$2,130,000	15%
Public Service	15%	\$811,00	5.7%
Local Administration	20%	\$396,500	2.8%
State Administration		\$665,805	4.7%
CDBG 1%	1%	141,145	1.0%
		\$14,145,128	

* - Of the total funds obligated to recipients, 80.83% were obligated for low and moderate-income projects.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED
DURING 2008**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR 2008 AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2008 program year funds.

**2008 Community Development Block Grant Program
Performance Report of Proposed Accomplishments**

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	6 new awards Benton Co. Independence, Junction City Lincoln Co. Philomath Grants Pass (P) – <i>(Note 1)</i>	\$475,000	\$108,297	Microenterprises Assisted	225	225	187 (83.1%)	18 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	8 new awards Benton Co – Wastewater Construction Chiloquin – Wastewater Construction Halfway – Water Construction North Powder – Water Master Plan Nyssa – Water Master Plan Riddle – Wastewater Final Design Lane County – Water Construction (P) Vernonia – Wastewater Facilities Plan – Disaster Recovery (Note 2) 1 grant increase (Note 3) Butte Falls – Wastewater Construction	\$3,858,160	\$585,000	Persons served	5,983	5,983	3,672 (61.4%)	9
SL3	Public Works Downtown Revitalization	0	\$0	\$0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
SL1	Public/Community Facilities	3 new awards Coos Bay – Food Bank Florence – Senior Center Newport – Senior Center (P) 1 grant increase Coos Co. – Fire Station	\$2,173,036	\$1,520,742	Persons served	12,182	12,182	10,222 (83.9%)	4
SL3	Public/Community Facilities	2 new awards Baker Co. – Drug & Alcohol	\$1,600,000	\$1,439,500	Persons served	2,105	2,105	1,310 (62.2%)	2

2014 CDBG PER – Program Year 2008

		Trtmt Cottage Grove – Mental Health Trt							
DH1	Public/Communi ty Facilities	0	\$0	\$0	Persons served Beds created	0	0	0	0
DH3	Housing Rehabilitation	10 new awards Astoria Benton Co. Gilliam Co. Hermiston Junction City Sheridan Sutherlin Wallowa Co Columbia Co. – Disaster Recovery Vernonia – Disaster Recovery	\$3,734,264	Not Collected	Housing Units Rehabilitated	216	216 Units/ 461 Persons	216 Units/ 461 Persons (100%)	27 - Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 new award The Dalles 6 grant increases Baker Co. Coos Co. Jefferson Co. Sutherlin Vernonia Yamhill Co.	\$336,000	Not Collected	Persons served	485	485	390 (80.4%)	24 –Requires regional partnerships of at least 3 communities.
	Disaster Recovery – Buy Outs	2 new awards Columbia Co. – Disaster Recovery Vernonia - Disaster Recovery	\$1,000,000	\$3,000,000	Properties Cleared	19	19	19	2
TOTAL		40 new awards/grant increases <ul style="list-style-type: none">• 32 New Awards• 8 Grant Increases	\$13,176,460	\$6,653,539	Persons Served – 21,441 Units Rehabed– 216 Beds Created – 0 Jobs Created - 0 Acres Redeveloped – 0 Microenterprises Assisted – 225 Properties Cleared - 19	21,441	16,280 (75.9%)	86	

Note 1- The (P) denotes that the application for funding was received on December 31, during the program year of January 1 – December 31 and is being reviewed for an award determination.

Note 2- **Disaster Recovery** identifies which awards were made as part of the Disaster Recovery set aside.

Note 3- Proposed accomplishment data for grant increases are reported in prior year reports and are not included in the totals for 2008.

2014 CDBG PER Report - 2008 Federal Grant Activity Report - OBDD - IFA

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld				
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander					
C08010	Baker Co.	Drug/Alc. Trmt	AC	Center/Facility	\$775,000.00	\$0.00	\$25,000.00	\$800,000.00	PF	LM					71	71		58	7	5	1	0				
M08013	Benton Co	Microenterprise	C	Public service	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM					37	37		37	0	0	0	0				
P08011	Benton Co	Alpine Co. Service	AC	Wastewater	\$330,000.00	\$0.00	\$0.00	\$330,000.00	PF	LM					97	64		90	4	3	0	0				
P03032 (04,08)	Butte Falls	Wastewater System	AC	Wastewater	\$250,000.00	\$0.00	\$0.00	\$250,000.00	PF	LM	Proposed accomplishments reported in 2004															
P13021 (06RGR, 07,	Cascade Locks	WWFP		Wastewater	\$29,646.18	\$0.00	\$0.00	\$29,646.18	PF	LM	Proposed accomplishments reported in 2006 RGR															
P08021 (08,10)	Chiloquin	Wastewater System	AC	Wastewater	\$315,160.00	\$0.00	\$25,000.00	\$340,160.00	PF	LM					734	537		258	48	418	1	9				
D08016	Columbia County	Disater Recovery - HR	AC	Housing Rehab	\$400,000.00	\$90,000.00	\$10,000.00	\$500,000.00	H	UN	UN- accomplishments are not reported in persons			25	92	81	92	0	0	0	0	0				
D08029	Columbia County	Disater Recovery - BO	AC	Buy-outs	\$474,868.00	\$0.00	\$25,000.00	\$499,868.00	PF	UN	UN - accomplishments are not reported in persons			14	56	45	56	0	0	0	0	0				
C08019	Coos Bay	Food Bank	W		\$0.00	\$0.00	\$0.00	\$0.00																		
C08020 (08, 09)	Cottage Grove	Mental Health	AC	Center/Facility	\$742,492.70	\$0.00	\$0.00	\$742,492.70	PF	LM					1451	1356		1205	115	92	22	17				
H13024 (08, 08RGR, 09)	Dallas	Housing Rehab - grant		Housing Rehab	\$125,797.49	\$0.00	\$0.00	\$125,797.49	H	LM	Accomplishments reported in 2009															
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$296,834.35	\$0.00	\$25,000.00	\$321,834.35	PF	LM																
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$0.56			\$0.56																		
C08009	Florence	Senior Center	AC	Center/Facility	\$783,106.00	\$0.00	\$1,521.00	\$784,627.00	PF	LM					3,800	3,800		3,617	91	56	11	25				
M08033	Grants Pass	Microenterprise	AC	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					97	93		85	6	4	0	2				
P13015	Haines	Wastewater Design		Wastewater	\$593,000.00	\$0.00	\$25,000.00	\$618,000.00	PF	LM																
P08012 (05, 08)	Halfway	Water System Imp	AC	Water	\$880,385.00	\$0.00	\$25,000.00	\$905,385.00	PF	LM					337	218		320	7	10	0	0				
P13022	Independence	Recycled Water Reuse		Wastewater	\$140,000.00	\$0.00	\$10,000.00	\$150,000.00	PF	LM																
M08026	Independence	Microenterprise	C	Public service	\$35,000.00	\$0.00	\$0.00	\$35,000.00	PS	LM					14	14		14	0	0	0	0				
M09008	Independence	Microenterprise	AC	Public service	\$40,000.00	\$0.00	\$0.00	\$40,000.00	PS	LM					16	13		13	3	0	0	0				
M08014	Junction City	Microenterprise	C	Public service	\$85,000.00	\$0.00	\$0.00	\$85,000.00	PS	LM					145	125		135	5	3	1	1				
P08032	Lane County	RRVWD	AC	Water	\$805,420.00	\$0.00	\$20,000.00	\$825,420.00	PF	LM					153	115		138	2	13	0	0				
M09006	Lincoln City	Microenterprise	AC	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					43	37		38	4	0	1	0				
M08015	Lincoln Co	Microenterprise	C	Public service	\$80,000.00	\$0.00	\$0.00	\$80,000.00	PS	LM					32	32		32	0	0	0	0				
M09009	Maupin	Microenterprise	AC	Public service	\$67,500.00	\$0.00	\$0.00	\$67,500.00	PS	LM					58	53		48	5	5	0	0				
P08024	North Powder	Water Master Plan	AC	Water	\$57,943.00	\$0.00	\$6,000.00	\$63,943.00	PF	LM					489	314		457	15	10	4	3				
P08023	Nyssa	Water Master Plan	AC	Water	\$55,000.00	\$0.00	\$5,500.00	\$60,500.00	PF	LM					3210	1830		1328	1809	25	13	35				
M08025	Philomath	Microenterprise	C	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					80	41		75	0	3	2	0				
P08022	Riddle	Wastewater System	AC	Wastewater	\$525,710.00	\$0.00	\$25,000.00	\$550,710.00	PF	LM					1303	846		1213	18	61	0	11				
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater System	W	Wastewater																						
H13006	The Dalles	Housing Rehabilitation		Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM																
D08018	Vernonia	Wastewater Facilities Plan	AC	Wastewater	\$163,700.00	\$0.00	\$18,000.00	\$181,700.00	PL	UN	UN-accomplishments are not reported in persons				2017	1036		1825	112	44	12	24				
D08017	Vernonia	Disater Recovery - HR	AC	Housing Rehab	\$400,000.00	\$90,000.00	\$10,000.00	\$500,000.00	H	UN	UN-accomplishments are not reported in persons			25	100	88	100	0	0	0	0	0				
D08030	Vernonia	Disater Recovery - BO	AC	Buy-outs	\$475,000.00	\$0.00	\$25,000.00	\$500,000.00	PF	UN	UN-accomplishments are not reported in persons			18	72	64	72	0	0	0	0					
P13023	Yamhill	WWFP		Wastewater	\$140,000.00	\$0.00	\$10,000.00	\$150,000.00	PF	LM																
M09007	Yoncalla	Microenterprise	AC	Public service	\$54,621.00	\$0.00	\$0.00	\$54,621.00	PS	LM					141	141		135	4	1	1	0				
35 Projects					\$9,816,184.28	\$245,000.00	\$306,021.00	\$10,367,205.28							30.00	11,247.00	8,511.00	82.00	14,645.00	11,051.00	11,441.00	2,255.00	753.00	69.00	127.00	0.00

Total to Obligate \$10,367,205.28

Unobligated Recaptured funds \$0.00

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual		Ethnicity Data					Female head of Hshld
											Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
C09003 (05,07PI, 08 PI)	Roseburg	Homeless	C	Center	\$60,466.61	\$0.00	\$0.00	\$60,466.61	PF	LM	Accomplishments reported in 2005							
1 Project				TOTALS	\$60,466.61	\$0.00	\$0.00	\$60,466.61			0	0	0	0	0	0	0	0

Total should not exceed 60,466.61
 60,466.61 Unobligated 0.00

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data				
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
H13024 (08, 08RGR, 09)	Dallas	HR - grant		Housing Rehab	3,751	0	0	3,751		LM	Accomplishmens reported in 2009										
										LM											
										LM											
										LM											
					\$3,751.00	\$0.00	\$0.00	\$3,751.00			0	0	0	0	0	0	0	0	0	0	

D08030 \$3,751 (4-3-13) Unobligated \$0

2014 CDBG PER Report - 2008 Federal Grant Activity Report - HR

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 707 (07,08, 09, 10)	Monmouth	Rehab	AC	Rehab	\$18,103.00	\$0.00	\$0.00	\$18,103.00	H	LM	Accomplishments reported in 2007								
HR801 (08, 09)	Astoria	Rehab	AC	Rehab	\$260,000.00	\$58,500.00	\$6,500.00	\$325,000.00	H	LM	36	69	69	67	2	0	0	0	14
HR802	Benton Co	Rehab	AC	Rehab	\$207,500.00	\$41,764.00	\$10,000.00	\$259,264.00	H	LM	10	49	49	43	6	0	0	0	10
HR803	Gilliam Co.	Rehab	AC	Rehab	\$240,000.00	\$47,500.00	\$12,500.00	\$300,000.00	H	LM	12	25	25	25	0	0	0	0	4
HR804	Hermiston	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	31	31	18	13	0	0	0	9
HR805	Junction City	Rehab	AC	Rehab	\$240,000.00	\$50,000.00	\$10,000.00	\$300,000.00	H	LM	16	28	28	28	0	0	0	0	10
HR806	Sheridan	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	22	65	65	60	0	5	0	0	7
HR807	Sutherlin	Rehab	AC	Rehab	\$280,000.00	\$60,000.00	\$10,000.00	\$350,000.00	H	LM	18	45	45	42	3	0	0	0	10
HR808	Wallowa Co	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	17	33	33	30	3	0	0	0	10
9 Projects					\$2,175,603.00	\$452,764.00	\$124,000.00	\$2,752,367.00			147	345	345	313	27	5	0	0	74

Total to Obligate

2,752,367

Unobligated

\$0.00

2013 CDBG PER Report - 2008 Federal Grant Activity Report - HRC

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC701 (07,08)	Baker Co	Resource Ctr	AC	PS	\$26,663.00	\$0.00	\$3,234.00	\$29,897.00	PS	LM	Accomplishments reported in 2007								
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehab	AC	Rehab	\$33,440.00	\$0.00	\$0.00	\$33,440.00	H	LM	Accomplishments reported in 2007								
HC902 (05, 06, 08, 10)	Benton Co.	Resource Ctr	AC	PS	\$16,404.00	\$0.00	\$0.00	\$16,404.00	PS	LM	Accomplishments reported in 2006								
HC903 (08, 10)	Cannon Beach	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		1556	1226	1445	80	7	10	14	127
HC703 (07,08)	Coos Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC904 (08, 09, 10)	Coquille	Resource Ctr	AC	PS	\$14,560.00	\$0.00	\$0.00	\$14,560.00	PS	LM		340	225	311	12	13	2	2	134
HC705 (07,08)	Jefferson Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC906 (08, 09)	Klamath Falls	Resource Ctr	AC	PS	\$16,921.00	\$0.00	\$1,500.00	\$18,421.00	PS	LM	Accomplishments reported in 2009								
HC709 (07,08)	Sutherlin	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC802 (08, 09, 10)	The Dalles	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		597	590	492	71	18	0	16	364
HC711 (07,08)	Vernonia	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC712 (07,08)	Yamhill Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
12 Projects					\$429,588.00	\$0.00	\$19,134.00	\$448,722.00			0	2,493	2,041	2,248	163	38	12	32	625

Total to Obligate 448,722 Unobligated \$0.00

2014 CDBG PER Report - 2008 Federal Grant Activity Report - OBDD - IFA

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld				
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander					
C08010	Baker Co.	Drug/Alc. Trmt	AC	Center/Facility	\$775,000.00	\$0.00	\$25,000.00	\$800,000.00	PF	LM					71	71	58	7	5	1	0					
M08013	Benton Co	Microenterprise	C	Public service	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM					37	37	37	0	0	0	0					
P08011	Benton Co	Alpine Co. Service	AC	Wastewater	\$330,000.00	\$0.00	\$0.00	\$330,000.00	PF	LM					97	64	90	4	3	0	0					
P03032 (04,08)	Butte Falls	Wastewater System	AC	Wastewater	\$250,000.00	\$0.00	\$0.00	\$250,000.00	PF	LM	Proposed accomplishments reported in 2004															
P13021 (06RGR, 07,	Cascade Locks	WWFP		Wastewater	\$29,646.18	\$0.00	\$0.00	\$29,646.18	PF	LM	Proposed accomplishments reported in 2006 RGR															
P08021 (08,10)	Chiloquin	Wastewater System	AC	Wastewater	\$315,160.00	\$0.00	\$25,000.00	\$340,160.00	PF	LM					734	537	258	48	418	1	9					
D08016	Columbia County	Disater Recovery - HR	AC	Housing Rehab	\$400,000.00	\$90,000.00	\$10,000.00	\$500,000.00	H	UN	UN- accomplishments are not reported in persons			25	92	81	92	0	0	0	0					
D08029	Columbia County	Disater Recovery - BO	AC	Buy-outs	\$474,868.00	\$0.00	\$25,000.00	\$499,868.00	PF	UN	UN - accomplishments are not reported in persons			14	56	45	56	0	0	0	0					
C08019	Coos Bay	Food Bank	W		\$0.00	\$0.00	\$0.00	\$0.00																		
C08020 (08, 09)	Cottage Grove	Mental Health	AC	Center/Facility	\$742,492.70	\$0.00	\$0.00	\$742,492.70	PF	LM					1451	1356	1205	115	92	22	17					
H13024 (08, 08RGR, 09)	Dallas	Housing Rehab - grant		Housing Rehab	\$125,797.49	\$0.00	\$0.00	\$125,797.49	H	LM	Accomplishments reported in 2009															
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$296,834.35	\$0.00	\$25,000.00	\$321,834.35	PF	LM																
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$0.56			\$0.56																		
C08009	Florence	Senior Center	AC	Center/Facility	\$783,106.00	\$0.00	\$1,521.00	\$784,627.00	PF	LM					3,800	3,800	3,617	91	56	11	25					
M08033	Grants Pass	Microenterprise	AC	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					97	93	85	6	4	0	2					
P13015	Haines	Wastewater Design		Wastewater	\$593,000.00	\$0.00	\$25,000.00	\$618,000.00	PF	LM																
P08012 (05, 08)	Halfway	Water System Imp	AC	Water	\$880,385.00	\$0.00	\$25,000.00	\$905,385.00	PF	LM					337	218	320	7	10	0	0					
P13022	Independence	Recycled Water Reuse		Wastewater	\$140,000.00	\$0.00	\$10,000.00	\$150,000.00	PF	LM																
M08026	Independence	Microenterprise	C	Public service	\$35,000.00	\$0.00	\$0.00	\$35,000.00	PS	LM					14	14	14	0	0	0	0					
M09008	Independence	Microenterprise	AC	Public service	\$40,000.00	\$0.00	\$0.00	\$40,000.00	PS	LM					16	13	13	3	0	0	0					
M08014	Junction City	Microenterprise	C	Public service	\$85,000.00	\$0.00	\$0.00	\$85,000.00	PS	LM					145	125	135	5	3	1	1					
P08032	Lane County	RRVWD	AC	Water	\$805,420.00	\$0.00	\$20,000.00	\$825,420.00	PF	LM					153	115	138	2	13	0	0					
M09006	Lincoln City	Microenterprise	AC	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					43	37	38	4	0	1	0					
M08015	Lincoln Co	Microenterprise	C	Public service	\$80,000.00	\$0.00	\$0.00	\$80,000.00	PS	LM					32	32	32	0	0	0	0					
M09009	Maupin	Microenterprise	AC	Public service	\$67,500.00	\$0.00	\$0.00	\$67,500.00	PS	LM					58	53	48	5	5	0	0					
P08024	North Powder	Water Master Plan	AC	Water	\$57,943.00	\$0.00	\$6,000.00	\$63,943.00	PF	LM					489	314	457	15	10	4	3					
P08023	Nyssa	Water Master Plan	AC	Water	\$55,000.00	\$0.00	\$5,500.00	\$60,500.00	PF	LM					3210	1830	1328	1809	25	13	35					
M08025	Philomath	Microenterprise	C	Public service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM					80	41	75	0	3	2	0					
P08022	Riddle	Wastewater System	AC	Wastewater	\$525,710.00	\$0.00	\$25,000.00	\$550,710.00	PF	LM					1303	846	1213	18	61	0	11					
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater System	W	Wastewater																						
H13006	The Dalles	Housing Rehabilitation		Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM																
D08018	Vernonia	Wastewater Facilities Plan	AC	Wastewater	\$163,700.00	\$0.00	\$18,000.00	\$181,700.00	PL	UN	UN-accomplishments are not reported in persons				2017	1036	1825	112	44	12	24					
D08017	Vernonia	Disater Recovery - HR	AC	Housing Rehab	\$400,000.00	\$90,000.00	\$10,000.00	\$500,000.00	H	UN	UN-accomplishments are not reported in persons			25	100	88	100	0	0	0	0					
D08030	Vernonia	Disater Recovery - BO	AC	Buy-outs	\$475,000.00	\$0.00	\$25,000.00	\$500,000.00	PF	UN	UN-accomplishments are not reported in persons			18	72	64	72	0	0	0	0					
P13023	Yamhill	WWFP		Wastewater	\$140,000.00	\$0.00	\$10,000.00	\$150,000.00	PF	LM																
M09007	Yoncalla	Microenterprise	AC	Public service	\$54,621.00	\$0.00	\$0.00	\$54,621.00	PS	LM					141	141	135	4	1	1	0					
35 Projects					\$9,816,184.28	\$245,000.00	\$306,021.00	\$10,367,205.28							30.00	11,247.00	8,511.00	82.00	14,645.00	11,051.00	11,441.00	2,255.00	753.00	69.00	127.00	0.00

Total to Obligate \$10,367,205.28

Unobligated Recaptured funds \$0.00

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual		Ethnicity Data					Female head of Hshld
											Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
C09003 (05,07PI, 08 PI)	Roseburg	Homeless	C	Center	\$60,466.61	\$0.00	\$0.00	\$60,466.61	PF	LM	Accomplishments reported in 2005							
1 Project				TOTALS	\$60,466.61	\$0.00	\$0.00	\$60,466.61			0	0	0	0	0	0	0	

Total should not exceed 60,466.61
 60,466.61 Unobligated 0.00

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data				
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
H13024 (08, 08RGR, 09)	Dallas	HR - grant		Housing Rehab	3,751	0	0	3,751		LM	Accomplishmens reported in 2009										
										LM											
										LM											
										LM											
					\$3,751.00	\$0.00	\$0.00	\$3,751.00			0	0	0	0	0	0	0	0	0	0	

D08030 \$3,751 (4-3-13) Unobligated \$0

2014 CDBG PER Report - 2008 Federal Grant Activity Report - HR

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 707 (07,08, 09, 10)	Monmouth	Rehab	AC	Rehab	\$18,103.00	\$0.00	\$0.00	\$18,103.00	H	LM	Accomplishments reported in 2007								
HR801 (08, 09)	Astoria	Rehab	AC	Rehab	\$260,000.00	\$58,500.00	\$6,500.00	\$325,000.00	H	LM	36	69	69	67	2	0	0	0	14
HR802	Benton Co	Rehab	AC	Rehab	\$207,500.00	\$41,764.00	\$10,000.00	\$259,264.00	H	LM	10	49	49	43	6	0	0	0	10
HR803	Gilliam Co.	Rehab	AC	Rehab	\$240,000.00	\$47,500.00	\$12,500.00	\$300,000.00	H	LM	12	25	25	25	0	0	0	0	4
HR804	Hermiston	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	31	31	18	13	0	0	0	9
HR805	Junction City	Rehab	AC	Rehab	\$240,000.00	\$50,000.00	\$10,000.00	\$300,000.00	H	LM	16	28	28	28	0	0	0	0	10
HR806	Sheridan	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	22	65	65	60	0	5	0	0	7
HR807	Sutherlin	Rehab	AC	Rehab	\$280,000.00	\$60,000.00	\$10,000.00	\$350,000.00	H	LM	18	45	45	42	3	0	0	0	10
HR808	Wallowa Co	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	17	33	33	30	3	0	0	0	10
9 Projects					\$2,175,603.00	\$452,764.00	\$124,000.00	\$2,752,367.00			147	345	345	313	27	5	0	0	74

Total to Obligate

2,752,367

Unobligated

\$0.00

2013 CDBG PER Report - 2008 Federal Grant Activity Report - HRC

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC701 (07,08)	Baker Co	Resource Ctr	AC	PS	\$26,663.00	\$0.00	\$3,234.00	\$29,897.00	PS	LM	Accomplishments reported in 2007								
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehab	AC	Rehab	\$33,440.00	\$0.00	\$0.00	\$33,440.00	H	LM	Accomplishments reported in 2007								
HC902 (05, 06, 08, 10)	Benton Co.	Resource Ctr	AC	PS	\$16,404.00	\$0.00	\$0.00	\$16,404.00	PS	LM	Accomplishments reported in 2006								
HC903 (08, 10)	Cannon Beach	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		1556	1226	1445	80	7	10	14	127
HC703 (07,08)	Coos Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC904 (08, 09, 10)	Coquille	Resource Ctr	AC	PS	\$14,560.00	\$0.00	\$0.00	\$14,560.00	PS	LM		340	225	311	12	13	2	2	134
HC705 (07,08)	Jefferson Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC906 (08, 09)	Klamath Falls	Resource Ctr	AC	PS	\$16,921.00	\$0.00	\$1,500.00	\$18,421.00	PS	LM	Accomplishments reported in 2009								
HC709 (07,08)	Sutherlin	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC802 (08, 09, 10)	The Dalles	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		597	590	492	71	18	0	16	364
HC711 (07,08)	Vernonia	Resource Ctr	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
HC712 (07,08)	Yamhill Co	Resource Ctr	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2007								
12 Projects					\$429,588.00	\$0.00	\$19,134.00	\$448,722.00			0	2,493	2,041	2,248	163	38	12	32	625

Total to Obligate 448,722 Unobligated \$0.00

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-09-DC-41-0001

DATA AS OF December 31, 2014

1.	FINANCIAL STATUS	2.	NATIONAL OBJECTIVES								
A.	Total Funds		A. Period Specified for Benefit FY <u>2009</u> TO FY <u>2011</u>								
	1. Grant Allocation.....	\$14,383,907.00	B. Amounts used to:								
	2. Program Income Received.	\$21,387.59	1. Benefit to Low/Moderate Income Persons.....	\$13,412,925.50							
B.	Amount Obligated to Recipients	\$13,910,447.50	2. Prevent/Eliminate Slums/Blight.....	\$0.00							
C.	Treasury Amount Drawn Down	\$14,383,907.00 (IDIS 1-20-15)	3. Meet Urgent Community Development Needs	\$0.00							
D.	Amount Budgeted for State Administration.....	\$387,679.00	4. Acquisition/Rehabilitation Non-countable.....	\$0.00							
E.	Amount Budgeted for Technical Assistance.....	\$143,839.00	5. Local Administration	\$497,522.00							
F.	Repayment of Section 108 Loan.....	Does Not Apply	6. Unobligated Recaptured Funds.....	\$0							
		7. Unobligated Recaptured Grant Repayments.....	\$0							
3.	LOCALITY	3A.	4. ACTIVITY	4A.	5.	AMOUNT	6.	PURPOSE	7.	NATIONAL	OBJECTIVES
	LOW/MOD		SLUMS/BLIGHT URGENT NEEDS								
See attached activity report.											

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-09-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2009 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2009 funds were obligated as follows:

C08010 – City of Cottage Grove – Mental Health Treatment Facility. The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. This grant was administratively closed during the reporting period and the facility served 1,451 persons of which 1,356 (93.45%) were low and moderate income during the first year of operation.

- 2008 - \$742,492.70
- 2009 - \$57,507.30

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2009 funds for activities in accordance, as much as possible, with the targets set in the 2009 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. In 2009, OBDD awarded OHCS an additional \$800,000 of 2009 funds for housing rehabilitation.

The State exceeded the annual allocation funding target for microenterprise assistance.

The State nearly met the annual allocation funding target percentage for community facility projects.

The State exceeded the annual allocation funding target percentage for public works.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2009 action plan, to fund projects in other higher demand categories.

During 2009 the state recaptured \$7,195,934 of prior year CDBG funds which is providing the appearance that the state did not obligate its 2009 annual allocation, due to the carry-over of \$7,691,719.60 to the 2010 program year. This is an illusion, as the state obligated \$13,476,199 in 2009 using recaptured and 2009 funds and \$3,560,782 in CDBG-R funds, totaling \$17,036,981. The carry-over is attributed to the large amount of re-captures received by the state in 2009.

2014 CDBG PER – Program Year 2009

CATEGORY	2009 ANNUAL ALLOCATION TARGETS		2009 ANNUAL ALLOCATION ACTUAL FUNDING		2009 PROGRAM INCOME OBLIGATIONS		2008 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2009	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,378,531.50	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$413,559.45	3%	\$410,547.30	2.9%	\$0	NA	\$483,992.70	6.7%	\$885,540	4.1%
Public Works	\$4,375,911.61	31.5%	\$2,089,509	15.1%	\$0	NA	\$2,744,050	38.1%	\$4,833,559	22.8%
Public/Community Facilities	\$4,375,911.61	31.5%	\$1,800,000	13%	\$61,240.29	51.2%	\$1,538,759.71	21.4%	\$3,400,000	16.1%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Sub Grant to OHCS:										
Housing Rehabilitation	\$2,825,989.58	20.5%	\$3,746,994.41	27.1%	\$0	NA	\$22,105.59	0.3%	\$3,769,100	17.8%
Housing Centers	\$482,486.03	3.5%	\$377,579	2.7%	\$0	NA	\$210,421	2.9%	\$588,000	2.8%
Un-obligated funds		NA	\$5,436,760.17	39.2%	\$58,534.43	48.8%	\$2,196,605	30.6%	\$7,691,719.60	36.4%
Totals	\$13,852,389.79	100%	\$13,852,389.79	100%	119,594.72	100%	\$7,195,934	100%	\$21,167,918.60	100%

Total Obligated in 2009 is \$13,476,199.

