



INTRODUCTION

What are the privileges of a Direct Shipper permit?

A Direct Shipper permit will allow you to ship (deliver) malt beverages, wine, or cider directly to a resident of Oregon. A Direct Shipper permit does not allow you to ship malt beverages, wine, or cider directly to an Oregon retail licensee.

What are the definitions in Oregon for cider, malt beverage, and wine?

- **Cider** is made from the fermentation of the juice of apples or pears and contains not more than 7% alcohol.
- **Malt Beverage** is made from the fermentation of grain and contains not more than 14% alcohol.
- **Wine** is made via the fermentation process, is not a cider or malt beverage, and contains not more than 21% alcohol by volume. Note: cider containing more than 7% alcohol is considered wine.

What is the fee for a Direct Shipper permit?

The fee is \$50 per calendar year whether shipping only one or all three types of alcohol.

For what period of time is a Direct Shipper permit valid?

A Direct Shipper permit expires on December 31 of every year. You must renew the permit and pay the \$50 fee to maintain a valid Direct Shipper permit.

What are the qualifications to obtain a Direct Shipper permit?

- You must be a nonprofit trade association and more than 50% of your members are Oregon Winery licensees and/or Oregon Grower Sales Privilege licensees; and
- You must hold a valid Oregon Temporary Sales License.

Oregon Liquor Control Commission
**DIRECT SHIPPER APPLICATION AND AGREEMENT
FOR A NONPROFIT TRADE ASSOCIATION**



Applicant Name (entity or individuals) _____

Trade Name of Business _____

Business Location _____
(address) (city) (state) (zip code)

Mailing Address _____
(address) (city) (state) (zip code)

Email(s) _____ Fax _____

Name of Contact Person(s) _____ Contact Phone(s) _____

This application is being made to (mark all that apply):

- Deliver wine to a resident of Oregon.
- Deliver cider to a resident of Oregon.
- Deliver malt beverages to a resident of Oregon.

Please include with your application:

- A copy of your issued Oregon Temporary Sales License.
- \$50 fee. Enclose check or money order made payable to OLCC.
- Privilege tax minimum bond of \$1,000 or bond waiver. If you will ship only wine you may be eligible for a bond waiver (please see page 3). If you apply for the bond waiver you must include the bond waiver form with your application.

Same-Day Delivery of Malt Beverages, Wine, or Cider to a Resident of Oregon

“Same-day delivery” means the Direct Shipper causes a resident of Oregon to receive malt beverages, wine, or cider on the same day the Direct Shipper receives the order from the customer.

- By checking this box I am requesting approval to provide same-day delivery of malt beverages, wine, or cider to an Oregon resident. I understand I may make such deliveries only as allowed by OAR 845-006-0392 and 845-006-0396. I understand if I don't have approval to provide same-day delivery I must cause a resident of Oregon to receive malt beverage, wine, or cider after the day I receive the order from the customer.

I certify that I have read and will follow OAR 845-006-0392 and 845-006-0396. I affirm that I am authorized to sign this application on behalf of the applicant.

Print Name _____

Signature _____ Date _____

Return to: OLCC, PO Box 22297, Milwaukie, OR, 97269
Phone: 503-872-5123 Fax: 503-872-5018

Oregon Liquor Control Commission
**PRIVILEGE TAX BOND WAIVER
FOR A NONPROFIT TRADE ASSOCIATION**



If you are applying to ship only wine to a resident of Oregon you may be eligible for a privilege tax bond waiver. You must complete this form and include it with your Direct Shipper application.

If are applying to also ship malt beverages and/or cider to a resident of Oregon you are not eligible for a privilege tax bond waiver.

If you have questions about the privilege tax bond or waiver email Toutou.White@Oregon.gov

As per Oregon Revised Statute (ORS) 471.065(4), unless the OLCC determines that a Direct Shipper permit holder presents an unusual risk for nonpayment of any license fees, privilege taxes, agricultural products taxes or other tax, penalty, or interest the OLCC shall waive the privilege tax bond requirement for the permit holder if:

- (a) The permit holder was not liable for a privilege tax under in the immediately preceding calendar year and does not expect to be liable for a privilege tax in the current calendar year; or
- (b) The Direct Shipper permit was or will be issued in the current calendar year and the permit holder does not expect to be liable for a privilege tax in the current calendar year.

ORS 471.050(5) No privilege tax shall be levied, collected, or imposed upon the first 40,000 gallons or 151,000 liters of **wine** sold annually in Oregon from a United States manufacturer of wines producing less than 100,000 gallons or 379,000 liters annually.

Unusual risks:

- 1. Non-reporting: permit holder has not filed its privilege tax statements or its Oregon Wine Board statement by the required due date.
- 2. Permit holder's check returned to OLCC for non-sufficient funds.
- 3. Any activity that is noncompliant with OLCC statutes or rules.

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I certify that applicant nonprofit trade association owned no privilege tax in the prior calendar year and will not owe any privilege tax in the current calendar year. I request a waiver of the privilege tax bond.

I certify that I am the duly appointed and authorized representative of the nonprofit trade association and that the foregoing statement is true and complete.

Print Name _____

Signature _____ Date _____