

Oregon Public Service Retirement Plan (OPSRP) Pension Program Alternate Payee Divorce Award of Pension Benefit Reduction or Deduction Method (Non-Retired)

Section A: Member and alternate payee (AP) information (Type or print clearly in dark ink.)

| | |
|-------------|--|
| Member name | PERS number (optional) |
| AP name | <input type="checkbox"/> Reduction (AP pays taxes) <input type="checkbox"/> Deduction (member pays taxes) |

Section B: AP award—reduction or deduction from member’s benefit

- Date of annulment, separation, Divorce, or property settlement is _____. If no date is provided, PERS will use the date the judge signed the court order. (mm/dd/yyyy)
- Award to AP from member’s gross monthly or lump sum benefit. (Choose one.)
 - Percentage in up to two decimal points _____ or
 - Monthly dollar amount \$ _____ or
 - Married time ratio. Numerator is the specified period or married creditable service time: _____ years and _____ months.

Denominator will be the member’s total creditable service at time of payment. This ratio will then be multiplied by _____ percent to obtain the award amount.

- Limitations, if any. (Choose one.)
 - The award is in effect for a specific time and will end _____ or
 - The award is not to exceed \$ _____.
- Is the member required to elect a specific option? Yes _____ No

If the reduction box in section A has been checked, is the AP eligible to apply for a separate benefit option on or after the member’s earliest retirement eligibility? Yes No If yes and the AP completes and submits an Alternate Payee Election Request and/or Option Release form, the member is released from any option restriction.

- Is the member required to designate the AP as beneficiary upon retirement? Yes No
 If yes, per the ratio or percentage indicated in B2 above or for _____ percent.
- The court directs PERS to award any pre-retirement death benefits as indicated below:
 - Award _____ percent to the AP.

Section C: Death of member or AP after retirement

If the member elected a survivorship option and dies before the AP and the AP is not the member's beneficiary: (Choose one.)

- The AP award continues as a reduction or deduction from benefits payable to the member's beneficiary
- or**
- The AP award ends upon the member's death.

If the AP dies after the member starts receiving a pension benefit:

- The AP award is to be paid according to the instructions provided in Section B above and will be paid to the AP's most recent designation of beneficiary or estate if no designation is on file
- or**
- The AP award reverts to the member.

If the AP dies before the member starts receiving a pension benefit:

- The AP benefit is to be paid according to the AP's most recent designation of beneficiary or estate if no designation is on file at the time benefits are paid to or on behalf of the member.
- or**
- The AP benefit is not to be paid when the member retires. The member will receive 100 percent of the OPSRP benefits.

Additional Information

Members and APs must track awards that have an end date or dollar limitation. They must notify PERS 60 days before the award end date or dollar limitation.

If the member elected a survivorship option, all benefits end upon the death of the member's beneficiary.

Cost-of-living adjustments or any other retirement allowance increase provided to the member shall increase the amount paid to the AP of the member in the same proportion, except that an AP is not entitled to the adjustments or increase until these benefits are first paid on behalf of the member.