- As of December 31, 2009, only \$8,415,629.71 of the 2009 program Year funds, were obligated. These unobligated 2009 funds of \$5,436,760.17 will be obligated in accordance with the 2010 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2009 program that state made the following changes in the 2010 Method of Distribution:

- a. A new microenterprise grant program was added to the program.
 - b. The maximum grant amount for public works projects was increased from \$1,000,000 to \$1,500,000.
 - c. The maximum grant amount for the Type 1 Community Facilities projects was increased from \$800,000 to \$1,000,000.
 - d. The maximum grant amount for the Type 2 Community Facilities projects was increased from \$500,000 to \$800,000.
 - e. The readiness to proceed requirements for the Economic Development Revolving Loan Fund category was streamlined to make the program more accessible.
 - f. A new maximum grant exception for public works projects was added, for communities where the monthly user rate at construction completion would exceed 150% of the threshold rate. Under this exception the recipient could receive up to \$3,000,000.
 - g. Overall, the program in 2009 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 99.97% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the States 2009 program, 99.91% of the project funds benefit low and moderate income persons.

Note: The 2009 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate-income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2009 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014 all of the \$143,839 1% funds from the 2009 allocation had been expended.

1. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2013 PER report section entitled “*actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments*”
2. **Northwest Community Development Institute**. A grant was provided to the Northwest Community Development Institute for 2009 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 35 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2013 PER.
3. **Northwest Economic Development Sponsorship ad Course**. A grant was provided to the Washington State Community Trade and Economic Development Department for 2009 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. This contract was split funded between 2008 CDBG 1% and 2009 CDBG 1%. A total of 58 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2013 PER.
4. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
5. **Northwest Community Development Institute**. A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
6. **Northwest Economic Development Sponsorship ad Course**. A grant was provided to the Washington State Community Trade and Economic Development Department for 2014 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
7. **2014 Oregon Brownfields Conference and Awards Scholarship Fund**. A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 207 persons benefitted from this training event.
8. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement

opportunities related to federal laws and related Oregon laws. This contract was split funded between 2009 CDBG 1% and 2010 CDBG 1%.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	25,519	0	25,519
Hispanic	4,909	0	4,909
American Indian/Alaskan Native	1,115	0	1,115
Black not Hispanic	231	0	231
Asian and Pacific Islander	282	0	282
TOTAL	32,056	0	32,056

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2009 funds. Four (4) projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 53 projects funded with 2009 funds that are either administratively closed or closed. When additional 2009 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2009 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2009 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2009 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2009 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2009 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2010) annual update to this handbook is currently being completed and is anticipated to be printed and available for distribution in March 2010. The 2010 handbook includes additional references regarding addressing impediments to fair housing.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- e. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- f. OBDD added a new requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2009 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2009, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2009, the Fair Housing Collaborative meetings were once again increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participates in the annual Fair Housing Council of Oregon's, fair housing conferences. .

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2009 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 9 – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 6 beds within a homeless shelter. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 12 – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 5,517 persons thus exceeding the goal of 10 center projects to assist 4,800 persons.
- 12 - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 193 housing units, which will benefit 387 persons, thus exceeding the goal 151 housing units.
- 11 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 3 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 7 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation. As result of these conferences, 664 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 9 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 19,349 persons benefited, of which 10,084 (52.12%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$5,237,591

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2009.		
Projects - SUB-TOTAL				

ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2009.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P09005	Sweet Home	Infiltration and Inflow Design and Construction	9,045	4,621
P09017	Amity	Wastewater System Design and Construction	1,478	811
P06023	Glendale	Wastewater Facilities Plan	Reported in prior PER	
P09018	Port Orford	Hubbard Creek Impoundment Study	1,240	675
P09019	Richland	Wastewater Facilities Plan	150	99
P09020	Rogue River	Downtown Revitalization	1,847	1,005
P08012	Halfway	Water System Design and Construction	Reported in prior PER	
P07017	Adrian	Water System Design and Construction	Reported in prior PER	
P09021	Talent	HWY 99 Water Line Replacement	5,589	2,873
Projects - SUB-TOTAL			19,349	10,084
Projects – TOTAL				

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 3,480 persons benefited, of which 2,466 (70.86%) were low and moderate income.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$2,860,500

Project #	Recipient	Project Type	Total Persons	LMI Persons
C09003	Roseburg	Homeless Shelter	70	70
P09004	Lowell	Off-Site Infrastructure	66	66
C09016	Klamath Falls	Head Start	411	374
C09021	Umatilla County	Head Start	814	814
C09022	Dayton	Community Center	2,119	1,142
TOTAL			3,480	2,466

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** –
 - 1) Housing Centers - A total of 5,517 persons will benefit, of which 4,490 (81.38%) will be low and moderate income.
 - 2) Housing Rehabilitation – A total of 193 units will be rehabilitated which will benefit 503 persons, of which all 503 (100%) will be low and moderate income.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2009.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2009.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 494 microenterprises will be assisted, of which all 310 (62.8%) will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$148,519

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2009 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Seven training events and 664 attendees.
 - i. CDBG Water & Wastewater Project Development Workshop - 65
 - ii. CDBG Applicants Conference – 49
 - iii. CDBG Grant Management Conference & HUD Labor Standards Training – 42
 - iv. NW Economic Development Course - 38
 - v. Rural Development Initiatives – 300
 - vi. NW Community Development Initiative – 80
 - vii. Farm Workers Housing Asset & Property Management Conf. - 90

2009 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$8,175,528.71	96.48%*
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$779,126.30	5.4%
Local Administration	20%	\$240,101	1.7%
State Administration		\$387,678.14	2.7%
CDBG 1%	1%	143,839.07	1.0%
Unobligated 2009 Funds		\$5,436,760.17	NA
		\$14,383,907	

* - Of the total funds obligated to recipients.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED
DURING 2009**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR 2009 AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2009 program year funds.

**2009 Community Development Block Grant Program
Performance Report of Proposed Accomplishments**

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	11 new awards Lincoln City, Yoncalla, Maupin, Independence, Junction City, Philomath, Benton County, Jackson County, Grants Pass, Sisters, Lyons	\$885,540	\$148,519	Microenterprises Assisted	494	494	310 (62.8%)	33 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	5 new awards Sweet Home – I/I Design/Construction Amity – Wastewater Design/Construction Port Orford – Impoundment Study Richland – Wastewater Facilities Plan Talent – Water Line Replacement 3 grant increases Glendale – Wastewater Facilities Plan Halfway – Water Design/Construction Adrian – Water Design/Construction	\$4,308,559	\$5,227,591	Persons served	17,502	17,502	9,079 (51.9%)	8
SL3	Public Works Downtown Revitalization	1 new award Rogue River	\$300,000	\$10,000	Persons served	1,847	1,847	1,005 (54.4%)	1
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	1 new award Lowell	\$225,000	\$413,134	Housing Units Developed and persons served	20 units (66 persons)	20 units (66 persons)	20 units (66 persons) (100%)	1
SL1	Public/Community Facilities	1 new award Dayton – Community Center	\$800,000	\$0	Persons served	2,119	2,119	1,142 (53.9%)	1
SL3	Public/Community Facilities	2 new awards Klamath Falls – Head Start Umatilla County – Head Start	\$1,800,000	\$1,719,500	Persons served	1,225	1,225	1,188 (96.9%)	2
DH1	Public/Community Facilities	1 new award Roseburg – Homeless Shelter	\$800,000	\$728,000	Persons served Beds created	70 (6 beds)	70 (6 beds)	70 (100%)	1
DH3	Housing Rehabilitation	11 new awards Albany, Curry County, Dallas, Lincoln City, Milton-Freewater, Nyssa, Turner, Wasco County, Lane County, Josephine County, Madras 1 grant increase Astoria	\$3,769,100	Not Collected	Housing Units Rehabilitated	193	193 Units/ 503 Persons	193 Units/ 503 Persons (100%)	33- Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	11 new awards Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Klamath Falls, Madras, Riddle, Stayton, Veneta,	\$588,000	Not Collected	Persons served	5,517	5,517	4,490 (81.4%)	33 –Requires regional partnerships of at least 3

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		Yamhill 1 grant increases The Dalles							communities.
TOTAL		49 new awards/grant increases <ul style="list-style-type: none"> • 44 New Awards • 5 Grant Increases 	\$13,476,199	\$8,246,744	Persons Served – 28,210 Units Rehabed– 193 (503 persons) Beds Created – 6 (70 persons) Jobs Created - 0 Acres Redeveloped – 0 Microenterprises Assisted – 494 Housing Units Developed – 20 (66 persons)	28,210	16,904 (59.9%)	112	

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P09017 (09,11)	Amity	Wastewater	AC	Sewer	\$1,499,000.00	\$0.00	\$25,000.00	\$1,524,000.00	PF	LM				1614	886	1258	250	74	18	14		
P10018	Amity	WWFP	AC	Sewer	\$127,533.00	\$0.00	\$9,000.00	\$136,533.00	PL	LM				1614	886	1258	250	74	18	14		
M09012	Benton Co.	Microenterprise	AC	Public Services	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM				48	48	47	0	0	1	0		
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Sewer	\$337,470.38	\$0.00	\$25,000.00	\$362,470.38	PF	LM				1705	920	1522	67	87	3	26		
C08020 (08,09)	Cottage Grove	Mental Health	AC	Center/Facility	\$57,507.30			\$57,507.30	PF	LM			Accomplishments reported in 2008									
H13024 (08, 08RGR, 09)	Dallas	HR- Grant Program		Housing Rehab	\$180,451.51	\$65,000.00	\$25,000.00	\$270,451.51	H	LM	25	52	52									
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	\$1,458,119.48	\$0.00	\$25,000.00	\$1,483,119.48	PF	LM		337	239									
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	-\$0.06			-\$0.06						Accomplishments reported in 2010								
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$17,317.73	\$0.00	\$0.00	\$17,317.73	PF	LM	Accomplishments reported in 2008											
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	-\$0.73			-\$0.73			Accomplishments reported in 2008											
P10030 (09,10, 11)	Echo	Wastewater Design	AC	Sewer	\$52,178.94	\$0.00	\$0.00	\$52,178.94	PF	LM				Accomplishments reported in 2010								
P10029	Falls City	WWFP	AC	Sewer	\$93,064.00	\$0.00	\$9,585.00	\$102,649.00	PF	LM				947	498	845	49	43	3	7		
P06023 (06, 09)	Glendale	WWFP	AC	Sewer	\$54,000.00	\$0.00	\$0.00	\$54,000.00	PL	LM				Accomplishments reported in 2006								
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$0.27	\$0.00	\$0.00	\$0.27	PF	LM	Accomplishments reported in 2011											
M10012	Independence	Microenterprise	AC	Public Services	\$90,000.00	\$0.00	\$0.00	\$90,000.00	PS	LM				23	23	19	4	0	0	0		
M09013	Jackson Co.	Microenterprise	AC	Public Services	\$28,585.00	\$0.00	\$0.00	\$28,585.00	PS	LM				82	76	76	3	1	2	0		
M09010	Junction City	Microenterprise	AC	Public Services	\$85,000.00	\$0.00	\$0.00	\$85,000.00	PS	LM												
M10020	Junction City	Microenterprise	W	Public Services	\$0.00	\$0.00	\$0.00	\$0.00						344	342	250	55	31	4	4		
C09016	Klamath Falls	Head Start	AC	Public Facility	\$800,000.00	\$0.00	\$0.00	\$800,000.00	PF	LM				71	7	71	0	0	0	0		
C10016 (09, 11)	Malhuer Co.	Domestic Violence S.	AC	Public Facility	\$975,000.00	\$0.00	\$25,000.00	\$1,000,000.00	PF	LM				73	73	67	4	1	0	1		
M10024	North Bend	Microenterprise	AC	Public Services	\$71,443.00		\$0.00	\$71,443.00	PS	LM				3210	1830	1328	1809	25	13	35	0	
P10015	Nyssa	Wastewater Coll Plan	AC	Sewer	\$125,000.00	\$0.00	\$13,500.00	\$138,500.00	PL	LM				3205	1772	2808	172	161	33	31		
C10017	Oakridge	Library	AC	Public Facility	\$716,102.00	\$0.00	\$25,000.00	\$741,102.00	PF	LM				190	126	166	15	1	2	6		
M09011	Philomath	Microenterprise	AC	Public Services	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM				1132	611	1067	33	25	2	5		
P09018	Port Orford	Imoundment Study	AC	water	\$93,509.00	\$0.00	\$17,900.00	\$111,409.00	PL	LM				734	463	611	14	103	0	6		
P10021	Powers	Wastewater Design	AC	Sewer	\$208,318.00	\$0.00	\$11,000.00	\$219,318.00	PF	LM				156	103	149	5	2	0			
P09019	Richland	WWFP	AC	Sewer	\$92,000.00	\$0.00	\$9,200.00	\$101,200.00	PL	LM				1847	1005	1713	94	26	4	10		
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	\$278,860.63	\$0.00	\$20,000.00	\$298,860.63	PF	LM				3,570	1,981	3,016	274	221	16	43		
P10028	Sheridan	WWFP	AC	Sewer	\$142,000.00	\$0.00	\$8,000.00	\$150,000.00	PF	LM				2626	1644	1754	814	56	1	1		
P10019	Stanfield	Water Design	AC	Water	\$274,500.00	\$0.00	\$23,000.00	\$297,500.00	PF	LM												
P09005 (06, 07, 08, 09)	Sweet Home	Phase IV I/I	W																			
C09021	Umatilla Co.	MF Head Start	AC	Public Facility	\$964,171.00	\$0.00	\$25,000.00	\$989,171.00	PF	LM				716	716	277	424	6	4	4		
M10014	Union County	Microenterprise	AC	Public Services	\$37,500.00			\$37,500.00	PS	LM				33	23	33						
P06021 (06, 09)	Vernonia	Wastewater Design	AC	Sewer	\$0.00	\$0.00	\$10,000.00	\$10,000.00	PF	LM				Accomplishments reported in 2006								
P10023	Wallowa	Water Design	AC	Water	\$298,000.00	\$0.00	\$25,000.00	\$323,000.00	PF	LM				808	435	762	16	20	9	1		
29 Projects					\$9,331,630.45	\$65,000.00	\$331,185.00	\$9,727,815.45			25.00	389	291	0	24,748	14,468	19,097	4,352	957	133	208	0

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed		Actual		Ethnicity Data				
											Total # of Person	Total # of LMI	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P10006 (10,09PI, 10PI, 11PI)	Riddle	Wastewater	AC	PF	\$21,387.59	\$0.00	\$0.00	\$21,387.59	PF	LM			Accomplishments reported in 2010						
1 Project				TOTAL	\$21,387.59	\$0.00	\$0.00	\$21,387.59			0	0	0	0	0	0	0	0	0

Total received from E01018 is \$21,387.59

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed		Actual		Ethnicity Data				
											Total # of Person	Total # of LMI	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	\$36,670.91	\$0.00	\$0.00	\$36,670.91	PF	LM	Accomplishments reported in 2009								
0 Project				TOTALS	\$36,670.91	\$0.00	\$0.00	\$36,670.91			0	0	0	0	0	0	0	0	0

Unobligated \$0.00

Total Received from E01018 is \$36,670.91 (FY 2001 funds - but since 2001 grant is closed - we are tracking by year received)
36,670.91

2014 CDBG PER Report - 2009 Federal Grant Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pu r p o s e	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HR901	Albany	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				19	32	32	31	0	0	1	0	10
HR101 (05, 06, 07, 08, 09, 10)	Albany	Rehab	AC	Rehab	\$80,000.00	\$0.00	\$20,000.00	\$100,000.00	H	LM				Accomplishments reported in 2010								
HR801 (08, 09)	Astoria	Rehab	AC	Rehab	\$33,128.00	\$7,450.00	\$832.00	\$41,410.00	H	LM				Accomplishments reported in 2008								
HR902	Curry Co.	Rehab	AC	Rehab	\$295,596.00	\$65,000.00	\$15,000.00	\$375,596.00	H	LM				18	41	41	38	3	0	0	0	2
P13020 (09, 09RGR, 09HR, 10, 11)	Douglas County	Wastewater Design and const		Wastewater	\$26,658.55	\$0.00	\$0.00	\$26,658.55	PF	LM	Accomplishments reported in 2009											
HR903	Dallas	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				23	58	58	50	8	0	0	0	13
HR911 (09, 10)	Josephine Co	Rehab	AC	Rehab	\$240,000.00	\$50,000.00	\$10,000.00	\$300,000.00	H	LM				16	37	37	35	0	1	1	0	5
HR904	Lincoln City	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				12	31	31	31	0	0	0	0	2
HR910	Madras	Rehab	AC	Rehab	\$240,000.00	\$51,000.00	\$9,000.00	\$300,000.00	H	LM				23	40	40	38	2	0	0	0	11
HR905 (09, 10)	Milton-Freewater	Rehab	AC	Rehab	\$316,801.00	\$69,200.00	\$10,000.00	\$396,001.00	H	LM				15	53	53	25	28	0	0	0	8
HR 707 (07, 08, 09, 10)	Monmouth	Rehab	AC	Rehab	\$29,964.00	\$0.00	\$0.00	\$29,964.00	H	LM				Accomplishments reported in 2007								
HR906	Nyssa	Rehab	AC	Rehab	\$217,215.00	\$39,860.00	\$16,000.00	\$273,075.00	H	LM				17	56	56	28	28	0	0	0	6
HR907	Turner	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				21	54	54	41	5	0	0	8	8
HR908	Wasco Co.	Rehab	AC	Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM				14	22	22	22	0	0	0	0	3
14 Projects					\$3,069,362.55	\$622,510.00	\$150,832.00	\$3,842,704.55			0	0	0	178	424	424	339	74	1	2	8	68

Total to Obligate

\$3,842,704.55

Unobligated

\$0.00

2014 CDBG PER Report - 2009 Federal Grant Activity Report - Housing Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC905 (09, 10)	Jackson Co.	Housing Resource Center	AC	PS		\$0.00	\$3,750.00	\$3,750.00	PS	LM		425	325	404	9	4	4	4	0
HC906 (08, 09)	Klamath Falls	Housing Resource Center	AC	PS	\$39,079.00	\$0.00	\$2,500.00	\$41,579.00	PS	LM		425	243	342	75	7	1	0	0
HC907 (09, 10)	Madras	Housing Resource Center	AC	PS	\$48,000.00	\$0.00		\$48,000.00	PS	LM		1109	910	1054	22	11	11	11	0
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabilitation	AC	Rehab	\$5,831.00	\$0.00	\$0.00	\$5,831.00	H	LM	Accomplishments reported in 2007								
HC908 (09, 10)	Riddle	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		1325	1079	1187	66	45	13	14	215
HC909 (09)	Stayton	Housing Resource Center	AC	PS	\$23,819.00	\$0.00	\$2,055.00	\$25,874.00	PS	LM		252	194	237	6	3	3	3	0
HC802 (08, 09, 10)	The Dalles	Housing Resource Center	AC	PS	\$13,369.00	\$0.00	\$4,800.00	\$18,169.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08,09)	Coquille	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	H	LM	Accomplishments reported in 2008								
HC910 (09)	Veneta	Housing Resource Center	AC	PS	\$16,266.00	\$0.00	\$2,400.00	\$18,666.00	PS	LM		315	235	300	6	3	3	3	0
HC911 (09, 10)	Yamhill Co.	Housing Resource Center	AC	PS	\$24,000.00	\$0.00	\$0.00	\$24,000.00	PS	LM		3037	2978	2562	299	84	61	31	1013
10 Projects					\$266,364.00	\$0.00	\$15,505.00	\$281,869.00			0	6,888	5,964	6,086	483	157	96	66	1,228

Unobligated \$0.00

Total to Obligate \$281,869.00

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P09017 (09,11)	Amity	Wastewater	AC	Sewer	\$1,499,000.00	\$0.00	\$25,000.00	\$1,524,000.00	PF	LM				1614	886	1258	250	74	18	14		
P10018	Amity	WWFP	AC	Sewer	\$127,533.00	\$0.00	\$9,000.00	\$136,533.00	PL	LM				1614	886	1258	250	74	18	14		
M09012	Benton Co.	Microenterprise	AC	Public Services	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM				48	48	47	0	0	1	0		
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Sewer	\$337,470.38	\$0.00	\$25,000.00	\$362,470.38	PF	LM				1705	920	1522	67	87	3	26		
C08020 (08,09)	Cottage Grove	Mental Health	AC	Center/Facility	\$57,507.30			\$57,507.30	PF	LM			Accomplishments reported in 2008									
H13024 (08, 08RGR, 09)	Dallas	HR- Grant Program		Housing Rehab	\$180,451.51	\$65,000.00	\$25,000.00	\$270,451.51	H	LM	25	52	52									
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	\$1,458,119.48	\$0.00	\$25,000.00	\$1,483,119.48	PF	LM		337	239									
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	-\$0.06			-\$0.06						Accomplishments reported in 2010								
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$17,317.73	\$0.00	\$0.00	\$17,317.73	PF	LM	Accomplishments reported in 2008											
P13004 (07,07RGR,08,09,11,14 PI,14RGR,14)	Drain	Wastewater Design		Wastewater	-\$0.73			-\$0.73			Accomplishments reported in 2008											
P10030 (09,10, 11)	Echo	Wastewater Design	AC	Sewer	\$52,178.94	\$0.00	\$0.00	\$52,178.94	PF	LM				Accomplishments reported in 2010								
P10029	Falls City	WWFP	AC	Sewer	\$93,064.00	\$0.00	\$9,585.00	\$102,649.00	PF	LM				947	498	845	49	43	3	7		
P06023 (06, 09)	Glendale	WWFP	AC	Sewer	\$54,000.00	\$0.00	\$0.00	\$54,000.00	PL	LM				Accomplishments reported in 2006								
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$0.27	\$0.00	\$0.00	\$0.27	PF	LM	Accomplishments reported in 2011											
M10012	Independence	Microenterprise	AC	Public Services	\$90,000.00	\$0.00	\$0.00	\$90,000.00	PS	LM				23	23	19	4	0	0	0		
M09013	Jackson Co.	Microenterprise	AC	Public Services	\$28,585.00	\$0.00	\$0.00	\$28,585.00	PS	LM				82	76	76	3	1	2	0		
M09010	Junction City	Microenterprise	AC	Public Services	\$85,000.00	\$0.00	\$0.00	\$85,000.00	PS	LM												
M10020	Junction City	Microenterprise	W	Public Services	\$0.00	\$0.00	\$0.00	\$0.00						344	342	250	55	31	4	4		
C09016	Klamath Falls	Head Start	AC	Public Facility	\$800,000.00	\$0.00	\$0.00	\$800,000.00	PF	LM				71	7	71	0	0	0	0		
C10016 (09, 11)	Malhuer Co.	Domestic Violence S.	AC	Public Facility	\$975,000.00	\$0.00	\$25,000.00	\$1,000,000.00	PF	LM				73	73	67	4	1	0	1		
M10024	North Bend	Microenterprise	AC	Public Services	\$71,443.00		\$0.00	\$71,443.00	PS	LM				3210	1830	1328	1809	25	13	35	0	
P10015	Nyssa	Wastewater Coll Plan	AC	Sewer	\$125,000.00	\$0.00	\$13,500.00	\$138,500.00	PL	LM				3205	1772	2808	172	161	33	31		
C10017	Oakridge	Library	AC	Public Facility	\$716,102.00	\$0.00	\$25,000.00	\$741,102.00	PF	LM				190	126	166	15	1	2	6		
M09011	Philomath	Microenterprise	AC	Public Services	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM				1132	611	1067	33	25	2	5		
P09018	Port Orford	Imoundment Study	AC	water	\$93,509.00	\$0.00	\$17,900.00	\$111,409.00	PL	LM				734	463	611	14	103	0	6		
P10021	Powers	Wastewater Design	AC	Sewer	\$208,318.00	\$0.00	\$11,000.00	\$219,318.00	PF	LM				156	103	149	5	2	0			
P09019	Richland	WWFP	AC	Sewer	\$92,000.00	\$0.00	\$9,200.00	\$101,200.00	PL	LM				1847	1005	1713	94	26	4	10		
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	\$278,860.63	\$0.00	\$20,000.00	\$298,860.63	PF	LM				3,570	1,981	3,016	274	221	16	43		
P10028	Sheridan	WWFP	AC	Sewer	\$142,000.00	\$0.00	\$8,000.00	\$150,000.00	PF	LM				2626	1644	1754	814	56	1	1		
P10019	Stanfield	Water Design	AC	Water	\$274,500.00	\$0.00	\$23,000.00	\$297,500.00	PF	LM												
P09005 (06, 07, 08, 09)	Sweet Home	Phase IV I/I	W																			
C09021	Umatilla Co.	MF Head Start	AC	Public Facility	\$964,171.00	\$0.00	\$25,000.00	\$989,171.00	PF	LM				716	716	277	424	6	4	4		
M10014	Union County	Microenterprise	AC	Public Services	\$37,500.00			\$37,500.00	PS	LM				33	23	33						
P06021 (06, 09)	Vernonia	Wastewater Design	AC	Sewer	\$0.00	\$0.00	\$10,000.00	\$10,000.00	PF	LM				Accomplishments reported in 2006								
P10023	Wallowa	Water Design	AC	Water	\$298,000.00	\$0.00	\$25,000.00	\$323,000.00	PF	LM				808	435	762	16	20	9	1		
29 Projects					\$9,331,630.45	\$65,000.00	\$331,185.00	\$9,727,815.45			25.00	389	291	0	24,748	14,468	19,097	4,352	957	133	208	0

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed		Actual		Ethnicity Data				
											Total # of Person	Total # of LMI	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P10006 (10,09PI, 10PI, 11PI)	Riddle	Wastewater	AC	PF	\$21,387.59	\$0.00	\$0.00	\$21,387.59	PF	LM			Accomplishments reported in 2010						
1 Project				TOTAL	\$21,387.59	\$0.00	\$0.00	\$21,387.59			0	0	0	0	0	0	0	0	0

Total received from E01018 is \$21,387.59

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed		Actual		Ethnicity Data				
											Total # of Person	Total # of LMI	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	\$36,670.91	\$0.00	\$0.00	\$36,670.91	PF	LM	Accomplishments reported in 2009								
0 Project				TOTALS	\$36,670.91	\$0.00	\$0.00	\$36,670.91			0	0	0	0	0	0	0	0	0

Unobligated \$0.00

Total Received from E01018 is \$36,670.91 (FY 2001 funds - but since 2001 grant is closed - we are tracking by year received)
36,670.91

2014 CDBG PER Report - 2009 Federal Grant Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pu r p o s e	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HR901	Albany	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				19	32	32	31	0	0	1	0	10
HR101 (05, 06, 07, 08, 09, 10)	Albany	Rehab	AC	Rehab	\$80,000.00	\$0.00	\$20,000.00	\$100,000.00	H	LM				Accomplishments reported in 2010								
HR801 (08, 09)	Astoria	Rehab	AC	Rehab	\$33,128.00	\$7,450.00	\$832.00	\$41,410.00	H	LM				Accomplishments reported in 2008								
HR902	Curry Co.	Rehab	AC	Rehab	\$295,596.00	\$65,000.00	\$15,000.00	\$375,596.00	H	LM				18	41	41	38	3	0	0	0	2
P13020 (09, 09RGR, 09HR, 10, 11)	Douglas County	Wastewater Design and const		Wastewater	\$26,658.55	\$0.00	\$0.00	\$26,658.55	PF	LM	Accomplishments reported in 2009											
HR903	Dallas	Rehab	AC	Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				23	58	58	50	8	0	0	0	13
HR911 (09, 10)	Josephine Co	Rehab	AC	Rehab	\$240,000.00	\$50,000.00	\$10,000.00	\$300,000.00	H	LM				16	37	37	35	0	1	1	0	5
HR904	Lincoln City	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				12	31	31	31	0	0	0	0	2
HR910	Madras	Rehab	AC	Rehab	\$240,000.00	\$51,000.00	\$9,000.00	\$300,000.00	H	LM				23	40	40	38	2	0	0	0	11
HR905 (09, 10)	Milton-Freewater	Rehab	AC	Rehab	\$316,801.00	\$69,200.00	\$10,000.00	\$396,001.00	H	LM				15	53	53	25	28	0	0	0	8
HR 707 (07, 08, 09, 10)	Monmouth	Rehab	AC	Rehab	\$29,964.00	\$0.00	\$0.00	\$29,964.00	H	LM				Accomplishments reported in 2007								
HR906	Nyssa	Rehab	AC	Rehab	\$217,215.00	\$39,860.00	\$16,000.00	\$273,075.00	H	LM				17	56	56	28	28	0	0	0	6
HR907	Turner	Rehab	AC	Rehab	\$320,000.00	\$70,000.00	\$10,000.00	\$400,000.00	H	LM				21	54	54	41	5	0	0	8	8
HR908	Wasco Co.	Rehab	AC	Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM				14	22	22	22	0	0	0	0	3
14 Projects					\$3,069,362.55	\$622,510.00	\$150,832.00	\$3,842,704.55			0	0	0	178	424	424	339	74	1	2	8	68

Total to Obligate

\$3,842,704.55

Unobligated

\$0.00

2014 CDBG PER Report - 2009 Federal Grant Activity Report - Housing Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC905 (09, 10)	Jackson Co.	Housing Resource Center	AC	PS		\$0.00	\$3,750.00	\$3,750.00	PS	LM		425	325	404	9	4	4	4	0
HC906 (08, 09)	Klamath Falls	Housing Resource Center	AC	PS	\$39,079.00	\$0.00	\$2,500.00	\$41,579.00	PS	LM		425	243	342	75	7	1	0	0
HC907 (09, 10)	Madras	Housing Resource Center	AC	PS	\$48,000.00	\$0.00		\$48,000.00	PS	LM		1109	910	1054	22	11	11	11	0
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabilitation	AC	Rehab	\$5,831.00	\$0.00	\$0.00	\$5,831.00	H	LM	Accomplishments reported in 2007								
HC908 (09, 10)	Riddle	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM		1325	1079	1187	66	45	13	14	215
HC909 (09)	Stayton	Housing Resource Center	AC	PS	\$23,819.00	\$0.00	\$2,055.00	\$25,874.00	PS	LM		252	194	237	6	3	3	3	0
HC802 (08, 09, 10)	The Dalles	Housing Resource Center	AC	PS	\$13,369.00	\$0.00	\$4,800.00	\$18,169.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08,09)	Coquille	Housing Resource Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	H	LM	Accomplishments reported in 2008								
HC910 (09)	Veneta	Housing Resource Center	AC	PS	\$16,266.00	\$0.00	\$2,400.00	\$18,666.00	PS	LM		315	235	300	6	3	3	3	0
HC911 (09, 10)	Yamhill Co.	Housing Resource Center	AC	PS	\$24,000.00	\$0.00	\$0.00	\$24,000.00	PS	LM		3037	2978	2562	299	84	61	31	1013
10 Projects					\$266,364.00	\$0.00	\$15,505.00	\$281,869.00			0	6,888	5,964	6,086	483	157	96	66	1,228

Unobligated \$0.00

Total to Obligate \$281,869.00

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2014

GRANT NUMBER B-10-DC-41-0001

DATA AS OF December 31, 2014

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES
A. Total Funds	A. Period Specified for Benefit FY <u>2009</u> TO FY <u>2011</u>
1. Grant Allocation..... \$15,680,902.00	B. Amounts used to:
2. Program Income Received. \$13,178.54	1. Benefit to Low/Moderate Income Persons..... \$14,807,917.59
B. Amount Obligated to Recipients \$15,161,106.58	2. Prevent/Eliminate Slums/Blight \$0.00
C. Treasury Amount Drawn Down \$15,526,012.82 (IDIS 1-20-15)	3. Meet Urgent Community Development Needs \$0.00
D. Amount Budgeted for State Administration..... \$413,618.04	4. Acquisition/Rehabilitation Non-countable..... \$0.00
E. Amount Budgeted for Technical Assistance..... \$156,809.00	5. Local Administration \$353,189.00
F. Repayment of Section 108 Loan..... Does Not Apply	6. Unobligated Recaptured Funds..... \$0
.....	7. Unobligated Recaptured Grant Repayments..... \$0

3. LOCALITY	3A. SLUMS/BLIGHT	4. ACTIVITY	4A. URGENT NEEDS	5. AMOUNT	6. PURPOSE	7. NATIONAL	OBJECTIVES
LOW/MOD							

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-10-DC-41-001
for the period
January 1, 2014 to December 31, 2014

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2010 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. There were no projects awarded FFY 2010 funds for these purposes.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2010 funds for activities in accordance, as much as possible, with the targets set in the 2010 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The State exceeded the annual allocation funding targets in the following categories: microenterprise assistance, public works, community facilities and housing rehabilitation.

