



OREGON INVESTMENT COUNCIL

Investment Beliefs Project Workshop Agenda

May 1, 2013
1:00 PM

PERS Headquarters
11410 S.W. 68th Parkway
Tigard, Oregon

Notice of OIC Workshop

The Oregon Investment Council will hold a workshop at the time, date, and location listed above.

The meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to the Oregon State Treasurer’s Office – Investment Division, Attention: Martha Kellams at 503-378-4111.

<u>Time</u>	<u>A. Information Items</u>	<u>Presenter</u>	<u>Tab</u>
1:00-1:15	1. Workshop Objectives and Investment Beliefs Project (IBP) Overview	John Skjervem <i>CIO</i>	1
1:15-2:00	2. Washington State Investment Board Investment Beliefs Experience	Gary Bruebaker, CFA <i>Chief Investment Officer, Washington State Investment Board</i>	2
2:00-3:30	3. Understanding the Sources of Investment Returns	Marlena Lee, PhD <i>Vice President Dimensional Fund Advisors</i> Jeffery Coyle <i>Consultant Dimensional Fund Advisors</i>	3
3:30-3:45	-----BREAK-----		
3:45-4:50	4. IBP Survey Results and Findings	Allan Emkin <i>PCA</i> John Skjervem	4
4:50-5:00	5. Implications and Next Steps	John Skjervem	5