

Instructions for Tier One/Tier Two and IAP Account (Non-Retired Member) No Award to Former Spouse

The attached form is strictly for Tier One/Tier Two members who have been awarded the full retirement benefits associated with their Tier One/Tier Two and/or IAP accounts. The IAP program began January 1, 2004. OPSRP members who have a pension benefit as well as IAP account are addressed on a different form.

If a former spouse is awarded any portion of the member's Tier One/Tier Two or IAP account(s), you may need one of the following forms:

- [PERS Tier One/Tier Two Non-Retired Member Divorce Award of Separate Account to Alternate Payee](#)
- [PERS Tier One/Tier Two Alternate Payee Divorce Award of Payment Reduction or Deduction Method \(Non-Retired\)](#)
- [Individual Account Program \(IAP\) Non-Retired Member Divorce Award of Separate Account\(s\) to Alternate Payee](#)

When used in this form, the term 'former spouse' refers to the former wife, former husband, or other person whom the court order treats or directs PERS to treat the same as a spouse.

General information

- The divorce forms online (http://www.oregon.gov/pers/mem/pages/section/form/divorce_forms.aspx) are PDF fill-in forms. You can also complete a hard copy. Once completed, print the form and attach as an exhibit to your court order.
- Type or print clearly in dark ink. Illegible forms could be returned, which could delay the request.
- Do not change anything on the form; alterations could void the form.
- Attach the Tier One/Tier Two and IAP Account (Non-Retired Member) No Award to Former Spouse form as an exhibit to the court order, and submit to the courts. Send the final filed court order to PERS.

Section A: Member and former spouse information (Type or print clearly in dark ink.)

- Enter the member's full name.
- Enter the member's PERS number, the last four digits of a Social Security number, or a date of birth.
- Enter the former spouse's full name.

Section B: Non-retired member benefits awarded to member

If the courts awarded the member all of his/her Tier One/Tier Two or IAP accounts and/or future retirement benefits, check the appropriate box(es) in this section.

Important beneficiary information

If the former spouse does not retain a beneficiary interest, please submit updated beneficiary designation forms. Should the member die before retirement, PERS will comply with the most recent valid beneficiary designation form on file to determine the beneficiary for the member's Tier One/Tier Two and IAP accounts.

Tier One/Tier Two

To change the beneficiary designation on a PERS Tier One/Tier Two account, the member must complete the [PERS Tier One/Tier Two Pre-Retirement Beneficiary Designation form](#). If there is no valid designation of beneficiary on file, the pre-retirement death benefit is payable to the member's estate.

IAP Beneficiary

To change the beneficiary designation on an IAP account, the member must complete the [IAP Pre-Retirement Designation of Beneficiary Packet](#). If a member fails to designate a beneficiary or if the beneficiary dies before the member, the order of distribution is by statute: to the spouse or constitutional equivalent of a spouse, to the surviving children, or to the estate.



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Tier One/Tier Two Program and IAP Account (Non-Retired Member) No Award to Former Spouse

This form is strictly for members with Tier One/Tier Two and IAP accounts who have been awarded their accounts in entirety.

Section A: Member and former spouse information (Type or print clearly in dark ink.)

Member's full name	Please provide one of the following for the member: PERS number _____
Former spouse's full name	Social Security number _____ Date of birth _____

Section B: Non-retired member benefits awarded to member

Check the appropriate box(es) below, attach this form as an exhibit to the court order, and submit it to the courts. No other PERS forms are required.

- The member is awarded his/her Tier One/Tier Two current member account and future retirement benefits.

- The member is awarded his/her IAP current member account and future retirement benefits.