The State met the annual allocation funding target housing resource centers.

The State received one incomplete application for the economic development category for funding consideration. This application was not funded. This category was not utilized and the funds were re-targeted, as allowed by the 2010 action plan, to fund projects in other higher demand categories.

During 2010 the state recaptured prior year CDBG funds which is providing the appearance that the state did not obligate its 2010 annual allocation. This is an illusion, as the state obligated \$15,739,680.23 in 2010 using recaptured funds, 2009 funds and 2010 funds.

2014 CDBG PER – Program Year 2010

CATEGORY	2010 ANNUAL ALLOCATION TARGETS		2010 ANNUAL ALLOCATION ACTUAL FUNDING		2010 PROGRAM INCOME OBLIGATIONS		2009 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2010	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,511,047.00	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$453,314.00	3%	\$192,000.00	1.3%	\$0	NA	\$327,496.00	3.4%	\$519,496.00	2.1%
Public Works	\$4,759,800.00	31.5%	\$3,131,521.06	20.7%	\$0	NA	\$3,843,178.94	40.3%	\$6,974,700.00	28.2%
Public/Community Facilities	\$4,759,800.00	31.5%	\$2,800,000.00	18.5%	\$0	NA	\$1,800,000.00	18.9%	\$4,600,000.00	18.6%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Sub Grant to OHCS:										
Housing Rehabilitation	\$3,097,647.00	20.5%	\$3,098,514.00	20.5%	\$0	NA	\$18,970.23	0.2%	\$3,117,484.23	12.6%
Housing Centers	\$528,867.00	3.5%	\$528,000.00	3.5%	\$0	NA	\$0	NA	\$528,000.00	2.1%
Un-obligated funds		NA	\$5,360,439.94	35.5%	\$102,802.14	100%	\$3,551,437.00	37.2%	\$9,014,679.08	36.4%
Totals	\$15,110,475.00	100%	\$15,110,475.00	100%	\$102,802.14	100%	\$9,541,082.17	100%	\$24,754,359.31	100%

Total Obligated in 2010 is \$15,739,680.

- As of December 31, 2010, \$9,750,035.06 of the 2010 program Year funds, were obligated. The unobligated 2010 funds of \$5,360,439.94 will be obligated in accordance with the 2011 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2010 program that state made the following changes in the 2011 Method of Distribution:

- a. The maximum grant amount for public works projects was increased from \$1,500,000 to \$2,000,000.
 - b. All the Type 1 (2010 maximum grant of \$1,000,000) and Type 2 (2010 maximum grant of \$800,000) Community Facilities projects were combined into one project grouping and the maximum grant for all Community Facility projects was increased to \$1,500,000.
 - c. A maximum grant exception for public works projects was increased from \$3,000,000 to \$3,500,000.
 - d. The Regional Housing Center grant category was eliminated from the program.
 - e. OBDD-IFA re-assumed the Regional Housing Rehabilitation program management from Oregon Housing and Community Services.
 - f. Overall, the program in 2010 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 99.97% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the States 2010 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2010 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2010 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, All of the \$156,809 1% funds from the 2010 allocation had been expended.

1. **Fair Housing Council of Oregon.** OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement

opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2014 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*

2. **BBC Research & consultant** - Analysis of Impediment of Furthering Fair Housing. OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an “Analysis of Impediments to Fair Housing” and a “Fair Housing Action Plan”.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	15,306	0	15,306
Hispanic	1,450	0	1,450
American Indian/Alaskan Native	576	0	576
Black not Hispanic	115	0	115
Asian and Pacific Islander	176	0	176
TOTAL	17,623	0	17,623

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2010 funds. Five (5) projects awarded in 2010 were administratively closed during the reporting period. Creating a total of 40

projects funded with 2010 funds that are either administratively closed or closed. When additional 2010 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2010 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2010 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2010 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2010 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2010 the following occurred:

- a. The 2010 Grant Management Handbook (GMH) was updated and provided to all grant recipients in March 2010. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2011) annual update to the Grant Management Handbook was initiated in December 2010 and was distributed to all CDBG grant recipients in February 2011. The 2011 handbook includes additional requirements, references and information regarding:
 - a. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they must also disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and,
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more

detailed list of acceptable fair housing activities. The list acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.

1. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
- b. New Limited English Proficiency Plan Requirements.
- i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- e. In 2010 OBDD added a requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. In 2010 the state updated the 2006-2010 plan and developed a new 2011-2015 plan which was submitted to HUD in November 2010 along with the updated 2011-2015 Fair Housing Action Plan and the 2011-2015 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2010 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2010, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010, which was extended to December 31, 2010. These activities include but are not limited to: conducting audits to find out what type of discrimination is occurring most in the state; conducting campaigns or "road shows" for educational purposes; distribute fair housing brochures, posters, public service announcements, radio interviews and maintaining the Fair Housing Council of Oregon website; distribute fair housing resource materials including applicable laws and regulations; conduct the annual fair housing poster contest; assisting with the production and distribution of the Fair Housing Council of Oregon's quarterly newsletter; continue the fair housing information hotline; development of the fair housing resource list and its distribution to all relevant state agencies; conduct targeted mass media campaigns in the non-entitlement areas of the state focusing on familial status protection; investigating how to implement a financial literacy curriculum in public schools; promote statewide anti-predatory lending campaigns; produce new public service announcements; re-design and print 20,000 brochures; continuing in the State's Fair Housing Collaborative.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2010, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to implement the new information and new requirements for housing rehabilitation and off-site affordable housing projects that were originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**STANDARDS** to minority and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the STANDARDS listed above, these grant recipients are encouraged to use the new **GUIDELINES** contained in the 2013 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2010 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 14 new awards and 2 grant increases – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 0 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 8 beds within a domestic violence shelter. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 new award and 10 grant increases – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 375 persons, exceeding the goal of 10 center projects but does not meet the goal of assisting 4,800 persons.
- 8 new awards and 1 grant increase - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 139 housing units, which will benefit 295 persons, thus not exceeding the goal 151 housing units.
- 7 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 4 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 6 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation for 2010 and 2011 conferences. As result of the 2010 conferences, 340 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measures. The Consolidated Plan does not contain any numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local government.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 16 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 21,015 persons benefited, of which 11,919 (56.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$3,186,382

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2010.		
Projects - SUB-TOTAL				

ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2010.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P10003	City of Echo	Water Master Plan	715	398
P10005	City of Mt. Vernon	Wastewater Facilities Plan	600	306
P10006	City of Riddle	Wastewater Construction	1,303	845
P06021	City of Vernonia	Wastewater Final Design Grant Increase	Reported PER	in Prior PER
P10013	City of Canyonville	Wastewater Final Design	1,705	920
P10015	City of Nyssa	Wastewater Facilities Plan	3,163	1,803
P10018	City of Amity	Water Master Plan	1,670	915
P10019	City of Stanfield	Water Final Design	2,290	1,424
P10021	City of Powers	Wastewater Final Design	734	463
P09017	City of Amity	Wastewater Construction	Reported PER	in Prior PER
P10023	City of Wallowa	Water Final Design	890	480
P10028	City of Sheridan	Wastewater Facilities Plan	5,561	3,086
P10029	City of Falls City	Wastewater Facilities Plan	966	508
P10030	City of Echo	Wastewater Final Design	715	399
P10031	City of Idanha	Water Master Plan	232	128
P10032	City of Gates	Water Master Plan	471	244
Project - SUB-TOTAL			21,015	11,919
Projects – TOTAL			21,015	11,919

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 8,590 persons benefited, of which 8,590 (100%) will be low and moderate income.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$1,150,972

Project #	Recipient	Project Type	Total Persons	LMI Persons
C10004	City of Vale	Senior Center	170	170
C10007	Coos County	Food Bank	8,000	8,000
C10008	Yamhill County	McMinnville Head Start	170	170
C10016	Mahuer County	Domestic Violence Shelter	250	250
TOTAL			8,590	8,590

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** –

- 1) Community Facilities – One library project was funded that will benefit 3,755 persons, of which 2,077 (55.3%) will be low and moderate income.
 - 2) Housing Centers - A total of 375 persons will benefit, of which 191 (51.0%) will be low and moderate income.
 - 3) Housing Rehabilitation – A total of 139 units will be rehabilitated which will benefit 295 persons, of which all 295 (100%) will be low and moderate income.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
- b. **ACCOMPLISHMENT** – \$346,300

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2010.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2010.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 316 microenterprises will be assisted, of which all 198 (62.6%) will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$7,000

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 6 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2010 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Six training events (3 for 2010 and 3 for 2011) and 340 attendees from the 2010 funded training events.
 - i. 2010 NW Economic Development Course – 61
 - ii. 2010 NW Community Development Initiative – 83
 - iii. 2010 Brownfields Conference - 196
 - iv. 2011 Rural Development Initiatives – (Accomplishments to be reported in 2011 PER)
 - v. 2011 - NW Community Development Initiative –(Accomplishments to be reported in 2011 PER)
 - vi. 2011 NW Economic Development Course – (Accomplishments to be reported in 2011 PER)

2010 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$9,459,435.06	97.02%*
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$720,000	4.59%
Local Administration	20%	\$290,600	1.85%
State Administration		\$413,618	2.64%
CDBG 1%	1%	156,809	1.0%
Unobligated 2009 Funds		\$5,360,439.94	NA
		\$15,680,902	

* - Of the total funds obligated to recipients.

ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED DURING 2010

Refer to the attached C04PR83 IDIS report for details.

PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR 2010 AWARDS

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2010 program year funds.

**2010 Community Development Block Grant Program
Performance Report of Proposed Accomplishments**

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	7 new awards Independence, Junction City, Union County, Philomath, Benton County, Lincoln County, North Bend	\$519,496	\$7,000	Microenterprises Assisted	316	316	198 (62.6%)	21 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	14 new awards Echo – Water Master Plan Echo – Wastewater Final Design Mt. Vernon – Wastewater Facilities Plan Riddle – Wastewater Construction Canyonville – Wastewater Final Design Nyssa – Wastewater Facilities Plan Amity – Water Master Plan Stanfield – Water Final Design Powers – Wastewater Final Design Wallowa – Water Final Design Sheridan – Wastewater Facilities Plan Falls City – Wastewater Facilities Plan Idanha – Water Master Plan Gates – Water Master Plan 2 grant increases (Accomplishments reported in prior year's PER) Vernonia – Wastewater Final Design Amity – Wastewater Construction	\$6,974,700	\$3,186,332	Persons served	21,015	21,015	11,919 (56.7%)	16
SL3	Public Works Downtown Revitalization	0	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	0	0	0	Housing Units Developed and persons served	0	0	0	0
SL1	Public/Community Facilities	3 new awards Vale – Senior Center Coos County – Food Bank Oakridge – Library	\$2,600,000	\$990,972	Persons served	11,925	11,925	10,247 (85.9%)	3
SL3	Public/Community Facilities	1 new award Yamhill County – McMinnville Head Start	\$1,000,000	\$160,000	Persons served	170	170	170 (100%)	1
DH1	Public/Community Facilities	1 new award Malheur County – Domestic Violence Shelter	\$1,000,000	\$0	Persons served Beds created	250 (8 beds)	250 (8 beds)	250 (100%)	1
DH3	Housing Rehabilitation	8 new awards Albany, Gilliam County, Grant County,	\$3,117,484.23	\$338,500	Housing Units Rehabilitated	139	139 Units/	139 Units/ 295 Persons	24- Requires regional

2014 CDBG PER – Program Year 2010

		hood River County, Linn County, Oakland, Sherman County, Willamina 1 grant increase (Accomplishments reported in prior year's PER) Milton-Freewater					295 Persons	(100%)	partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 new award Hood River 10 grant increases (Accomplishments reported in prior year's PER) Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Madras, Riddle, Stayton, Veneta, Yamhill County	\$528,000	\$7,800	Persons served	375	375	191 (51.0%)	3 –Requires regional partnerships of at least 3 communities.
TOTAL		48 new awards/grant increases <ul style="list-style-type: none"> • 35 New Awards • 13 Grant Increases 	\$15,739,680.23	\$4,690,604	Persons Served – 33,485 Units Rehabed– 139 (295 persons) Beds Created – 8 (250 persons) Jobs Created - 0 Acres Redeveloped – 0 Microenterprises Assisted – 316 (316 persons)	34,346	23,270 (67.7 %)	69	

2014 CDBG PER Report - 2010 Federal Grant Activity Report OBDD-IFA

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpo se	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	\$65,715.41	\$0.00	\$0.00	\$65,715.41	H	LM				Accomplishments reported in 2010 Housing Rehabilitation page								
M10010	Benton Co.	Microenterprise	AC	Public Services	\$47,000.00	\$0.00	\$0.00	\$47,000.00	PS	LM				38	30	36	2	0	0	0		
C11004	Benton Co.	Library		Public Facility	\$1,375,000.00	\$0.00	\$0.00	\$1,375,000.00	PF	LM		2798	1435									
P08021 (08, 10)	Chiloquin	Wastewater	AC	Public Facility	\$105,353.00	\$0.00		\$105,353.00	PF	LM				Accomplishments reported in 2008								
C10007 (05, 06, 10)	Coos Co.	Food Bank	AC	Public Facility	\$504,670.00	\$0.00	\$0.00	\$504,670.00	PF	LM				8,000	8,000	7,314	190	340	47	109		
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	\$464,380.06	\$0.00	\$0.00	\$464,380.06	PF	LM	Accomplishments reported in 2009											
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	\$0.01			\$0.01														
P10003	Echo	WMP	AC	Public Facility	\$113,550.00	\$0.00	\$15,000.00	\$128,550.00	PL	LM				703	392	596	87	15	0	5		
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	\$63,321.06	\$0.00	\$15,625.00	\$78,946.06	PF	LM				636	355	596	20	15	0	5		
P10032	Gates	WMP	AC	Public Facility	\$58,667.00	\$0.00	\$6,700.00	\$65,367.00	PL	LM				471	244	425	21	20	1	4		
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$41,447.53	\$0.00	\$0.00	\$41,447.53	PF	LM	Accomplishments reported in 2011											
P10031	Idanha	WMP	AC	Public Facility	\$50,717.00	\$0.00	\$5,400.00	\$56,117.00	PL	LM				221	123	186	17	0	18	0		
M10011	Lincoln Co.	Microenterprise	AC	Public Services	\$38,920.00	\$0.00	\$0.00	\$38,920.00	PS	LM				53	48	38	10	3	1	1		
P11007 (10, 11)	Mt. Angel	WWFP	AC	Public Facility	\$113,646.21	\$0.00		\$113,646.21	PL	LM				3286	2179	2309	859	65	27	26		
P10005	Mt. Vernon	WWFP	AC	Public Facility	\$151,100.00	\$0.00	\$15,000.00	\$166,100.00	PL	LM				527	269	496	16	13	1	1		
P11005	North Powder	Water Design/Cons		Public Facility	\$1,725,000.00	\$0.00	\$25,000.00	\$1,750,000.00	PF	LM		489	314									
M10009	Philomath	Microenterprise	AC	Public Services	\$36,308.00	\$0.00	\$0.00	\$36,308.00	PS	LM				11	7	11	0	0	0	0		
P10006 (09PI, 10, 10PI, 11PI)	Riddle	Wastewater	AC	Public Facility	\$2,349,940.73	\$0.00	\$25,000.00	\$2,374,940.73	PF	LM				1303	846	1203	28	61	0	11		
C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	\$975,000.00	\$0.00	\$25,000.00	\$1,000,000.00	PF	LM				60	60	60	0	0	0	0		
C11003	Veneta	Food Bank	AC	Public Facility	\$1,479,549.00	\$0.00	\$20,451.00	\$1,500,000.00	PF	LM				1137	1137	1082	30	13	8	4		
P11006 (10, 11)	Westfir	WMP	AC	Public Facility	\$64,500.00		\$7,000.00	\$71,500.00	PF	LM				253	174	245	0	5	3	0	0	
C10008	Yamhill Co.	Head Start	AC	Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM				190	190	100	88	1	0	1	0	
19 Projects					\$11,298,785.01	\$0.00	\$185,176.00	\$11,483,961.01			0	3,287	1,749	0	16,889	14,054	14,697	1,368	551	106	167	0

Unobligated Re-captured funds \$0.00

\$11,483,961.01

2014 CDBG PER Report - 2010 Federal Grant Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehabilitation	AC	Housing Rehab	\$167,588.41	\$52,130.00	\$7,500.00	\$227,218.41	H	LM	17	37	37	32	5	0	0	0	11
HR 102	Gilliam Co.	Housing Rehabilitation	AC	Housing Rehab	\$365,000.00	\$10,000.00	\$25,000.00	\$400,000.00	H	LM	17	30	30	25	5	0	0	0	11
HR 103	Grant Co.	Housing Rehabilitation	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	25	25	25	0	0	0	0	8
HR 104	Hood River Co.	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	13	37	37	37	0	0	0	0	5
HR 911 (09, 10)	Josephine Co.	Housing Rehabilitation	AC	Housing Rehab	\$55,000.00	\$12,750.00	\$1,000.00	\$68,750.00	H	LM	Accomplishments reported in 2009.								
HR 105	Linn Co.	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	18	50	50	50	0	0	0	0	0
HR 905 (09, 10)	Milton-Freewater	Housing Rehabilitation	AC	Housing Rehab	\$15,220.00	\$0.00	\$3,750.00	\$18,970.00	H	LM	Accomplishments reported in 2009.								
HR 106	Oakland	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$64,000.00	\$16,000.00	\$400,000.00	H	LM	25	46	46	46	0	0	0	0	2
HR 107	Sherman Co.	Housing Rehabilitation	AC	Housing Rehab	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	11	21	21	21	0	0	0	0	4
HR 108	Willamina	Housing Rehabilitation	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	18	53	53	47	2	4	0	0	5
10 Projects					\$2,497,808.41	\$463,880.00	\$153,250.00	\$3,114,938.41			135	299	299	283	12	4	0	0	46

Total to Obligate

3,114,938.41

Unobligated

\$0.00

2014 CDBG PER Report - 2010 Federal Grant Activity Report - Housing Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC 901 (05, 10)	Baker Co.	Housing Center	AC	PS	\$35,363.00	\$0.00	\$3,871.00	\$39,234.00	PS	LM	Accomplishments reported in 2005								
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	\$4,813.18	\$0.00	\$0.00	\$4,813.18	H	LM	Accomplishments reported in 2010 Rehab page.								
HC 902 (05, 06, 08, 10)	Benton Co.	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2006								
HC 903 (08, 10)	Cannon Beach	Housing Center	AC	PS	\$43,234.00	\$0.00	\$4,766.00	\$48,000.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08, 09, 10)	Coquille	Housing Center	AC	PS	\$33,440.00	\$0.00	\$0.00	\$33,440.00	PS	LM	Accomplishments reported in 2008								
HC 1001	The Dalles	Housing Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		435	416	326	70	21	9	9	98
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$9,207.95	\$0.00	\$0.00	\$9,207.95	PF	LM	Accomplishments reported in 2011								
HC 905 (09, 10)	Jackson Co.	Housing Center	AC	PS	\$19,134.00	\$0.00	\$1,326.00	\$20,460.00	PS	LM	Accomplishments reported in 2009								
HC 907 (09, 10)	Madras	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2009								
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehab	AC	Rehab	\$62,590.41	\$0.00	\$0.00	\$62,590.41	H	LM	Accomplishments reported in 2007								
HC 908 (09, 10)	Riddle	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2009								
HC802 (08, 09, 10)	The Dalles	Housing Center	AC	PS	\$29,830.00	\$0.00	\$0.00	\$29,830.00	PS	LM	Accomplishments reported in 2008								
HC 911 (09, 10)	Yamhill Co.	Housing Center	AC	PS	\$72,000.00	\$0.00	\$0.00	\$72,000.00	PS	LM	Accomplishments reported in 2009								
13 Projects					\$496,812.54	\$0.00	\$14,763.00	\$511,575.54			0	435	416	326	70	21	9	9	98

Total to Obligate

511,575.54

Unobligated

\$0.00

2014 CDBG PER Report - 2010 Federal Grant Activity Report OBDD-IFA

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpo se	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	\$65,715.41	\$0.00	\$0.00	\$65,715.41	H	LM				Accomplishments reported in 2010 Housing Rehabilitation page								
M10010	Benton Co.	Microenterprise	AC	Public Services	\$47,000.00	\$0.00	\$0.00	\$47,000.00	PS	LM				38	30	36	2	0	0	0		
C11004	Benton Co.	Library		Public Facility	\$1,375,000.00	\$0.00	\$0.00	\$1,375,000.00	PF	LM		2798	1435									
P08021 (08, 10)	Chiloquin	Wastewater	AC	Public Facility	\$105,353.00	\$0.00		\$105,353.00	PF	LM				Accomplishments reported in 2008								
C10007 (05, 06, 10)	Coos Co.	Food Bank	AC	Public Facility	\$504,670.00	\$0.00	\$0.00	\$504,670.00	PF	LM				8,000	8,000	7,314	190	340	47	109		
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	\$464,380.06	\$0.00	\$0.00	\$464,380.06	PF	LM	Accomplishments reported in 2009											
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	\$0.01			\$0.01														
P10003	Echo	WMP	AC	Public Facility	\$113,550.00	\$0.00	\$15,000.00	\$128,550.00	PL	LM				703	392	596	87	15	0	5		
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	\$63,321.06	\$0.00	\$15,625.00	\$78,946.06	PF	LM				636	355	596	20	15	0	5		
P10032	Gates	WMP	AC	Public Facility	\$58,667.00	\$0.00	\$6,700.00	\$65,367.00	PL	LM				471	244	425	21	20	1	4		
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$41,447.53	\$0.00	\$0.00	\$41,447.53	PF	LM	Accomplishments reported in 2011											
P10031	Idanha	WMP	AC	Public Facility	\$50,717.00	\$0.00	\$5,400.00	\$56,117.00	PL	LM				221	123	186	17	0	18	0		
M10011	Lincoln Co.	Microenterprise	AC	Public Services	\$38,920.00	\$0.00	\$0.00	\$38,920.00	PS	LM				53	48	38	10	3	1	1		
P11007 (10, 11)	Mt. Angel	WWFP	AC	Public Facility	\$113,646.21	\$0.00		\$113,646.21	PL	LM				3286	2179	2309	859	65	27	26		
P10005	Mt. Vernon	WWFP	AC	Public Facility	\$151,100.00	\$0.00	\$15,000.00	\$166,100.00	PL	LM				527	269	496	16	13	1	1		
P11005	North Powder	Water Design/Cons		Public Facility	\$1,725,000.00	\$0.00	\$25,000.00	\$1,750,000.00	PF	LM		489	314									
M10009	Philomath	Microenterprise	AC	Public Services	\$36,308.00	\$0.00	\$0.00	\$36,308.00	PS	LM				11	7	11	0	0	0	0		
P10006 (09PI, 10, 10PI, 11PI)	Riddle	Wastewater	AC	Public Facility	\$2,349,940.73	\$0.00	\$25,000.00	\$2,374,940.73	PF	LM				1303	846	1203	28	61	0	11		
C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	\$975,000.00	\$0.00	\$25,000.00	\$1,000,000.00	PF	LM				60	60	60	0	0	0	0		
C11003	Veneta	Food Bank	AC	Public Facility	\$1,479,549.00	\$0.00	\$20,451.00	\$1,500,000.00	PF	LM				1137	1137	1082	30	13	8	4		
P11006 (10, 11)	Westfir	WMP	AC	Public Facility	\$64,500.00		\$7,000.00	\$71,500.00	PF	LM				253	174	245	0	5	3	0	0	
C10008	Yamhill Co.	Head Start	AC	Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM				190	190	100	88	1	0	1	0	
19 Projects					\$11,298,785.01	\$0.00	\$185,176.00	\$11,483,961.01			0	3,287	1,749	0	16,889	14,054	14,697	1,368	551	106	167	0

Unobligated Re-captured funds \$0.00

\$11,483,961.01

2014 CDBG PER Report - 2010 Federal Grant Activity Report - Housing Rehabilitation

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehabilitation	AC	Housing Rehab	\$167,588.41	\$52,130.00	\$7,500.00	\$227,218.41	H	LM	17	37	37	32	5	0	0	0	11
HR 102	Gilliam Co.	Housing Rehabilitation	AC	Housing Rehab	\$365,000.00	\$10,000.00	\$25,000.00	\$400,000.00	H	LM	17	30	30	25	5	0	0	0	11
HR 103	Grant Co.	Housing Rehabilitation	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	16	25	25	25	0	0	0	0	8
HR 104	Hood River Co.	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	13	37	37	37	0	0	0	0	5
HR 911 (09, 10)	Josephine Co.	Housing Rehabilitation	AC	Housing Rehab	\$55,000.00	\$12,750.00	\$1,000.00	\$68,750.00	H	LM	Accomplishments reported in 2009.								
HR 105	Linn Co.	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$65,000.00	\$15,000.00	\$400,000.00	H	LM	18	50	50	50	0	0	0	0	0
HR 905 (09, 10)	Milton- Freewater	Housing Rehabilitation	AC	Housing Rehab	\$15,220.00	\$0.00	\$3,750.00	\$18,970.00	H	LM	Accomplishments reported in 2009.								
HR 106	Oakland	Housing Rehabilitation	AC	Housing Rehab	\$320,000.00	\$64,000.00	\$16,000.00	\$400,000.00	H	LM	25	46	46	46	0	0	0	0	2
HR 107	Sherman Co.	Housing Rehabilitation	AC	Housing Rehab	\$315,000.00	\$65,000.00	\$20,000.00	\$400,000.00	H	LM	11	21	21	21	0	0	0	0	4
HR 108	Willamina	Housing Rehabilitation	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	18	53	53	47	2	4	0	0	5
10 Projects					\$2,497,808.41	\$463,880.00	\$153,250.00	\$3,114,938.41			135	299	299	283	12	4	0	0	46

Total to Obligate

3,114,938.41

Unobligated

\$0.00

2014 CDBG PER Report - 2010 Federal Grant Activity Report - Housing Centers

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
HC 901 (05, 10)	Baker Co.	Housing Center	AC	PS	\$35,363.00	\$0.00	\$3,871.00	\$39,234.00	PS	LM	Accomplishments reported in 2005								
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	\$4,813.18	\$0.00	\$0.00	\$4,813.18	H	LM	Accomplishments reported in 2010 Rehab page.								
HC 902 (05, 06, 08, 10)	Benton Co.	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2006								
HC 903 (08, 10)	Cannon Beach	Housing Center	AC	PS	\$43,234.00	\$0.00	\$4,766.00	\$48,000.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08, 09, 10)	Coquille	Housing Center	AC	PS	\$33,440.00	\$0.00	\$0.00	\$33,440.00	PS	LM	Accomplishments reported in 2008								
HC 1001	The Dalles	Housing Center	AC	PS	\$43,200.00	\$0.00	\$4,800.00	\$48,000.00	PS	LM		435	416	326	70	21	9	9	98
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$9,207.95	\$0.00	\$0.00	\$9,207.95	PF	LM	Accomplishments reported in 2011								
HC 905 (09, 10)	Jackson Co.	Housing Center	AC	PS	\$19,134.00	\$0.00	\$1,326.00	\$20,460.00	PS	LM	Accomplishments reported in 2009								
HC 907 (09, 10)	Madras	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2009								
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehab	AC	Rehab	\$62,590.41	\$0.00	\$0.00	\$62,590.41	H	LM	Accomplishments reported in 2007								
HC 908 (09, 10)	Riddle	Housing Center	AC	PS	\$48,000.00	\$0.00	\$0.00	\$48,000.00	PS	LM	Accomplishments reported in 2009								
HC802 (08, 09, 10)	The Dalles	Housing Center	AC	PS	\$29,830.00	\$0.00	\$0.00	\$29,830.00	PS	LM	Accomplishments reported in 2008								
HC 911 (09, 10)	Yamhill Co.	Housing Center	AC	PS	\$72,000.00	\$0.00	\$0.00	\$72,000.00	PS	LM	Accomplishments reported in 2009								
13 Projects					\$496,812.54	\$0.00	\$14,763.00	\$511,575.54			0	435	416	326	70	21	9	9	98

Total to Obligate

511,575.54

Unobligated

\$0.00

State of Oregon

B-11-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2014

State	OREGON
Reporting Period FY	2014
Grant Number	B-11-DC-41-0001
Data as of:	December 31, 2014
1. Financial Status	
A: Total Funds	
(1) Allocation	\$13,152,575
(2) Program Income	\$20,493.14
B: Amount Obligated to Recipients	\$12,683,277.14
C: Amount Drawn Down	\$6,390,158.03 (IDIS 1-20-15)
D: Amount for State Administration	\$363,051.50
E: Technical Assistance	\$131,525.75
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2009 to 2011
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$12,353,697.14
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$329,580
(6) Unobligated Recaptured Funds (Not included in total)	\$34,657.54
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$12,683,277.14 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of \$12,683,277.14 obligated to recipients includes \$12,623,340.29 of FY2011 funds and \$20,493.14 of 2011 program income and \$39,443.71 of Recapture Grant Repayment. The program income is shown under item 1 – Financial Status (A)(2) Program Income.

PR28 Report total obligated to recipients – The \$13,155,036.50 total obligated to recipients on the PR28 includes the obligation of \$12,623,340.29 of FY2011 funds and \$39,443.71 of Recapture Grant Repayment, the set aside for technical assistance (line 15) of \$129,201 state administration (line 12) of \$363,051.50. The total obligated in the PR28 does not include the state’s 2011 program income of \$20,493.14 (shown on lines 3 and 5), and is generated automatically by the PR28 report, even though (lines 38 and 40) the PR28 report shows the \$20,493.14 in program income was redistributed.

PR57 Report total obligated to recipients – The \$12,662.784 on the PR57 is only the FY2011 program funds that were obligated include \$39,443.71 of Recapture Grant Repayment and does not include: 1) the 2011 program income receipted and re-disbursed by the state of \$20,493.14; and 2) the set aside for state administration of \$363,051.50.00. This total is automatically generated by IDIS.

State of Oregon

B-11-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2014

Describe the Resources Made Available

In 2011 IFA had \$23,861,495.67 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2011 annual grant (amount available for projects) \$12,657,997.75
- 2) FY2010 and prior year recaptured funds \$11,148,438.65
- 3) FY2011 and prior year program income \$55,059.27

Describe the Investment of Available Resources

Table I below illustrates the investment of \$12,348,153 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2011 annual grant \$6,932,653.79
- 2) FY2010 and prior year recaptured funds \$5,415,499.21
- 3) FY2011 and prior year program income \$55,059.27

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

As of December 31, 2011, \$6,932,653.79 of the 2011 Program Year funds were obligated. Between December 31 and present an additional \$1,650,277 was obligated for a total of \$8,582,930.70. The unobligated 2011 funds of \$4,075,066.96 will be obligated in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I

CATEGORY	2011 ANNUAL ALLOCATION AND TARGETS		2011 ALLOCATION ACTUAL FUNDING	2011 AND PRIOR YEAR PROGRAM INCOME	2010 UNOBLIGATED AND PRIOR YEAR RECAPTURED FUNDS	TOTAL OBLIGATED IN 2011 AND ASSOCIATED PERCENTAGE	
	AMOUNT	%	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%
Economic Development	\$632,899.89	5%	\$750,000	\$0	\$0	\$750,000	6.08%
Microenterprise Assistance	\$379,739.93	3%	\$273,500	\$0	\$0	\$273,500	2.21%
Public Works	\$5,696,098.99	45%	\$3,509,153.79	\$55,059.27	\$2,040,499.21	\$5,549,653	44.94%
Public/Community Facilities	\$3,164,449.44	25%	\$0	\$0	\$3,375,000	\$3,375,000	27.33%
Housing Rehabilitation	\$2,784,759.51	22%	\$2,400,000	\$0	\$0	\$2,400,000	19.44%
Total	\$12,657,997.75	100%					
Total Obligated in for PY 2011			\$6,932,653.79 (See note below— \$8,582,930.79)	\$55,059.27 (See note below)	\$5,415,499.21	\$12,348,153	100%
Unobligated Funds at end of PY 2011			\$4,075,066.96	\$0	\$5,732,939.44		

Note: By completion of PY 2011 (January 1–December 31) \$6,932,653.79 was obligated. In accordance with the 2011 MOD, as of February 29, 2012, IFA obligated an additional \$200,000 to C10004 (Vale) and re-assigned \$1,450,277 to P07019 (Adrian) for a total obligated of \$8,582,930.79.

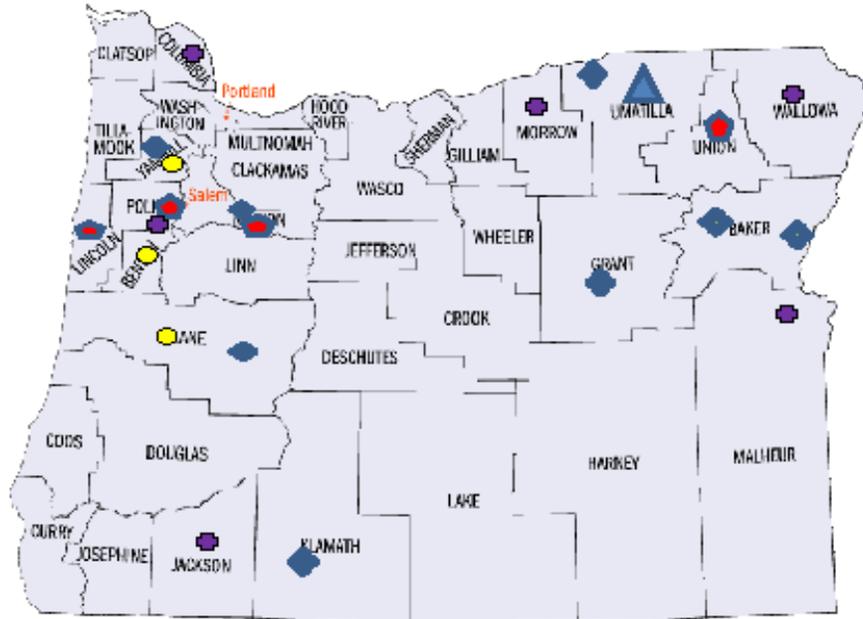
Note: All 2010 and prior program income and re-paid recaptured funds have been distributed appropriately, according to the 2010 PER review requirements. The \$55,059.27 (09-\$21,387.59, 10-\$13,178.54 and 11-\$20,493.14) was disbursed on a cash draw for the Riddle (P10006) project before funds were drawn from the US Treasury for additional cash draws.

Geographic Distribution and Location of Investments

Refer to the following map for the 2011 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Economic Development**—City of Pendleton
- **Microenterprise Assistance**—City of Independence, Union County, Lincoln County and City of Lyons
- **Public Works**—City of North Powder, City of Westfir, City of Mt. Angel, City of Seneca, City of Stanfield, City of Richland, City of Carlton, City of Huntington and City of Chiloquin
- **Public/Community Facilities**—Benton County, City of Veneta and Yamhill County
- **Housing Rehabilitation**—Morrow County, Jackson County, Wallowa County, City of Vale, City of St. Helens and City of Monmouth

2011 CDBG Accomplishments



-  Economic Development
-  Microenterprise
-  Public Works Water/Wastewater
-  Public/Community Facilities
-  Housing Rehabilitation

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards made during program year 2011. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/Alaskan native	Black, not Hispanic	Asian/Native Hawaiian & Pacific Islander	Two or more Races
P08021	Chiloquin	Grant Increase – Wastewater Construction		720	526	307	0	371	0	0	42
C10008	Yamhill County	Grant Increase – Head Start		170	170	60	100	3	3	3	1
C11003	Veneta	Food Bank/Senior Center		2,937	2,937	2,496	189	8	33	91	85
C11004	Benton County	Library		2,798	1,438	2,532	177	15	4	20	40
P11005	North Powder	Water Design/Construction		489	314	457	15	10	3	2	1
P11006	Westfir	Water Master Plan		276	190	271	3	2	0	0	0
P11007	Mt. Angel	Wastewater Facilities Plan		3,121	2,069	2,107	869	41	7	10	85
E11008	Pendleton	Economic Development Revolving Loan Fund		35	19	24	4	2	1	1	3
M11009	Independence	Microenterprise Assistance		36	19	32	0	2	0	1	1
M11010	Lyons	Microenterprise Assistance		38	20	37	0	1	0	0	0
H11011	Jackson County	Housing Rehabilitation	30	60	60	52	3	5	0	0	0
H110012	Wallowa County	Housing Rehabilitation	41	80	80	74	2	0	0	0	4
H11013	Morrow County	Housing Rehabilitation	19	38	38	25	3	1	0	0	9
P11014	Seneca	Wastewater Facilities Plan		199	109	199	0	0	0	0	0
M11015	Lincoln County	Microenterprise Assistance		30	25	25	0	1	1	1	2
M11016	Union County	Microenterprise Assistance		28	15	28	0	0	0	0	0
H11017	Vale	Housing Rehabilitation	20	60	60	48	12	0	0	0	0
H11018	St. Helens	Housing Rehabilitation	30	90	90	72	9	3	0	6	0
H11019	Monmouth	Housing Rehabilitation	23	54	54	40	14	0	0	0	0
P11020	Stanfield	Water Construction		2,626	1,643	883	981	156	4	3	599
P11021	Richland	Wastewater Design/Construction		156	103	152	0	3	0	1	0
P11022	Carlton	Water Master Plan		1,514	789	1,332	52	45	12	25	43
P11023	Huntington	Wastewater Facilities Plan		515	275	493	10	7	3	0	2
TOTALS			163	16,070	11,043	11,746	2,443	676	71	164	917
										53	

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

There were no CDBG projects awarded in PY 2011 or with FFY2011 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2011 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2011 the following occurred:

- a. The 2011 Grant Management Handbook (GMH) was updated and provided to all grant recipients in February 2011. This updated handbook contains accurate contact information and forms for processing fair housing complaints. The 2011 handbook includes additional requirements, references and information regarding:
 1. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 - a. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
 2. New Limited English Proficiency Plan Requirements.
 - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.
- b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
- c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- d. In 2011 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2011 Method of Distribution*.

During 2011 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2011:

1. Organization meeting with IFA and assignment of FHCO of staff to project.
2. Conduct 4 mass media outreach activities.
Progress—On November 7, 2011, the FHCO conducted a radio interview with the La Pantera (KWBX) in Woodburn, OR.
3. Development of a methodology to measure results of education and outreach activities.
Progress—Preliminary draft of the methodology was submitted to IFA for review on January 24, 2012.
4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.
5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.
Progress—This task has been completed.
6. Develop two new outreach brochures for statewide distribution.
Progress—The FHCO is developing two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.
7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.
Progress—A total of 519 brochures have been distributed.
8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.
Progress—A total of 1,594 newsletters were distributed.
9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.
10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.
Progress—Four workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem.
Progress—A total of 177 resource material packets have been distributed.
11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.
Progress—GEODC attended the Corvallis, La Grande and Salem workshops.
12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).
13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.
14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.

15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.
16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.
Progress—A total of 439 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC)

The Greater Eastern Oregon Development Corporation contract is for \$20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by December 31, 2011.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress—GEODC attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times. GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County. GEODC also distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting.

Fair Housing Collaborative—Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2011, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2011 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

Table III below, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2011 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 16,070 Oregonians will benefit from the activities funded under the CDBG program in 2011 of which 11,043 (68.9%) will be low and moderate income. An abbreviated summary of the states achievements are:

- The state met or exceeded the annual goals for Economic Development; Public Works; SL1 Community Facilities; SL3 Community Facilities; Housing Rehabilitation; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; and, DH1 Community Facilities.
- The state has one more year to meet the goal for Public Works Off-Site Infrastructure projects.
- The economic development grant will create 35 jobs.
- 132 microenterprises will be assisted.
- 9 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 163 housing units will be rehabilitated.
- The CDBG program leveraged \$3,621,500 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 610 persons benefitted.

Refer to the table below for details.

Table III

Program Year 2011 award data and accrued data from January 1, 2011 through December 31, 2011
December 31, 2011(Fourth Quarter)

Program Year 2011 Data				OUTCOMES				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2011	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2011	Long Term Goal by 12-31- 2015	Actual Number Funded by 12-31-15
EO3	Economic Development	Jobs Created/Retained	35		Fund 1 project per year	1	Fund 5 projects	1
		Total LMI Jobs created/Retained	19					
		Funds Leveraged	\$0					
EO3	Microenterprise Assistance	Total Microenterprises Assisted	132		Fund 5 projects per year	4	Fund 25 projects	4
		Total LMI Microenterprises Assisted	79					
		Funds Leveraged	\$0					
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	9		Fund 5 systems per year	9	Assist 25 systems	9
		Total Persons Assisted	9,616					
		Total LMI Persons Assisted	6,018					
		Funds Leveraged	\$1,650,000					
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0		Fund 1 project every other year	State has one more year to achieve this goal.	Fund 2.5 projects	0
		Total LMI Housing Units Assisted	0					
		Funds Leveraged	\$0					
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Total Facilities Assisted	2		Fund 1 project per year	2	Assist 5 facilities	2
		Total Persons Assisted	5,735					
		Total LMI Persons Assisted	4,375					
		Funds Leveraged	\$1,393,000					
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	1		Fund 1 project every other year	1	Assist 2.5 facilities	1
		Total Persons Assisted	170					
		Total LMI Persons Assisted	170					
		Funds Leveraged	\$0					
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	Total Number of Beds Created	0		Fund 1 project per year	0	Assist 5 facilities	0
		Funds Leveraged	\$0					

DH3	Housing Rehabilitation	Total Number of Units rehabbed	163		Fund 6 projects per year	6	Fund 30 projects	6
		Funds Leveraged	\$578,500					
SL1	Public Services	Total Persons Assisted	0		Fund 3 projects per year	N/A-This category was not offered in 2011	Fund 15 projects	0
		Total LMI Persons Assisted	0					
		Funds Leveraged	\$0					
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3		Fund 3 per year	4	15 training events funded	4
		Number of Attendee's	610					

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Fifty-percent (50%) of the CDBG funds awarded in 2011 were for public works projects that will benefit 9,616 persons and twenty-seven percent (27%) of the CDBG funds awarded in 2011 were for public/community facility projects that will benefit 5,905 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2011. Based upon the number of applications received public works and housing rehabilitation are of the highest need. Oregon funded 9 public works projects and 6 housing rehabilitation projects.

The CDBG five-year program goals/outcomes and the identified targets for funding are on track (Refer to Table III).

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. In addition, cities are hesitant to apply for public works projects if it will require a monthly user rate increase. Some communities due to budget cuts had to cut staff and have lost the capacity to administer CDBG grants at the local level.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2012 to streamline application processing and make modifications to the program to protect grant recipients from high-risk projects such as economic development. A summary of the changes is included below:

- 1) The Economic Development Revolving Loan Fund category was eliminated.
- 2) The Economic Development Microenterprise Grant category was eliminated.
- 3) The quarterly competitive application process was modified to a first come first served application process, where awards will be made on a quarterly basis. Applications will only be

competitively scored if the requested amount of the applications exceeds the available funding source per funding category, in a given quarter.

- 4) Overall, the program in 2011 met the state needs therefore only minor changes were considered to the program for 2012.

Evaluate the Extent to Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income by Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2009-2010-2011), 99.97% of the state’s CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state’s 2011 program, 100% of the project funds benefit low- and moderate-income persons.

The 2011 unobligated recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2011 program year, the projects are proposed to benefit 16,070 persons of which 11,043 or 68.9% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Economic Development	Not collected	Not collected	19	35	54.2%
Miroenterprise Assistance	Not collected	Not collected	79	132	59.8%
Public Works	Not collected	Not collected	6,018	9,616	62.6%
Community Facilities	Not collected	Not collected	4,545	5,905	76.9%
Housing Rehabilitation	Not collected	Not collected	382	382	100%
Total	N/A	N/A	11,043	16,070	68.9%

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2011 IFA funded housing rehabilitation projects that are proposed to benefit 163 households, of which 382 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

Public comments regarding the 2011 PER reports were added to the document after the conclusion of the public comment period and before submission to HUD in 2012.

A Summary of Activities and Results from Technical Assistance Funding

The state’s 2011 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, \$84,138.43 of the \$131,525.75 1% funds from the 2011 allocation had been obligated. During 2011 OBDD-IFA fully obligated the 2007 1% funds and started obligating the FY2008 1% funds for activities.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2011 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural

community development professionals in Oregon, Idaho and Washington. A total of 53 persons benefitted from this training event.

- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 57 persons benefitted from this training event.
- **Rural Development Initiatives.** A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. A total of 500 persons benefitted from this training event.
- **201 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. This training event will be held in 2012, and the total number of persons to benefit from the training will be reported in the 2012 PER.
- **Greater Eastern Oregon Development Corporation.** For years IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Oregon Rural Housing Services.** A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee’s to assist them in running a CDBG compliant housing rehabilitation program.
- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2014 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **2014 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful

information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 306 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.

- **Fair Housing Council of Oregon.** OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2014 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **BBC Research & consultant - Analysis of Impediment of Furthering Fair Housing.** OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an “Analysis of Impediments to Fair Housing” and a “Fair Housing Action Plan”. A more detailed description of the results of this funding is described in the 2014 PER
- **Lazar Inc** – Translation service OBDD-IFA entered into a contract with Lazar Inc. to complete translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information. A more detailed description of the results of this funding is described in the 2014 PER
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2011 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2011 CDBG funded projects that were administratively closed during 2011 is described and contained in Table V below.

Table V

RACE GROUP	Total from FY 2011 Grant	Total from Program Income	Combined Total
White not Hispanic	2,196	0	2,196
Hispanic	794	0	794
American Indian/Alaskan Native	102	0	102
Black not Hispanic	7	0	7
Asian and Pacific Islander	12	0	12
TOTAL	3,111	0	3,111

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2011 funds. Twelve (12) projects awarded in 2011 were administratively closed during the reporting period. Creating a total of 21 projects funded with 2011 funds that are either administratively closed or closed. When additional 2011 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2011 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2011 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2011 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2011 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to implement the new information and new requirements for housing rehabilitation and off-site affordable housing projects originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the 2013 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2011 Section 3 report was submitted to HUD on March 27, 2012.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$20,493.14 of program income had been retained by recipients (line 26). However, the IFA receipted \$20,493.14 in program income returned to the state that was redistributed to units of general local government. Therefore an adjustment was made to show the program income in line 21 of the report.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2009-2011.

IDISPR26 CDBG Financial Summary Report Adjustments

- 1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2009-2011.
- 2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2009-2011 in this 2014 CAPER submission.
- 3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2009-2011 in this 2013 CAPER submission.

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld		
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of LMI	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander			
P09017 (09,11)	Amity	Wastewater	AC	Public Facility	\$476,000.00	\$0.00	\$0.00	\$476,000.00	PF	LM				Accomplishments reported in 2009										
M14008 (11,14)	Baker Co	Microenterprise		Public Service	\$37,000.54	\$0.00	\$0.00	\$37,000.54	PS	LM		30	16											
P11022	Carlton	WMP		Public Facility	\$102,500.00	\$0.00	\$9,500.00	\$112,000.00	PL	LM		2007	1046											
P13020 (09,09RGR,09HR,10,11)	Douglas Co.	Wastewater Design and Const		Wastewater	\$29,171.00	\$0.00	\$0.00	\$29,171.00	PF	LM	Accomplishments reported in 2009													
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$38,000.00	\$0.00	\$0.00	\$38,000.00	PF	LM	Accomplishments reported in 2008													
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	\$15,126.00	\$0.00	\$0.00	\$15,126.00	PF	LM				Accomplishments reported in 2010										
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$2,269,976.00	\$0.00	\$25,000.00	\$2,294,976.00	PF	LM		874	487											
C12005	Grants Pass	Food Bank		Public Facility	\$1,500,000.00	\$0.00	\$0.00	\$1,500,000.00	PF	LM		10,830	10,830											
P11023	Huntington	WWFP	AC	Public Facility	\$107,000.00	\$0.00	\$10,700.00	\$117,700.00	PL	LM				440	235	403	8	25	1	3				
M14009	Independence	Microenterprise		Public Service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM		40	30											
M11009	Independence	Microenterprise	AC	Public Service	\$87,500.00	\$0.00	\$0.00	\$87,500.00	PS	LM				35	31	31	1	3	0	0				
H11011	Jackson Co.	Housing Rehab	AC	Housing Rehab	\$318,582.00	\$59,035.00	\$22,383.00	\$400,000.00	H	LM				19	46	46	44	2	0	0	0	6		
M11015	Lincoln Co	Microenterprise	AC	Public Service	\$45,803.00	\$0.00	\$0.00	\$45,803.00	PS	LM				55	55	47	6	1	0	1				
M11010	Lyons	Microenterprise	AC	Public Service	\$95,000.00	\$0.00	\$0.00	\$95,000.00	PS	LM				46	39	40	2	3	0	1				
C10016 (09,11)	Malheur Co.	Domestic V. Shltr	AC	Public Facility	\$227,283.00	\$0.00	\$0.00	\$227,283.00	PF	LM	Accomplishments reported in 2009													
H11019	Monmouth	Housing Rehab	AC	Housing Rehab	\$270,000.00	\$55,000.00	\$25,000.00	\$350,000.00	H	LM				17	53	53	40	10	0	0	3	7		
H11013	Morrow Co.	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				15	37	37	29	8	0	0	0	4		
P11007 (10,11)	Mt. Angel	WWFP	AC	Public Facility	\$9,274.79	\$0.00	\$7,500.00	\$16,774.79	PL	LM	Accomplishments in 2010													
H12007	Newberg	Housing Rehab		Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	20	60	60											
E11008	Pendleton	EDRLF	W	Economic Dev.	\$0.00	\$0.00	\$0.00	\$0.00	ED															
P11021	Richland	Wastwater FD/Con		Public Facility	\$1,389,600.00	\$0.00	\$25,000.00	\$1,414,600.00	PF	LM		156	103											
P11014	Seneca	WWFP	AC	Public Facility	\$105,000.00	\$0.00	\$11,000.00	\$116,000.00	PL	LM				199	106	195	2	0	2	0				
H11018	St. Helens	Housing Rehab	AC	Housing Rehab	\$305,777.00	\$64,976.00	\$24,997.00	\$395,750.00	H	LM				19	35	35	34	0	0	0	1	13		
P11020	Stanfield	Water - Const	AC	Public Facility	\$1,677,500.00	\$0.00	\$25,000.00	\$1,702,500.00	PF	LM				2043	1279	1231	734	70	4	3				
M11016	Union Co	Microenterprise	AC	Public Service	\$37,500.00	\$0.00	\$0.00	\$37,500.00	PS	LM				41	29	39	2	0	0	0				
H11017	Vale	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				20	43	43	24	19	0	0	0	13		
C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	\$200,000.00	\$0.00	\$0.00	\$200,000.00	PF	LM	Accomplishments reported in 2010													
P12009 (11, 12)	Wallowa	Water Imp. Project		Public Facility	\$999,066.96	\$0.00	\$25,000.00	\$1,024,066.96	PF	LM	Accomplishments reported in 2012													
H11012	Wallowa Co	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				18	38	38	38	0	0	0	0	11		
P11006 (10,11)	Wesfir	WMP	AC	Public Facility	\$5,589.00	\$0.00	\$0.00	\$5,589.00	PL	LM	Accomplishments reported in 2010													
H12004	Woodburn	Housing Rehab		Housing Rehab	\$139,500.00	\$27,000.00	\$18,500.00	\$185,000.00	H	LM	13	39	39											
26 Projects					\$11,827,749.29	\$466,011.00	\$329,580.00	\$12,623,340.29			33.00	14,036.00	12,611.00	108.00	3,111.00	2,026.00	2,195.00	794.00	102.00	7.00	12.00	54.00		

Unobligated Reg \$34,657.54

Total to Obligate 12,657,997.83



Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp ose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of LMI	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P09017 (09,11)	Amity	Wastewater	AC	Public Facility	\$476,000.00	\$0.00	\$0.00	\$476,000.00	PF	LM				Accomplishments reported in 2009								
M14008 (11,14)	Baker Co	Microenterprise		Public Service	\$37,000.54	\$0.00	\$0.00	\$37,000.54	PS	LM		30	16									
P11022	Carlton	WMP		Public Facility	\$102,500.00	\$0.00	\$9,500.00	\$112,000.00	PL	LM		2007	1046									
P13020 (09,09RGR,09HR,10,11)	Douglas Co.	Wastewater Design and Const		Wastewater	\$29,171.00	\$0.00	\$0.00	\$29,171.00	PF	LM	Accomplishments reported in 2009											
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Design		Wastewater	\$38,000.00	\$0.00	\$0.00	\$38,000.00	PF	LM	Accomplishments reported in 2008											
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	\$15,126.00	\$0.00	\$0.00	\$15,126.00	PF	LM				Accomplishments reported in 2010								
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$2,269,976.00	\$0.00	\$25,000.00	\$2,294,976.00	PF	LM		874	487									
C12005	Grants Pass	Food Bank		Public Facility	\$1,500,000.00	\$0.00	\$0.00	\$1,500,000.00	PF	LM		10,830	10,830									
P11023	Huntington	WWFP	AC	Public Facility	\$107,000.00	\$0.00	\$10,700.00	\$117,700.00	PL	LM				440	235	403	8	25	1	3		
M14009	Independence	Microenterprise		Public Service	\$100,000.00	\$0.00	\$0.00	\$100,000.00	PS	LM		40	30									
M11009	Independence	Microenterprise	AC	Public Service	\$87,500.00	\$0.00	\$0.00	\$87,500.00	PS	LM				35	31	31	1	3	0	0		
H11011	Jackson Co.	Housing Rehab	AC	Housing Rehab	\$318,582.00	\$59,035.00	\$22,383.00	\$400,000.00	H	LM				19	46	46	44	2	0	0	0	6
M11015	Lincoln Co	Microenterprise	AC	Public Service	\$45,803.00	\$0.00	\$0.00	\$45,803.00	PS	LM				55	55	47	6	1	0	1		
M11010	Lyons	Microenterprise	AC	Public Service	\$95,000.00	\$0.00	\$0.00	\$95,000.00	PS	LM				46	39	40	2	3	0	1		
C10016 (09,11)	Malheur Co.	Domestic V. Shltr	AC	Public Facility	\$227,283.00	\$0.00	\$0.00	\$227,283.00	PF	LM	Accomplishments reported in 2009											
H11019	Monmouth	Housing Rehab	AC	Housing Rehab	\$270,000.00	\$55,000.00	\$25,000.00	\$350,000.00	H	LM				17	53	53	40	10	0	0	3	7
H11013	Morrow Co.	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				15	37	37	29	8	0	0	0	4
P11007 (10,11)	Mt. Angel	WWFP	AC	Public Facility	\$9,274.79	\$0.00	\$7,500.00	\$16,774.79	PL	LM	Accomplishments in 2010											
H12007	Newberg	Housing Rehab		Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	20	60	60									
E11008	Pendleton	EDRLF	W	Economic Dev.	\$0.00	\$0.00	\$0.00	\$0.00	ED													
P11021	Richland	Wastwater FD/Con		Public Facility	\$1,389,600.00	\$0.00	\$25,000.00	\$1,414,600.00	PF	LM		156	103									
P11014	Seneca	WWFP	AC	Public Facility	\$105,000.00	\$0.00	\$11,000.00	\$116,000.00	PL	LM				199	106	195	2	0	2	0		
H11018	St. Helens	Housing Rehab	AC	Housing Rehab	\$305,777.00	\$64,976.00	\$24,997.00	\$395,750.00	H	LM				19	35	35	34	0	0	0	1	13
P11020	Stanfield	Water - Const	AC	Public Facility	\$1,677,500.00	\$0.00	\$25,000.00	\$1,702,500.00	PF	LM				2043	1279	1231	734	70	4	3		
M11016	Union Co	Microenterprise	AC	Public Service	\$37,500.00	\$0.00	\$0.00	\$37,500.00	PS	LM				41	29	39	2	0	0	0		
H11017	Vale	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				20	43	43	24	19	0	0	0	13
C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	\$200,000.00	\$0.00	\$0.00	\$200,000.00	PF	LM	Accomplishments reported in 2010											
P12009 (11, 12)	Wallowa	Water Imp. Project		Public Facility	\$999,066.96	\$0.00	\$25,000.00	\$1,024,066.96	PF	LM	Accomplishments reported in 2012											
H11012	Wallowa Co	Housing Rehab	AC	Housing Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM				18	38	38	38	0	0	0	0	11
P11006 (10,11)	Wesfir	WMP	AC	Public Facility	\$5,589.00	\$0.00	\$0.00	\$5,589.00	PL	LM	Accomplishments reported in 2010											
H12004	Woodburn	Housing Rehab		Housing Rehab	\$139,500.00	\$27,000.00	\$18,500.00	\$185,000.00	H	LM	13	39	39									
26 Projects					\$11,827,749.29	\$466,011.00	\$329,580.00	\$12,623,340.29			33.00	14,036.00	12,611.00	108.00	3,111.00	2,026.00	2,195.00	794.00	102.00	7.00	12.00	54.00

Unobligated Reg \$34,657.54

Total to Obligate 12,657,997.83



State of Oregon

B-12-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2014

State	OREGON
Reporting Period FY	2014
Grant Number	B-12-DC-41-0001
Data as of:	December 31, 2014
1. Financial Status	
A: Total Funds	
(1) Allocation	\$12,003,907.00
(2) Program Income	\$6,168.99
B: Amount Obligated to Recipients	\$11,589,324.60
C: Amount Drawn Down	\$0 (IDIS 1-20-15)
D: Amount for State Administration	\$340,078.00
E: Technical Assistance	\$120,039.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$11,370,554.60
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$218,770.00
(6) Unobligated Recaptured Funds (Not included in total)	\$1,140
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$11,589,324.60 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of \$11,589,324.60 obligated to recipients includes \$11,542,649.79 of FY2012 funds and \$6,168.99 of 2012 program income and \$40,505.82 RGR . The program income is shown under item 1 – Financial Status (A)(2) Program Income.

PR28 Report total obligated to recipients – The \$11,923,233.61 total obligated to recipients on the PR28 includes the FY2012 obligation of \$11,583,155.61 (comprised of \$11,542,649.79 of FY 2012 funds and \$40,505.82 RGR) and the set aside for state administration (line 12) of \$340,078.00. The total obligated in the PR28 does not include the state’s 2012 program income of \$6,168.99 (shown on lines 3 and 5), and is generated automatically by the PR28 report, even though (lines 21) the PR28 report shows the \$6,168.99 in program income was redistributed.

PR57 Report total obligated to recipients – The \$11,583,155.61 (comprised of \$11,542,649.79 of FY 2012 funds and \$40,505.82 RGR) on the PR57 is the FY2012 program funds that were obligated and does not include: 1) the 2012 program income receipted and re-disbursed by the state of \$6,168.99; and 2) the set aside for state administration of \$340,078.00. This total is automatically generated by IDIS.

IDIS shows the following:

\$ 340,078	for state Admin
\$ 120,039	for 1% set aside
<u>\$11,543,789.79</u>	As the distribution standard available for projects on the PR57
\$12,003,906.79	Total (which is less than the annual allocation of \$12,003.907 by \$0.21)

State of Oregon

B-12-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2013

Describe the Resources Made Available

In 2012 IFA had \$21,886,549.87 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2012 annual grant (amount available for projects) \$11,543,790.00
- 2) FY2011 unobligated annual grant \$4,075,066.96
- 3) FY2011 and prior year recaptured funds \$6,261,523.92
- 4) FY2012 program income \$6,168.99

Describe the Investment of Available Resources

Table I below illustrates the investment of \$10,358,418.99 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2012 annual grant \$6,277,183.04
- 2) FY 2011 unobligated annual grant \$4,075,066.96
- 3) FY2011 and prior year recaptured funds \$0
- 4) FY2011 and prior year program income \$6,168.99

Table I below also illustrates the projected investment of an additional \$6,167,256.00 of funds associated with 9 CDBG applications received by December 31, 2012 for funding consideration. In summary the pending applications, if funded, would be funded as follows:

- 1) FY2012 annual grant \$5,266,606.96
- 2) FY2011 and prior year recaptured funds \$900,649.04

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

As of December 31, 2012, \$6,277,183.04 of the 2012 Program Year funds were obligated and the Department received applications totaling \$6,167,256 pending review. In total the projected obligation for the 2012 Program Year is \$16,525,674.99 and all the FY 2012 funds will be obligated by March 2013, in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

NOTE: Attached to this report, is an addendum to the Part II Narrative Requirements, reflecting the 2012 Fourth Quarter awards made during 2013 for the applications received on December 31, 2012.

Table I

CATEGORY	2012 ANNUAL ALLOCATION AND TARGETS		OBLIGATED OR PENDING APPLICATION	2012 ALLOCATION ACTUAL FUNDING	2012 PROGRAM INCOME	2011 UNOBLIGATED PROGRAM FUNDS	2011 AND PRIOR YEAR UNOBLIGATED RECAPTURED FUNDS	TOTAL OBLIGATED AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS AND ASSOCIATED PERCENTAGE	
	AMOUNT	%		AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%	AMOUNT
Microenterprise Assistance	\$346,313.70	3%	Obligated by 12-31-12	\$30,000.00	\$0	\$0	\$0	\$30,000.00	0.29%	\$120,000	0.73%
			Pending Applications to be processed by 2-28-13	\$90,000	\$0	\$0	\$0				
Public Works	\$5,656,457.10	49%	Obligated by 12-31-12	\$4,747,183.04	\$6,168.99	\$1,525,066.96	\$0	\$6,278,418.99	60.61%	\$8,555,674.99	51.77%
			Pending Applications to be processed by 2-28-13	\$1,376,606.96	\$0	\$0	\$900,649.04				
Public/Community Facilities	\$3,001,385.40	26%	Obligated by 12-31-12	\$1,500,000.00	\$0	\$1,750,000	\$0	\$3,250,000.00	31.38%	\$6,250,000	37.82%
			Pending Applications to be processed by 2-28-13	\$3,000,000.00	\$0	\$0	\$0				
Housing Rehabilitation	\$2,539,633.80	22%	Obligated by 12-31-12	\$0	\$0	\$800,000	\$0	\$800,000.00	7.72%	\$1,600,000	9.68%
			Pending Applications to be processed by 2-28-13	\$800,000.00	\$0	\$0	\$0				
Total	\$11,543,790.00	100%									
Total Obligated in 2012 by 12-31-12	\$10,358,418.99			\$6,277,183.04	\$6,168.99	\$4,075,066.96	\$0	\$10,358,418.99	100%		
Total pending Applications to be processed by 2-28-13	\$6,167,256.00			\$5,266,606.96	\$0	\$0	\$900,649.04				

Projected Total Obligated for PY2012	\$16,525,674.99					\$16,525,674.99	100%
Projected Unobligated	\$5,360,874.88	\$0	\$0	\$0	\$5,360,874.88		

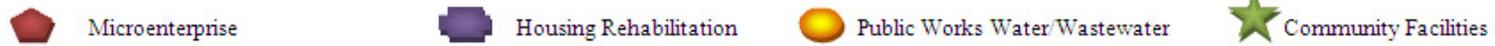
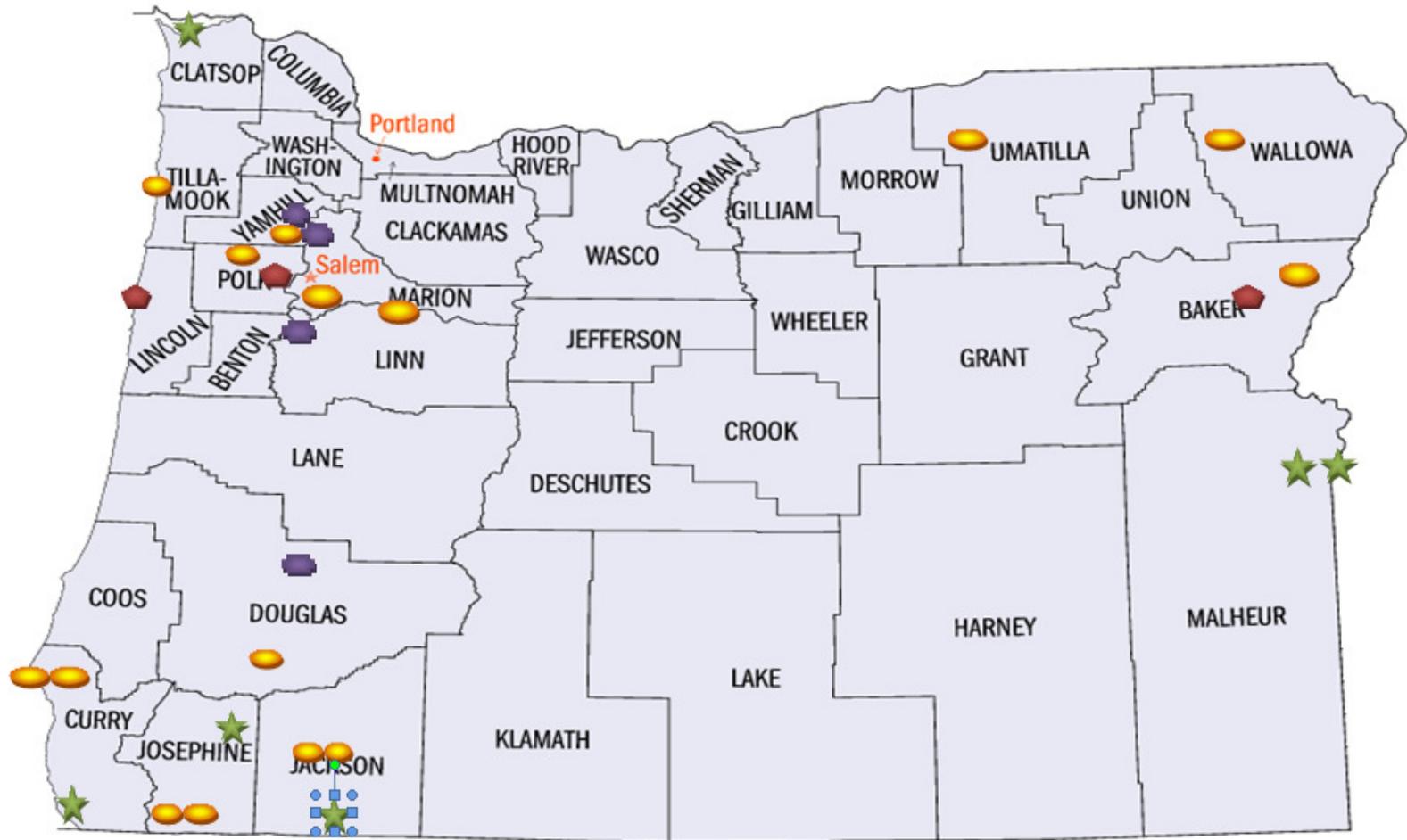
Geographic Distribution and Location of Investments

Refer to the following map for the 2012 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Independence
- **Public Works**—City of Echo, City of Amity, City of Wallowa, City of Port Orford (2), City of Halfway, City of Cave Junction (2), City of Gates, City of Jefferson, City of Cayonville, City of Rogue River
- **Public/Community Facilities**—Malheur County, City of Grants Pass, City of Talent
- **Housing Rehabilitation**—City of Woodburn, City of Newberg

The following map also shows the applications pending review that were received by December 31, 2012 for the CDBG program. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The applications were received from the following:

- **Microenterprise Assistance**—Baker County, Lincoln County
- **Public Works**—City of Rogue River, City of Tillamook, City of Willamina
- **Public/Community Facilities**— City of Brookings, City of Astoria
- **Housing Rehabilitation**— Linn County, City of Yoncalla



The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2012) made during program year 2012. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/Alaskan native	Black, not Hispanic	Asian/Native Hawaiian & Pacific Islander	Two or more Races
P10030	Echo	Grant Increase - Wastewater Design		715	399	595	52	3	1	20	62
C10016	Malheur County	Grant Increase – Domestic Violence Shelter	Not Applicable	Reported	In Prior	Year PER	Report				
H12004	Woodburn	Housing Rehabilitation	13	39	39	24	1	0	0	00	14
H12007	Newberg	Housing Rehabilitation	20	60	60	50	3	6	0	00	1
C12005	Grants Pass	Food Bank		10,830	10,830	10,169	131	303	43	9711	76
P09017	Amity	Grant Increase – Wastewater Design and Construction		1,478	811	1,171	170	21	2	101	103
P12009	Wallowa	Water Construction		890	480	838	12	16	5	10	18
P12010	Port Orford	Water Master Plan		1,133	616	1,008	49	16	7	60	47
P12011	Port Orford	Wastewater Facilities Plan		1,133	616	1,008	49	16	7	60	47
P12012	Halfway	Wastewater Facilities Plan		337	218	314	7	10	0	00	6
P12013	Cave Junction	Wastewater Facilities Plan		1,363	998	1,199	75	50	9	145	11
P12014	Cave Junction	Water Master Plan		1,800	1,294	1,489	190	69	10	1615	11
P12015	Gates	Water System Design and Construction		471	243	414	21	20	1	40	11
M12016	Independence	Microenterprise Assistance		12	9	6	3	2	0	00	1
P12017	Jefferson	Water Master Plan		3,098	1,775	2,000	596	107	18	309	338
C12018	Talent	Community Center		5,589	2,873	4,186	693	116	36	276	525
P10013	Canyonville	Grant Increase – Wastewater Design	Not Applicable	Reported	In Prior	Year PER	Report				
P09020	Rogue River	Grant Increase – Downtown Revitalization	Not Applicable	Reported	In Prior	Year PER	Report				
TOTALS			33	28,948	21,261	24,471	2,052	755	139	21347	1,271

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY2012 or assisted with FFY2012 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2012 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;
- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

During 2012 the following occurred:

- a. The previous 2011 Grant Management Handbook (GMH) was under revision in 2012 and it is anticipated to be provided to all grant recipients in February 2013. The current 2011 and the new 2013 GMH contain accurate contact information and forms for processing fair housing complaints. The handbook includes additional requirements, references and information regarding:
-

1. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 - a. One exception to this requirement was provided within the GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
2. New Limited English Proficiency Plan Requirements.
 - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The GMH includes the Limited English Proficiency Plan requirements and other informational resources.
- b. The state continues to convey fair housing information via the CDBG 'listserv' which was started in 2007. This listserv disseminates information to all interested persons and grant recipients.
- c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- d. In 2012 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2012 Method of Distribution*.

Existing Contracted Fair Housing Efforts that carried over into 2012

During 2011 Business Oregon entered into contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2012:

1. Organization meeting with IFA and assignment of FHCO of staff to project.

Progress – On-going communication.

2. Conduct 4 mass media outreach activities.

Progress—To date 7 mass media outreach activities have been completed:

- A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011;
- A fair housing program and discussion on cable television in Jackson and Josephine Counties;
- A Medford radio interview (KEHD) on March 8, 2012;

- A Resource Fair in Hood River with 150 attendees;
- A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; and,
- A radio interview on Jefferson Radio/OPB Ashland on September 2012.

3. Development of a methodology to measure results of education and outreach activities.

Progress—Completed March 31, 2012.

4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.

Progress – Completed March 31, 2012. In addition the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.

Progress—Completed, prior to December 31, 2011 and revised and completed on April 16, 2012.

6. Develop two new outreach brochures for statewide distribution.

Progress—The FHCO completed two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.

7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.

Progress—A total of 2,915 English and 100 Spanish brochures have been distributed, totaling 3,015.

8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.

Progress—A total of 5,494 newsletters were distributed.

9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.

Progress –An extension was granted for this task. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.

Progress—Ten workshops have been held:

- August 22, 2011, Corvallis;
- August 25, 2011, La Grande;
- September 12, 2011, Jackson County;
- October 25, 2011, Salem;
- May 2, 2012 Tillamook and Hood River;
- June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions);
- July 18, 2012, Madras, Oregon Child Development Corporation advocates; and,
- September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO.

Progress—A total of 1,192 resource material packets, in 8 different languages have been distributed.

11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.

Progress—GEODC attended the Corvallis, La Grande and Salem workshops. This is an on-going task and the the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).

Progress – The first meeting was held on October 25, 2012 in Salem. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.

Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.

Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.

Progress – Two meetings were held on October 25, 2012 and on November 15, 2012. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.

Progress—A total of 1,288 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for \$20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by June 30, 2012.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress— GEODC:

- Provided 3 trainings in Pendleton, La Grande and Wallowa with emphasis on tenant rights and landlord responsibility;
- Attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times;
- Conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County;

- Distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting;
- Participated in a forum on housing issues in Pendleton;
- Responded to calls and e-mails on fair housing issues;
- Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract.

New Contracted Fair Housing Efforts for 2012

During 2012 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$8,000 and expires December 31, 2012. The scope of work included the provision of 3 fair housing workshops, which have been completed and are as follows:

- 1) Pendleton – August 20, 2012, where there were 8 attendees;
- 2) Medford – September 11, 2012, where there were 19 attendees; and,
- 3) Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for \$32,000 and covers July 1, 2012, to June 30, 2014. Below is a description of the approved scope of work and the progress on activities as of December 31, 2012.

- Provide training to all interested parties to promote equal access to housing. The primary training presentation is on the basics of Fair Housing with an introduction and overview of federal, state and local fair housing laws.

Progress – Developed agenda, content, power points and handouts for the Tenant Rights and Responsibility of Landlords training in Vale on September 18, 2012.

- Provide an estimated 12-15 trainings over the period of two years.

Progress – A joint training between the FHCO and GEODC was held in Vale with 20 attendee's on September 18, 2012.

- Assist FHCO staff on additional trainings that may be presented in the 8 county region.

Progress – GEODC assisted the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton.

- Attend training to further educate themselves regarding fair housing issues.

Progress – GEODC not only assisted with the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton, they also participated in the training event to educate themselves on fair housing issues.

- Attend meetings upon request to participate in discussions concerning matters of fair housing.

Progress – GEODC:

- Is on the steering committee for housing issues in Pendleton;
- Has attended Morrow County Commissioners meetings;
- Has attended the Southeast Regional Alliance;
- Is working with local Educational Service Districts to develop new website;
- Is developing a flyer handout for meetings; and,
- Is developing new GEODC media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative.

- Field calls from interested parties as they relate to fair housing matters.

Progress – This task is under development. GEODC is developing media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative to increase awareness of their role in fair housing issues.

- Give presentations as needed and handouts of fair housing materials to all 8 county commissions in the region and to the cities within the 8 county region.

Progress – GEODC attended a Morrow County Commission meeting.

- Create a traveling display for use at events throughout the 8 county region.

Progress – This task is under development.

- Work with FHCO to promote fair housing poster contest in the schools in the 8 county region.

Progress – This task is under development. GEODC is working with the FHCO to promote April fair housing month activities.

- Provide press releases and news articles for newspapers, newsletters and other marketing venues to raise awareness of fair housing.

Progress – GEODC has developed fair housing information for the GEODC and FHCO newsletters.

- Provide technical assistance on fair housing matters, but may refer matters to the FHCO that should receive a more in depth response.

Progress – GEODC is working with the FHCO to promote April fair housing month activities such as library/school readings, outreach to rental associations, and coordination with CAPECO.

- Schedule quarterly meetings with FHCO to report on progress and to receive fair housing updates/materials/information.

Progress – On-going.

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2012, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2012 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2012 Outcome and Performance Goal Summary: Table III, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2012 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 28,948 Oregonians will benefit from the activities funded under the CDBG program in 2012 of which 21,261 (73.45%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; DH1 Community Facilities; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; SL3 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 12 microenterprises will be assisted.
- 12 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 33 housing units will be rehabilitated.
- The CDBG program leveraged \$886,808.00 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 360 persons benefitted.
- 8 beds were created under DH1 Community Facilities.

Five Year Outcome and Performance Goal Summary: Table III also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 45,018 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 32,304 (71.76%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development and SL3 Community Facilities.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 3 more years to achieve these goals.
- 144 microenterprises will be assisted.
- 21 water and wastewater systems were funded.

- 6 community facility projects were funded.
- 196 housing units will be rehabilitated.
- The CDBG program leveraged \$4,508,308 in matching funds.
- Seven CDBG 1% assisted conferences were conducted where 970 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table III for details.

Table III

Program Year 2012 award (Obligated) data and accrued data from January 1, 2011 through December 31, 2012

December 31, 2012 (See note below the Table III)

Program Year 2012 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2012	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2012 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31- 15 and % of Five Year Goal Achieved
	Total LMI Jobs created/Retained	0	19					
	Funds Leveraged	\$0	\$0					
EO3	Microenterprise Assistance	Total Microenterprises Assisted	12	144	Fund 5 projects per year	1 (20%)	Fund 25 projects	5 (20%)
		Total LMI Microenterprises Assisted	9	88				
		Funds Leveraged	\$0	\$0				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	12	21	Fund 5 systems per year	12 (240%)	Assist 25 systems	21 (84%)
		Total Persons Assisted	12,418	22,034				
		Total LMI Persons Assisted	7,450	13,468				
		Funds Leveraged	\$484,009	\$2,134,009				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0	0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted	0	0				
		Funds Leveraged	\$0	\$0				
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family	Total Facilities Assisted	2	4	Fund 1 project per year	2 (200%)	Assist 5 facilities	4 (80%)
		Total Persons Assisted	16,419	22,154				

	resource centers, community centers)	Total LMI Persons Assisted	13,703	18,078				
		Funds Leveraged	\$402,799	\$1,795,799				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	0	1	Fund 1 project every other year	0 (0%)	Assist 2.5 facilities	1 (40%)
		Total Persons Assisted	0	170				
		Total LMI Persons Assisted	0	170				
		Funds Leveraged	\$0	\$0				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	Total Number of Beds Created	8	8	Fund 1 project per year	1 (100%)	Assist 5 facilities	1(20%)
		Funds Leveraged	\$0	\$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	33	196	Fund 6 projects per year	2 (33%)	Fund 30 projects	8 (26%)
		Funds Leveraged	\$0	\$578,500				
SL1	Public Services	Total Persons Assisted	0	0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2012	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted	0	0				
		Funds Leveraged	\$0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	7	Fund 3 per year	3 (100%)	15 training events funded	7 (47%)
		Number of Attendee's	360	970				

NOTE: Does not include data from pending applications received by December 31, 2012.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Sixty percent (60.61%) of the CDBG funds awarded in 2012 were for public works projects that will benefit 12,418 persons and thirty-one (31.38%) of the CDBG funds awarded in 2012 were for public/community facility projects that will benefit 16,419 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2012. Based upon the number of applications received public works and community facilities are of the highest need. Oregon funded:

- 12 public works projects and received another 3 applications pending review ; and,
- 3 community facility projects and received another 2 applications pending review.

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Some communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level. Regardless of these barriers, in 2012 the state saw an increase in demand for the CDBG program.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2013. A summary of the changes are identified below:

- 1) The quarterly competitive application process which was modified to a first come first served quarterly application process in 2012 was reverted back to a quarterly competitive application process for 2013.
- 2) The Downtown Revitalization category was eliminated.
- 3) A new Housing Rehabilitation Grant Fund was implemented.
- 4) A new age and expenditure requirement for housing rehabilitation sub-grantee's was implemented.
- 5) Overall, the program in 2012 met the state needs therefore only minor changes were considered to the program for 2013.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.80% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2012 program, 99.99% of the project funds benefit low- and moderate-income persons.

The 2012 unobligated re-paid recaptured grant funds and unobligated FY2012 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2012 program year, the projects are proposed to benefit 28,948 persons of which 21,261 or 73.45% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	Not collected	9	12	75%
Public Works	Not collected	Not collected	7,450	12,418	59.9%
Community Facilities	Not collected	Not collected	13,703	16,419	83.6%
Housing Rehabilitation	Not collected	Not collected	99	99	100%
Total	N/A	N/A	21,261	28,948	73.45%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2012 IFA funded housing rehabilitation projects that are proposed to benefit 33 households, of which 99 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concluded on March 27th 2013, and OBDD-IFA received no public comment regarding the 2012 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding

The state's 2012 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2013, none of the

\$120,039.00 1% funds from the 2012 allocation had been expended. During 2012 OBDD-IFA nearly obligated the 2008 1% funds for activities.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2012 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2012 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 60 persons benefitted from this training event.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2012 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 45 persons benefitted from this training event.
- **2012 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 200 persons benefitted from this training event.
- **Greater Eastern Oregon Development Corporation.** The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to provide 3 fair housing workshops, in Pendleton, Medford and Portland. A total of 55 persons benefitted from these training events. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2012 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2012 CDBG funded projects that were administratively closed during 2012 is described and contained in Table V below.

Table V

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	3,170	0	3,170
Hispanic	174	0	174
American Indian/Alaskan Native	126	0	126
Black not Hispanic	19	0	19
Asian and Pacific Islander	54	0	54
TOTAL	3,543	0	3,543

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2012 funds. Eight (8) project awarded in 2012 was administratively closed during the reporting period. Creating a total of 9 project funded with 2012 funds that are either administratively closed or closed. When 2012 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2012 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2012 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2012 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2012 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH contains the new information and continues to implement the new requirements for housing rehabilitation and off-site affordable housing projects originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2012 Section 3 Report was submitted to HUD on March 28th, 2013.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$6,168.99 of program income had been retained by recipients (line 26). However, the IFA received \$6,168.99 in program income returned to the state that was redistributed to units of general local government. Therefore an adjustment was made to show the program income in line 21 of the report.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

- 1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
- 2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.
- 3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.

ADDENDUM

State of Oregon

B-12-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2014

This addendum updates the FY 2012 Part II Narrative Requirements, by showing the actual 2012 fourth quarter awards made during 2013 for the 2012 applications received by December 31, 2012.

Describe the Investment of Available Resources

Amended table I below illustrates the investment of \$14,997,418.99 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2012 annual grant \$10,916,183.04
- 2) FY 2011 unobligated annual grant \$4,075,066.96
- 3) FY2011 and prior year recaptured funds \$0
- 4) FY2011 and prior year program income \$6,168.99

After the fourth quarter awards, the state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 56.86%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.67%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.80%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 10.67%.

As of March 1, 2013, \$10,916,183.04 of the 2012 Program Year funds were obligated. The remaining unobligated 2012 Program Year funds of \$627,606.96 were obligated in 2013, in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I - ADDENDUM

CATEGORY	2012 ANNUAL ALLOCATION AND TARGETS		OBLIGATED BY 12-31-12 OR BY 4 TH QUARTER ENDING 2-28-13	2012 ALLOCATION ACTUAL FUNDING	2012 PROGRAM INCOME	2011 UNOBLIGATED PROGRAM FUNDS	2011 AND PRIOR YEAR UNOBLIGATED RECAPTURED FUNDS	TOTAL OBLIGATED BY 12-31-12 AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED BY 2-28-13 (4 TH QUARTER) AND ASSOCIATED PERCENTAGE		
	AMOUNT	%						AMOUNT	%	AMOUNT	%	
Microenterprise Assistance	\$346,313.70	3%	Obligated by 12-31-12	\$30,000.00	\$0	\$0	\$0	\$30,000.00	0.29%	\$120,000	0.80%	
			Obligated by 4 th quarter ending 2-28-13	\$90,000	\$0	\$0	\$0					
Public Works	\$5,656,457.10	49%	Obligated by 12-31-12	\$4,747,183.04	\$6,168.99	\$1,525,066.96	\$0	\$6,278,418.99	60.61%	\$8,527,418.99	56.86%	
			Obligated by 4 th quarter ending 2-28-13	\$2,249,000.00	\$0	\$0	\$0					
Public/Community Facilities	\$3,001,385.40	26%	Obligated by 12-31-12	\$1,500,000.00	\$0	\$1,750,000	\$0	\$3,250,000.00	31.38%	\$4,750,000	31.67%	
			Obligated by 4 th quarter ending 2-28-13	\$1,500,000.00	\$0	\$0	\$0					
Housing Rehabilitation	\$2,539,633.80	22%	Obligated by 12-31-12	\$0	\$0	\$800,000	\$0	\$800,000.00	7.72%	\$1,600,000	10.67%	
			Obligated by 4 th quarter ending 2-28-13	\$800,000.00	\$0	\$0	\$0					
Total	\$11,543,790.00	100%										
Total Obligated in 2012 by 12-31-12	\$10,358,418.99			\$6,277,183.04	\$6,168.99	\$4,075,066.96	\$0	\$10,358,418.99	100%			
Obligated by 4 th quarter ending 2-28-13	\$4,639,000.00			\$4,639,000.00	\$0	\$0	\$0					
Total Obligated for PY2012	\$14,997,418.99								\$14,997,418.99	100%		
Unobligated	\$6,889,130.88			\$627,606.96	\$0	\$0	\$6,261,523.92					

2014 CDBG PER Report - 2012 Federal Grant Activity Report OBDD-IFA

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female HH
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
C12022	Astoria	Senior Center		Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM		550	550									
M12023	Baker County	Microenterprise	AC	Public Service	\$40,000.00	\$0.00	\$0.00	\$40,000.00	PS	LM				40	29	37	0	2	0	1		
P10013 (09, 12, 420)	Canyonville	Wastewater Design	AC	Public Facility	\$7,771.00	\$0.00	\$0.00	\$7,771.00	PF	LM	Accomplishments reported in 2009.											
(05,06,06RGR,07,1	Canyonville	Wastewater Con.		Public Facility	\$610,035.75	\$0.00	\$25,000.00	\$635,035.75	PF	LM	Accomplishments reported in 2007											
P12013	Cave Junction	WWFP	AC	Public Facility	\$90,500.00	\$0.00	\$9,000.00	\$99,500.00	PL	LM				1363	988	1210	75	50	9	19		
P12014	Cave Junction	WMP	AC	Public Facility	\$85,500.00	\$0.00	\$8,500.00	\$94,000.00	PL	LM				1800	1294	1601	89	69	10	31		
P12020	City of Tillamook	Wastewater Design/Construction		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		4,897	3,217									
P12015	Gates	Water Design/Const.		Public Facility	\$1,599,000.00	\$0.00	\$25,000.00	\$1,624,000.00	PF	LM		471	243									
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$400,000.00	\$0.00	\$0.00	\$400,000.00	PF	LM	Accomplishments reported in 2011											
P12012	Halfway	WWFP - Update	AC	Public Facility	\$37,560.00	\$0.00	\$4,300.00	\$41,860.00	PL	LM				288	186	270	10	5	0	3		
M12016	Independence	Microenterprise		Public Service	\$30,000.00	\$0.00	\$0.00	\$30,000.00	PS	LM		12	9									
P12017	Jefferson	WMP		Public Facility	\$139,000.00	\$0.00	\$11,000.00	\$150,000.00	PL	LM		3,098	1,775									
M12024	Lincoln County	Microenterprise	AC	Public Service	\$50,000.00	\$0.00	\$0.00	\$50,000.00	PS	LM				52	52	52	0	0	0	0		
H12025	Linn County	Housing Rehabilitation	W	Housing Rehab	\$0.00	\$0.00	\$0.00	\$0.00														
P12010	Port Orford	WMP		Public Facility	\$45,550.00	\$0.00	\$4,500.00	\$50,050.00	PL	LM		1,133	616									
P12011	Port Orford	WWFP		Public Facility	\$100,000.00	\$0.00	\$7,500.00	\$107,500.00	PL	LM		1,133	616									
P12019	Rogue River	WMP		Public Facility	\$135,000.00	\$0.00	\$15,000.00	\$150,000.00	PL	LM		1,847	1,005									
C12018	Talent	Community Center		Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM		5,589	2,872									
P12009 (11, 12)	Wallowa	Water Imp. Project		Public Facility	\$2,563,933.04	\$0.00	\$0.00	\$2,563,933.04	PF	LM		890	480									
P12021	Willamina	WMP		Public Facility	\$89,130.00	\$0.00	\$9,870.00	\$99,000.00	PL	LM		2,025	1,211									
H12026	Yoncalla	Housing Rehabilitation		Housing Rehab	\$310,900.00	\$65,000.00	\$24,100.00	\$400,000.00	H	LM	25	59	59									
21 Projects					\$11,258,879.79	\$65,000	\$218,770	\$11,542,649.79			25.00	21,704.00	12,653.00	0.00	3,543.00	2,549.00	3,170.00	174.00	126.00	19.00	54.00	0.00

Unobligated Reg \$1,140.00

Total to Obligate 11,543,789.79

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Wastewater	\$5,029.62	\$0.00	\$0.00	\$5,029.62	PF	LM				Accomplishments reported in 2009								
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	\$1,139.37	\$0.00	\$0.00	\$1,139.37	PF	LM				Accomplishments reported in 2009								
2 projects					\$6,168.99	\$0.00	\$0.00	\$6,168.99			0.00	0.00	0.00		0	0	0	0	0	0	0	0

Total to Obligate
 Interest earnings 1,139.37
 E01018 5,029.62 RCVD 7-5-12
 Total 6,168.99

Unobligated Reg \$0.00

Since the 2001 grant is closed, this is reported in the year in which it is received.

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$40,505.82	\$0.00	\$0.00	\$40,505.82	PF	LM	Accomplishments reported in 2011											
					\$40,505.82	\$0.00	\$0.00	\$40,505.82			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: \$40,505.82 Unobligated \$0.00

E01018 \$40,505.82 RCVD 7-5-12

Since the 2001 grant is closed, this is reported in the year in which it is received.

2014 CDBG PER Report - 2012 Federal Grant Activity Report OBDD-IFA

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female HH
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
C12022	Astoria	Senior Center		Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM		550	550									
M12023	Baker County	Microenterprise	AC	Public Service	\$40,000.00	\$0.00	\$0.00	\$40,000.00	PS	LM				40	29	37	0	2	0	1		
P10013 (09, 12, 420)	Canyonville	Wastewater Design	AC	Public Facility	\$7,771.00	\$0.00	\$0.00	\$7,771.00	PF	LM	Accomplishments reported in 2009.											
(05,06,06RGR,07,1	Canyonville	Wastewater Con.		Public Facility	\$610,035.75	\$0.00	\$25,000.00	\$635,035.75	PF	LM	Accomplishments reported in 2007											
P12013	Cave Junction	WWFP	AC	Public Facility	\$90,500.00	\$0.00	\$9,000.00	\$99,500.00	PL	LM				1363	988	1210	75	50	9	19		
P12014	Cave Junction	WMP	AC	Public Facility	\$85,500.00	\$0.00	\$8,500.00	\$94,000.00	PL	LM				1800	1294	1601	89	69	10	31		
P12020	City of Tillamook	Wastewater Design/Construction		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		4,897	3,217									
P12015	Gates	Water Design/Const.		Public Facility	\$1,599,000.00	\$0.00	\$25,000.00	\$1,624,000.00	PF	LM		471	243									
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$400,000.00	\$0.00	\$0.00	\$400,000.00	PF	LM	Accomplishments reported in 2011											
P12012	Halfway	WWFP - Update	AC	Public Facility	\$37,560.00	\$0.00	\$4,300.00	\$41,860.00	PL	LM				288	186	270	10	5	0	3		
M12016	Independence	Microenterprise		Public Service	\$30,000.00	\$0.00	\$0.00	\$30,000.00	PS	LM		12	9									
P12017	Jefferson	WMP		Public Facility	\$139,000.00	\$0.00	\$11,000.00	\$150,000.00	PL	LM		3,098	1,775									
M12024	Lincoln County	Microenterprise	AC	Public Service	\$50,000.00	\$0.00	\$0.00	\$50,000.00	PS	LM				52	52	52	0	0	0	0		
H12025	Linn County	Housing Rehabilitation	W	Housing Rehab	\$0.00	\$0.00	\$0.00	\$0.00														
P12010	Port Orford	WMP		Public Facility	\$45,550.00	\$0.00	\$4,500.00	\$50,050.00	PL	LM		1,133	616									
P12011	Port Orford	WWFP		Public Facility	\$100,000.00	\$0.00	\$7,500.00	\$107,500.00	PL	LM		1,133	616									
P12019	Rogue River	WMP		Public Facility	\$135,000.00	\$0.00	\$15,000.00	\$150,000.00	PL	LM		1,847	1,005									
C12018	Talent	Community Center		Public Facility	\$1,475,000.00	\$0.00	\$25,000.00	\$1,500,000.00	PF	LM		5,589	2,872									
P12009 (11, 12)	Wallowa	Water Imp. Project		Public Facility	\$2,563,933.04	\$0.00	\$0.00	\$2,563,933.04	PF	LM		890	480									
P12021	Willamina	WMP		Public Facility	\$89,130.00	\$0.00	\$9,870.00	\$99,000.00	PL	LM		2,025	1,211									
H12026	Yoncalla	Housing Rehabilitation		Housing Rehab	\$310,900.00	\$65,000.00	\$24,100.00	\$400,000.00	H	LM	25	59	59									
21 Projects					\$11,258,879.79	\$65,000	\$218,770	\$11,542,649.79			25.00	21,704.00	12,653.00	0.00	3,543.00	2,549.00	3,170.00	174.00	126.00	19.00	54.00	0.00

Unobligated Reg \$1,140.00

Total to Obligate 11,543,789.79

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Wastewater	\$5,029.62	\$0.00	\$0.00	\$5,029.62	PF	LM				Accomplishments reported in 2009								
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	\$1,139.37	\$0.00	\$0.00	\$1,139.37	PF	LM				Accomplishments reported in 2009								
2 projects					\$6,168.99	\$0.00	\$0.00	\$6,168.99			0.00	0.00	0.00		0	0	0	0	0	0	0	0

Total to Obligate
 Interest earnings 1,139.37
 E01018 5,029.62 RCVD 7-5-12
 Total 6,168.99

Unobligated Reg \$0.00

Since the 2001 grant is closed, this is reported in the year in which it is received.

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$40,505.82	\$0.00	\$0.00	\$40,505.82	PF	LM	Accomplishments reported in 2011											
					\$40,505.82	\$0.00	\$0.00	\$40,505.82			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: \$40,505.82 Unobligated \$0.00

E01018 \$40,505.82 RCVD 7-5-12

Since the 2001 grant is closed, this is reported in the year in which it is received.

State of Oregon

B-13-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2014

State	OREGON
Reporting Period FY	2014
Grant Number	B-13-DC-41-0001
Data as of:	December 31, 2014
1. Financial Status	
A: Total Funds	
(1) Allocation	\$12,178,221.00
(2) Program Income	\$3,471.70
B: Amount Obligated to Recipients	\$11,741,854.86
C: Amount Drawn Down	\$0 (IDIS 1-20-15)
D: Amount for State Administration	\$343,564.00
E: Technical Assistance	\$121,782.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$11,573,348.86
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$168,506
(6) Unobligated FY2013 Funds (Not included in total)	\$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$11,741,854.86(see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of \$11,741,854.86 obligated to recipients includes \$11,712,872.37 of FY2013 funds and 3,471.70 Program Income and \$25,508.85 RGR.

PR28 Report total obligated to recipients – The \$12,081,947.22 total obligated to recipients on the PR28 includes the FY2013 obligation of \$11,738,383.22 (comprised of \$11,712,874.31 for FY 2013 funds and \$25,508.85 RGR) and the set aside for state administration (line 12) of \$343,564.00. The total obligated in the PR28 does not include the state’s 2013 program income of \$3,471.70 (shown on lines 20) in PR28 report which was redistributed.

PR57 Report total obligated to recipients – The \$11,738,383.22 (comprised of \$11,712,874.31 for FY 2013 funds and \$25,508.85 RGR) on the PR57 is only the FY2013 program funds that were obligated and does not include: 1) the 2013 program income of \$3,471.70; and 2) the set aside for state administration of \$343,564.00. This total is automatically generated by IDIS.

IDIS shows the following:

\$ 343,567	for state Admin
\$ 121,782	for 1% set aside
<u>\$11,712,874.57</u>	The distribution standard available for projects on the PR57
\$12,178,220.37	Total (which is less than the annual allocation of \$12,178,221 by \$0.63)

B-13-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2014

Describe the Resources Made Available

In 2013 IFA had \$23,635,449.29 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2013 annual grant (amount available for projects) \$11,712,875.00
- 2) FY2012 unobligated annual grant \$627,606.96
- 3) FY2012 and prior year recaptured funds \$11,291,495.63
- 4) FY2013 program income \$3,471.70

Describe the Investment of Available Resources

Table I below illustrates the investment of \$10,665,600.00 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2013 annual grant \$5,275,000.00
- 2) FY 2012 unobligated annual grant \$627,606.96
- 3) FY2012 and prior year recaptured funds \$4,762,993.04

Table I below also illustrates the projected investment of an additional \$12,806,760.00 of funds associated with 11 CDBG applications received by December 31, 2013 for funding consideration. In summary the pending applications, if funded, would be funded as follows:

- 1) FY2013 annual grant \$6,437,875.00
- 2) FY2012 and prior year recaptured funds \$6,368,885.00

The state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 15.0%.

As of December 31, 2014, all the FY 2013 funds was obligated, in accordance with the *2013 Method of Distribution* within the 15-month Timely Distribution period.

Table I

CATEGORY	2013 ANNUAL ALLOCATION AND TARGETS		OBLIGATED OR PENDING APPLICATION	2013 ALLOCATION ACTUAL FUNDING	2013 PROGRAM INCOME	2012 UNOBLIGATED PROGRAM FUNDS	2012 AND PRIOR YEAR UNOBLIGATED RECAPTURED FUNDS	TOTAL OBLIGATED BY 12-31-13 AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS ASSOCIATED PERCENTAGE		
	AMOUNT	%		AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%	AMOUNT	%	
Microenterprise Assistance	\$351,386.00	3%	Obligated by 12-31-13	\$75,000.00	\$0	\$0	\$0	\$75,000.00	0.70%	\$75,000.00	0.32%	
			Pending Applications to be processed by 2-28-14	\$0	\$0	\$0	\$0					
Public Works	\$5,739,307.00	49%	Obligated by 12-31-13	\$4,000,000.00	\$0	\$627,606.96	\$4,362,993.04 (Includes \$7,428.79 of FY 2012 Recaptured Funds)	\$8,990,600.00	84.3%	\$19,897,360.00	84.77%	
			Pending Applications to be processed by 2-28-14	\$6,437,875.00	\$0	\$0	\$4,468,885.00					
Public/Community Facilities	\$3,045,349.00	26%	Obligated by 12-31-13	\$0	\$0	\$0	\$0	\$0	0%	\$1,500,000.00	6.39%	
			Pending Applications to be processed by 2-28-14	\$0	\$0	\$0	\$1,500,000.00					
Housing Rehabilitation	\$2,576,833.00	22%	Obligated by 12-31-13	\$1,200,000.00	\$0	\$0	\$400,000.00	\$1,600,000	15.0%	\$2,000,000.00	8.52%	
			Pending Applications to be processed by 2-28-14	\$0	\$0	\$0	\$400,000.00					
Total	\$11,712,875.00	100%										
Total Available to Obligate in 2013	\$23,635,449.29			\$11,712,875.00	\$3,471.70	\$627,606.96	\$11,291,495.63					
Less total Obligated in 2013 by 12-31-13	\$10,665,600			\$5,275,000	\$	\$627,606.96	\$4,762,993.04	\$10,665,600	100%			
Less total pending applications to be processed by 2-28-14	\$12,806,760.00			\$6,437,875.00	\$0	\$0	\$6,368,885.00					

Projected Total Obligated for PY2013						\$23,472,360.00	100%
Projected Unobligated	\$163,089.29	\$0	\$3,471.7	\$0	\$159,617.59		

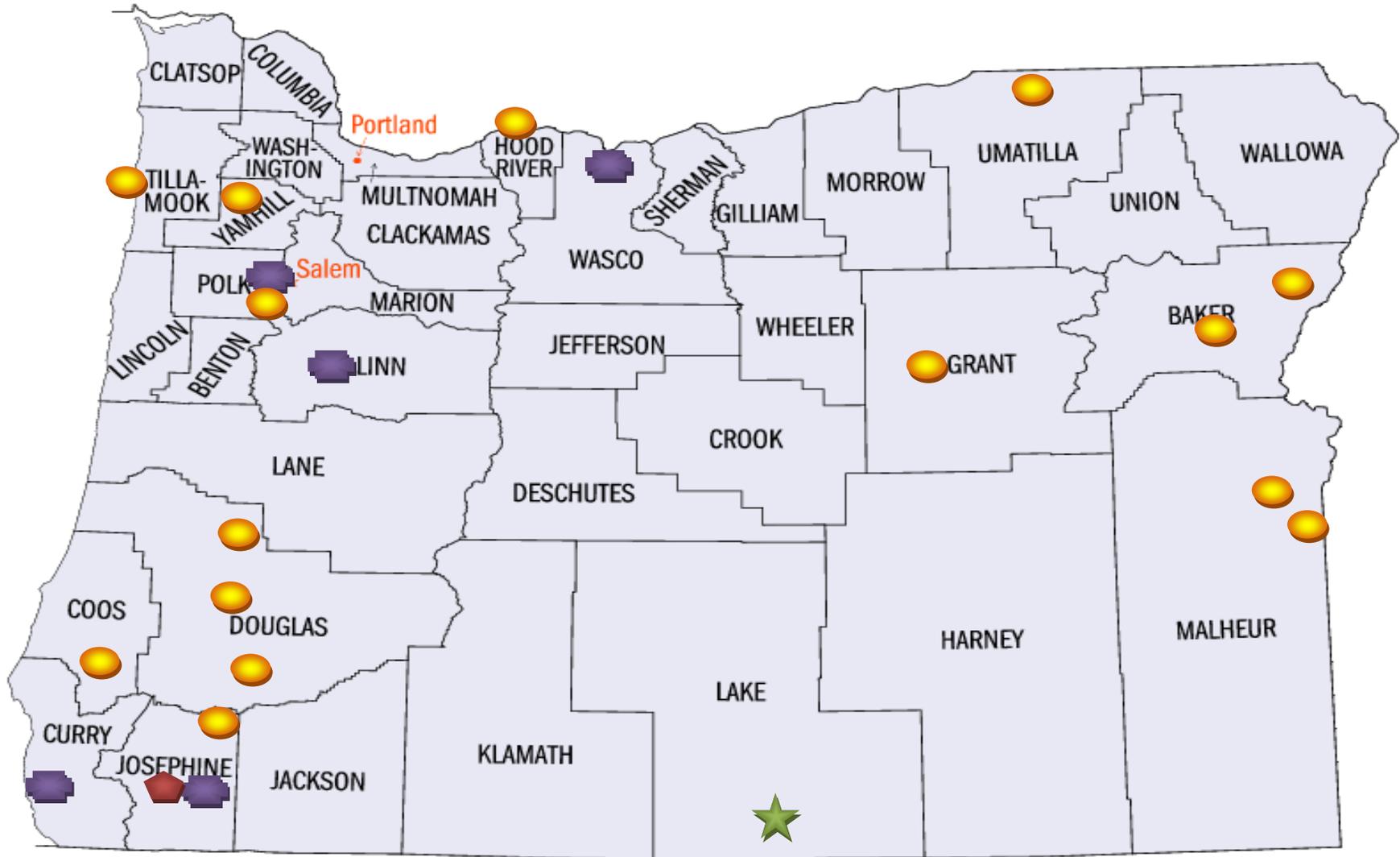
Geographic Distribution and Location of Investments

Refer to the following map for the 2013 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Grants Pass
- **Public Works**—City of Canyonville, City of Drain, City of Nyssa, City of Milton-Freewater, City of Tillamook, City of Mt. Vernon
- **Public/Community Facilities**—None
- **Housing Rehabilitation**—City of The Dalles, Josephine County, Curry County, City of Sweet Home

The following map also shows the applications pending review that were received by December 31, 2013 for the CDBG program. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The applications were received from the following:

- **Microenterprise Assistance**—None
- **Public Works**—City of Powers, City of Haines, City of Vale, City of Halfway, City of Glendale, Douglas County, City of Cascade Locks, City of Independence, City of Yamhill
- **Public/Community Facilities**—Town of Lakeview
- **Housing Rehabilitation**—City of Dallas



 Microenterprise

 Housing Rehabilitation

 Public Works Water/Wastewater

 Community Facilities

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2013) made during program year 2013. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P13003	Canyonville	Wastewater Construction		1,884	1,017	1,522	103	112	15	950	37
P13004	Drain	Wastewater Design		1,151	722	1,018	51	52	4	70	19
P13005	Nyssa	Water Design and Construction		3,267	1,864	1,209	1,976	28	3	510	0
P13008	Milton-Freewater	Wastewater Design and Construction		7,050	3,751	1,961	3,036	100	51	641	1,837
P13013	Tillamook	Wastewater Design and Construction		4,897	3,217	3,237	1,057	53	0	00	550
P10005	Mt. Vernon	Wastewater Facility Plan - Grant Increase	Not Applicable	Reported	in prior	year PER.					
H13006	The Dalles	Housing Rehabilitation	30	66	66	57	7	0	0	02	0
H13012	Sweet Home	Housing Rehabilitation	15	40	40	37	3	0	0	00	0
H13011	Curry County	Housing Rehabilitation	30	100	100	99	1	0	0	00	0
H13010	Josephine County	Housing Rehabilitation	20	60	60	54	1	3	2	00	0
M13009	Grants Pass	Microenterprise Assistance		100	100	93	7	0	0	00	0
TOTALS			95	18,615	10,937	9,287	6,242	348	75	2173	2,443

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY2013 or assisted with FFY2013 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2013 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;
- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

OBDD-IFA continues to Fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded \$180,800 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO (contract from July 1, 2011 to December 31, 2012 for \$55,000)
- GEODC (contract from July 1, 2011 to June 30, 2012 for \$20,000)
- FHCO (contract for 3 workshops in 2013) for \$8,000
- GEODC (contract from July 1, 2012 to June 30, 2014 for \$32,000)
- FHCO (contract from July 16, 2013 to December 31, 2013) for \$65,800

Table III, below summarizes the impediments identified within 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractors, FHCO and GEODC to address the identified impediments:

During 2013 the following additional activities occurred:

- a. The previous 2011 Grant Management Handbook (GMH) was updated in April 2013 and disseminated to all CDBG grant recipients. The new 2013 GMH continues to contain accurate contact information and forms for processing fair housing complaints. The handbook includes additional requirements, references and information regarding:
 1. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 - a. One exception to this requirement was provided within the GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
 2. Limited English Proficiency Plan Requirements.
 - i. Grant recipient and any sub-grantee's must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The GMH includes the Limited English Proficiency Plan requirements and other informational resources.
- b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
- c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- d. In 2013 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2013 Method of Distribution*.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
<p>A – Organizational/ Political constraints</p> <p>A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.</p>	<p>Initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD), to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.</p>	<p>The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary “white paper” of the results of the 4 meetings.</p>	<p>Better understanding of the impacts of Oregon law.</p>	<p>The completion of 4 meetings with DLCD and summary of the meeting results.</p>	<p>Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.</p>		<p>OBDD-IFA participated in a second meeting held on June 20, 2013.</p>	<p>Two meetings have been held: October 25, 2012 in Salem and June 20, 2013 in Salem.</p>
<p>B- Structural Barriers</p> <p>B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.</p> <p>B(2)-Need to increase knowledge of fair</p>	<p>Increase knowledge of fair housing laws in Oregon.</p>	<p>The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state.</p> <p>The development and</p>	<p>Consistent effort at public and partner education.</p>	<p>Number of educational outreach activities and events that were completed, dates, attendees and their locations.</p> <p>The number of informative brochures distributed and identification of the distribution locations.</p>	<p>Task 2 - Conduct at least 4 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, public showings of FHCO’s fair housing display. Spanish-language outlets will be targeted for these</p>	<p>Task 6 – Increase GEODC web site with Fair Housing links and information.</p> <p>Task 8 – Conduct basic fair housing and an overview of the Federal and State Fair Housing laws workshop.</p> <p>Task 11 - Assist</p>	<p>Task 2 – 4 mass media outreach events were completed: 1) Radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; 2) Actively participated in an employee fair for Amy’s Frozen Foods in White City, 400 employees attended on August 21, 2013; 3) Radio interview on Jefferson Exchange public radio, covering Eugene to Northern</p>	<p>Task 2 - 11 mass media outreach events have been completed; A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011; A fair housing program and discussion on cable television in Jackson and Josephine Counties; A Medford radio interview (KEHD) on March 8, 2012; A Resource Fair in Hood River with 150 attendees; A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; A radio interview on Jefferson Radio/OPB Ashland on September 2012; A radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; An</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
housing and fair housing complaint system.		<p>effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment.</p> <p>The development informative brochures.</p>			<p>activities.</p> <p>Task 4 – Revise materials, create a new travelling display (replaces existing “Anywhere But Here” display) of the history of discrimination in Oregon.</p> <p>Task 5 - Distribute 9500 fair housing brochures to housing consumers, providers, government agency staff, and the general public</p> <p>Task 6 - Distribute fair housing newsletters, post to blogs, Face Book and Twitter posts, and contribute article to other housing consumer and provider media outlets to</p>	<p>the FHCO with the poster contest for Oregon.</p>	<p>California on November 14, 2013; and, 4) Radio interview on KBKR for Union and Baker Counties on December 7, 2013.</p> <p>Task 4 – A new traveling display “Anywhere but Here” was developed.</p> <p>Task 5 – 9,753 fair housing materials have been distributed.</p> <p>Task 6 – A fair housing tab has been added to GEODC’s web site. Further web site design is still in progress.</p> <p>In 2013 6,000 FHCO newsletters were distributed and there were 197 Tweets, 224 Facebook posts and 78 articles distributed.</p> <p>Task 8 – GEODC developed and conducted a Basic Fair Housing Overview with an emphasis on tenant rights and landlord/realtor</p>	<p>Employee fair for the 400 employees of Amy’s Frozen Foods in White City on August 21, 2013; A radio interview on the Jefferson Exchange public radio covering Eugene to Northern CA on November 14, 2013; and A radio interview on KBKR for Union and Baker counties on December 7, 2013.</p> <p>Task 4 – A new traveling display “Anywhere but here” was developed.</p> <p>Task 5 - Fair housing Posters were revised and translated into Spanish by April 16, 2012. Developed a new brochure “Fair Housing for Students” and Fair Housing for Real Estate Professionals”. A total of 2,915 English and 100 Spanish brochures were distributed. A fair housing tab has been added to GEODC’s web site. During 2013, a total of 9,753 fair housing materials have been distributed.</p> <p>Task 6 – 6,000 newsletters were distributed by the FHCO. GEODC distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting. In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.</p> <p>Task 8 -15 workshops have been</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
					<p>expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protection for citizens to the State</p> <p>Task 8 - Conduct at least four fair housing workshops. Workshops will target housing consumers, housing providers, social service providers and advocates.</p> <p>Task 9 - Identify partners to be fair housing resources at the local level to increase the capacity to perform education and outreach. Conduct some training's for partners to</p>		<p>responsibilities on June 11, 2013 in Ontario, where 20 attendees participated.</p> <p>Four workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013.</p> <p>Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old.</p>	<p>held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem; May 2, 2012 Tillamook and Hood River; June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions); July 18, 2012, Madras, Oregon Child Development Corporation advocates; September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO; and June 11, 2013 in Ontario. In these workshops a total of 1,192 resource material packets, in 8 different languages have been distributed. During 2013 the following workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013.</p> <p>GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County.</p> <p>Task 9 - This is an on-going task and the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
					<p>enable them to effectively communicate fair housing information in their locality.</p> <p>Task 11 – Conduct a fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.</p>			<p>organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.</p> <p>Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old.</p> <p>Other - GEODC participated in a forum on housing issues in Pendleton.</p>
<p>B- Structural Barriers</p> <p>B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination</p>	<p>Increase knowledge of fair housing laws in Oregon.</p>	<p>Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.</p>	<p>Evaluation of existing measures and suggestions for new approaches.</p>	<p>System for measuring effectiveness of outreach for future implementation.</p>	<p>Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.</p>			<p>Methodology was completed in 2012</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.								
B- Structural Barriers B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon.	The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	Better educated community members and partners.	The development of a statewide strategic plan for future implementation.	Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.			Strategic Plan was completed on March 31, 2012. Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract
C - Rental Markets C(1)- Refusal to allow reasonable accommodations. C(2)-Discrimination against Section 8 voucher holders. C(3)-Discriminatory terms and conditions in the market place. C(4)-Discriminatory refusal to rent.	Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental markets. Enhance outreach and education activities to consumers to overcome the	The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasize the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against	Better educated housing consumers and providers.	The development of a statewide plan for future implementation.	Task 3- Create and develop historic discrimination bus tours outside the Portland Metro area in Oregon. (Tours anticipated to begin in 2014) Task 7 – Revise and update FHCO website to expand the knowledge, awareness and		Task 3 - See task 8 above, as the June 11, 2013 training in Ontario served a dual purpose, by providing a fair housing overview with an emphasis on tenant rights and landlord/realtor responsibilities. Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.	Task 3 - Plan was completed in 2012. OBDD-IFA is now contracting to complete actions identified within that plan. The development of a curriculum/training materials and agenda for workshops on common discriminatory actions seen in rental markets, specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders was granted an extension to 2014. A new brochure “Fair Housing for Students” was developed and 3 fair housing workshops regarding common discriminatory practices were completed and are as follows:

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
	two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) identified in rental markets.	Section 8 voucher holders in non-entitlement rental markets.			support of fair housing laws, enforcement avenues, and protections for citizens of the State. Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.			Pendleton – August 20, 2012, where there were 8 attendees; Medford – September 11, 2012, where there were 19 attendees; and, Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees. GEODC provided 4 trainings in Pendleton, La Grande (August 20, 2012) , Wallowa; Vale (September 18, 2012); Ontario (June 11, 2013) with emphasis on tenant rights and landlord responsibility. Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Increase knowledge of fair housing laws in Oregon by continued support for the fair housing hot line and complaint referral program.	Continued support for the fair housing hot line and complaint referral program.	Better educated housing consumers and providers.	Number of calls received on the hot line, and the number referred to BOLI, HUD or other entities.	Task 13 – Screen at least 375 clients from Oregon’s non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.	Task 13 – Respond to calls and e-mails regarding fair housing inquiries.	Task 13 - GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon. The FHCO received 443 hotline calls and processed 36 intakes.	Task 13 - A total of 1,731 calls have been received from non-entitlement communities throughout the state and 36 intakes were processed. GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon.
Other Participation in the Fair Housing Collaborative					Task 10 - Plan and hold 2 meetings to include representatives of Statewide Fair Housing Collaborative to			Task 10 - An extension for this task was granted. This work will be included in the scope of work for the 2013 contract.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
					review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.			
Other January 1, 2014 – December 31, 2015 contract.					<u>Task 12-</u> Develop Scope of Work for January 1, 2014 – December 31, 2015 contract.		<u>Task 12 –</u> The proposed draft scope of work for 2014-1015 was received by OBDD-IFA on January 17, 2014.	<u>Task 12 –</u> The proposed draft scope of work for 2014-1015 was received by OBDD-IFA on January 17, 2014.

Fair Housing Actions OBDD-IFA plans to undertake in 2014 and 2015

Table IV below contains the complete list (grey highlighted column) of the actions OBDD-IFA plans to take during 2014 and 2015 to address impediments to fair housing choice, identified in the 2011-2015 AI and Fair Housing Action Plan.

Table IV

Identified Impediment in the 2011-2015 Analysis of Impediments	Work to be conducted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	<i>OBDD-IFA list of actions planned to take from January 1, 2014 to December 31, 2015 to address impediments to Fair Housing Choice</i>
<p>A – Organizational/Political constraints</p> <p>A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.</p>	<p>The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary “white paper” of the results of the 4 meetings.</p>	<p>The coordination of 2 additional meetings with DLCD to discuss non-entitlement land use laws. The development of a summary “white paper” of the results of the 4 meetings.</p>
<p>B- Structural Barriers</p> <p>B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.</p> <p>B(2)-Need to increase knowledge of fair housing and fair housing complaint system.</p>	<p>The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state.</p> <p>The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment.</p> <p>The development informative brochures.</p>	<p>Conduct mass media outreach activities. Distribute fair housing brochures to housing consumers, providers, government agency staff, and the general public. Distribute fair housing newsletters, post to blogs, Face Book and Twitter posts, and contribute article to other housing consumer and provider media outlets to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protection for citizens to the State</p> <p>Conduct fair housing workshops. Workshops will target housing consumers, housing providers, social service providers and advocates.</p> <p>Conduct a fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.</p>
<p>B- Structural Barriers</p> <p>B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.</p>	<p>Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.</p>	<p>The methodology was completed in 2012 and the development of a system for measuring effectiveness of outreach will be developed and/or implemented.</p>
<p>B- Structural Barriers</p> <p>B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.</p>	<p>The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.</p>	<p>The strategic plan was completed on March 31, 2012. Further work on the development and/or implementation of the statewide communication plan will be developed.</p>

<p>C - Rental Markets</p> <p>C(1)- Refusal to allow reasonable accommodations.</p> <p>C(2)-Discrimination against Section 8 voucher holders.</p> <p>C(3)-Discriminatory terms and conditions in the market place.</p> <p>C(4)-Discriminatory refusal to rent.</p>	<p>The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state.</p> <p>This plan must emphasize the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.</p>	<p>Conduct historic discrimination bus tours outside the Portland Metro area in Oregon.</p>
<p>B- Structural Barriers</p> <p>B(3) – Need to develop a more effective referral system.</p>	<p>Continued support for the fair housing hot line and complaint referral program.</p>	<p>Continue to provide financial support for the fair housing hot line and complaint referral system.</p>
<p>Participation in the Fair Housing Collaborative</p>		<p>Plan and hold meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.</p>

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2013, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2013 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2013 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2013 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 18,615 Oregonians will benefit from the activities funded under the CDBG program in 2013 of which 10,937 (58.75%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2013 are:

- The state met or exceeded the annual goals for Public Works; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; SL1 Community Facilities; DH1 Community Facilities; SL3 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 100 microenterprises will be assisted.
- 6 water and wastewater systems were funded.
- 95 housing units will be rehabilitated.
- The CDBG program leveraged \$5,615,000 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 93 persons benefitted.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 71,788 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 48,100 (67.0%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2013 are:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development, since this was only a priority for funding in 2011 and the state funded one project in 2011.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; SL3 Community Facilities; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 2 more years to achieve these goals.
- 299 microenterprises will be assisted.
- 30 water and wastewater systems were funded.
- 6 community facility projects were funded.
- 331 housing units will be rehabilitated.
- The CDBG program leveraged \$10,450,808 in matching funds.
- Ten CDBG 1% assisted conferences were conducted where 1,063 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table V for details.

Table V

Program Year 2013 data through November 25, 2013 (Third Quarter) and accrued data from January 1, 2011 to December 31, 2013

Note: See notes at the bottom of the table.

Program Year 2013 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2013	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2013 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31- 15 and % of Five Year Goal Achieved
		Total LMI Jobs created/Retained		19				
		Funds Leveraged		\$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	100	299	Fund 5 projects per year	1 (20%)	Fund 25 projects	8 (32%)
		Total LMI Microenterprises Assisted	100	229				
		Funds Leveraged	\$10,000	\$10,000				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	6	30	Fund 5 systems per year	6 (120%)	Assist 25 systems	30(120%)
		Total Persons Assisted	18,249	49,084				
		Total LMI Persons Assisted	10,571	29,472				
		Funds Leveraged	\$5,605,000	\$7,746,509				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted		0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted		0				
		Funds Leveraged		\$0				
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family	Total Facilities Assisted		5	Fund 1 project per year	0 (0%)	Assist 5 facilities	5 (100%)
		Total Persons Assisted		22,704				

	resource centers, community centers)	Total LMI Persons Assisted		18,628				
		Funds Leveraged		\$1,815,799				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted		1	Fund 1 project every other year	0 (0%)	Assist 2.5 facilities	1 (40%)
		Total Persons Assisted		170				
		Total LMI Persons Assisted		170				
		Funds Leveraged		\$0				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters)	Total Number of Beds Created		8	Fund 1 project per year	0 (0%)	Assist 5 facilities	1(20%)
		Funds Leveraged		\$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	95	331	Fund 6 projects per year	4 (66%)	Fund 30 projects	14 (46%)
		Funds Leveraged	\$0	\$878,500				
SL1	Public Services	Total Persons Assisted		0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2013	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted		0				
		Funds Leveraged		\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	10	Fund 3 per year	3 (100%)	15 training events funded	10 (67%)
		Number of Attendee's	93	1,063				

Notes: Does not include data from pending applications received by December 31, 2013 and no awards were made between November 25, 2013 and December 31, 2013

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Eighty-four percent (84.3%) of the CDBG funds awarded in 2013 were for public works projects that will benefit 18,249 persons and fifteen percent (15.0%) of the CDBG funds awarded in 2013 were for housing rehabilitation projects that will benefit 266 persons and rehabilitate 95 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2013. Based upon the number of applications received public works and housing rehabilitation are of the highest need. Oregon funded:

- 6 public works projects and received another 9 applications pending review;
- 4 housing rehabilitation projects and received another (1 application) pending review;
- 0 community facility projects and received another (1 application) pending review; and,
- 1 microenterprise project and zero applications.

The state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 15%.

If the pending applications received by December 31, 2013 are awarded the projected obligations (including both the actual obligated by December 31, 2013 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.77%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 6.39%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.32%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 8.52%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2013 and if all the pending applications are funded the state will obligate \$23,472,360 in 2013 which rivals the amount obligated by the state in Program Year 2005.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2014. A summary of the changes are identified below:

- 1) OBDD-IFA implemented a new policy that locally conducted income survey's will be valid for 5 years, after OBDD-IFA approval;
- 2) The maximum grant limits for public works projects were increased:
 - a. Planning grants were increased from \$150,000 to \$175,000;
 - b. The overall maximum grant, over five years for the same system was increased from \$2,000,000 to \$3,000,000; and,
 - c. The maximum grant exception was increased from \$3,500,000 to \$4,000,000.
- 3) The maximum grant limit for Public/Community Facilities was increased from \$1,500,000 to \$2,000,000.
- 4) Transitional housing was eliminated to coincide with changing needs. HUD has been moving towards rapid re-housing for several years and the 2009 Federal American Recovery and Reinvestment Act (ARRA) created the Homelessness Prevention & Rapid Re-housing Program (HPRP). As result, HUD has determined that the HPRP rapid re-housing program is showing greater results than traditional transitional housing.
- 5) Overall, the program in 2013 met the state needs therefore only minor changes were considered to the program for 2014.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.80% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2013 program, 100% of the project funds benefit low- and moderate-income persons.

The 2013 unobligated re-paid recaptured grant funds and unobligated FY2013 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2013 program year, the projects are proposed to benefit 18,615 persons of which 10,937 or 58.75% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	Not collected	100	100	100%
Public Works	Not collected	Not collected	10,571	18,249	57.93%
Community Facilities	Not collected	Not collected	0	0	0%
Housing Rehabilitation	Not collected	Not collected	266	266	100%
Total	N/A	N/A	10,937	18,615	58.75%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2013 IFA funded housing rehabilitation projects that are proposed to benefit 95 households, of which 266 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 20, 2014, and OBDD-IFA received no public comment regarding the 2013 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding

The state’s 2013 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2013, none of the \$121,782.00 1% funds from the 2013 allocation had been expended. During 2013 OBDD-IFA obligated all the 2008 CDBG 1% and substantially obligated the 2009 CDBG 1% funds for activities.

NOTE: The 2008 PER report shows that all of the \$141,451 1% funds were obligated as of December 12, 2013. Then on December 13, 2013 the state received a repayment of 2008 CDBG 1% funds from the Greater Eastern Oregon Development Corporation (GEODC) for \$20,225, which must be re-obligated. At the time the repayment from GEODC was received \$98,174 of FY2009 CDBG 1% funds had been obligated. The balance of CDBG 1% funds available to obligate as of December 31, 2013 was \$596,146.00, comprised of the following:

Table VII

CDBG 1% Balance as of December 31, 2013

Fiscal Year	Obligated	Unobligated	Total
2008	\$121,226	\$20,225	\$141,451.00
2009	\$98,174	\$45,765.07	\$143,939.07
2010	\$0	\$156,809.00	\$156,809.00
2011	\$0	\$131,525.75	\$131,525.75
2012	\$0	\$120,039.00	\$120,039.00
2013	\$0	\$121,782.00	\$121,872.00
Total	\$219,000.00	\$596,146.00	\$815,635.82

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2013 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2013 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2013 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 35 persons benefitted from this training event.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2013 training

scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 58 persons benefitted from this training event.

- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2013 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2013 CDBG funded projects that were administratively closed during 2013 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	0	0	0

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2013 funds. Zero (0) projects awarded in 2013 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2013 funds that are either administratively closed or closed. When 2013 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2013 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2013 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2013 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2013 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be

bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to contain information and new requirements for housing rehabilitation and off-site affordable housing projects in originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2013 Section 3 Report was submitted to HUD on March 11, 2014.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$3,471.70 of program income had been retained by recipients (line 26). However, the IFA receipted \$3,471.70 in program income returned to the state.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

- 1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
- 2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.
- 3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.

ADDENDUM

State of Oregon

B-13-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2014

This addendum updates the FY 2013 Part II Narrative Requirements, by showing the actual 2013 fourth quarter awards made during 2014 for the 2013 applications received by December 31, 2013.

Describe the Investment of Available Resources

Amended table I below illustrates the investment of \$13,019,849.29 of CDBG funds more clearly, but in summary IFA obligated:

- 4) FY2013 annual grant \$11,712,875.00
- 5) FY 2012 unobligated annual grant \$627,606.96
- 6) FY2012 and prior year recaptured funds \$11,341,495.63
- 7) FY2012 and prior year program income \$3,471.70

After the fourth quarter awards, the state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2012 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 15.0%.

As of March 1, 2014, \$11,712,875.00 of the 2013 Program Year funds were obligated in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

TABLE I-ADDENDUM

CATEGORY	2013 ANNUAL ALLOCATION AND TARGETS		OBLIGATED OR PENDING APPLICATION	2013 ALLOCATION ACTUAL FUNDING	2013 PROGRAM INCOME	2012 UNOBLIGATED PROGRAM FUNDS	2012 AND PRIOR YEAR UNOBLIGATED RECAPTURED FUNDS	TOTAL OBLIGATED BY 12-31-13 AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS ASSOCIATED PERCENTAGE	
	AMOUNT	%		AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%	AMOUNT	%
Microenterprise Assistance	\$351,386.00	3%	Obligated by 12-31-13	\$75,000.00	\$0	\$0	\$0	\$75,000.00	0.70%	\$75,000.00	0.32%
			Obligated by 2-28-14	\$0	\$0	\$0					
Public Works	\$5,739,307.00	49%	Obligated by 12-31-13	\$4,000,000.00	\$0	\$627,606.96	\$4,362,993.04 (Includes \$7,428.79 of FY 2012 Recaptured Funds)	\$8,990,600.00	84.3%	\$19,880,560.00	83.94%
			Obligated by 2-28-14	\$6,437,875.00	\$0	\$0	\$4,452,085.00				
Public/Community Facilities	\$3,045,349.00	26%	Obligated by 12-31-13	\$0	\$0	\$0	\$0	\$0	0%	\$1,729,889.29	7.30%
			Obligated by 2-28-14	\$0	\$3,471.70	\$0	\$1,726,417.59				
Housing Rehabilitation	\$2,576,833.00	22%	Obligated by 12-31-13	\$1,200,000.00	\$0	\$0	\$400,000.00	\$1,600,000	15.0%	\$2,000,000.00	8.44%
			Obligated by 2-28-14	\$0	\$0	\$0	\$400,000.00				
Total	\$11,712,875.00	100%									100%
Total Available to Obligate in 2013	\$23,685,449.29			\$11,712,875.00	\$3,471.70	\$627,606.96	\$11,341,495.63				
Less total Obligated in 2013 by 12-31-13 (Quarters 1-3)	\$10,665,600			\$5,275,000	\$	\$627,606.96	\$4,762,993.04	\$10,665,600	100%		

Less total Obligated by 2-28-14 (Quarter 4)	\$13,019,849.29	\$6,437,875.00	\$3,471.70	\$0	\$6,578,502.59		\$13,019,849.29	100%
Total Obligated for PY2013 (Quarters 1-4)							\$23,685,449.29	100%
Unobligated Balance	\$0	\$0	\$0	\$0	\$0			

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female HH
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P13013	City of Tillamook	Wastewater Design/Construction		Public Facility	\$1,980,000.00	\$0.00	\$20,000.00	\$2,000,000.00	PF	LM		4897	3217									
H13011	Curry County	Housing Rehab - Grant Prog.		Housing Rhab	\$310,900.00	\$65,000.00	\$24,100.00	\$400,000.00	H	LM	30	100	100									
M13009	Grants Pass	Microenterprise		Public Service	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM		100	100									
H13010	Josephine Co.	Housing Rehab - Loan Prog.		Housing Rhab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	20	60	60									
P13008	Milton-Freewater	Wastewater Design/Construction		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		7050	3751									
H13012	Sweet Home	Housing Rehab - Loan Prog.		Housing Rhab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	15	40	40									
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$936,965.06	\$0.00	\$0.00	\$936,965.06	PF	LM	Accomplishments reported in 2011											
C13019 (13, 13RGR, 13PJ)	Lakeview	Head Start		Public Facility	1,676,503.25	\$0.00	\$24,406.06	\$1,700,909.31	PF	LM		40	40									
P13107	Halfway	Wastewater Design and Const		Public Facility	\$3,775,000.00	\$0.00	\$25,000.00	\$3,800,000.00	PF	LM		288	186									
9 Projects					\$11,349,368.31	\$195,000	\$168,506	\$11,712,874.37			65.00	12,575.00	7,494.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Annual allocation for projects:

\$11,712,874.37

Total to Obligate

\$0.00

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					Female HH
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	
P13013	City of Tillamook	Wastewater Design/Construction		Public Facility	\$1,980,000.00	\$0.00	\$20,000.00	\$2,000,000.00	PF	LM		4897	3217									
H13011	Curry County	Housing Rehab - Grant Prog.		Housing Rhab	\$310,900.00	\$65,000.00	\$24,100.00	\$400,000.00	H	LM	30	100	100									
M13009	Grants Pass	Microenterprise		Public Service	\$75,000.00	\$0.00	\$0.00	\$75,000.00	PS	LM		100	100									
H13010	Josephine Co.	Housing Rehab - Loan Prog.		Housing Rhab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	20	60	60									
P13008	Milton-Freewater	Wastewater Design/Construction		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		7050	3751									
H13012	Sweet Home	Housing Rehab - Loan Prog.		Housing Rhab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	15	40	40									
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	\$936,965.06	\$0.00	\$0.00	\$936,965.06	PF	LM	Accomplishments reported in 2011											
C13019 (13, 13RGR, 13PJ)	Lakeview	Head Start		Public Facility	1,676,503.25	\$0.00	\$24,406.06	\$1,700,909.31	PF	LM		40	40									
P13107	Halfway	Wastewater Design and Const		Public Facility	\$3,775,000.00	\$0.00	\$25,000.00	\$3,800,000.00	PF	LM		288	186									
9 Projects					\$11,349,368.31	\$195,000	\$168,506	\$11,712,874.37			65.00	12,575.00	7,494.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Annual allocation for projects:

\$11,712,874.37

Total to Obligate

\$0.00

State of Oregon

B-14-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2014

State	OREGON
Reporting Period FY	2014
Grant Number	B-14-DC-41-0001
Data as of:	December 31, 2014
1. Financial Status	
A: Total Funds	
(1) Allocation	\$11,914,018
(2) Program Income	\$3,361,111
B: Amount Obligated to Recipients	\$11,482,130.96
C: Amount Drawn Down	\$0 (IDIS 1-20-15)
D: Amount for State Administration	\$338,280
E: Technical Assistance	\$119,140
F: Section 108 Loan Guarantees	N/A

2. National Objectives

A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$11,332,130.96
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$150,000
(6) Unobligated FY2014 Funds (Not included in total)	\$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$11,482,130.96 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of \$11,482,130.96 obligated to recipients includes \$11,478,769.85 of FY2014 funds, \$22,172.39 of Program Income and \$3,361.11 of RGR .

PR28 Report total obligated to recipients – The \$11,817,049.85 total obligated to recipients on the PR28 includes the FY2014 obligation of \$11,478,769.85 (comprised of FY2014 funds \$11,456,597.46 and RGR \$22,172.39) and the set aside for state administration (line 12) of \$343,564.00. The total obligated in the PR28 does not include the state’s 2014 program income of \$3,471.70 (shown on lines 3 and 5), and was redistributed

PR57 Report total obligated to recipients – The \$11,478,769.85 on the PR57 is the FY2014 program funds that were obligated of \$11,456,597.46 and RGR of \$22,172.39 and does not include: 1) the 2014 program income of \$3,361.11; and 2) the set aside for state administration of \$343,564.00. This total is automatically generated by IDIS.

IDIS shows the following:

\$ 338,280	for state Admin
\$ 119,140	for 1% set aside
<u>\$11,456,597.46</u>	As the distribution standard available for projects on the PR57
\$12,178,220.37	Total (which is less than the annual allocation of \$12,178,221 by \$0.63)

B-14-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2014

Describe the Resources Made Available

In 2014 IFFA had \$ 11,750,246.69 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2014 annual grant (amount available for projects) \$11,456,597.46
- 2) FY2013 and prior year recaptured funds \$268,115.73
- 3) FY2014 Recaptured Grant Repayment \$22,172.39
- 4) FY2014 program income \$3,361.11

Describe the Investment of Available Resources

Table I below illustrates the investment of \$11,714,449.23 of CDBG funds more clearly, but in summary IFFA obligated:

- 1) FY2014 annual grant (amount available for projects) \$11,456,597.46
- 2) FY2013 and prior year recaptured funds \$232,318.27
- 3) FY2014 Recaptured Grant Repayment \$22,172.39
- 4) FY2014 program income \$3,361.11

Table I illustrates that the 2014 funds was fully obligated by the December 31, 2014. The state obligated its Program Year 2014 funds for activities in accordance, as much as possible, with the targets set in the *2014 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2014 the state obligated 47.72%.

The state did not exceed the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2014 the state obligated 47.24%.
- Microenterprise Assistance: Target was 3% and during 2014 the state obligated 1.62%.
- Housing Rehabilitation: Target was 22% and during 2014 the state obligated 3.41%.

As of December 31, 2014, \$11,714,449.23 of the 2014 Program Year funds were obligated and the Department received applications totaling \$13,845,998. In total the projected obligation for the FY 2014 funds were obligated in accordance with the *2014 Method of Distribution* within the 15-month Timely Distribution period.

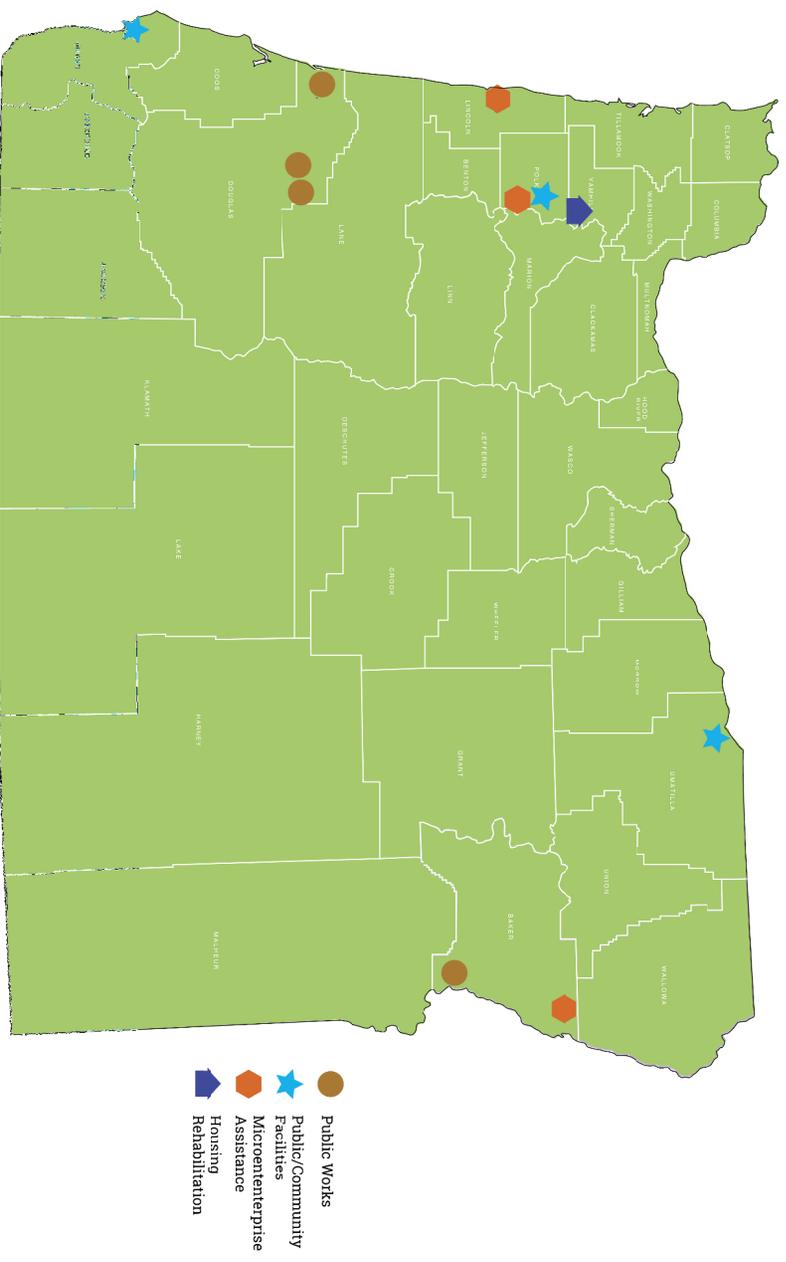
Table I

Category	2014 Annual Allocation and Targets		OBLIGATED	2014 Allocation actual funding	2014 program income	2014 Recaptured Grant Repayment	2013 unobligated program funds	2013 and prior year unobligated recaptured funds	TOTAL OBLIGATED by 12-31-14 AND ASSOCIATED PERCENTAGE	
	Amount	%							Amount	Amount
Microenterprise Assistance	\$343,697.92	3%	Obligated by 12-31-14	\$52,999.46	\$0.00		\$0.00	\$137,000.54	\$190,000.00	1.62%
Public Works	\$5,613,732.76	49%	Obligated by 12-31-14	\$5,413,148.77	\$3,361.11	\$22,172.39	\$0.00	\$95,317.73	\$5,534,000.00	47.24%
Public/Community Facilities	\$2,978,715.34	26%	Obligated by 12-31-14	\$5,590,449.23	\$0.00				\$5,590,449.23	47.72%
Housing Rehabilitation	\$2,520,451.44	22%	Obligated by 12-31-14	\$400,000	\$0.00		\$0.00	\$0.00	\$400,000.00	3.41%
Total	\$11,456,597.46	100%								
Total Available to Obligate in 2014	\$11,750,246.69			\$11,456,597.46	\$3,361.11	\$22,172.39	\$0.00	\$268,115.73		
Total Obligated for PY2014	\$11,714,449.23							\$232,318.27	\$11,714,449.23	100%
Unobligated	\$35,797.35							\$35,797.46		

Geographic Distribution and Location of Investments

Refer to the following map for the 2014 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Independence, Lincoln County, Baker County
- **Public Works**—City of Yoncalla, City of Huntington, City of Drain, Douglas County
- **Public/Community Facilities**—Curry County, City of Hermiston, City of Dallas
- **Housing Rehabilitation**—City of McMinnville



The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2014) made during program year 2014. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White - not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P14010	Yoncalla	Wastewater Design & Construction		1,047	624	937	48	18	2	5 24	13
P14011	Huntington	Wastewater Design & Construction		440	261	374	6	52	1	3 0	4
C14012	Dallas	Senior Center Design and Construction		1,820	1,820	1,614	82	36	4	15 2	67
C14013	Hemiston	Senior Center Design and Construction		2,586	2,586	1,508	838	21	15	37 5	162
C14014	Curry County	Head Start Design and Construction		63	60	56	3	1	0	1 0	2
P13004	Drain	Wastewater Design - Grant Increase		Reported in prior year PER							
P13020	Douglas Co.	Wastewater Design and construction - Grant Increase		Reported in prior year PER							
H14006	McMinville	Housing Rehabilitation	60	115	115	100	12	0	0	0 0	3
M14007	Lincoln Co	Microenterprise Assistance		30	30	24	0	0	2	2 0	2
M14008	Baker Co	Microenterprise Assistance		Reported in prior year PER							
M14009	Independence	Microenterprise Assistance		Reported in prior year PER							
TOTALS			60	6,101	5,496	4,613	989	128	24	63 31	253

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY2014 or assisted with FFY2014 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing: A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2014 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;
- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

OBDD-IFA continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded \$320,800 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- o FHCO (contract from July 1, 2011 to December 31, 2012 for \$55,000
- o GEODC (contract from July 1, 2011 to June 30, 2012 for \$20,000
- o FHCO (contract for 3 workshops n 2013) for \$8,000
- o GEODC (contract from July 1, 2012 to June 30, 2014 for \$32,000
- o FHCO (contract from July 16, 2013 to December 31, 2013) for \$65,800
- o FHCO (Contract from March 24, 2014 to December 31, 2015) for \$140,000

Table III, below summarizes the impediments identified within 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractors, FHCO and GEODC to address the identified impediments:

During 2014 the following additional activities occurred:

- a. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
- b. IFA has completed translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information.
- c. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
- d. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- e. In 2014 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2014 Method of Distribution*.

**Table III
Efforts to Remove Barriers/Impediments to Fair Housing**

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
<p>A – Organizational/ Political constraints</p> <p>A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.</p>	<p>Initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD), to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.</p>	<p>The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary “white paper” of the results of the 4 meetings.</p>	<p>Better understanding of the impacts of Oregon law.</p>	<p>The completion of 4 meetings with DLCD and summary of the meeting results.</p>	<p>Task 1 - Conduct 2 additional meetings with DLCD to discuss non-entitlement land use laws and the development of a summary “white paper” of the results of the 4 meetings.</p> <p>Create a 15-20 minute educational video to be shown as part of training for non-entitlement area land use and policy decision makers as well as area housing consumers and advocates to explain the basic concepts of AFFH. Show the video to 6 non-entitlement areas.</p>	<p>Task 1 - FHCO director had teleconference with DLCD on June 20, 2014.</p> <p>The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e</p> <p>Video has been distributed to all public housing authority directors in Oregon and viewed 322 times.</p> <p>On July 16, 2014 video was shown at the Union County Court House for county staff.</p> <p>In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video</p> <p>October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately 400 participants attended and as a result 91 vimeo showings were tracked on line.</p>	<p>Task 1 - Three meetings have been held: October 25, 2012 in Salem and June 20, 2013 in Salem and a teleconference on June 20, 2014.</p> <p>The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e</p> <p>Video has been distributed to all public housing authority directors in Oregon and viewed 322 times.</p> <p>On July 16, 2014 video was shown at the Union County Court House for county staff.</p> <p>In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video</p> <p>October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately 400 participants attended and as a result 91 vimeo showings were tracked on line.</p>

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<p>B- Structural Barriers</p> <p>B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.</p> <p>B(2)-Need to increase knowledge of fair housing and fair housing complaint system.</p>	<p>Increase knowledge of fair housing laws in Oregon.</p>	<p>The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state.</p> <p>The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment.</p> <p>The development informative brochures.</p>	<p>Consistent effort at public and partner education.</p>	<p>Number of educational outreach activities and events that were completed, dates, attendees and their locations.</p> <p>The number of informative brochures distributed and identification of the distribution locations.</p>	<p>Task 2- Conduct at least 8 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Including posting a combination of 200 Twitter feeds, Face book posts, Blog posts and news articles each year. Spanish-language outlets will be targeted for these activities.</p> <p>Conduct 6 listening sessions for non-entitlement jurisdiction residents to collect input on fair housing concerns in at least the following areas: land use and regulatory barriers, housing opportunity, segregation of specific populations, access to housing.</p>	<p>Task 2 - One day long outreach event at the mobile Mexican Consulate in Southern Oregon on May 16&17, 2014 – 300 attendees.</p> <p>One day long outreach event at the mobile Mexican Consulate in The Dalles on June 28, 2014 – 120 attendees.</p> <p>Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014.</p> <p>In 2014, There have been 321 news articles submitted, with 265 Facebook/Twitter and 4 blogs for 589 as of December 31, 2014.</p> <p>Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014</p> <p>And 34 calls resulting from the Google/ Internet Searches.</p> <p>4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8</p>	<p>Task 2 - 13 mass media outreach events have been completed; A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011; A fair housing program and discussion on cable television in Jackson and Josephine Counties; A Medford radio interview (KEHD) on March 8, 2012; A Resource Fair in Hood River with 150 attendees; A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; A radio interview on Jefferson Radio/OPB Ashland on September 2012; A radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; An Employee fair for the 400 employees of Amy’s Frozen Foods in White City on August 21, 2013; A radio interview on the Jefferson Exchange public radio covering Eugene to Northern CA on November 14, 2013; A radio interview on KBKR for Union and Baker counties on December 7, 2013; and, two day long outreach events with the Mexican Consulate, one in Southern Oregon on May 16 & 17, 2014 and one in the The Dalles on June 28, 2014.</p> <p>Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014.</p> <p>In 2014, There have been 321 news articles submitted, with 265</p>

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					<p><u>Task 4</u> – Show newly updated "Anywhere But Here" display in at least 10 non-entitlement communities</p>	<p>participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants; October 21, 2014 Legal Services of Oregon staff in Newport, 2 participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants.</p> <p><u>Task 4</u>– The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December 2014. On October 30, 2014 the display was exhibited at the Ford Family Foundation in Roseburg</p> <p><u>Task 5</u> – 2,665 informational</p>	<p>Facebook/Twitter and 4 blogs for 589 as of December 31, 2014.</p> <p>Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014</p> <p>And 34 calls resulting from the Google/ Internet Searches.</p> <p>4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8 participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants; October 21, 2014 Legal Services of Oregon staff in Newport, 2 participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants.</p> <p><u>Task 4</u> – A new traveling display “Anywhere but here” was developed.</p> <p>– The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December.</p> <p><u>Task 5</u> - Fair housing posters were revised and translated into Spanish by</p>

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					<p>Task 5 - Distribute 20,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public</p> <p>Task 6 - Distribute 5,000 fair housing newsletters</p> <p>Task 8 - Further work on this task was moved to C-Rental Markets (C-2) below.</p>	<p>materials have been distributed in the non-entitlement areas.</p> <p>Task 6 - The April, September and end of year 2014 newsletters were distributed 8,753 recipients.</p>	<p>April 16, 2012. Developed a new brochure “Fair Housing for Students” and Fair Housing for Real Estate Professionals”. A total of 2,915 English and 100 Spanish brochures were distributed. A fair housing tab has been added to GEODC’s web site. During 2013, a total of 9,753 fair housing materials have been distributed. To date in 2014, 2,665 informational materials have been distributed in the non-entitlement areas.</p> <p>Task 6 - 8325 newsletters were distributed by the FHCO. GEODC distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting. In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.</p> <p>Task 8 -15 workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem; May 2, 2012 Tillamook and Hood River; June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions);</p>

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					<p>Task 9 - Identify at least 40 partners to be fair housing resources at the local level to increase the capacity to perform education and outreach. Conduct training's for 15 partners to</p>	<p>Task 9 – 23 partners have been identified and 19 partners were trained:</p> <p>1)Four Rivers Cultural Center Ontario; 2)Communities in Action, Ontario – trained 7/14/14; 3) Oregon Child Development Center, Ontario – trained 9/12/14;</p>	<p>July 18, 2012, Madras, Oregon Child Development Corporation advocates; September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO; and June 11, 2013 in Ontario. In these workshops a total of 1,192 resource material packets, in 8 different languages have been distributed. During 2013 the following workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013.</p> <p>GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County.</p> <p>Task 9 -. This is an on-going task and the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farm worker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance</p>

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					enable them to effectively communicate fair housing information in their locality.	4)Community Connections of Northeast Oregon, LaGrande – trained 7/15/14; 5) Treasure Valley Rental Owners Association, Ontario – trained 7/14/14; 6)Northeast Rental Owners Association, LaGrande – trained 7/16/14; 7) Community Action program of East Central Oregon, Pendleton – trained 7/17/14; 8) Oregon Affordable Housing Management Association; 9) Oregon Child Development Coalition – trained 9/11 and 9/12/14; 10) Malheur County DHS, Ontario – training 9/11/14; 11)Lane County Rental Owners Association – training 7/19/14; 12) Red Lodge Transition Services, Coffee Creek – trained 8/14/14; 13) Samaritan House Shelter – trained 10/20/14; 14) My Sisters Place – trained 10/20/14; 15) Community Services Consortium, Lincoln City; 16)Legal Aid Services, Newport; 17) Providence Supportive Housing, Hood River – trained 10/29/14; 18)HADCO – trained 10/29/14; 19)Neighborworks Umpqua, Roseburg – trained 10/29/14; 20) Klamath Housing Authority, Klamath Falls – trained 11/3/14; 21)Klamath	for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group, Four Rivers Cultural Center, Communities in Action, Oregon Child Development Center, Community Connections of Northeast Oregon, Treasure Valley Rental Owners Association, Northeast Rental Owner Associations. Community Action Program of East Central Oregon, Oregon Affordable Housing Management, Oregon Child Development Coalition; Malheur County; Lane County Rental Owners Association, Red Lodge Transition Services, Samaritan House Shelter, My Sister's place, Community Service Consortium, Legal Aid Service, Providence Supportive Housing; HADCO, Neighborworks Umpqua, Klamath Housing Authority, Klamath Housing group, Lincoln County Board of Realtors, Lincoln County ESD Help Center. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

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					<p>Task 11 – Conduct a 2014 and 2015 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.</p>	<p>Housing Group, Klamath Falls – trained 11/3/14; 22) Lincoln County Board of Realtors – training 11/10/14; and, 23) Lincoln County ESD Help Center – trained 10/20/14.</p> <p>Task 11 – 2015 contest work has begun i.e. brochure and cover letter being printed; updating outreach list; preparing for bulk mailing, E-Blast and telephone outreach. Contest promotion will commence in January 2015.</p>	<p>Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old.</p> <p>Other - GEODC participated in a forum on housing issues in Pendleton. 2015 contest work has begun i.e. brochure and cover letter being printed; updating outreach list; preparing for bulk mailing, E-Blast and telephone outreach. Contest promotion will commence in January 2015.</p>
<p>B- Structural Barriers</p> <p>B(1)-. Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other</p>	<p>Increase knowledge of fair housing laws in Oregon.</p>	<p>Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.</p>	<p>Evaluation of existing measures and suggestions for new approaches.</p>	<p>System for measuring effectiveness of outreach for future implementation.</p>	<p>Task 12 (a) - Conduct four meetings (semi-annual) with OBDD-IFA to further develop or implement the plan developed by FHCO on March 31, 2012.</p>	<p>Task 12 (a) – OBDD and FHCO met on July 15, 2014. The FHCO has been providing Technical Evaluation of the proposals for completion of the state’s A/I, and participated in a kick-off meeting with the selected consultant on December 18, 2014.</p>	<p>Task 12 - Methodology was completed in 2012.</p> <p>Task 12(a) - OBDD and FHCO met on July 15, 2014. The FHCO has been providing Technical Evaluation of the proposals for completion of the state’s A/I, and participated in a kick-off meeting with the selected consultant on December 18, 2014.</p>

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dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.					<u>Task 12(b)</u> - Develop a methodology to measure the results of education and outreach activities developed by FHCO on March 31, 2012. The new system will be implemented by December 31, 2015.	<u>Task 12 (b)</u> – FHCO evaluating use of Policy Map to track calls/intakes in geographic areas of state. FHCO submitted a HUD grant proposal that would supported the use of an independent third party evaluator for this work – grant not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.	<u>Task 12 (b)</u> - FHCO evaluating use of Policy Map to track calls/intakes in geographic areas of state. HUD grant for the work was submitted and not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.
B- Structural Barriers B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and	Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon.	The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	Better educated community members and partners.	The development of a statewide strategic plan for future implementation.	<u>Task 14</u> - Further work on the development and/or implementation of the strategic statewide communication plan will be addressed in the fair Housing Collaborative Meetings, under <u>Task 10</u> below.		<u>Task 14</u> - Strategic Plan was completed on March 31, 2012. Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.							
<p>C - Rental Markets</p> <p>C(1)- Refusal to allow reasonable accommodations.</p> <p>C(2)- Discrimination against Section 8 voucher holders.</p> <p>C(3)- Discriminatory terms and conditions in the market place.</p> <p>C(4)- Discriminatory refusal to rent.</p>	<p>Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental markets.</p> <p>Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) identified in rental markets.</p>	<p>The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasize the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.</p>	<p>Better educated housing consumers and providers.</p>	<p>The development of a statewide plan for future implementation.</p>	<p>Task 3 - Expand bank of video and photographic materials to enhance virtual tours of historic discrimination and present tours to at least 10 non-entitlement jurisdictions.</p>	<p>Task 3 – Identified,-obtained photographs and videotaped interviews to incorporate Japanese Americans who worked in farm labor camps in Eastern Oregon during World War II. Met local historians in Ontario, La Grande and the Josephine County Historical Society, along with obtaining materials and photos.</p>	<p>Task 3 - Plan was completed in 2012. OBDD-IFA is now contracting to complete actions identified within that plan. The development of a curriculum/training materials and agenda for workshops on common discriminatory actions seen in rental markets, specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders was granted an extension to 2014.</p> <p>A new brochure “Fair Housing for Students” was developed and 3 fair housing workshops regarding common discriminatory practices were completed and are as follows: Pendleton – August 20, 2012, where there were 8 attendees; Medford – September 11, 2012, where there were 19 attendees; and, Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees.</p> <p>GEODC provided 4 trainings in Pendleton, La Grande (August 20, 2012) , Wallowa; Vale (September 18, 2012); Ontario (June 11, 2013) with</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					<p>Task 7 – Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State.</p> <p>Task 8 - Coordinate with the Community Action Partnership of Oregon and the statewide network of adult care home providers to provide focused efforts on educating consumers about fair housing discrimination, reasonable accommodation, and section 8 protections as provided by HB2639. Conduct at least 4 webinars and assist with reasonable accommodation requests.</p>	<p>Task 7 – In 2014 the web site updates are on-going. During 2014 there were a total of 1,460,823 hits.</p> <p>Task 8 – In 2014, started working with adult foster care home licensors to revise written materials.</p>	<p>emphasis on tenant rights and landlord responsibility.</p> <p>Identified,-obtained photographs and videotaped interviews to incorporate Japanese Americans who worked in farm labor camps in Eastern Oregon during World War II. Met local historians in Ontario, La Grande and the Josephine County Historical Society, along with obtaining materials and photos.</p> <p>Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed. In 2014 the web site updates are on-going. During 2014 there were a total of 1,460,823 hits.</p> <p>Task 8 – Prior work on this task is reported under B-Structural Barriers (B-1) above.</p> <p>In 2014, started working with adult foster care home licensors to revise written materials.</p>

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Conduct at least 6 fair housing tours to non entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, and others.	Four tours have been completed: 1) July 14-17, 2014 with 3 trainings conducted: Ontario (7/14/14) – 17 participants, Pendleton (7/17/14) – 5 participants and LaGrande (7/16/14) – 12 participants; 2) September 11-14, 2014 with 2 trainings conducted in: Ontario (9/11/14) – 10 participants and Ontario in partnership with the Mexican Consulate (9/14/14) – 500 participants; 3) Lincoln County (10/14/14); and, 4) Lincoln County (11/14/14).	Four tours have been completed: 1) July 14-17, 2014 with 3 trainings conducted: Ontario (7/14/14) – 17 participants, Pendleton (7/17/14) – 5 participants and LaGrande (7/16/14) – 12 participants; 2) September 11-14, 2014 with 2 trainings conducted in: Ontario (9/11/14) – 10 participants and Ontario in partnership with the Mexican Consulate (9/14/14) – 500 participants; 3) Lincoln County (10/14/14); and, 4) Lincoln County (11/14/14).
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Increase knowledge of fair housing laws in Oregon by continued support for the fair housing hot line and complaint referral program.	Continued support for the fair housing hot line and complaint referral program.	Better educated housing consumers and providers.	Number of calls received on the hot line, and the number referred to BOLI, HUD or other entities.	Task 13 - Screen at least 700 clients from Oregon’s non-entitlement jurisdictions with inquiries (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 15 calls will result in fair housing intakes, requiring further investigation, follow-up action, or formal complaint processing.	Task 13 – in 2014 there has been 377 hotline calls and 35 intakes processed.	Task 13 - A total of 2381 calls have been received from non-entitlement communities throughout the state and 71 intakes were processed. GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon.
Other Participation in the Fair Housing Collaborative					Task 10 - Plan and hold 2 meetings to include representatives of Statewide Fair Housing Collaborative to review the state’s Fair Housing Action Plan and progress on achieving	Task 10 – There have been 2 collaborative meetings: 1) 7/28/14 for the purpose of identifying and creating a plan for producing the new A/I and Action Plan; and 2) 12/18/14	Task 10 - An extension for this task was granted. This work will be included in the scope of work for the 2013 contract. <u>In 2014</u> - There have been 2

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					goals of the Plan.	for the A/I kick-off meeting with the selected consultant.	collaborative meetings: 1) 7/28/14 for the purpose of identifying and creating a plan for producing the new A/I and Action Plan; and 2) 12/18/14 for the A/I kick-off meeting with the selected consultant
Other January 1, 2014 – December 31, 2015 contract.					<u>Task 15</u> – Contract executed April 2014.	<u>Task 15</u> – Contract executed April 2014.	<u>Task 15</u> – Contract executed April 2014.

Fair Housing Actions OBDD-IEA plans to undertake in 2014 and 2015

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2014, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2014 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

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Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2014 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2014 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 18,539 Oregonians will benefit from the activities funded under the CDBG program in 2014 of which 13,477 (72.68%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2014 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 100 microenterprises will be assisted.
- 11 water and wastewater systems were funded.
- 85 housing units will be rehabilitated.
- The CDBG program leveraged \$2,050,666.94 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 306 persons benefited.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 90,397 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 61,671 (68.22%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2014 were:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities ; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development, since this was only a priority for funding in 2011 and the state funded one project in 2011.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 1 more years to achieve these goals.
 - 399 microenterprises were assisted.
 - 41 water and wastewater systems were funded.
 - 10 community facility projects were funded.
 - 416 housing units were rehabilitated.

- The CDBG program leveraged \$12,501,474.94 in matching funds.
- 13 CDBG 1% assisted conferences were conducted where 1,369 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table V for details.



Table V

Program Year 2014 data through December 31, 2014 (Fourth Quarter) and accrued data from January 1, 2011 to December 31, 2015

Note: See notes at the bottom of the table.

Program Year 2014 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2014 [See note #3 below]	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2014 and % of Annual Goal Achieved	Long Term Goal by 12- 31-2015	Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved
				EO3C	Economic Development	Jobs Created/Retained		35
		Total LMI Jobs created/Retained		19				
		Funds Leveraged		\$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	100	399	Fund 5 projects per year	3(60%)	Fund 25 projects	11(44%)
		Total LMI Microenterprises Assisted	76	305				
		Funds Leveraged		\$10,000				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	11	41	Fund 5 systems per year	11 (220%)	Assist 25 systems	41(164%)
		Total Persons Assisted	16,796	65,880				
		Total LMI Persons Assisted	11,761	41,233				
		Funds Leveraged	\$1,888,000	\$9,634,509				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted		0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted		0				
		Funds Leveraged		\$0				
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family	Total Facilities Assisted	2	7	Fund 1 project per year	2 (200%)	Assist 5 facilities	7 (140%)
		Total Persons Assisted	1,540	24,244				

	resource centers, community centers)	Total LMI Persons Assisted	1,540	20,168				
		Funds Leveraged	\$122,072	\$1,937,871				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	2	3	Fund 1 project every other year	2 (200%)	Assist 2.5 facilities	3 (120%)
		Total Persons Assisted	103	273				
		Total LMI Persons Assisted	100	270				
		Funds Leveraged	\$40,594.94	\$40,594.94				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters)	Total Number of Beds Created		8	Fund 1 project per year	0 (0%)	Assist 5 facilities	1(20%)
		Funds Leveraged		\$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	85	416	Fund 6 projects per year	2 (33%)	Fund 30 projects	16 (53%)
		Funds Leveraged	\$0	\$878,500				
SL1	Public Services	Total Persons Assisted		0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2011, 2012, 2013 or 2014 [See note 2 below]	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted		0				
		Funds Leveraged		\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	13	Fund 3 per year	3 (100%)	15 training events funded	13 (86%)
		Number of Attendee's	306	1,369				

Note #1 - Outcomes - Actual Number Funded – The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period of time to complete the CDBG funded activities and this time period varies by type of grant. This time period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD – Applies to microenterprise assistance grants and housing center grants.
- 2 year PCD – Planning grants, final design only grants, construction only grants, off-site infrastructure grants and housing rehabilitation grants.
- 3 year PCD – Final design and construction activities combined into one grant.

Note #2 - The state may select activities/priorities for the 2011-2015 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short and long term goals for each activity will only be triggered, if the activity is actually offered by the program.

Note #3 – The column entitled “Actual Number Funded in 2014” includes the 4th quarter 2013 applications that were received by December 31, 2013 and awarded on February 11, 2014. The 2014 CDBG Performance Evaluation Report (PER), will amend the 2013 PER narrative to include these awards.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Forty Eight point thirty two percent (48.32%) of the CDBG funds awarded in 2014 were for Community Facilities projects that will benefit 1,643 persons, forty six point fifty eight percent (46.58%) for Public Works projects will benefit 16,796 persons and three point forty six percent (3.46%) of the CDBG funds awarded in 2014 were for housing rehabilitation projects that will benefit 115 persons and rehabilitate 60 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2014. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 2 public works projects
- 3 community facility projects;
- 1 housing rehabilitation projects (and 4 received unfunded due to insufficient available fund); and,
- 1 microenterprise project

The state obligated its Program Year 2014 funds for activities in accordance, as much as possible, with the targets set in the *2014 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2014 the state obligated 94.96%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2014 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2014 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2014 the state obligated 15%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2014 which shown that the application received in one application quarter has exceeded the whole annual allocation.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the Lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others. The estimated demand for 2014 was \$22 million, exceeding the 2014 allocation amount available for projects of \$11,499,449; a ration of nearly 2:1.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2015, which mostly are minor. One substantial addition was made in the Income survey:

- **Eligible Applicants/Limits on Applications** – On June 10, 2014 HUD issued Community Planning Development (CPD) Notice 14-10, with transition policy guidance for implementation of the new 2014 Low/Moderate Income Summary Data (LMISD) for the State CDBG program, effective on July 1, 2014.
 - o **National Objectives** – “Area Wide Documentation Needed” was revised to add a more flexibility to conduct a local income survey could be justified and authorized to do a local income survey for communities

Evaluate the Extent To Which the Program Benefited Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.80% of the state’s CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state’s 2014 program, 99.42% of the project funds benefit low- and moderate-income persons.

The 2014 unobligated re-paid recaptured grant funds and unobligated FY2014 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2014 program year, the projects are proposed to benefit 18,654 persons of which 13,592 or 72.68% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Microenterprise Assistance	Not collected	Not collected	100	76	76.00%
Public Works	Not collected	Not collected	16,796	11,761	70.02%
Community Facilities	Not collected	Not collected	1643	1640	99.82%
Housing Rehabilitation	Not collected	Not collected	115	115	100.00%
Total	N/A	N/A	18,654	13,592	72.86%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2014 IFA funded housing rehabilitation projects that are proposed to benefit 60 households, of which 115 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on April 22, and OBDD-IFEA received no public comment regarding the 2014 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding

The state's 2014 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2014, none of the \$121,782.00 1% funds from the 2014 allocation had been expended. During 2014 OBDD-IFEA obligated all the 2008 CDBG 1% and substantially obligated the 2009 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2014

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0.00	141,451.00
2009	143,939.07	0.00	143,939.07
2010	156,809.00	0.00	156,809.00
2011	84,138.43	47,386.57	131,525.00
2012	0.00	120,039.00	120,039.00
2013	0.00	121,782.00	121,782.00
2014	0.00	119,140.00	119,140.00
Total	526,337.50	408,347.57	934,685.07

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2014 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2014 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **2014 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 306 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **Fair Housing Council of Oregon.** OBDD-IFEA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related

Oregon laws. A more detailed description of the results of this funding is described in the 2014 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*

- **BBC BBC Research & consultant** - Analysis of Impediment of Furthering Fair Housing. OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an “Analysis of Impediments to Fair Housing” and a “Fair Housing Action Plan”. A more detailed description of the results of this funding is described in the 2014 PER
- **Lazar Inc** – Translation service OBDD-IFA entered into a contract with Lazar Inc. to complete translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information. A more detailed description of the results of this funding is described in the 2014 PER
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department’s Special Public Works Fund. During 2014 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2014 CDBG funded projects that were administratively closed during 2014 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	0	0	0

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2014 funds. Zero (0) projects awarded in 2014 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2014 funds that are either administratively closed or closed. When 2014 funded projects are administratively closed, the ethnicity/race data will be reported in successive year’s PERs 2014 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2014 grant year funds.

Summary of State’s Reviews of Recipient’s Civil Rights Performance

The state reviews the civil rights performance of its 2014 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2014 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to contain information and new requirements for housing rehabilitation and off-site affordable housing projects in originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/ **standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2014 Section 3 Report was submitted to HUD on February 27, 2015.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$3,361.11 of program income had been retained by recipients (line 26). However, the IFA received \$3,361.11 in program income returned to the state.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

- 1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
- 2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2014 in this 2014 CAPER submission.

- 3) Line 25 was adjusted to the cumulative expenditures benefiting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2014 in this 2014 CAPER submission.

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.		Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Final Design		wastewater	\$24,148.77	\$0.00	\$0.00	\$24,148.77	PF	LM	Accomplishments reported in 2008										
H14006	McMinnville	Housing Rehab		House Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	60	115	115								
P14010	Yoncalla	Wastewater		wastewater	\$2,364,000.00	\$0.00	\$25,000.00	\$2,389,000.00	PF	LM		1047	624								
P14011	Huntington	Wastewater		wastewater	\$2,975,000.00	\$0.00	\$25,000.00	\$3,000,000.00	PF	LM		440	261								
C14012	Dallas	Senior Center		Public Facility	\$1,925,286.00	\$0.00	\$25,000.00	\$1,950,286.00	PF	LM		1820	1820								
C14013	Hermistin	Senior Center		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		2586	2586								
C14014	Curry County	Head Start		Public Facility	\$1,615,163.23	\$0.00	\$25,000.00	\$1,640,163.23	PF	LM		63	60								
M14007	Lincoln Co.	Microenterprise		Public Service	50,000.00	\$0.00	\$0.00	\$50,000.00	PS	LM		30	30								
M14008 (11,14)	Baker Co.	Microenterprise		Public Service	\$2,999.46	\$0.00	\$0.00	\$2,999.46	PS	LM	Accomplishments reported in 2011										
Projects					\$11,241,597.46	\$65,000	\$150,000	\$11,456,597.46			60.00	6,101.00	5,496.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

\$11,456,597.46

Annual allocation for projects:

\$11,456,597.46

Total to Obligate

\$0.00

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Final Design		Wastewater	\$3,361.11			\$3,361.11	PF	LM	Accomplishments reported in 2008											
1 projects					\$3,361.11	\$0.00	\$0.00	\$3,361.11			0.00	0.00	0	0	0	0	0	0	0	0	0	0

Total to Obligate Unobligated Reg \$0.00

E01018 3,361.11 RCVD 6-30-14 Since the 2001 grant is closed, this is reported in the year in which it is received.

Total 3,361.11

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc.			Actual Acc.			Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Final Design		Wastewater	\$22,172.39	\$0.00	\$0.00	\$22,172.39	PF	LM	Accomplishments reported in 2008.											
					\$22,172.39	\$0.00	\$0.00	\$22,172.39			0	0	0	0	0	0	0	0	0	0	0	0

\$11,267,130.96
Total to obligate: \$22,172.39 Unobligated \$0.00

E01018 \$22,172.39 RCVD 6-30-14 Since the 2001 grant is closed, this is reported in the year in which it is received.

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat'l Obj	Proposed Acc.			Actual Acc.		Ethnicity Data					
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Final Design		wastewater	\$24,148.77	\$0.00	\$0.00	\$24,148.77	PF	LM	Accomplishments reported in 2008										
H14006	McMinnville	Housing Rehab		House Rehab	\$310,000.00	\$65,000.00	\$25,000.00	\$400,000.00	H	LM	60	115	115								
P14010	Yoncalla	Wastewater		wastewater	\$2,364,000.00	\$0.00	\$25,000.00	\$2,389,000.00	PF	LM		1047	624								
P14011	Huntington	Wastewater		wastewater	\$2,975,000.00	\$0.00	\$25,000.00	\$3,000,000.00	PF	LM		440	261								
C14012	Dallas	Senior Center		Public Facility	\$1,925,286.00	\$0.00	\$25,000.00	\$1,950,286.00	PF	LM		1820	1820								
C14013	Hermistin	Senior Center		Public Facility	\$1,975,000.00	\$0.00	\$25,000.00	\$2,000,000.00	PF	LM		2586	2586								
C14014	Curry County	Head Start		Public Facility	\$1,615,163.23	\$0.00	\$25,000.00	\$1,640,163.23	PF	LM		63	60								
M14007	Lincoln Co.	Microenterprise		Public Service	50,000.00	\$0.00	\$0.00	\$50,000.00	PS	LM		30	30								
M14008 (11,14)	Baker Co.	Microenterprise		Public Service	\$2,999.46	\$0.00	\$0.00	\$2,999.46	PS	LM	Accomplishments reported in 2011										
Projects					\$11,241,597.46	\$65,000	\$150,000	\$11,456,597.46			60.00	6,101.00	5,496.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

\$11,456,597.46

Annual allocation for projects:
\$11,456,597.46

Total to Obligate \$0.00

